

# Chronic Lower Back Pain- Market Insight, Epidemiology and Market Forecast -2030

<https://marketpublishers.com/r/C62494856BDFEN.html>

Date: January 2020

Pages: 150

Price: US\$ 6,950.00 (Single User License)

ID: C62494856BDFEN

## Abstracts

This report can be delivered to the clients within 7-10 Business Days

DelveInsight's 'Chronic Lower Back Pain - Market Insights, Epidemiology, and Market Forecast-2030' report delivers an in-depth understanding of the Chronic Lower Back Pain, historical and forecasted epidemiology as well as the Chronic Lower Back Pain market trends in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan.

The Chronic Lower Back Pain market report provides current treatment practices, emerging drugs, Chronic Lower Back Pain market share of the individual therapies, current and forecasted Chronic Lower Back Pain market Size from 2017 to 2030 segmented by seven major markets. The Report also covers current Chronic Lower Back Pain treatment practice/algorithm, market drivers, market barriers and unmet medical needs to curate best of the opportunities and assesses the underlying potential of the market.

Geography Covered

The United States

EU5 (Germany, France, Italy, Spain, and the United Kingdom)

Japan

Study Period: 2017-2030

Chronic Lower Back Pain Disease Understanding and Treatment Algorithm

The DelveInsight Chronic Lower Back Pain market report gives a thorough

understanding of the Chronic Lower Back Pain by including details such as disease definition, symptoms, causes, pathophysiology, diagnosis and treatment.

#### Diagnosis

This segment of the report covers the detailed diagnostic methods or tests for Chronic Lower Back Pain.

#### Treatment

It covers the details of conventional and current medical therapies available in the Chronic Lower Back Pain market for the treatment of the condition. It also provides Chronic Lower Back Pain treatment algorithms and guidelines in the United States, Europe, and Japan.

#### Chronic Lower Back Pain Epidemiology

The Chronic Lower Back Pain epidemiology division provide insights about historical and current Chronic Lower Back Pain patient pool and forecasted trend for every seven major countries. It helps to recognize the causes of current and forecasted trends by exploring numerous studies and views of key opinion leaders. This part of the DelveInsight report also provides the diagnosed patient pool and their trends along with assumptions undertaken.

#### Key Findings

The disease epidemiology covered in the report provides historical as well as forecasted Chronic Lower Back Pain epidemiology scenario in the 7MM covering the United States, EU5 countries (Germany, Spain, Italy, France, and the United Kingdom), and Japan from 2017 to 2030.

#### Country Wise- Chronic Lower Back Pain Epidemiology

The epidemiology segment also provides the Chronic Lower Back Pain epidemiology data and findings across the United States, EU5 (Germany, France, Italy, Spain, and the United Kingdom), and Japan.

#### Chronic Lower Back Pain Drug Chapters

Drug chapter segment of the Chronic Lower Back Pain report encloses the detailed analysis of Chronic Lower Back Pain marketed drugs and late stage (Phase-III and Phase-II) pipeline drugs. It also helps to understand the Chronic Lower Back Pain clinical trial details, expressive pharmacological action, agreements and collaborations, approval and patent details, advantages and disadvantages of each included drug and the latest news and press releases.

#### Marketed Drugs

The report provides the details of the marketed product available for Chronic Lower Back Pain treatment.

#### Chronic Lower Back Pain Emerging Drugs

The report provides the details of the emerging therapies under the late and mid-stage of development for Chronic Lower Back Pain treatment.

## Chronic Lower Back Pain Market Outlook

The Chronic Lower Back Pain market outlook of the report helps to build the detailed comprehension of the historic, current, and forecasted Chronic Lower Back Pain market trends by analyzing the impact of current therapies on the market, unmet needs, drivers and barriers and demand of better technology.

This segment gives a thorough detail of Chronic Lower Back Pain market trend of each marketed drug and late-stage pipeline therapy by evaluating their impact based on annual cost of therapy, inclusion and exclusion criteria's, mechanism of action, compliance rate, growing need of the market, increasing patient pool, covered patient segment, expected launch year, competition with other therapies, brand value, their impact on the market and view of the key opinion leaders. The calculated market data are presented with relevant tables and graphs to give a clear view of the market at first sight.

According to DelveInsight, Chronic Lower Back Pain market in 7MM is expected to change in the study period 2017-2030.

### Key Findings

This section includes a glimpse of the Chronic Lower Back Pain market in 7MM.

#### The United States Market Outlook

This section provides the total Chronic Lower Back Pain market size and market size by therapies in the United States.

#### EU-5 Countries: Market Outlook

The total Chronic Lower Back Pain market size and market size by therapies in Germany, France, Italy, Spain, and the United Kingdom is provided in this section.

#### Japan Market Outlook

The total Chronic Lower Back Pain market size and market size by therapies in Japan is also mentioned.

### Chronic Lower Back Pain Drugs Uptake

This section focusses on the rate of uptake of the potential drugs recently launched in the Chronic Lower Back Pain market or expected to get launched in the market during the study period 2017-2030. The analysis covers Chronic Lower Back Pain market uptake by drugs; patient uptake by therapies; and sales of each drug.

This helps in understanding the drugs with the most rapid uptake, reasons behind the maximal use of new drugs and allow the comparison of the drugs on the basis of market share and size which again will be useful in investigating factors important in market uptake and in making financial and regulatory decisions.

### Chronic Lower Back Pain Pipeline Development Activities

The report provides insights into different therapeutic candidates in Phase II, and Phase III stage. It also analyses Chronic Lower Back Pain key players involved in developing targeted therapeutics.

### Pipeline Development Activities

The report covers the detailed information of collaborations, acquisition and merger, licensing, patent details and other information for Chronic Lower Back Pain emerging therapies.

### Reimbursement Scenario in Chronic Lower Back Pain

Approaching reimbursement proactively can have a positive impact both during the late stages of product development and well after product launch. In a report, we take reimbursement into consideration to identify economically attractive indications and market opportunities. When working with finite resources, the ability to select the markets with the fewest reimbursement barriers can be a critical business and price strategy.

### KOL- Views

To keep up with current market trends, we take KOLs and SME's opinion working in Chronic Lower Back Pain domain through primary research to fill the data gaps and validate our secondary research. Their opinion helps to understand and validate current and emerging therapies treatment patterns or Chronic Lower Back Pain market trend. This will support the clients in potential upcoming novel treatment by identifying the overall scenario of the market and the unmet needs.

### Competitive Intelligence Analysis

We perform Competitive and Market Intelligence analysis of the Chronic Lower Back Pain Market by using various Competitive Intelligence tools that include - SWOT analysis, PESTLE analysis, Porter's five forces, BCG Matrix, Market entry strategies etc. The inclusion of the analysis entirely depends upon the data availability.

## **SCOPE OF THE REPORT**

The report covers the descriptive overview of Chronic Lower Back Pain, explaining its causes, signs and symptoms, pathophysiology, diagnosis and currently available therapies

Comprehensive insight has been provided into the Chronic Lower Back Pain epidemiology and treatment in the 7MM

Additionally, an all-inclusive account of both the current and emerging therapies for Chronic Lower Back Pain are provided, along with the assessment of new therapies, which will have an impact on the current treatment landscape

A detailed review of Chronic Lower Back Pain market; historical and forecasted is included in the report, covering drug outreach in the 7MM

The report provides an edge while developing business strategies, by understanding trends shaping and driving the global Chronic Lower Back Pain market

## Report Highlights

In the coming years, Chronic Lower Back Pain market is set to change due to the rising awareness of the disease, and incremental healthcare spending across the world; which would expand the size of the market to enable the drug manufacturers to penetrate more into the market

The companies and academics are working to assess challenges and seek opportunities that could influence Chronic Lower Back Pain R&D. The therapies under development are focused on novel approaches to treat/improve the disease condition

Major players are involved in developing therapies for Chronic Lower Back Pain. Launch of emerging therapies will significantly impact the Chronic Lower Back Pain market

A better understanding of disease pathogenesis will also contribute to the development of novel therapeutics for Chronic Lower Back Pain

Our in-depth analysis of the pipeline assets across different stages of development (Phase III and Phase II), different emerging trends and comparative analysis of pipeline products with detailed clinical profiles, key cross-competition, launch date along with product development activities will support the clients in the decision-making process regarding their therapeutic portfolio by identifying the overall scenario of the research and development activities

## Chronic Lower Back Pain Report Insights

Patient Population

Therapeutic Approaches

Chronic Lower Back Pain Pipeline Analysis

Chronic Lower Back Pain Market Size and Trends

Market Opportunities

Impact of upcoming Therapies

Chronic Lower Back Pain Report Key Strengths

11 Years Forecast

7MM Coverage

Chronic Lower Back Pain Epidemiology Segmentation

Key Cross Competition

Highly Analyzed Market

Drugs Uptake

Chronic Lower Back Pain Report Assessment

Current Treatment Practices

Unmet Needs

Pipeline Product Profiles

Market Attractiveness

Market Drivers and Barriers

## KEY QUESTIONS

### Market Insights:

What was the Chronic Lower Back Pain market share (%) distribution in 2017 and how it would look like in 2030?

What would be the Chronic Lower Back Pain total market size as well as market size by therapies across the 7MM during the forecast period (2017-2030)?

What are the key findings pertaining to the market across 7MM and which country will have the largest Chronic Lower Back Pain market size during the forecast period (2017-2030)?

At what CAGR, the Chronic Lower Back Pain market is expected to grow in 7MM during the forecast period (2017-2030)?

What would be the Chronic Lower Back Pain market outlook across the 7MM during the forecast period (2017-2030)?

What would be the Chronic Lower Back Pain market growth till 2030, and what will be the resultant market Size in the year 2030?

How would the market drivers, barriers and future opportunities affect the market dynamics and subsequent analysis of the associated trends?

### Epidemiology Insights:

What is the disease risk, burden and unmet needs of the Chronic Lower Back Pain?

What is the historical Chronic Lower Back Pain patient pool in seven major markets covering the United States, EU5 (Germany, Spain, France, Italy, UK), and Japan?

What would be the forecasted patient pool of Chronic Lower Back Pain in seven major markets covering the United States, EU5 (Germany, Spain, France, Italy, UK), and Japan?

What will be the growth opportunities in the 7MM with respect to the patient population pertaining to Chronic Lower Back Pain?

Out of all 7MM countries, which country would have the highest prevalent population of Chronic Lower Back Pain during the forecast period (2017-2030)?

At what CAGR the population is expected to grow in 7MM during the forecast period (2017-2030)?

Current Treatment Scenario, Marketed Drugs and Emerging Therapies:

What are the current options for the Chronic Lower Back Pain treatment, along with the approved therapy?

What are the current treatment guidelines for the treatment of Chronic Lower Back Pain in the USA, Europe, and Japan?

What are the Chronic Lower Back Pain marketed drugs and their MOA, regulatory milestones, product development activities, advantages, disadvantages, safety and efficacy, etc.?

How many companies are developing therapies for the treatment of Chronic Lower Back Pain?

How many therapies are developed by each company for Chronic Lower Back Pain treatment?

How many are emerging therapies in mid-stage, and late stage of development for Chronic Lower Back Pain treatment?

What are the key collaborations (Industry - Industry, Industry - Academia), Mergers and acquisitions, licensing activities related to the Chronic Lower Back Pain therapies?

What are the recent novel therapies, targets, mechanisms of action and technologies developed to overcome the limitation of existing therapies?

What are the clinical studies going on for Chronic Lower Back Pain and their



status?

What are the key designations that have been granted for the emerging therapies for Chronic Lower Back Pain?

What are the global historical and forecasted market of Chronic Lower Back Pain?

### Reasons to buy

The report will help in developing business strategies by understanding trends shaping and driving the Chronic Lower Back Pain market

To understand the future market competition in the Chronic Lower Back Pain market and Insightful review of the key market drivers and barriers

Organize sales and marketing efforts by identifying the best opportunities for Chronic Lower Back Pain in the US, Europe (Germany, Spain, Italy, France, and the United Kingdom) and Japan

Identification of strong upcoming players in the market will help in devising strategies that will help in getting ahead of competitors

Organize sales and marketing efforts by identifying the best opportunities for Chronic Lower Back Pain market

To understand the future market competition in the Chronic Lower Back Pain market

## Contents

### **1. KEY INSIGHTS**

### **2. EXECUTIVE SUMMARY OF CHRONIC LOWER BACK PAIN**

### **3. COMPETITIVE INTELLIGENCE ANALYSIS FOR CHRONIC LOWER BACK PAIN**

### **4. CHRONIC LOWER BACK PAIN: MARKET OVERVIEW AT A GLANCE**

4.1. Chronic Lower Back Pain Total Market Share (%) Distribution in 2017

4.2. Chronic Lower Back Pain Total Market Share (%) Distribution in 2030

### **5. CHRONIC LOWER BACK PAIN: DISEASE BACKGROUND AND OVERVIEW**

5.1. Introduction

5.2. Sign and Symptoms

5.3. Pathophysiology

5.4. Risk Factors

5.5. Diagnosis

### **6. PATIENT JOURNEY**

### **7. CHRONIC LOWER BACK PAIN EPIDEMIOLOGY AND PATIENT POPULATION**

7.1. Epidemiology Key Findings

7.2. Assumptions and Rationale: 7MM

7.3. Epidemiology Scenario: 7MM

7.3.1. Chronic Lower Back Pain Epidemiology Scenario in the 7MM (2017-2030)

7.4. United States Epidemiology

7.4.1. Chronic Lower Back Pain Epidemiology Scenario in the United States (2017-2030)

7.5. EU-5 Country-wise Epidemiology

7.5.1. Germany Epidemiology

7.5.1.1. Chronic Lower Back Pain Epidemiology Scenario in Germany (2017-2030)

7.5.2. France Epidemiology

7.5.2.1. Chronic Lower Back Pain Epidemiology Scenario in France (2017-2030)

7.5.3. Italy Epidemiology

7.5.3.1. Chronic Lower Back Pain Epidemiology Scenario in Italy (2017-2030)

#### 7.5.4. Spain Epidemiology

7.5.4.1. Chronic Lower Back Pain Epidemiology Scenario in Spain (2017-2030)

#### 7.5.5. United Kingdom Epidemiology

7.5.5.1. Chronic Lower Back Pain Epidemiology Scenario in the United Kingdom (2017-2030)

#### 7.5.6. Japan Epidemiology

7.5.6.1. Chronic Lower Back Pain Epidemiology Scenario in Japan (2017-2030)

## **8. TREATMENT ALGORITHM, CURRENT TREATMENT, AND MEDICAL PRACTICES**

8.1. Chronic Lower Back Pain Treatment and Management

8.2. Chronic Lower Back Pain Treatment Algorithm

## **9. UNMET NEEDS**

## **10. KEY ENDPOINTS OF CHRONIC LOWER BACK PAIN TREATMENT**

## **11. MARKETED PRODUCTS**

11.1. List of Marketed Products in the 7MM

11.2. Drug Name: Company Name

11.2.1. Product Description

11.2.2. Regulatory Milestones

11.2.3. Other Developmental Activities

11.2.4. Pivotal Clinical Trials

11.2.5. Summary of Pivotal Clinical Trial

List to be continued in report

## **12. EMERGING THERAPIES**

12.1. Key Cross

12.2. Drug Name: Company Name

12.2.1. Product Description

12.2.2. Other Developmental Activities

12.2.3. Clinical Development

12.2.4. Safety and Efficacy

12.2.5. Product Profile

List to be continued in report

## **13. CHRONIC LOWER BACK PAIN: SEVEN MAJOR MARKET ANALYSIS**

13.1. Key Findings

13.2. Chronic Lower Back Pain Market Size in 7MM

13.3. Chronic Lower Back Pain Market Size by Therapies in the 7MM

## **14. ATTRIBUTE ANALYSIS**

## **15. 7MM: MARKET OUTLOOK**

15.1. United States: Market Size

15.1.1. Chronic Lower Back Pain Total Market Size in the United States

15.1.2. Chronic Lower Back Pain Market Size by Therapies in the United States

15.2. EU-5 countries: Market Size and Outlook

15.3. Germany Market Size

15.3.1. Chronic Lower Back Pain Total Market Size in Germany

15.3.2. Chronic Lower Back Pain Market Size by Therapies in Germany

15.4. France Market Size

15.4.1. Chronic Lower Back Pain Total Market Size in France

15.4.2. Chronic Lower Back Pain Market Size by Therapies in France

15.5. Italy Market Size

15.5.1. Chronic Lower Back Pain Total Market Size in Italy

15.5.2. Chronic Lower Back Pain Market Size by Therapies in Italy

15.6. Spain Market Size

15.6.1. Chronic Lower Back Pain Total Market Size in Spain

15.6.2. Chronic Lower Back Pain Market Size by Therapies in Spain

15.7. United Kingdom Market Size

15.7.1. Chronic Lower Back Pain Total Market Size in the United Kingdom

15.7.2. Chronic Lower Back Pain Market Size by Therapies in the United Kingdom

15.8. Japan Market Outlook

15.8.1. Japan Market Size

15.8.2. Chronic Lower Back Pain Total Market Size in Japan

15.8.3. Chronic Lower Back Pain Market Size by Therapies in Japan

## **16. ACCESS AND REIMBURSEMENT OVERVIEW OF CHRONIC LOWER BACK PAIN**

## **17. KOL VIEWS**

## **18. MARKET DRIVERS**

## **19. MARKET BARRIERS**

## **20. APPENDIX**

20.1. Bibliography

20.2. Report Methodology

## **21. DELVEINSIGHT CAPABILITIES**

## **22. DISCLAIMER**

## **23. ABOUT DELVEINSIGHT**

## List Of Tables

### LIST OF TABLES

- Table 1: 7MM Chronic Lower Back Pain Epidemiology (2017-2030)
- Table 2: 7MM Chronic Lower Back Pain Diagnosed and Treatable Cases (2017-2030)
- Table 3: Disease% Epidemiology in the United States (2017-2030)
- Table 4: Chronic Lower Back Pain Diagnosed and Treatable Cases in the United States (2017-2030)
- Table 5: Chronic Lower Back Pain Epidemiology in Germany (2017-2030)
- Table 6: Chronic Lower Back Pain Diagnosed and Treatable Cases in Germany (2017-2030)
- Table 7: Chronic Lower Back Pain Epidemiology in France (2017-2030)
- Table 8: Chronic Lower Back Pain Diagnosed and Treatable Cases in France (2017-2030)
- Table 9: Chronic Lower Back Pain Epidemiology in Italy (2017-2030)
- Table 10: Chronic Lower Back Pain Diagnosed and Treatable Cases in Italy (2017-2030)
- Table 11: Chronic Lower Back Pain Epidemiology in Spain (2017-2030)
- Table 12: Chronic Lower Back Pain Diagnosed and Treatable Cases in Spain (2017-2030)
- Table 13: Chronic Lower Back Pain Epidemiology in the UK (2017-2030)
- Table 14: Chronic Lower Back Pain Diagnosed and Treatable Cases in the UK (2017-2030)
- Table 15 : Chronic Lower Back Pain Epidemiology in Japan (2017-2030)
- Table 16: Chronic Lower Back Pain Diagnosed and Treatable Cases in Japan (2017-2030)
- Table 17: Drug Name, Clinical Trials by Recruitment status
- Table 18: Drug Name, Clinical Trials by Zone
- Table 19: Total Seven Major Market Size in USD, Million (2017-2030)
- Table 20: Region-wise Market Size in USD, Million (2017-2030)
- Table 21: 7MM-Market Size by Therapy in USD, Million (2017-2030)
- Table 22: United States Market Size in USD, Million (2017-2030)
- Table 23: United States Market Size by Therapy in USD, Million (2017-2030)
- Table 24: Germany Market Size in USD, Million (2017-2030)
- Table 25: Germany Market Size by Therapy in USD, Million (2017-2030)
- Table 26: France Market Size in USD, Million (2017-2030)
- Table 27: France Market Size by Therapy in USD, Million (2017-2030)
- Table 28: Italy Market Size in USD, Million (2017-2030)

Table 29: Italy Market Size by Therapy in USD, Million (2017-2030)

Table 30: Spain Market Size in USD, Million (2017-2030)

Table 31: Spain Market Size by Therapy in USD, Million (2017-2030)

Table 32: United Kingdom Market Size in USD, Million (2017-2030)

Table 33: United Kingdom Market Size by Therapy in USD, Million (2017-2030)

Table 34: Japan Market Size in USD, Million (2017-2030)

Table 35: Japan Market Size by Therapy in USD, Million (2017-2030)

## List Of Figures

### LIST OF FIGURES

- Figure 1: 7MM Chronic Lower Back Pain Epidemiology (2017-2030)
- Figure 2: 7MM Chronic Lower Back Pain Diagnosed and Treatable Cases (2017-2030)
- Figure 3: Chronic Lower Back Pain Epidemiology in the United States (2017-2030)
- Figure 4: Chronic Lower Back Pain Diagnosed and Treatable Cases in the United States (2017-2030)
- Figure 5: Chronic Lower Back Pain Epidemiology in Germany (2017-2030)
- Figure 6: Chronic Lower Back Pain Diagnosed and Treatable Cases in Germany (2017-2030)
- Figure 7: Chronic Lower Back Pain Epidemiology in France (2017-2030)
- Figure 8: Chronic Lower Back Pain Diagnosed and Treatable Cases in France (2017-2030)
- Figure 9: Chronic Lower Back Pain Epidemiology in Italy (2017-2030)
- Figure 10: Chronic Lower Back Pain Diagnosed and Treatable Cases in Italy (2017-2030)
- Figure 11: Chronic Lower Back Pain Epidemiology in Spain (2017-2030)
- Figure 12: Chronic Lower Back Pain Diagnosed and Treatable Cases in Spain (2017-2030)
- Figure 13: Chronic Lower Back Pain Epidemiology in the UK (2017-2030)
- Figure 14: Chronic Lower Back Pain Diagnosed and Treatable Cases in the UK (2017-2030)
- Figure 15: Chronic Lower Back Pain Epidemiology in Japan (2017-2030)
- Figure 16: Chronic Lower Back Pain Diagnosed and Treatable Cases in Japan (2017-2030)
- Figure 17: Drug Name, Clinical Trials by Recruitment status
- Figure 18: Drug Name, Clinical Trials by Zone
- Figure 19: Total Seven Major Market Size in USD, Million (2017-2030)
- Figure 20: Region-wise Market Size in USD, Million (2017-2030)
- Figure 21: 7MM-Market Size by Therapy in USD, Million (2017-2030)
- Figure 22: United States Market Size in USD, Million (2017-2030)
- Figure 23: United States Market Size by Therapy in USD, Million (2017-2030)
- Figure 24: Germany Market Size in USD, Million (2017-2030)
- Figure 25: Germany Market Size by Therapy in USD, Million (2017-2030)
- Figure 26: France Market Size in USD, Million (2017-2030)
- Figure 27: France Market Size by Therapy in USD, Million (2017-2030)
- Figure 28: Italy Market Size in USD, Million (2017-2030)



Figure 29: Italy Market Size by Therapy in USD, Million (2017-2030)

Figure 30: Spain Market Size in USD, Million (2017-2030)

Figure 31: Spain Market Size by Therapy in USD, Million (2017-2030)

Figure 32: United Kingdom Market Size in USD, Million (2017-2030)

Figure 33: United Kingdom Market Size by Therapy in USD, Million (2017-2030)

Figure 34: Japan Market Size in USD, Million (2017-2030)

Figure 35: Japan Market Size by Therapy in USD, Million (2017-2030)

## I would like to order

Product name: Chronic Lower Back Pain- Market Insight, Epidemiology and Market Forecast -2030

Product link: <https://marketpublishers.com/r/C62494856BDFEN.html>

Price: US\$ 6,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C62494856BDFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970