

# US Precision-guided Munitions (PGMs) Market - 2023-2031

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## Abstracts

The US Precision-guided Munitions (PGMs) Market was valued at US\$ 6.23 billion in 2023 and is anticipated to reach US\$ 9.82 billion by 2031, at a CAGR of 0.0585 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the US Precision-guided Munitions (PGMs) Market.

This report delivers a comprehensive overview of the US Precision-guided Munitions (PGMs) Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding US Precision-guided Munitions (PGMs) Market. The US Precision-guided Munitions (PGMs) Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2023–2031.

US Precision-guided Munitions (PGMs) Market Scope:

By Type

Air-Launched Munitions

Ground-Launched Munitions

Naval-Launched Munitions

Submarine-Launched Munitions

#### By Guidance System

GPS Guided

Laser Guided

Infrared Guided

Electro-optical Guided

Radar Guided

Combination of Guidance Systems

#### By Platform

Unmanned Aerial Vehicles (UAVs)

Ground Vehicles

Naval Platforms

#### By End-User

Military

Air Force

Navy

Others

## By Application

Anti-Aircraft

Anti-Ship

Anti-Tank

Surface-to-Surface

Precision Strikes

Training Simulators

Others

## Key Players

Lockheed Martin Corporation

Raytheon Technologies Corporation

Northrop Grumman Corporation

General Dynamics Corporation

BAE Systems, Inc.

L3Harris Technologies, Inc.

Boeing Defense

Space & Security

Harris Corporation

Textron Systems Corporation

## Major Highlights

This report delivers a comprehensive overview of the US Precision-guided Munitions (PGMs) Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding US Precision-guided Munitions (PGMs) Market. The US Precision-guided Munitions (PGMs) Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2023–2031.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

## Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

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## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

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