

# Tire Cord Market - 2025-2033

<https://marketpublishers.com/r/TE94117D1CD0EN.html>

Date: March 2026

Pages: 200

Price: US\$ 2,999.00 (Single User License)

ID: TE94117D1CD0EN

## Abstracts

The Tire Cord Market was valued at US\$ 12.61 Billion in 2025 and is anticipated to reach US\$ 46.00 Billion by 2033, at a CAGR of 0.176 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Tire Cord Market.

This report delivers a comprehensive overview of the Tire Cord Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Tire Cord Market. The Tire Cord Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

Tire Cord Market Scope:

### Major Highlights

This report delivers a comprehensive overview of the Tire Cord Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Tire Cord Market. The Tire Cord Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and

revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

#### Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

#### Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies



## Contents

### **1. GLOBAL TIRE CORD MARKET METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

### **2. GLOBAL TIRE CORD MARKET – MARKET DEFINITION AND OVERVIEW**

### **3. GLOBAL TIRE CORD MARKET – EXECUTIVE SUMMARY**

- 3.1. Market Snippet by Material
- 3.2. Market Snippet by Process
- 3.3. Market Snippet by Tire
- 3.4. Market Snippet by Application
- 3.5. Market Snippet by Region

### **4. GLOBAL TIRE CORD MARKET-MARKET DYNAMICS**

#### 4.1. Market Impacting Factors

##### 4.1.1. Drivers

4.1.1.1. Growing demand for eco-friendly manufacturing has escalated the tire cord market share

##### 4.1.1.2. XX

##### 4.1.2. Restraints

4.1.2.1. Growing stringent regulations and lesser penetration of tire cords restrict the growth of the tire cord market

##### 4.1.2.2. XX

##### 4.1.3. Opportunity

##### 4.1.3.1. XX

##### 4.1.4. Impact Analysis

### **5. GLOBAL TIRE CORD MARKET – INDUSTRY ANALYSIS**

- 5.1. Porter's Five Forces Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

## **6. GLOBAL TIRE CORD MARKET – COVID-19 ANALYSIS**

- 6.1. Analysis of COVID-19 on the Market
  - 6.1.1. Before the COVID-19 Market Scenario
  - 6.1.2. Present COVID-19 Market Scenario
  - 6.1.3. After COVID-19 or a Future Scenario
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During the Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

## **7. GLOBAL TIRE CORD MARKET – BY MATERIAL**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
  - 7.1.2. Market Attractiveness Index, By Material
- 7.2. Polyester \*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Nylon
- 7.4. Rayon
- 7.5. Aramid
- 7.6. Polyethylene Terephthalate (PET)
- 7.7. Steel
- 7.8. Hybrid

## **8. GLOBAL TIRE CORD MARKET – BY PROCESS**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process
  - 8.1.2. Market Attractiveness Index, By Process
- 8.2. Fiber \*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Yarn Twisting
- 8.4. Weaving
- 8.5. Dipping

## **9. GLOBAL TIRE CORD MARKET – BY TIRE**

### 9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire

9.1.2. Market Attractiveness Index, By Tire

### 9.2. Radial \*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 9.3. Biased

## **10. GLOBAL TIRE CORD MARKET – BY APPLICATION**

### 10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.1.2. Market Attractiveness Index, By Application

### 10.2. Light Commercial Vehicles\*

10.2.1. Introduction

10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 10.3. Passenger Cars

### 10.4. Heavy-Duty Vehicles

### 10.5. Others

## **11. GLOBAL TIRE CORD MARKET – BY REGION**

### 11.1. Introduction

11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

11.1.2. Market Attractiveness Index, By Region

### 11.2. North America

11.2.1. Introduction

11.2.2. Key Region-Specific Dynamics

11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process

11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire

11.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

11.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.2.7.1. The U.S.

11.2.7.2. Canada

11.2.7.3. Mexico

### 11.3. Europe

- 11.3.1. Introduction
- 11.3.2. Key Region-Specific Dynamics
- 11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
- 11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process
- 11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire
- 11.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
- 11.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
  - 11.3.7.1. Germany
  - 11.3.7.2. UK
  - 11.3.7.3. France
  - 11.3.7.4. Italy
  - 11.3.7.5. Spain
  - 11.3.7.6. Rest of Europe
- 11.4. South America
  - 11.4.1. Introduction
  - 11.4.2. Key Region-Specific Dynamics
  - 11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
  - 11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process
  - 11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire
  - 11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 11.4.7.1. Brazil
    - 11.4.7.2. Argentina
    - 11.4.7.3. Rest of South America
- 11.5. Asia-Pacific
  - 11.5.1. Introduction
  - 11.5.2. Key Region-Specific Dynamics
  - 11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
  - 11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process
  - 11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire
  - 11.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 11.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 11.5.7.1. China
    - 11.5.7.2. India
    - 11.5.7.3. Japan
    - 11.5.7.4. South Korea
    - 11.5.7.5. Rest of Asia-Pacific
- 11.6. Middle East and Africa
  - 11.6.1. Introduction

- 11.6.2. Key Region-Specific Dynamics
- 11.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
- 11.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process
- 11.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tire
- 11.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

## **12. GLOBAL TIRE CORD MARKET – COMPETITIVE LANDSCAPE**

- 12.1. Competitive Scenario
- 12.2. Market Positioning/Share Analysis
- 12.3. Mergers and Acquisitions Analysis

## **13. GLOBAL TIRE CORD MARKET- COMPANY PROFILES**

- 13.1. Indorama Ventures \*
  - 13.1.1. Company Overview
  - 13.1.2. End-User Portfolio and Description
  - 13.1.3. Key Highlights
  - 13.1.4. Financial Overview
- 13.2. SRF Limited
- 13.3. Kolon Industries Inc
- 13.4. Tire Cord USA
- 13.5. TEIJIN LIMITED
- 13.6. HYOSUNG
- 13.7. Kordsa Teknik Tekstil A.S.
- 13.8. Toray Hybrid Cord, Inc
- 13.9. Century Enka Limited
- 13.10. Firestone Fibers & Textile Company (\*LIST NOT EXHAUSTIVE)

## **14. GLOBAL TIRE CORD MARKET – PREMIUM INSIGHTS**

## **15. GLOBAL TIRE CORD MARKET – DATAM**

- 15.1. Appendix
- 15.2. About Us and Services
- 15.3. Contact Us

## I would like to order

Product name: Tire Cord Market - 2025-2033

Product link: <https://marketpublishers.com/r/TE94117D1CD0EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TE94117D1CD0EN.html>