

Targeted Protein Degradation Market - 2024-2033

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Abstracts

The Targeted Protein Degradation Market was valued at US\$ 0.32 Billion in 2024 and is anticipated to reach US\$ 4.53 Billion by 2033, at a CAGR of 0.324 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Targeted Protein Degradation Market.

This report delivers a comprehensive overview of the Targeted Protein Degradation Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Targeted Protein Degradation Market. The Targeted Protein Degradation Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

Targeted Protein Degradation Market Scope:

By Technology / Modality

PROTACs (Proteolysis-Targeting Chimeras)

Molecular Glues

Degronimids

LYTACs (Lysosome-Targeting Chimeras)

AUTACs (Autophagy-Targeting Chimeras)

ATTECs (Autophagosome-Tethering Compounds)

DUB (Deubiquitinase) Inhibitors

SERD (Selective Estrogen Receptor Degradation)-Based Degradation

BET (Specific bromodomain and extra-terminal domain) Protein Degradation

Others

By Target Protein Class

Transcription Factors

Nuclear Hormone Receptors

Epigenetic Regulators

Kinases

Scaffold Proteins

Misfolded / Aggregated Proteins

Others

By Therapeutic Area

Oncology

Immunology & Inflammatory Diseases

Neurology

Ophthalmology

Respiratory Diseases

Infectious Diseases

Rare & Genetic Disorders

Metabolic Disorders

Others

By Route of Administration

Oral

Intravenous

Subcutaneous

Intravitreal

Others

By Stage of Development

Discovery

Preclinical

Phase I

Phase II

Phase III

Approved / Commercialized

By End User

Hospitals

Specialty Clinics

Research Institutes

Academic Laboratories

Pharmaceutical & Biotechnology Companies

Contract Research Organizations (CROs)

By Age Group

Children & Adolescents

Adults

Geriatric

By Degradation Pathway

Ubiquitin–Proteasome System (UPS)

Autophagy–Lysosome Pathway

Endosome–Lysosome Pathway

Chaperone-Mediated Degradation

Others

By Protein Localization

Nuclear Proteins

Cytoplasmic Proteins

Membrane-Bound Proteins

Extracellular Proteins

Key Players

Arvinas, Inc.

Bristol Myers Squibb Company

Kymera Therapeutics, Inc.

Nurix Therapeutics, Inc.

C4 Therapeutics, Inc.

Pfizer Inc.

Novartis AG

Foghorn Therapeutics, Inc.

Vividion Therapeutics, Inc.

AbbVie Inc.

Amgen Inc.

Genentech, Inc.

Sanofi S.A.

Cullgen Inc.

Monte Rosa Therapeutics, Inc.

Zymeworks Inc.

BeiGene, Ltd.

Major Highlights

This report delivers a comprehensive overview of the Targeted Protein Degradation Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Targeted Protein Degradation Market. The Targeted Protein Degradation Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East &

Africa)

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Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

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