

# Sustainable Healthcare Packaging Market - 2023-2033

<https://marketpublishers.com/r/S5D820382A8AEN.html>

Date: November 2025

Pages: 210

Price: US\$ 2,999.00 (Single User License)

ID: S5D820382A8AEN

## Abstracts

The Sustainable Healthcare Packaging Market was valued at US\$ 97.80 billion in 2023 and is anticipated to reach US\$ 197.65 billion by 2033, at a CAGR of 0.074 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Sustainable Healthcare Packaging Market.

This report delivers a comprehensive overview of the Sustainable Healthcare Packaging Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sustainable Healthcare Packaging Market. The Sustainable Healthcare Packaging Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2023–2033.

Sustainable Healthcare Packaging Market Scope:

Key Players

DuPont

Amcor plc

Gerresheimer AG

SCHOTT Pharma AG & Co. KGaA

Mayr-Melnhof Karton AG

CCL Healthcare

Printpack

Korber AG

Billerud

Huhtamaki

## Major Highlights

This report delivers a comprehensive overview of the Sustainable Healthcare Packaging Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sustainable Healthcare Packaging Market. The Sustainable Healthcare Packaging Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2023–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

## Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

## Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

## Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions

apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### **1. MARKET INTRODUCTION AND SCOPE**

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

### **2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS**

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Material Type
- 2.4. Snippet by Packaging Type
- 2.5. Snippet by Process Type
- 2.6. Snippet by End-User
- 2.7. Snippet by Region

### **3. DYNAMICS**

- 3.1. Impacting Factors
  - 3.1.1. Drivers
    - 3.1.1.1. Stringent Sustainability Regulations in Healthcare Supply Chains
    - 3.1.1.2. Growth of Biopolymer and Fiber-Based Packaging Materials
  - 3.1.2. Restraints
    - 3.1.2.1. High Validation Costs for New Materials
    - 3.1.2.2. Limited Compatibility with Sterilization Processes
  - 3.1.3. Opportunity
    - 3.1.3.1. Development of High-Barrier Recyclable Blister Films
    - 3.1.3.2. Smart Packaging with Embedded Technology
  - 3.1.4. Impact Analysis

### **4. GLOBAL SUSTAINABLE HEALTHCARE PACKAGING MARKET: STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK**

- 4.1. Market Leaders and Pioneers
  - 4.1.1. Emerging Pioneers and Prominent Players
  - 4.1.2. Established leaders with the largest-selling Brand
  - 4.1.3. Market leaders with established products & Services

- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
  - 4.3.1. North America
  - 4.3.2. Europe
  - 4.3.3. Asia Pacific
  - 4.3.4. South America
  - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
  - 4.4.1. Threat of New Entrants
  - 4.4.2. Threat of Substitutes
  - 4.4.3. Bargaining Power of Buyers
  - 4.4.4. Bargaining Power of Suppliers
  - 4.4.5. Intensity of Competitive Rivalry
- 4.5. Supply Chain Analysis
  - 4.5.1. Raw Material Suppliers
  - 4.5.2. Manufacturers
  - 4.5.3. Regulatory Approvals/Certifications
  - 4.5.4. Distributors
  - 4.5.5. End-Users
- 4.6. Patent Analysis
- 4.7. SWOT Analysis
- 4.8. Unmet Needs and Gaps
- 4.9. Recommended Strategies for Market Entry and Expansion
- 4.10. Pricing Analysis and Price Dynamics

## **5. GLOBAL SUSTAINABLE HEALTHCARE PACKAGING MARKET: BY MATERIAL TYPE**

- 5.1. Introduction
  - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type
  - 5.1.2. Market Attractiveness Index, By Material Type
- 5.2. Bioplastics\*
  - 5.2.1. Introduction
  - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Paper & Paperboard
- 5.4. Glass
- 5.5. Others

## **6. GLOBAL SUSTAINABLE HEALTHCARE PACKAGING MARKET: BY**

## **PACKAGING TYPE**

### 6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

6.1.2. Market Attractiveness Index, By Packaging Type

### 6.2. Primary Packaging\*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 6.3. Secondary Packaging

### 6.4. Tertiary Packaging

## **7. GLOBAL SUSTAINABLE HEALTHCARE PACKAGING MARKET: BY PROCESS TYPE**

### 7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

7.1.2. Market Attractiveness Index, By Process Type

### 7.2. Recyclable Packaging\*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 7.3. Reusable Packaging

### 7.4. Compostable/Biodegradable Packaging

### 7.5. Renewable Material Packaging

## **8. GLOBAL SUSTAINABLE HEALTHCARE PACKAGING MARKET: BY END-USER**

### 8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.1.2. Market Attractiveness Index, By End-User

### 8.2. Pharma Manufacturing\*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 8.3. Contract Packaging

### 8.4. Institutional Pharmacy

### 8.5. Retail Pharmacy

### 8.6. Others

## **9. REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES**

## 9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

9.1.2. Market Attractiveness Index, By Region

## 9.2. North America

9.2.1. Introduction

9.2.2. Key Region-Specific Dynamics

9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type

9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

## 9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. U.K.

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

## 9.4. South America

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.7.1. Brazil

9.4.7.2. Argentina

9.4.7.3. Rest of South America

## 9.5. Asia-Pacific

### 9.5.1. Introduction

### 9.5.2. Key Region-Specific Dynamics

### 9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type

### 9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

### 9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

### 9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

### 9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

#### 9.5.7.1. China

#### 9.5.7.2. India

#### 9.5.7.3. Japan

#### 9.5.7.4. South Korea

#### 9.5.7.5. Rest of Asia-Pacific

## 9.6. Middle East and Africa

### 9.6.1. Introduction

### 9.6.2. Key Region-Specific Dynamics

### 9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material Type

### 9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

### 9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Process Type

### 9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

## 10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

### 10.1. Competitive Overview and Key Market Players

### 10.2. Market Share Analysis and Positioning Matrix

### 10.3. Strategic Partnerships, Mergers & Acquisitions

### 10.4. Key Developments in Product Portfolios and Innovations

### 10.5. Company Benchmarking

## 11. COMPANY PROFILES

### 11.1. DuPont\*

#### 11.1.1. Company Overview

#### 11.1.2. Product Portfolio

##### 11.1.2.1. Product Description

##### 11.1.2.2. Product Key Performance Indicators (KPIs)

##### 11.1.2.3. Historic and Forecasted Product Sales

##### 11.1.2.4. Product Sales Volume

#### 11.1.3. Financial Overview

- 11.1.3.1. Company Revenue
- 11.1.3.2. Geographical Revenue Shares
- 11.1.3.3. Revenue Forecasts
- 11.1.4. Key Developments
  - 11.1.4.1. Mergers & Acquisitions
  - 11.1.4.2. Key Product Development Activities
  - 11.1.4.3. Regulatory Approvals, etc.
  - 11.1.4.4. SWOT Analysis
- 11.2. Amcor plc
- 11.3. Gerresheimer AG
- 11.4. SCHOTT Pharma AG & Co. KGaA
- 11.5. Mayr-Melnhof Karton AG
- 11.6. CCL Healthcare
- 11.7. Printpack
- 11.8. K?rber AG
- 11.9. Billerud
- 11.10. Huhtamaki (LIST NOT EXHAUSTIVE)

## **12. ASSUMPTIONS AND RESEARCH METHODOLOGY**

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

## **13. APPENDIX**

- 13.1. About Us and Services
- 13.2. Contact Us

## I would like to order

Product name: Sustainable Healthcare Packaging Market - 2023-2033

Product link: <https://marketpublishers.com/r/S5D820382A8AEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S5D820382A8AEN.html>