

Sterilization Equipment Market - 2024-2033

<https://marketpublishers.com/r/S3A4D2F5B8F1EN.html>

Date: August 2025

Pages: 217

Price: US\$ 2,999.00 (Single User License)

ID: S3A4D2F5B8F1EN

Abstracts

The Sterilization Equipment Market was valued at US\$ 3.8 billion in 2024 and is anticipated to reach US\$ 6.53 Billion by 2033, at a CAGR of 0.064 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Sterilization Equipment Market.

This report delivers a comprehensive overview of the Sterilization Equipment Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sterilization Equipment Market. The Sterilization Equipment Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

Sterilization Equipment Market Scope:

By Method

Ethylene Oxide Sterilization

Gamma Sterilization

Steam Sterilization

Electron Beam Radiation Sterilization

Others

By Type

Contract Sterilization Services

Sterilization Validation Services

By Mode of Delivery

Off-Site Sterilization Services

On-Site Sterilization Services

By End-User

Hospitals and Clinics

Medical Device Manufacturing Companies

Pharmaceutical and Biotechnology Companies

Others

Key Players

B. Braun Medical Ltd

Stryker Corporation

BGS Beta-Gamma-Service GmbH & Co. KG

E-BEAM Services Inc

Fortive Corporation

Medistri SA

MMM Group

Noxilizer Inc.

Sotera Health Company

Steris

Major Highlights

This report delivers a comprehensive overview of the Sterilization Equipment Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sterilization Equipment Market. The Sterilization Equipment Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Method
- 3.2. Snippet by Type
- 3.3. Snippet by Mode of Delivery
- 3.4. Snippet by End-User
- 3.5. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.2. Rising Demand for Sterilization Services
 - 4.1.3. Restraints
 - 4.1.4. Harmful Effects of Chemical Agents Used for the Sterilization Services
 - 4.1.5. Opportunity
 - 4.1.6. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Reimbursement Analysis
- 5.6. Patent Analysis
- 5.7. SWOT Analysis
- 5.8. DMI Opinion

6. BY METHOD

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method

6.1.2. Market Attractiveness Index, By Method

6.2. Ethylene Oxide Sterilization*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

6.3. Gamma Sterilization

6.4. Steam Sterilization

6.5. Electron Beam Radiation Sterilization

6.6. Others

7. BY TYPE

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.1.2. Market Attractiveness Index, By Type

7.2. Contract Sterilization Services*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Sterilization Validation Services

8. BY MODE OF DELIVERY

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery

8.1.2. Market Attractiveness Index, By Mode of Delivery

8.2. Off-Site Sterilization Services*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. On-Site Sterilization Services

9. BY END-USER

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.1.2. Market Attractiveness Index, By End-User

9.2. Hospitals and Clinics*

9.2.1. Introduction

- 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 9.3. Medical Device Manufacturing Companies
- 9.4. Pharmaceutical and Biotechnology Companies
- 9.5. Others

10. BY REGION

- 10.1. Introduction
 - 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
 - 10.1.2. Market Attractiveness Index, By Region
- 10.2. North America
 - 10.2.1. Introduction
 - 10.2.2. Key Region-Specific Dynamics
 - 10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method
 - 10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery

11. MARKET SIZE ANALYSIS AND Y-O-Y GROWTH ANALYSIS (%), BY END-USER

- 11.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.1.1. U.S.
 - 11.1.1.1. Canada
 - 11.1.1.2. Mexico
- 11.2. Europe
 - 11.2.1. Introduction
 - 11.2.2. Key Region-Specific Dynamics
 - 11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method
 - 11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery
 - 11.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 11.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.2.7.1. Germany
 - 11.2.7.2. U.K.
 - 11.2.7.3. France
 - 11.2.7.4. Spain
 - 11.2.7.5. Italy
 - 11.2.7.6. Rest of Europe
- 11.3. South America
 - 11.3.1. Introduction

11.3.2. Key Region-Specific Dynamics

11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method

11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery

11.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.3.7.1. Brazil

11.3.7.2. Argentina

11.3.7.3. Rest of South America

11.4. Asia-Pacific

11.4.1. Introduction

11.4.2. Key Region-Specific Dynamics

11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method

11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery

11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.4.7.1. China

11.4.7.2. India

11.4.7.3. Japan

11.4.7.4. South Korea

11.4.7.5. Rest of Asia-Pacific

11.5. Middle East and Africa

11.5.1. Introduction

11.5.2. Key Region-Specific Dynamics

11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Method

11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Delivery

11.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

12. COMPETITIVE LANDSCAPE

12.1. Competitive Scenario

12.2. Market Positioning/Share Analysis

12.3. Mergers and Acquisitions Analysis

13. COMPANY PROFILES

13.1. B. Braun Medical Ltd*

- 13.1.1. Company Overview
- 13.1.2. Product Portfolio and Description
- 13.1.3. Financial Overview
- 13.1.4. Key Developments
- 13.2. Stryker Corporation
- 13.3. BGS Beta-Gamma-Service GmbH & Co. KG
- 13.4. E-BEAM Services Inc
- 13.5. Fortive Corporation
- 13.6. Medistri SA
- 13.7. MMM Group
- 13.8. Noxilizer Inc.
- 13.9. Sotera Health Company
- 13.10. Steris (LIST NOT EXHAUSTIVE)

14. APPENDIX

- 14.1. About Us and Services
- 14.2. Contact Us

I would like to order

Product name: Sterilization Equipment Market - 2024-2033

Product link: <https://marketpublishers.com/r/S3A4D2F5B8F1EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S3A4D2F5B8F1EN.html>