

# Spinal Implants and Devices Market - 2022

<https://marketpublishers.com/r/SB81158E1283EN.html>

Date: November 2025

Pages: 210

Price: US\$ 2,999.00 (Single User License)

ID: SB81158E1283EN

## Abstracts

The Spinal Implants and Devices Market was valued at USD 12.6 billion in 2022 and is anticipated to reach by , at a CAGR of 0.052 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Spinal Implants and Devices Market.

This report delivers a comprehensive overview of the Spinal Implants and Devices Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Spinal Implants and Devices Market. The Spinal Implants and Devices Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–.

Spinal Implants and Devices Market Scope:

By Product

Spinal Fusion Devices

Spinal Biologics

Vertebral Compression Fracture Treatment Devices

Non-Fusion Devices

Spinal Bone Growth Stimulators

#### By Technology

Fusion And Fixation Technology

Vertebral Compression Fracture Treatment

Motion Preservation Technologies

#### By Surgery

Open Surgery

Minimally Invasive Surgery

#### By Procedure

Discectomy

Laminotomy

Foraminotomy

Facetectomy

Corpectomy

#### By End User

Hospitals

Ambulatory Surgery Centers

Others

### Key Players

Medtronic plc

DePuy Synthes, Inc.

Stryker Corporation

Boston Scientific Corporation

NuVasive, Inc.

Zimmer Biomet Holdings, Inc

Globus Medical, Inc

Alphatec Spine, Inc

Orthofix International N.V

LDR Holding Corporation(LIST NOT EXHAUSTIVE)

### Major Highlights

This report delivers a comprehensive overview of the Spinal Implants and Devices Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Spinal Implants and Devices Market. The Spinal Implants and Devices Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–.

This report will assist keyword manufacturers, new entrants, and companies across the

industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

#### Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

#### Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### **1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

### **2. DEFINITION AND OVERVIEW**

### **3. EXECUTIVE SUMMARY**

- 3.1. Snippet by Product
- 3.2. Snippet by Technology
- 3.3. Snippet By Surgery
- 3.4. Snippet By Procedure
- 3.5. Snippet by End User
- 3.6. Snippet by Region

### **4. DYNAMICS**

- 4.1. Impacting Factors
  - 4.1.1. Drivers
    - 4.1.1.1. Growing Geriatric Population
    - 4.1.1.2. Increasing Prevalence of Chronic Back Pain
  - 4.1.2. Restraints
    - 4.1.2.1. High Cost of Treatment
  - 4.1.3. Opportunity
    - 4.1.3.1. The Use Of 3D Printing Technology
  - 4.1.4. Impact Analysis

### **5. INDUSTRY ANALYSIS**

- 5.1. Porter's 5 Forces Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

### **6. COVID-19 ANALYSIS**

- 6.1. Analysis of COVID-19
  - 6.1.1. Scenario Before COVID-19
  - 6.1.2. Scenario During COVID-19
  - 6.1.3. Scenario Post COVID-19
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

## **7. BY PRODUCT**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
  - 7.1.2. Market Attractiveness Index, By Product
- 7.2. Spinal Fusion Devices\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Spinal Biologics
- 7.4. Vertebral Compression Fracture Treatment Devices
- 7.5. Non-Fusion Devices
- 7.6. Spinal Bone Growth Stimulators

## **8. BY TECHNOLOGY**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
  - 8.1.2. Market Attractiveness Index, By Technology
- 8.2. Fusion And Fixation Technology\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Vertebral Compression Fracture Treatment
- 8.4. Motion Preservation Technologies

## **9. BY SURGERY**

- 9.1. Introduction
  - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
  - 9.1.2. Market Attractiveness Index, By Surgery

## 9.2. Open Surgery\*

### 9.2.1. Introduction

### 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

## 9.3. Minimally Invasive Surgery

## **10. BY PROCEDURE**

### 10.1. Introduction

#### 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

#### 10.1.2. Market Attractiveness Index, By Procedure

### 10.2. Discectomy\*

#### 10.2.1. Introduction

#### 10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 10.3. Laminotomy

### 10.4. Foraminotomy

### 10.5. Facetectomy

### 10.6. Corpectomy

## **11. BY END USER**

### 11.1. Introduction

#### 11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

#### 11.1.2. Market Attractiveness Index, By End User

### 11.2. Hospitals\*

#### 11.2.1. Introduction

#### 11.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

### 11.3. Ambulatory Surgery Centers

### 11.4. Others

## **12. BY REGION**

### 12.1. Introduction

#### 12.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

#### 12.1.2. Market Attractiveness Index, By Region

### 12.2. North America

#### 12.2.1. Introduction

#### 12.2.2. Key Region-Specific Dynamics

#### 12.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product

#### 12.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

- 12.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure
- 12.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
- 12.2.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
  - 12.2.8.1. The U.S.
  - 12.2.8.2. Canada
  - 12.2.8.3. Mexico

## 12.3. Europe

- 12.3.1. Introduction
- 12.3.2. Key Region-Specific Dynamics
- 12.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
- 12.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
- 12.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure
- 12.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
- 12.3.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
  - 12.3.8.1. Germany
  - 12.3.8.2. The U.K.
  - 12.3.8.3. France
  - 12.3.8.4. Spain
  - 12.3.8.5. Italy
  - 12.3.8.6. Rest of Europe

## 12.4. South America

- 12.4.1. Introduction
- 12.4.2. Key Region-Specific Dynamics
- 12.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
- 12.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
- 12.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure
- 12.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
- 12.4.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
  - 12.4.8.1. Brazil
  - 12.4.8.2. Argentina
  - 12.4.8.3. Rest of South America

## 12.5. Asia-Pacific

- 12.5.1. Introduction
- 12.5.2. Key Region-Specific Dynamics
- 12.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
- 12.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

- 12.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure
- 12.5.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
- 12.5.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

- 12.5.9.1. China
- 12.5.9.2. India
- 12.5.9.3. Japan
- 12.5.9.4. Australia
- 12.5.9.5. Rest of Asia-Pacific

## 12.6. Middle East and Africa

- 12.6.1. Introduction
- 12.6.2. Key Region-Specific Dynamics
- 12.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
- 12.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
- 12.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Surgery
- 12.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure
- 12.6.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

## 13. COMPETITIVE LANDSCAPE

- 13.1. Competitive Scenario
- 13.2. Market Positioning/Share Analysis
- 13.3. Mergers and Acquisitions Analysis

## 14. COMPANY PROFILES

- 14.1. Medtronic plc\*
  - 14.1.1. Company Overview
  - 14.1.2. Product Portfolio and Description
  - 14.1.3. Financial Overview
  - 14.1.4. Key Developments
- 14.2. DePuy Synthes, Inc.
- 14.3. Stryker Corporation
- 14.4. Boston Scientific Corporation
- 14.5. NuVasive, Inc.
- 14.6. Zimmer Biomet Holdings, Inc
- 14.7. Globus Medical, Inc
- 14.8. Alphatec Spine, Inc

14.9. Orthofix International N.V

14.10. LDR Holding Corporation(\*LIST NOT EXHAUSTIVE)

## **15. APPENDIX**

15.1. About Us and Services

15.2. Contact Us

## I would like to order

Product name: Spinal Implants and Devices Market - 2022

Product link: <https://marketpublishers.com/r/SB81158E1283EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB81158E1283EN.html>