

Sparkling Water Market - 2022

<https://marketpublishers.com/r/SC71834ABE79EN.html>

Date: December 2025

Pages: 210

Price: US\$ 2,999.00 (Single User License)

ID: SC71834ABE79EN

Abstracts

The Sparkling Water Market was valued at US\$ 32.6 billion in 2022 and is anticipated to reach by , at a CAGR of 0.105 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Sparkling Water Market.

This report delivers a comprehensive overview of the Sparkling Water Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sparkling Water Market. The Sparkling Water Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–.

Sparkling Water Market Scope:

By Product

Mineral Water

Purified Water

Spring Water

Sparkling Water

Others

By Category

Unflavored

Flavored

By Packaging Type

Bottles

Cans

Others

By Distribution Channel

Online

Offline

Key Players

Reignwood Investments UK Ltd.

PepsiCo.

Nestle, A.G.

The Coca-Cola Company.

CG Roxane, LLC

Tempo Beverage Ltd

Keurig Dr Pepper Inc.

Seven Up, Inc.

Ferrarelle

Sanpellegrino S.p.A(LIST NOT EXHAUSTIVE)

Major Highlights

This report delivers a comprehensive overview of the Sparkling Water Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Sparkling Water Market. The Sparkling Water Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than

offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Product
- 3.2. Snippet by Category
- 3.3. Snippet by Packaging Type
- 3.4. Snippet by Distribution Channel
- 3.5. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. A preference for healthy living drives the market
 - 4.1.2. Restraints
 - 4.1.2.1. High cost of sparkling water is hampering the market growth
 - 4.1.3. Opportunity
 - 4.1.3.1. The research and developments in the sparkling water products
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

6. COVID-19 ANALYSIS

- 6.1. Analysis of COVID-19
 - 6.1.1. Scenario Before COVID-19

- 6.1.2. Scenario During COVID-19
- 6.1.3. Post COVID-19 and Future Scenario
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

7. BY PRODUCT

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 7.1.2. Market Attractiveness Index, By Product
- 7.2. Mineral Water*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Purified Water
- 7.4. Spring Water
- 7.5. Sparkling Water
- 7.6. Others

8. BY CATEGORY

- 8.1. Introduction
 - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category
 - 8.1.2. Market Attractiveness Index, By Category
- 8.2. Unflavored*
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Flavored

9. BY PACKAGING TYPE

- 9.1. Introduction
 - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type
 - 9.1.2. Market Attractiveness Index, By Packaging Type
- 9.2. Bottles *
 - 9.2.1. Introduction
 - 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Cans

9.4. Others

10. BY DISTRIBUTION CHANNEL

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

10.1.2. Market Attractiveness Index, By Distribution Channel

10.2. Online *

10.2.1. Introduction

10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

10.3. Offline

11. BY REGION

11.1. Introduction

11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

11.1.2. Market Attractiveness Index, By Region

11.2. North America

11.2.1. Introduction

11.2.2. Key Region-Specific Dynamics

11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product

11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category

11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

11.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.2.7.1. The U.S.

11.2.7.2. Canada

11.2.7.3. Mexico

11.3. Europe

11.3.1. Introduction

11.3.2. Key Region-Specific Dynamics

11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product

11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category

11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type

11.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.3.7.1. Germany

11.3.7.2. The U.K.

- 11.3.7.3. France
- 11.3.7.4. Italy
- 11.3.7.5. Spain
- 11.3.7.6. Rest of Europe
- 11.4. South America
 - 11.4.1. Introduction
 - 11.4.2. Key Region-Specific Dynamics
 - 11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category
 - 11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type
 - 11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.4.7.1. Brazil
 - 11.4.7.2. Argentina
 - 11.4.7.3. Rest of South America
- 11.5. Asia-Pacific
- 11.6. Introduction
- 11.7. Key Region-Specific Dynamics
 - 11.7.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.7.2. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category
 - 11.7.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type
 - 11.7.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 11.7.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.7.5.1. China
 - 11.7.5.2. India
 - 11.7.5.3. Japan
 - 11.7.5.4. Australia
 - 11.7.5.5. Rest of Asia-Pacific
- 11.8. Middle East and Africa
 - 11.8.1. Introduction
 - 11.8.2. Key Region-Specific Dynamics
 - 11.8.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.8.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Category
 - 11.8.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Packaging Type
 - 11.8.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

12. COMPETITIVE LANDSCAPE

12.1. Competitive Scenario

- 12.2. Market Positioning/Share Analysis
- 12.3. Mergers and Acquisitions Analysis

13. COMPANY PROFILES

- 13.1. Reignwood Investments UK Ltd.*
 - 13.1.1. Company Overview
 - 13.1.2. Product Portfolio and Description
 - 13.1.3. Financial Overview
 - 13.1.4. Key Developments
- 13.2. PepsiCo.
- 13.3. Nestl?, A.G.
- 13.4. The Coca-Cola Company.
- 13.5. CG Roxane, LLC
- 13.6. Tempo Beverage Ltd
- 13.7. Keurig Dr Pepper Inc.
- 13.8. Seven Up, Inc.
- 13.9. Ferrarelle
- 13.10. Sanpellegrino S.p.A(LIST NOT EXHAUSTIVE)

14. APPENDIX

- 14.1. About Us and Services
- 14.2. Contact Us

I would like to order

Product name: Sparkling Water Market - 2022

Product link: <https://marketpublishers.com/r/SC71834ABE79EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC71834ABE79EN.html>