

# Pine-Derived Chemicals Market - 2024-2031

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## Abstracts

The Pine-Derived Chemicals Market was valued at USD 6 billion in 2024 and is anticipated to reach USD 8.2 billion by 2031, at a CAGR of 0.045 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Pine-Derived Chemicals Market.

This report delivers a comprehensive overview of the Pine-Derived Chemicals Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Pine-Derived Chemicals Market. The Pine-Derived Chemicals Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2031.

Pine-Derived Chemicals Market Scope:

By Type

Gum Turpentine

Gum Rosin

Pitch

Sterols

Tall Oil Fatty Acid

Others

### By Source

Aged Pine Stumps

By-Products of Sulphate Pulping

Co-Products of Craft Pulping

Dead Pine Stumps & Logs

Living Trees

### By Process

Kraft

Tapping

### By Material Processed

Ferrous Metals & Ferroalloys Processing

Non-Ferrous Metals Processing

### By Application

Paints & Coatings

Adhesives & Sealants

Construction

Surfactants

Paper & Pulp

Rubber

Printing Inks

Others

## Key Players

Eastman Chemical Company

Harima Chemicals Group, Inc.

Ingevity

Kraton Corporation

Mentha And Allied Products Limited

Mahendra Rosin and Turpentine Pvt. Ltd.

Arakawa Chemical Industries,Ltd

Georgia-Pacific Chemicals

Forchem Oyj

Florachem Corporation(List not Exhaustive)

## Major Highlights

This report delivers a comprehensive overview of the Pine-Derived Chemicals Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Pine-Derived Chemicals Market. The Pine-Derived Chemicals Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2031.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

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## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

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