

Modified Starch Market - 2022-2031

<https://marketpublishers.com/r/MEC3D7BD976CEN.html>

Date: November 2025

Pages: 220

Price: US\$ 2,999.00 (Single User License)

ID: MEC3D7BD976CEN

Abstracts

The Modified Starch Market was valued at USD 12.6 billion in 2022 and is anticipated to reach USD 16.6 billion by 2031, at a CAGR of 0.035 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Modified Starch Market.

This report delivers a comprehensive overview of the Modified Starch Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Modified Starch Market. The Modified Starch Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

Modified Starch Market Scope:

By Type

Pregelatinized Starch

Oxidized Starch

Cationic Starch

Anionic Starch

Cross-Linked Starch

Thinned Starch

Acetylated Starch

Dextrin

Starch Ethers

Physically Modified Starch

Enzymatically Modified Starch

Others

By Source

Corn

Tapioca

Wheat

Potato

Cassava

Others

By Application

Thickening Agent

Stabilizer

Disintegrant

Binding Agent

Emulsifier

Others

By End Use Industry

Food & Beverages

Pharmaceuticals

Cosmetics

Textile Industry

Animal Feed

Plastic Industry

Others

Key Players

Ingredion Incorporated

Cargill, Incorporated

Tate & Lyle PLC

Avebe U.A.

The Archer Daniels Midland Company

Global Bio-chem Technology Group Company Limited

Roquette Freres

Angel Starch & Food Pvt Ltd

Emsland Group

The Agrana Group

BENEO-Remy NV

Major Highlights

This report delivers a comprehensive overview of the Modified Starch Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Modified Starch Market. The Modified Starch Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering

in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. SCOPE AND METHODOLOGY

- 1.1. Research Methodology
- 1.2. Scope of the Market

2. KEY TRENDS AND DEVELOPMENTS

3. EXECUTIVE SUMMARY

- 3.1. Market Snippet By Type
- 3.2. Market Snippet By Source
- 3.3. Market Snippet By Application
- 3.4. Market Snippet By End Use Industry
- 3.5. Market Snippet By Geography
- 3.6. DataM CLO Scenario

4. MARKET DYNAMICS

- 4.1. Market impacting factors
 - 4.1.1. Drivers
 - 4.1.1.1. Rising demand for functional food
 - 4.1.2. Restraints
 - 4.1.2.1. Development of native functional starches
 - 4.1.3. Opportunities
- 4.2. Impact analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's five forces analysis
- 5.2. Supply chain analysis
- 5.3. Pricing analysis
- 5.4. Patent Analysis

6. COVID 19 IMPACT ANALYSIS

- 6.1. Porter's five forces analysis
 - 6.1.1. Before COVID-19 Market Scenario

- 6.1.2. Present COVID-19 Market Scenario
- 6.1.3. After COVID-19 or Future Scenario
- 6.2. Pricing Dynamics Amid Covid-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives

7. BY TYPE

- 7.1. Introduction
 - 7.1.1. Market size analysis, and y-o-y growth analysis (%), By Type segment
 - 7.1.2. Market attractiveness index, By Type segment
- 7.2. Pregelatinized Starch
- 7.3. Oxidized Starch
- 7.4. Cationic Starch
- 7.5. Anionic Starch
- 7.6. Cross-Linked Starch
- 7.7. Thinned Starch
- 7.8. Acetylated Starch
- 7.9. Dextrin
- 7.10. Starch Ethers
- 7.11. Physically Modified Starch
- 7.12. Enzymatically Modified Starch
- 7.13. Others

8. BY SOURCE

- 8.1. Introduction
 - 8.1.1. Market size analysis, and y-o-y growth analysis (%), By Source segment
 - 8.1.2. Market attractiveness index, By Source segment
- 8.2. Corn
- 8.3. Tapioca
- 8.4. Wheat
- 8.5. Potato
- 8.6. Cassava
- 8.7. Others

9. BY APPLICATION

9.1. Introduction

9.1.1. Market size analysis, and y-o-y growth analysis (%), By Application Segment

9.1.2. Market attractiveness index, By Application Segment

9.2. Thickening Agent

9.3. Stabilizer

9.4. Disintegrant

9.5. Binding Agent

9.6. Emulsifier

9.7. Others

10. BY END USE INDUSTRY

10.1. Introduction

10.1.1. Market size analysis, and y-o-y growth analysis (%), By End Use Industry Segment

10.1.2. Market attractiveness index, By End Use Industry Segment

10.2. Food & Beverages

10.2.1. Bakery & Confectionery

10.2.2. Snacks

10.2.3. Dairy Products

10.2.4. Others

10.3. Pharmaceuticals

10.4. Cosmetics

10.5. Textile Industry

10.6. Animal Feed

10.7. Plastic Industry

10.8. Others

11. BY REGION

11.1. Introduction

11.1.1. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Region

11.1.2. Market Attractiveness Index, By Region

11.2. North America

11.2.1. Introduction

11.2.2. Key region-specific dynamics

11.2.3. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Type

11.2.4. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Source

11.2.5. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Application

- 11.2.6. Market Size Analysis, And Y-O-Y Growth Analysis (%), By End Use Industry
- 11.2.7. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Country
 - 11.2.7.1. U.S.
 - 11.2.7.2. Canada
 - 11.2.7.3. Mexico
- 11.3. Europe
 - 11.3.1. Introduction
 - 11.3.2. Key Region-Specific Dynamics
 - 11.3.3. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Type
 - 11.3.4. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Source
 - 11.3.5. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Application
 - 11.3.6. Market Size Analysis, And Y-O-Y Growth Analysis (%), By End Use Industry
 - 11.3.7. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Country
 - 11.3.7.1. Germany
 - 11.3.7.2. U.K.
 - 11.3.7.3. France
 - 11.3.7.4. Italy
 - 11.3.7.5. Spain
 - 11.3.7.6. Rest of Europe
- 11.4. South America
 - 11.4.1. Introduction
 - 11.4.2. Key Region-Specific Dynamics
 - 11.4.3. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Type
 - 11.4.4. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Source
 - 11.4.5. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Application
 - 11.4.6. Market Size Analysis, And Y-O-Y Growth Analysis (%), By End Use Industry
 - 11.4.7. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Country
 - 11.4.7.1. Brazil
 - 11.4.7.2. Argentina
 - 11.4.7.3. Chile
 - 11.4.7.4. Rest of South America
- 11.5. Asia Pacific
 - 11.5.1. Introduction
 - 11.5.2. Key Region-Specific Dynamics
 - 11.5.3. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Type
 - 11.5.4. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Source
 - 11.5.5. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Application
 - 11.5.6. Market Size Analysis, And Y-O-Y Growth Analysis (%), By End Use Industry
 - 11.5.7. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Country

- 11.5.7.1. China
- 11.5.7.2. India
- 11.5.7.3. Japan
- 11.5.7.4. Australia & New Zealand
- 11.5.7.5. Rest of Asia Pacific
- 11.6. The Middle East And Africa
 - 11.6.1. Introduction
 - 11.6.2. Key Region-Specific Dynamics
 - 11.6.3. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Type
 - 11.6.4. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Source
 - 11.6.5. Market Size Analysis, And Y-O-Y Growth Analysis (%), By Application
 - 11.6.6. Market Size Analysis, And Y-O-Y Growth Analysis (%), By End Use Industry

12. COMPETITIVE LANDSCAPE

- 12.1. Competitive scenario
- 12.2. Competitor strategy analysis
- 12.3. Comparative type portfolio analysis
- 12.4. Market positioning/share analysis
- 12.5. Mergers and acquisitions analysis

13. COMPANY PROFILES

- 13.1. Ingredion Incorporated
 - 13.1.1. Company Overview
 - 13.1.2. Product Portfolio
 - 13.1.3. Key Highlights
 - 13.1.4. Financial Overview
- 13.2. Cargill, Incorporated
- 13.3. Tate & Lyle PLC
- 13.4. Avebe U.A.
- 13.5. The Archer Daniels Midland Company
- 13.6. Global Bio-chem Technology Group Company Limited
- 13.7. Roquette Freres
- 13.8. Angel Starch & Food Pvt Ltd
- 13.9. Emsland Group
- 13.10. The Agrana Group
- 13.11. BENEIO-Remy NV

14. PREMIUM INSIGHTS

15. DATAM INTEILIGENCE

15.1. Appendix

15.2. About us and services

15.3. Contact us

I would like to order

Product name: Modified Starch Market - 2022-2031

Product link: <https://marketpublishers.com/r/MEC3D7BD976CEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MEC3D7BD976CEN.html>