

Lumbar Degenerative Disc Disease Market - 2022-2030

<https://marketpublishers.com/r/LF5B83F0BA1DEN.html>

Date: December 2025

Pages: 217

Price: US\$ 2,999.00 (Single User License)

ID: LF5B83F0BA1DEN

Abstracts

The Lumbar Degenerative Disc Disease Market was valued at US\$ 12.1 billion in 2022 and is anticipated to reach US\$ 21.3 billion by 2030, at a CAGR of 0.074 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Lumbar Degenerative Disc Disease Market.

This report delivers a comprehensive overview of the Lumbar Degenerative Disc Disease Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Lumbar Degenerative Disc Disease Market. The Lumbar Degenerative Disc Disease Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

Lumbar Degenerative Disc Disease Market Scope:

By Treatment Type

Drug Treatment

Biologics

Other

By Route of Administration

Oral

Injectables

Other

By End-User

Hospitals

Specialty Clinics

Academic Research Centers

Others

Key Players

Sorrento Therapeutics

SpineThera

Eliem Therapeutics

Scilex Holding

Sinfonia Biotherapeutics

Seikagaku Corporation

Kolon life Science

Vita Sciences

Aurobindo Pharma

Neurotech

Major Highlights

This report delivers a comprehensive overview of the Lumbar Degenerative Disc Disease Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Lumbar Degenerative Disc Disease Market. The Lumbar Degenerative Disc Disease Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise

information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Treatment Type
- 3.2. Snippet by Route of Administration
- 3.3. Snippet by End-User
- 3.4. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Increasing Product Authorization
 - 4.1.1.2. Increasing Case of Degenerative Disc Disease
 - 4.1.2. Restraints
 - 4.1.2.1. Stringent Process and High Cost of Drug Development
 - 4.1.2.2. Availability of Other Substituent Treatment Option
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Patent Analysis
- 5.6. Technology Trend
- 5.7. End-User Trend
- 5.8. SWOT Analysis
- 5.9. Russia-Ukraine War Impact

5.10. DMI Opinion

6. COVID-19 ANALYSIS

6.1. Analysis of COVID-19

6.1.1. Scenario Before COVID

6.1.2. Scenario During COVID

6.1.3. Scenario Post COVID

6.2. Pricing Dynamics Amid COVID-19

6.3. Demand-Supply Spectrum

6.4. Government Initiatives Related to the Market During Pandemic

6.5. Manufacturers Strategic Initiatives

6.6. Conclusion

7. BY TREATMENT TYPE

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

7.1.2. Market Attractiveness Index, By Treatment Type

7.2. Drug Treatment*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.2.3. Anti-inflammatories (NSAIDS)

7.2.4. Acetaminophen

7.2.5. Muscle relaxants

7.2.6. Narcotics

7.2.7. Corticosteroids

7.2.8. Others

7.3. Biologics

7.4. Other

8. BY ROUTE OF ADMINISTRATION

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

8.1.2. Market Attractiveness Index, By Route of Administration

8.2. Oral*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Injectables

8.4. Other

9. BY END-USER

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.1.2. Market Attractiveness Index, By End-User

9.2. Hospitals*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Specialty Clinics

9.4. Academic Research Centers

9.5. Others

10. BY REGION

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

10.1.2. Market Attractiveness Index, By Region

10.2. North America

10.2.1. Introduction

10.2.2. Key Region-Specific Dynamics

10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.2.6.1. U.S.

10.2.6.2. Canada

10.2.6.3. Mexico

10.3. Europe

10.3.1. Introduction

10.3.2. Key Region-Specific Dynamics

10.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

10.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

10.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

- 10.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.3.6.1. Germany
 - 10.3.6.2. UK
 - 10.3.6.3. France
 - 10.3.6.4. Italy
 - 10.3.6.5. Spain
 - 10.3.6.6. Rest of Europe
- 10.4. South America
 - 10.4.1. Introduction
 - 10.4.2. Key Region-Specific Dynamics
 - 10.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type
 - 10.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration
 - 10.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 10.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.4.6.1. Brazil
 - 10.4.6.2. Argentina
 - 10.4.6.3. Rest of South America
- 10.5. Asia-Pacific
 - 10.5.1. Introduction
 - 10.5.2. Key Region-Specific Dynamics
 - 10.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type
 - 10.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration
 - 10.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 10.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.5.6.1. China
 - 10.5.6.2. India
 - 10.5.6.3. Japan
 - 10.5.6.4. Australia
 - 10.5.6.5. Rest of Asia-Pacific
- 10.6. Middle East and Africa
 - 10.6.1. Introduction
 - 10.6.2. Key Region-Specific Dynamics
 - 10.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type
 - 10.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration
 - 10.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11. COMPETITIVE LANDSCAPE

- 11.1. Competitive Scenario
- 11.2. Market Positioning/Share Analysis
- 11.3. Mergers and Acquisitions Analysis

12. COMPANY PROFILES

- 12.1. Sorrento Therapeutics*
 - 12.1.1. Company Overview
 - 12.1.2. Product Portfolio and Description
 - 12.1.3. Financial Overview
 - 12.1.4. Key Developments
- 12.2. SpineThera
- 12.3. Eliem Therapeutics
- 12.4. Scilex Holding
- 12.5. Sinfonia Biotherapeutics
- 12.6. Seikagaku Corporation
- 12.7. Kolon life Science
- 12.8. Vita Sciences
- 12.9. Aurobindo Pharma
- 12.10. Neurotech (*LIST NOT EXHAUSTIVE)

13. APPENDIX

- 13.1. About Us and Services
- 13.2. Contact Us

I would like to order

Product name: Lumbar Degenerative Disc Disease Market - 2022-2030

Product link: <https://marketpublishers.com/r/LF5B83F0BA1DEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/LF5B83F0BA1DEN.html>