

# Joint Pain Injection Market - 2024-2033

<https://marketpublishers.com/r/JE603C42690DEN.html>

Date: July 2025

Pages: 200

Price: US\$ 2,999.00 (Single User License)

ID: JE603C42690DEN

## Abstracts

The Joint Pain Injection Market was valued at US\$ 5.08 Billion in 2024 and is anticipated to reach US\$ 13.51 Billion by 2033, at a CAGR of 0.116 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Joint Pain Injection Market.

This report delivers a comprehensive overview of the Joint Pain Injection Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Joint Pain Injection Market. The Joint Pain Injection Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

Joint Pain Injection Market Scope:

Key Players

Key Players

Major Highlights

This report delivers a comprehensive overview of the Joint Pain Injection Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Joint Pain Injection Market. The Joint Pain Injection Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

#### Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

## Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### 1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

### 2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Injection Type
- 2.4. Snippet by Joint Type
- 2.5. Snippet by Cause
- 2.6. Snippet by Distribution Channel
- 2.7. Snippet by Region

### 3. DYNAMICS

- 3.1. Impacting Factors
  - 3.1.1. Drivers
    - 3.1.1.1. Rising Prevalence of Osteoarthritis (OA)
    - 3.1.1.2. Minimally Invasive Alternatives to Surgery
    - 3.1.1.3. Rising Demand for Non-Opioid Pain Management Options
  - 3.1.2. Restraints
    - 3.1.2.1. Limited Long-Term Efficacy
    - 3.1.2.2. High Treatment Costs
    - 3.1.2.3. Regulatory Challenges
  - 3.1.3. Opportunity
    - 3.1.3.1. Emerging Biologic Injections
    - 3.1.3.2. Expansion into Emerging Markets
    - 3.1.3.3. Advances in extended-release Corticosteroids and Novel HA Formulations
  - 3.1.4. Impact Analysis

### 4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
  - 4.1.1. Emerging Pioneers and Prominent Players

- 4.1.2. Established Leaders with the Largest Marketing Brand
- 4.1.3. Market Leaders with Established Products
- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
  - 4.3.1. North America
  - 4.3.2. Europe
  - 4.3.3. Asia Pacific
  - 4.3.4. South America
  - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
- 4.5. Supply Chain Analysis
- 4.6. Pipeline Analysis
- 4.7. Patent Analysis
- 4.8. SWOT Analysis
- 4.9. Unmet Needs and Gaps
- 4.10. Recommended Strategies for Market Entry and Expansion
- 4.11. Pricing Analysis and Price Dynamics

## **5. GLOBAL JOINT PAIN INJECTION MARKET, BY INJECTION TYPE**

- 5.1. Introduction
  - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type
  - 5.1.2. Market Attractiveness Index, By Injection Type
- 5.2. Hyaluronic acid (HA)\*
  - 5.2.1. Introduction
  - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Corticosteroids
- 5.4. Prolotherapy Injections
- 5.5. Orthobiologics
- 5.6. Platelet-rich Plasma (PRP) Injections
- 5.7. Others

## **6. GLOBAL JOINT PAIN INJECTION MARKET, BY JOINT TYPE**

- 6.1. Introduction
  - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type
  - 6.1.2. Market Attractiveness Index, By Joint Type
- 6.2. Knee and Ankle\*
  - 6.2.1. Introduction

- 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Hip
- 6.4. Shoulder and Elbow
- 6.5. Others

## **7. GLOBAL JOINT PAIN INJECTION MARKET, BY CAUSE**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause
  - 7.1.2. Market Attractiveness Index, By Cause
- 7.2. Osteoarthritis\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Rheumatoid arthritis
- 7.4. Fibromyalgia
- 7.5. Others

## **8. GLOBAL JOINT PAIN INJECTION MARKET, BY DISTRIBUTION CHANNEL**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
  - 8.1.2. Market Attractiveness Index, By Distribution Channel
- 8.2. Hospital Pharmacies\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Retail Pharmacies
- 8.4. Online Pharmacies

## **9. GLOBAL JOINT PAIN INJECTION MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES**

- 9.1. Introduction
  - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
  - 9.1.2. Market Attractiveness Index, By Region
- 9.2. North America
  - 9.2.1. Introduction
  - 9.2.2. Key Region-Specific Dynamics
  - 9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type
  - 9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type

9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause

9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. UK

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

9.4. Asia-Pacific

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.7.1. China

9.4.7.2. India

9.4.7.3. Japan

9.4.7.4. South Korea

9.4.7.5. Rest of Asia-Pacific

9.5. South America

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type

9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type

9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause

9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.5.7.1. Brazil

9.5.7.2. Argentina

9.5.7.3. Rest of South America

9.6. Middle East and Africa

9.6.1. Introduction

9.6.2. Key Region-Specific Dynamics

9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Injection Type

9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Joint Type

9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cause

9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

## **10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING**

10.1. Competitive Overview and Key Market Players

10.2. Market Share Analysis and Positioning Matrix

10.3. Strategic Partnerships, Mergers & Acquisitions

10.4. Key Developments in Product Portfolios and Innovations

10.5. Company Benchmarking

## **11. COMPANY PROFILES**

11.1. Key Players

11.1.1. Bioventus\*

11.1.2. Company Overview

11.1.2.1. Product Portfolio

11.1.2.1.1. Product Description

11.1.2.1.2. Product Key Performance Indicators (KPIs)

11.1.2.2. Financial Overview

11.1.2.2.1. Company Revenue

11.1.2.2.2. Geographical Revenue Shares

11.1.2.2.3. Revenue Forecasts

11.1.2.3. Key Developments

11.1.2.3.1. Mergers & Acquisitions

11.1.2.3.2. Key Product Development Activities

11.1.2.3.3. Regulatory Approvals, etc.

11.1.2.4. SWOT Analysis

11.1.3. Anika Therapeutics Inc

11.1.4. Zimmer Biomet

11.1.5. Dr. Reddy's Laboratories Ltd.

11.1.6. Fidia Farmaceutici S.p.A. (LIST NOT EXHAUSTIVE)

## **12. ASSUMPTIONS AND RESEARCH METHODOLOGY**

12.1. Data Collection Methods

12.2. Data Triangulation

12.3. Forecasting Techniques

12.4. Data Verification and Validation

## **13. APPENDIX**

13.1. About Us and Services

13.2. Contact Us

## I would like to order

Product name: Joint Pain Injection Market - 2024-2033

Product link: <https://marketpublishers.com/r/JE603C42690DEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/JE603C42690DEN.html>