

Intermediate Bulk Containers (IBC) Market 2026

<https://marketpublishers.com/r/I3998CF4D66BEN.html>

Date: November 2025

Pages: 200

Price: US\$ 2,999.00 (Single User License)

ID: I3998CF4D66BEN

Abstracts

The Intermediate Bulk Containers (IBC) Market was valued at in and is anticipated to reach by , at a CAGR of xx% from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Intermediate Bulk Containers (IBC) Market.

This report delivers a comprehensive overview of the Intermediate Bulk Containers (IBC) Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Intermediate Bulk Containers (IBC) Market. The Intermediate Bulk Containers (IBC) Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for –.

Intermediate Bulk Containers (IBC) Market Scope:

By End-User

Food & Beverages

Industrial Chemicals

Agrochemicals

Petroleum & Lubricants

Construction

Others

By Product

Rigid IBC

Flexible IBC

By Material

Plastic

Metal & Paperboard

By Capacity

Up To 1000 liters

1,000 to 1500 liters

1500-2000 liters

Above 2000 liters

Key Players

Grief Packaging, LLC

Mondi Group

Mauser U.S.A. LLC

Time Technoplast Ltd.

Schuetz Container Systems

Synder Industries, Inc.,

Bulk Lift Global, LLC.

Berry Plastics Corporation.

Hoover Container Solutions, Inc.,

DS Smith Plc(LIST NOT EXHAUSTIVE)

Major Highlights

This report delivers a comprehensive overview of the Intermediate Bulk Containers (IBC) Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Intermediate Bulk Containers (IBC) Market. The Intermediate Bulk Containers (IBC) Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for –.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the

latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. MARKET DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Market Snippet by End-User
- 3.2. Market Snippet By Product
- 3.3. Market Snippet by Material
- 3.4. Market Snippet by Capacity
- 3.5. Market Snippet by Region

4. MARKET DYNAMICS

- 4.1. Market Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. The emergence of IBCs as a more cost-effective bulk packaging alternative
 - 4.1.1.2. Cross-border trade is rapidly evolving
 - 4.1.2. Restraints
 - 4.1.2.1. The volatility of raw material prices
 - 4.1.2.2. XX
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Forces Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

6. COVID-19 ANALYSIS

- 6.1. Analysis of COVID-19 on the Market

- 6.1.1. Before COVID-19 Market Scenario
- 6.1.2. Present COVID-19 Market Scenario
- 6.1.3. After COVID-19 or Future Scenario
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

7. BY END-USER

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 7.1.2. Market Attractiveness Index, By End-User
- 7.2. Food & Beverages*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Industrial Chemicals
- 7.4. Agrochemicals
- 7.5. Petroleum & Lubricants
- 7.6. Construction
- 7.7. Others

8. BY PRODUCT

- 8.1. Introduction
 - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 8.1.2. Market Attractiveness Index, By Product
- 8.2. Rigid IBC*
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Flexible IBC

9. BY MATERIAL

- 9.1. Introduction
 - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 9.1.2. Market Attractiveness Index, By Material
- 9.2. Plastic*

- 9.2.1. Introduction
- 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 9.2.3. HDPE
- 9.2.4. LDPE
- 9.2.5. PVC
- 9.3. Metal & Paperboard

10. BY CAPACITY

- 10.1. Introduction
 - 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity
 - 10.1.2. Market Attractiveness Index, By Capacity
- 10.2. Up To 1000 liters*
 - 10.2.1. Introduction
 - 10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 10.3. 1,000 to 1500 liters
- 10.4. 1500-2000 liters
- 10.5. Above 2000 liters

11. BY REGION

- 11.1. Introduction
- 11.2. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
- 11.3. Market Attractiveness Index, By Region
- 11.4. North America*
 - 11.4.1. Introduction
 - 11.4.2. Key Region-Specific Dynamics
 - 11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity
 - 11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.4.7.1. U.S.
 - 11.4.7.2. Canada
 - 11.4.7.3. Mexico
- 11.5. Europe
 - 11.5.1. Introduction
 - 11.5.2. Key Region-Specific Dynamics
 - 11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

- 11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
- 11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
- 11.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity
- 11.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.5.7.1. Germany
 - 11.5.7.2. UK
 - 11.5.7.3. France
 - 11.5.7.4. Italy
 - 11.5.7.5. Spain
 - 11.5.7.6. Rest of Europe
- 11.6. South America
 - 11.6.1. Introduction
 - 11.6.2. Key Region-Specific Dynamics
 - 11.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 11.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 11.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity
 - 11.6.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.6.7.1. Brazil
 - 11.6.7.2. Argentina
 - 11.6.7.3. Rest of South America
- 11.7. Asia-Pacific
 - 11.7.1. Introduction
 - 11.7.2. Key Region-Specific Dynamics
 - 11.7.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 11.7.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product
 - 11.7.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 11.7.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity
 - 11.7.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.7.7.1. China
 - 11.7.7.2. India
 - 11.7.7.3. Japan
 - 11.7.7.4. Australia
 - 11.7.7.5. Rest of Asia-Pacific
- 11.8. Middle East and Africa
 - 11.8.1. Introduction
 - 11.8.2. Key Region-Specific Dynamics
 - 11.8.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 11.8.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product

11.8.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

11.8.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Capacity

12. COMPETITIVE LANDSCAPE

12.1. Competitive Scenario

12.2. Market Positioning/Share Analysis

12.3. Mergers and Acquisitions Analysis

13. COMPANY PROFILES

13.1. Grief Packaging, LLC*

13.1.1. Company Overview

13.1.2. Product Portfolio and Description

13.1.3. Key Highlights

13.1.4. Financial Overview

13.2. Mondi Group

13.3. Mauser U.S.A. LLC

13.4. Time Technoplast Ltd.

13.5. Schuetz Container Systems

13.6. Synder Industries, Inc.,

13.7. Bulk Lift Global, LLC.

13.8. Berry Plastics Corporation.

13.9. Hoover Container Solutions, Inc.,

13.10. DS Smith Plc(*LIST NOT EXHAUSTIVE)

14. PREMIUM INSIGHTS

15. DATAM INTELLIGENCE

15.1. Appendix

15.2. About Us and Services

15.3. Contact Us

I would like to order

Product name: Intermediate Bulk Containers (IBC) Market 2026

Product link: <https://marketpublishers.com/r/l3998CF4D66BEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l3998CF4D66BEN.html>