

Global Veterinary Orthopedics Market - 2025 -2033

<https://marketpublishers.com/r/G9A90DF8A55EEN.html>

Date: October 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: G9A90DF8A55EEN

Abstracts

Veterinary Orthopedics Market Size and Growth

The global veterinary orthopedics market size reached US\$ 519.78 million in 2023, with a rise to US\$ 564.98 million in 2024, and is expected to reach US\$ 1,202.47 million by 2033, growing at a CAGR of 8.7% during the forecast period 2025–2033. The veterinary orthopedics market is witnessing steady growth, fueled by increasing pet ownership, rising awareness of animal health, and a growing demand for advanced surgical care for musculoskeletal conditions. Technological advancements, including 3D-printed implants, minimally invasive procedures, and biologic therapies, are enhancing treatment outcomes and expanding clinical capabilities. The market is further supported by a surge in veterinary training, improved diagnostic tools, and greater investment from key players in developing precision instruments and customizable implant solutions. As pet owners increasingly prioritize long-term mobility and quality of life for their animals, the market is positioned for sustained expansion across both developed and emerging regions.

Key Market Trends & Insights

North America accounted for approximately 41.2% of the Veterinary Orthopedics market in 2024 and is expected to maintain its leading position throughout the forecast period. This dominance is supported by a well-established veterinary healthcare system, high pet ownership rates, and strong consumer willingness to invest in advanced surgical care.

Asia-Pacific is projected to be the fastest-growing region, driven by rising pet adoption, growing awareness of animal health, expanding access to veterinary care, and increasing investments in veterinary infrastructure across emerging economies like China, India, and Southeast Asia. Rapid urbanization, improved

disposable incomes, and the expansion of animal health insurance are further boosting demand for high-quality orthopedic treatments in the region.

Orthopedic instruments remain the dominant product segment, owing to their essential role in surgical procedures such as fracture fixation, joint stabilization, and ligament repair. Their high usage rate in both routine and complex surgeries, combined with continuous innovation in materials and design, makes instruments a critical and recurring revenue stream for manufacturers.

Market Size & Forecast

2024 Market Size: US\$ 564.98 Million

2033 Projected Market Size: US\$ 1,202.47 Million

CAGR (2025–2033): 8.7%

North America: Largest market in 2024

Asia Pacific: Fastest-growing market

Market Dynamics

Driver: Rising Pet Ownership & Companion Animal Spending

Rising pet ownership and growing spending on companion animal healthcare are major drivers of the veterinary orthopedics market, as more households treat pets like family members and willingly invest in advanced treatments such as TPLO surgeries, joint replacements, and trauma repair; coupled with longer pet lifespans and the higher prevalence of age-related conditions like arthritis and hip dysplasia, this has fueled demand for orthopedic care. For instance, according to the American Veterinary Medical Association, in 2024, dogs were owned by 45.5% of U.S. households, totaling about 59.8 million, while cats were present in 32.1% of households, accounting for roughly 42.2 million. On average, annual veterinary spending reached \$580 for dogs and \$433 for cats. This reflects the expanding companion animal base that sustains long-term demand for veterinary orthopedic solutions.

Moreover, advancements in surgical technologies are making orthopedic treatments more precise and accessible, encouraging wider adoption across veterinary clinics and hospitals. Increasing awareness of pet health and the emotional value attached to companion animals are also influencing owners to opt for specialized care, even at higher costs. Collectively, these factors are positioning veterinary orthopedics as one of the most dynamic and rapidly expanding segments within the broader veterinary healthcare industry.

Restraint: Post-Surgical Complications and Long Recovery Periods

Post-surgical complications and long recovery periods could hamper the growth of the veterinary orthopedics market because many advanced orthopedic procedures, such as joint replacements or ligament repairs, carry risks of infections, implant failures, or poor healing outcomes, which may discourage pet owners from opting for them despite their benefits; additionally, extended recovery timelines requiring strict rest, rehabilitation, and frequent follow-ups can be difficult for both pets and owners to manage, leading to higher overall costs and emotional strain, thereby reducing the willingness of some owners to pursue surgical solutions and limiting the market's expansion potential.

Market Segmentation Analysis

The veterinary orthopedics market is segmented by product type, application, end-user, and region.

Product Type-The instruments segment is estimated to have 47.6% of the veterinary orthopedics market share.

The instruments segment is expected to dominate the veterinary orthopedics market because surgical procedures for pets, such as fracture fixation, joint replacement, and ligament repair, require a wide variety of specialized tools, including bone plates, screws, drills, forceps, and saws, which are indispensable in nearly every operation. Unlike implants, which are patient-specific and replaced after each use, instruments are reusable, high in demand across clinics and hospitals, and critical for enabling precision and safety in orthopedic surgeries.

Additionally, continuous advancements in surgical instrument design, durability, and ergonomics, along with the rising number of orthopedic procedures due to increasing pet ownership and age-related conditions, reinforce the instruments segment's dominance in driving market revenue.

Market Geographical Share

The North America veterinary orthopedics market was valued at 37.20% market share in 2024

North America is expected to dominate the veterinary orthopedics market due to its high rate of pet ownership, substantial spending on companion animal healthcare, and well-established veterinary infrastructure. The region has a large base of pets suffering from age-related orthopedic conditions, such as arthritis and hip dysplasia, creating a strong demand for advanced treatments. In America, adoption rates for both dogs (57%) and cats (64%) increased.

Additionally, the widespread availability of skilled veterinary professionals, the adoption of cutting-edge technologies such as 3D-printed implants and minimally invasive surgical techniques, and the presence of leading market players contribute to the region's leadership. Favorable insurance coverage for pet healthcare and a culture of treating pets as family further drive willingness to invest in costly orthopedic procedures, solidifying North America's dominance in this market.

The Asia-Pacific veterinary orthopedics market was valued at 18.60% market share in 2024

The Asia Pacific is the fastest-growing region in the veterinary orthopedics market, driven by rapidly increasing pet ownership, rising disposable incomes, and growing awareness of advanced veterinary care across countries such as China, India, and Japan. Urbanization and the humanization of pets are driving higher spending on companion animal health, including specialized orthopedic treatments for fractures, joint disorders, and age-related conditions.

The expansion of veterinary clinics and hospitals, coupled with improving access to advanced surgical instruments and implants, is further accelerating market growth. Additionally, rising investments by global veterinary companies and local manufacturers in emerging economies, along with increasing adoption of pet insurance, are enhancing affordability and accessibility, positioning the Asia Pacific as the fastest-growing region in this market.

Market Competitive Landscape

The major players in the veterinary orthopedics market include BioMedtrix, LLC, Integra LifeSciences Corporation, Fusion Implants, Arthrex, Inc., KYON AG, Narang Medical Limited, Cencora, Inc., GerMedUSA, Orthomed (UK) Ltd, among others.

BioMedtrix, LLC: BioMedtrix, LLC is a key player in the veterinary orthopedics market, specializing in advanced implants and surgical solutions for companion animals. The company is particularly recognized for its Total Hip Replacement (THR) systems, widely used in dogs with severe hip dysplasia and arthritis. With a strong reputation for innovation and quality, BioMedtrix supports veterinarians worldwide by providing reliable orthopedic products that enhance mobility and improve the quality of life in pets, thereby reinforcing its leadership in the sector.

Key Developments:

In August 2022, Vimian Group's Movora acquired New Generation Devices (NGD), a New Jersey-based veterinary orthopedic implant company. The acquisition enhanced Movora's portfolio by adding products such as TPLO and fracture plates, while also broadening its customer base and strengthening its presence in the U.S. veterinary orthopedics market.

The veterinary orthopedics market report delivers a detailed analysis with 73 key tables, more than 76 visually impactful figures, and 195 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Application
- 2.5. Snippet by End-User
- 2.6. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rising Pet Ownership & Companion Animal Spending
 - 3.1.1.2. Advancements in Veterinary Surgical Technologies
 - 3.1.2. Restraints
 - 3.1.2.1. High Cost of Orthopedic Surgeries and Implants
 - 3.1.2.2. Post-Surgical Complications and Long Recovery Periods
 - 3.1.3. Opportunity
 - 3.1.3.1. Expansion of 3D Printing & Custom Implant Solutions
 - 3.1.3.2. Strategic Collaborations & Mergers & Acquisition Activities
 - 3.1.4. Impact Analysis

4. GLOBAL VETERINARY ORTHOPEDICS MARKET: STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established leaders with largest largest-selling Brand
 - 4.1.3. Market leaders with established products & Services
- 4.2. Latest Developments and Breakthroughs

- 4.3. Regulatory and Reimbursement Landscape
 - 4.3.1. North America
 - 4.3.2. Europe
 - 4.3.3. Asia Pacific
 - 4.3.4. South America
 - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Force Analysis
- 4.5. Supply Chain Analysis
- 4.6. Patent Analysis
- 4.7. SWOT Analysis
- 4.8. Unmet Needs and Gaps
- 4.9. Recommended Strategies for Market Entry and Expansion
- 4.10. Pricing Analysis and Price Dynamics

5. BY PRODUCT TYPE

- 5.1. Introduction
 - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 5.1.2. Market Attractiveness Index, By Product Type
- 5.2. Instruments*
 - 5.2.1. Introduction
 - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Plates
- 5.4. Implants
- 5.5. Screws

6. BY APPLICATION

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 6.1.2. Market Attractiveness Index, By Application
- 6.2. Total Knee Replacement*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Total Elbow Replacement
- 6.4. Total Hip Replacement
- 6.5. Trauma
- 6.6. Others

7. BY END-USER

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

7.1.2. Market Attractiveness Index, By End-User

7.2. Veterinary Hospitals*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Clinics

7.4. Others

8. REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

8.1.2. Market Attractiveness Index, By Region

8.2. North America

8.2.1. Introduction

8.2.2. Key Region-Specific Dynamics

8.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.2.6.1. U.S.

8.2.6.2. Canada

8.2.6.3. Mexico

8.3. Europe

8.3.1. Introduction

8.3.2. Key Region-Specific Dynamics

8.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.3.6.1. Germany

8.3.6.2. U.K.

8.3.6.3. France

8.3.6.4. Spain

8.3.6.5. Italy

8.3.6.6. Rest of Europe

8.4. South America

8.4.1. Introduction

8.4.2. Key Region-Specific Dynamics

8.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.4.6.1. Brazil

8.4.6.2. Argentina

8.4.6.3. Rest of South America

8.5. Asia-Pacific

8.5.1. Introduction

8.5.2. Key Region-Specific Dynamics

8.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.5.6.1. China

8.5.6.2. India

8.5.6.3. Japan

8.5.6.4. South Korea

8.5.6.5. Rest of Asia-Pacific

8.6. Middle East and Africa

8.6.1. Introduction

8.6.2. Key Region-Specific Dynamics

8.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

9.1. Competitive Overview and Key Market Players

9.2. Market Share Analysis and Positioning Matrix

9.3. Strategic Partnerships, Mergers & Acquisitions

9.4. Key Developments in Product Portfolios and Innovations

9.5. Company Benchmarking

10. COMPANY PROFILES

- 10.1. BioMedtrix, LLC*
 - 10.1.1. Company Overview
 - 10.1.2. Product Portfolio
 - 10.1.2.1. Product Description
 - 10.1.2.2. Product Key Performance Indicators (KPIs)
 - 10.1.2.3. Historic and Forecasted Product Sales
 - 10.1.2.4. Product Sales Volume
 - 10.1.3. Financial Overview
 - 10.1.3.1. Company Revenue
 - 10.1.3.2. Geographical Revenue Shares
 - 10.1.3.3. Revenue Forecasts
 - 10.1.4. Key Developments
 - 10.1.4.1. Mergers & Acquisitions
 - 10.1.4.2. Key Product Development Activities
 - 10.1.4.3. Regulatory Approvals, etc.
 - 10.1.4.4. SWOT Analysis
- 10.2. Integra LifeSciences Corporation
- 10.3. Fusion Implants
- 10.4. Arthrex, Inc.
- 10.5. KYON AG
- 10.6. Narang Medical Limited
- 10.7. Cencora, Inc.
- 10.8. GerMedUSA
- 10.9. Orthomed (UK) Ltd (LIST NOT EXHAUSTIVE)

11. ASSUMPTIONS AND RESEARCH METHODOLOGY

- 11.1. Data Collection Methods
- 11.2. Data Triangulation
- 11.3. Forecasting Techniques
- 11.4. Data Verification and Validation

12. APPENDIX

- 12.1. About Us and Services
- 12.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Veterinary Orthopedics Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Million)

Table 2 Global Veterinary Orthopedics Market Value, By Application, 2025, 2029 & 2033 (US\$ Million)

Table 3 Global Veterinary Orthopedics Market Value, By End-User, 2025, 2029 & 2033 (US\$ Million)

Table 4 Global Veterinary Orthopedics Market Value, By Region, 2025, 2029 & 2033 (US\$ Million)

Table 5 Global Veterinary Orthopedics Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Million)

Table 6 Global Veterinary Orthopedics Market Value, By Product Type, 2022-2033 (US\$ Million)

Table 7 Global Veterinary Orthopedics Market Value, By Application, 2025, 2029 & 2033 (US\$ Million)

Table 8 Global Veterinary Orthopedics Market Value, By Application, 2022-2033 (US\$ Million)

Table 9 Global Veterinary Orthopedics Market Value, By End-User, 2025, 2029 & 2033 (US\$ Million)

Table 10 Global Veterinary Orthopedics Market Value, By End-User, 2022-2033 (US\$ Million)

Table 11 Global Veterinary Orthopedics Market Value, By Region, 2025, 2029 & 2033 (US\$ Million)

Table 12 Global Veterinary Orthopedics Market Value, By Region, 2022-2033 (US\$ Million)

Table 13 North America Veterinary Orthopedics Market Value, By Product Type, 2022-2033 (US\$ Million)

Table 14 North America Veterinary Orthopedics Market Value, By Application, 2022-2033 (US\$ Million)

Table 15 North America Veterinary Orthopedics Market Value, By End-User, 2022-2033 (US\$ Million)

Table 16 North America Veterinary Orthopedics Market Value, By Country, 2022-2033 (US\$ Million)

Table 17 Asia-Pacific Veterinary Orthopedics Market Value, By Product Type, 2022-2033 (US\$ Million)

Table 18 Asia-Pacific Veterinary Orthopedics Market Value, By Application, 2022-2033

(US\$ Million)

Table 19 Asia-Pacific Veterinary Orthopedics Market Value, By End-User, 2022-2033

(US\$ Million)

Table 20 Asia-Pacific Veterinary Orthopedics Market Value, By Country, 2022-2033

(US\$ Million)

Table 21 Europe Veterinary Orthopedics Market Value, By Product Type, 2022-2033

(US\$ Million)

Table 22 Europe Veterinary Orthopedics Market Value, By Application, 2022-2033 (US\$ Million)

Table 23 Europe Veterinary Orthopedics Market Value, By End-User, 2022-2033 (US\$ Million)

Table 24 Europe Veterinary Orthopedics Market Value, By Country, 2022-2033 (US\$ Million)

Table 25 South America Veterinary Orthopedics Market Value, By Product Type, 2022-2033 (US\$ Million)

Table 26 South America Veterinary Orthopedics Market Value, By Application, 2022-2033 (US\$ Million)

Table 27 South America Veterinary Orthopedics Market Value, By End-User, 2022-2033 (US\$ Million)

Table 28 South America Veterinary Orthopedics Market Value, By Country, 2022-2033 (US\$ Million)

Table 29 Middle East and Africa Veterinary Orthopedics Market Value, By Product Type, 2022-2033 (US\$ Million)

Table 30 Middle East and Africa Veterinary Orthopedics Market Value, By Application, 2022-2033 (US\$ Million)

Table 31 Middle East and Africa Veterinary Orthopedics Market Value, By End-User, 2022-2033 (US\$ Million)

Table 32 Middle East and Africa Veterinary Orthopedics Market Value, By Country, 2022-2033 (US\$ Million)

Table 33 BioMedtrix, LLC: Overview

Table 34 BioMedtrix, LLC: Product Portfolio

Table 35 BioMedtrix, LLC: Key Developments

Table 36 Integra LifeSciences Corporation: Overview

Table 37 Integra LifeSciences Corporation: Product Portfolio

Table 38 Integra LifeSciences Corporation: Key Developments

Table 39 Fusion Implants: Overview

Table 40 Fusion Implants: Product Portfolio

Table 41 Fusion Implants: Key Developments

Table 42 Arthrex, Inc.: Overview

Table 43 Arthrex, Inc.: Product Portfolio
Table 44 Arthrex, Inc.: Key Developments
Table 45 KYON AG: Overview
Table 46 KYON AG: Product Portfolio
Table 47 KYON AG: Key Developments
Table 48 Narang Medical Limited: Overview
Table 49 Narang Medical Limited: Product Portfolio
Table 50 Narang Medical Limited: Key Developments
Table 51 Cencora, Inc.: Overview
Table 52 Cencora, Inc.: Product Portfolio
Table 53 Cencora, Inc.: Key Developments
Table 54 GerMedUSA: Overview
Table 55 GerMedUSA: Product Portfolio
Table 56 GerMedUSA: Key Developments
Table 57 Orthomed (UK) Ltd: Overview
Table 58 Orthomed (UK) Ltd: Product Portfolio
Table 59 Orthomed (UK) Ltd: Key Developments

List Of Figures

LIST OF FIGURES

- Figure 1 Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 2 Global Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)
- Figure 3 Global Veterinary Orthopedics Market Share, By Application, 2024 & 2033 (%)
- Figure 4 Global Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)
- Figure 5 Global Veterinary Orthopedics Market Share, By Region, 2024 & 2033 (%)
- Figure 6 Global Veterinary Orthopedics Market Y-o-Y Growth, By Product Type, 2023-2033 (%)
- Figure 7 Instruments Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 8 Plates Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 9 Implants Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 10 Screws Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 11 Global Veterinary Orthopedics Market Y-o-Y Growth, By Application, 2023-2033 (%)
- Figure 12 Total Knee Replacement Application in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 13 Total Elbow Replacement Application in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 14 Total Hip Replacement Application in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 15 Trauma Application in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 16 Others Application in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 17 Global Veterinary Orthopedics Market Y-o-Y Growth, By End-User, 2023-2033 (%)
- Figure 18 Veterinary Hospitals End-User in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 19 Clinics End-User in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 20 Others End-User in Global Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)
- Figure 21 Global Veterinary Orthopedics Market Y-o-Y Growth, By Region, 2023-2033 (%)
- Figure 22 North America Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)

Figure 23 North America Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)

Figure 24 North America Veterinary Orthopedics Market Share, By Application, 2024 & 2033 (%)

Figure 25 North America Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)

Figure 26 North America Veterinary Orthopedics Market Share, By Country, 2024 & 2033 (%)

Figure 27 Asia-Pacific Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)

Figure 28 Asia-Pacific Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)

Figure 29 Asia-Pacific Veterinary Orthopedics Market Share, By Application, 2024 & 2033 (%)

Figure 30 Asia-Pacific Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)

Figure 31 Asia-Pacific Veterinary Orthopedics Market Share, By Country, 2024 & 2033 (%)

Figure 32 Europe Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)

Figure 33 Europe Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)

Figure 34 Europe Veterinary Orthopedics Market Share, By Application, 2024 & 2033 (%)

Figure 35 Europe Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)

Figure 36 Europe Veterinary Orthopedics Market Share, By Country, 2024 & 2033 (%)

Figure 37 South America Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)

Figure 38 South America Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)

Figure 39 South America Veterinary Orthopedics Market Share, By Application, 2024 & 2033 (%)

Figure 40 South America Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)

Figure 41 South America Veterinary Orthopedics Market Share, By Country, 2024 & 2033 (%)

Figure 42 Middle East and Africa Veterinary Orthopedics Market Value, 2022-2033 (US\$ Million)

Figure 43 Middle East and Africa Veterinary Orthopedics Market Share, By Product Type, 2024 & 2033 (%)

Figure 44 Middle East and Africa Veterinary Orthopedics Market Share, By Application,

2024 & 2033 (%)

Figure 45 Middle East and Africa Veterinary Orthopedics Market Share, By End-User, 2024 & 2033 (%)

Figure 46 BioMedtrix, LLC: Financials

Figure 47 Integra LifeSciences Corporation: Financials

Figure 48 Fusion Implants: Financials

Figure 49 Arthrex, Inc.: Financials

Figure 50 KYON AG: Financials

Figure 51 Narang Medical Limited: Financials

Figure 52 Cencora, Inc.: Financials

Figure 53 GerMedUSA: Financials

Figure 54 Orthomed (UK) Ltd: Financials

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