

Global Smart Pumps Market - 2025-2033

<https://marketpublishers.com/r/GD67551DFEA1EN.html>

Date: May 2025

Pages: 158

Price: US\$ 4,350.00 (Single User License)

ID: GD67551DFEA1EN

Abstracts

Smart Pumps Market Size

The global smart pumps market size reached US\$ 10.08 Billion in 2024 and is expected to reach US\$ 19.96 Billion by 2033, growing at a CAGR of 7.9% during the forecast period 2025-2033.

Smart Pumps Market Overview

The smart pump market in healthcare is expanding rapidly. This growth is fueled by increased demand for patient safety features like dose error reduction software and smart integration capabilities. For instance, the National Institute of Health stated that 89.5% of hospitals in the United States used smart pump technology according to a survey developed by the American Society of Health-System Pharmacists (ASHP). The utilization of smart pump technology varied by hospital bed size, with full implementation in hospitals with 600 beds and more.

Additionally, according to the study conducted by the National Institute of Health, using smart pump records, over 370,000 infusion starts for continuously infused medications used in neonates and infants hospitalized in a level IV NICU were evaluated. Smart pumps prevented 160 attempts to exceed the hard maximum limit for doses that were as high as 7–29 times the maximum dose and resulted in the reprogramming or cancellation of 2093 infusions after soft maximum alerts. Thus, the rising adoption of smart pumps is further accelerating the market growth.

Smart Pumps Market Dynamics: Drivers & Restraints

Rising demand for home healthcare is significantly driving the smart pumps market growth

Rising demand for home healthcare is significantly driving the growth of the smart pumps market and is expected to drive the market over the forecast period by increasing the need for reliable, accurate, and remotely manageable medical devices that can be used outside of hospital settings. As the global population ages, there is a higher prevalence of chronic conditions such as diabetes, cardiovascular diseases, and kidney failure. These conditions often require long-term treatments such as insulin delivery, parenteral nutrition, and pain management through infusion pumps. Smart pumps, with their ability to provide accurate dosing and real-time monitoring, are ideal for home use.

According to the World Health Organization, about 830 million people worldwide have diabetes, the majority living in low- and middle-income countries. In addition, around 11% of cardiovascular deaths were caused by high blood glucose. This rising diabetes boosts the adoption of insulin pumps, thus, there is an increasing demand for smart pumps to use at home.

The trend toward patient-centric care and hospital-at-home programs is fueling the adoption of smart pumps. Healthcare providers are increasingly allowing patients to manage their treatments at home, reducing hospital visits and costs. For instance, patients receiving chemotherapy, home parenteral nutrition, or continuous insulin therapy can use smart pumps to safely administer their treatments while being monitored remotely by healthcare professionals.

For instance, almost \$103 billion was spent on home health care in the United States, and that number will reach nearly \$173 billion by 2026, according to an analysis from the Centers for Medicare & Medicaid Services (CMS) Office of the Actuary. This growth is driven by the push for outpatient care, increasing healthcare costs, and improvements in home-based medical devices.

Operational and user challenges are hampering the market growth

Despite their advanced features and significant benefits, these challenges hinder widespread adoption, particularly in complex healthcare environments like hospitals, clinics, and home settings. Smart pumps come with sophisticated features like dose error reduction software, remote monitoring, and integration with hospital systems. These features require a higher level of technical knowledge to operate effectively. For instance, pumps designed for drug delivery, such as those for chemotherapy or insulin, may have intricate settings that can overwhelm healthcare professionals without

adequate training.

Additionally, in hospitals, some medical staff report a steep learning curve when it comes to handling smart pumps, especially when switching from traditional pumps. This increases the likelihood of human errors during the initial transition period, which can discourage facilities from fully adopting smart pump technologies.

Smart Pumps Market, Segment Analysis

The global smart pumps market is segmented based on product type, connectivity, application, end-user, and region.

The infusion smart pumps from the product type segment are expected to hold 49.63% of the market share in 2024 in the smart pumps market

Infusion pumps are used extensively across various healthcare settings, including hospitals, clinics, and home care environments. These devices are essential for drug delivery, parenteral nutrition, chemotherapy, and insulin therapy, among other treatments. Infusion smart pumps incorporate advanced dose error reduction systems, wireless connectivity, dose safety software, and real-time monitoring, which enhances their safety and efficiency. These innovations help reduce medication errors, a significant concern in healthcare.

The major players in the market are developing advanced infusion smart pumps, which are further driving the segment growth. For instance, in April 2025, ICU Medical received FDA 510(k) clearance for several new additions to its infusion pump portfolio. The FDA cleared the Plum Solo precision IV pump, a single-channel complement to the dual-channel Plum Duo. ICU Medical also got the FDA's green light for updated versions of its Plum Duo pump and LifeShield infusion safety software. With these advanced products, the segment is expected to grow in the coming years.

Smart Pumps Market, Geographical Analysis

North America is expected to dominate the global smart pumps market with a 42.78% share in 2024

North America, especially the United States, is home to leading manufacturers of smart pumps, including Medtronic, Baxter International, and other emerging players, which are continuously innovating to develop advanced, user-friendly smart pumps. These

innovations, such as wireless connectivity, real-time monitoring, and cloud-based data analytics, make these devices highly desirable in the healthcare industry.

For instance, in April 2024, Baxter International Inc. cleared the U.S. Food and Drug Administration (FDA) 510(k) clearance of its Novum IQ large volume infusion pump (LVP) with Dose IQ Safety Software. Adding LVP modality to the Novum IQ Infusion Platform, which includes Baxter's syringe infusion pump (SYR) with Dose IQ Safety Software, powered by the IQ Enterprise Connectivity Suite, enables clinicians to utilize a single, integrated system across a variety of patient care settings. These continuous advancements by market players boost the adoption in the region, which is driving the North America market growth.

North America has a high prevalence of chronic diseases like diabetes, heart disease, and cancer, which require continuous medication administration via infusion pumps. This has fueled the demand for smart pumps, especially for insulin infusion pumps and chemotherapy drug delivery systems. For instance, according to the American Diabetes Association, 38.4 million Americans, or 11.6% of the population, have diabetes, many of whom rely on infusion pumps for insulin delivery. The growing patient population is a significant driver for the smart pumps market.

Smart Pumps Market Competitive Landscape

Top companies in the smart pumps market include B. Braun Medical Inc., Medtronic plc, Fresenius Kabi USA, LLC, Terumo Corporation, Becton, Dickinson and Company, ICU Medical, Inc., Baxter International Inc., Insulet Corporation, BPL Medical Technologies, SINO MDT, and among others.

The global smart pumps market report delivers a detailed analysis with 70 key tables, more than 65 visually impactful figures, and 158 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Connectivity
- 2.5. Snippet by Application
- 2.6. Snippet by End-User
- 2.7. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rising Demand for Home Healthcare
 - 3.1.1.2. Rising Technological Advancements
 - 3.1.1.3. XX
 - 3.1.2. Restraints
 - 3.1.2.1. Operational and User Challenges
 - 3.1.2.2. Data Privacy Concerns
 - 3.1.2.3. XX
 - 3.1.3. Opportunity
 - 3.1.3.1. Software Advancements in Smart Pumps
 - 3.1.3.2. XX
 - 3.1.4. Impact Analysis

4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established Leaders with the Largest Marketing Brand

- 4.1.3. Market Leaders with Established Products
- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
 - 4.3.1. North America
 - 4.3.2. Europe
 - 4.3.3. Asia Pacific
 - 4.3.4. South America
 - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
- 4.5. Supply Chain Analysis
- 4.6. Patent Analysis
- 4.7. SWOT Analysis
- 4.8. Unmet Needs and Gaps
- 4.9. Recommended Strategies for Market Entry and Expansion
- 4.10. Pricing Analysis and Price Dynamics

5. SMART PUMPS MARKET, BY PRODUCT TYPE

- 5.1. Introduction
 - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 5.1.2. Market Attractiveness Index, By Product Type
- 5.2. Infusion Smart Pumps*
 - 5.2.1. Introduction
 - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Smart Feeding Pumps
- 5.4. Specialized Pumps

6. SMART PUMPS MARKET, BY CONNECTIVITY

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity
 - 6.1.2. Market Attractiveness Index, By Connectivity
- 6.2. Standalone Pumps*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Connected Pumps
 - 6.3.1. Wired Connectivity
 - 6.3.2. Wireless Connectivity

7. SMART PUMPS MARKET, BY APPLICATION

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

7.1.2. Market Attractiveness Index, By Application

7.2. Drug Delivery*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Chemotherapy

7.4. Pain Management

7.5. Diabetes Management

7.6. Neonatal and Pediatric Care

7.7. Others

8. SMART PUMPS MARKET, BY END-USER

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.1.2. Market Attractiveness Index, By End-User

8.2. Hospitals*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Specialty Clinics

8.4. Ambulatory Surgical Centers

8.5. Homecare Settings

9. SMART PUMPS MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

9.1.2. Market Attractiveness Index, By Region

9.2. North America

9.2.1. Introduction

9.2.2. Key Region-Specific Dynamics

9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity

9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. UK

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

9.4. Asia-Pacific

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.7.1. China

9.4.7.2. India

9.4.7.3. Japan

9.4.7.4. South Korea

9.4.7.5. Rest of Asia-Pacific

9.5. South America

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity

9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.5.7.1. Brazil

9.5.7.2. Argentina

9.5.7.3. Rest of South America

9.6. Middle East and Africa

9.6.1. Introduction

9.6.2. Key Region-Specific Dynamics

9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Connectivity

9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

10.1. Competitive Overview and Key Market Players

10.2. Market Share Analysis and Positioning Matrix

10.3. Strategic Partnerships, Mergers & Acquisitions

10.4. Key Developments in Product Portfolios and Innovations

10.5. Company Benchmarking

11. COMPANY PROFILES

11.1. B. Braun Medical Inc.*

11.1.1. Company Overview

11.1.2. Product Portfolio

11.1.2.1. Product Description

11.1.2.2. Product Key Performance Indicators (KPIs)

11.1.2.3. Historic and Forecasted Product Sales

11.1.2.4. Product Sales Volume

11.1.3. Financial Overview

11.1.3.1. Company Revenue

11.1.3.2. Geographical Revenue Shares

11.1.3.3. Revenue Forecasts

11.1.4. Key Developments

11.1.4.1. Mergers & Acquisitions

11.1.4.2. Key Product Development Activities

11.1.4.3. Regulatory Approvals, etc.

11.1.5. SWOT Analysis

11.2. Medtronic plc

11.3. Fresenius Kabi USA, LLC

- 11.4. Terumo Corporation
 - 11.5. Becton, Dickinson and Company
 - 11.6. ICU Medical, Inc.
 - 11.7. Baxter International Inc.
 - 11.8. Insulet Corporation
 - 11.9. BPL Medical Technologies
 - 11.10. SINO MDT
- LIST NOT EXHAUSTIVE

12. ASSUMPTION AND RESEARCH METHODOLOGY

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

13. APPENDIX

- 13.1. About Us and Services
- 13.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Smart Pumps Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Smart Pumps Market Value, By Connectivity, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Smart Pumps Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Smart Pumps Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Smart Pumps Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Smart Pumps Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 8 Global Smart Pumps Market Value, By Connectivity, 2025, 2029 & 2033 (US\$ Billion)

Table 9 Global Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 10 Global Smart Pumps Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 11 Global Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 12 Global Smart Pumps Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 13 Global Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 14 Global Smart Pumps Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 15 Global Smart Pumps Market Value, By Region, 2022-2033 (US\$ Billion)

Table 16 North America Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 17 North America Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 18 North America Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 19 North America Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 20 North America Smart Pumps Market Value, By Country, 2022-2033 (US\$ Billion)

Table 21 South America Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 22 South America Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 23 South America Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 24 South America Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 25 South America Smart Pumps Market Value, By Country, 2022-2033 (US\$ Billion)

Table 26 Europe Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 27 Europe Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 28 Europe Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 29 Europe Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 30 Europe Smart Pumps Market Value, By Country, 2022-2033 (US\$ Billion)

Table 31 Asia-Pacific Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 32 Asia-Pacific Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 33 Asia-Pacific Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 34 Asia-Pacific Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 35 Asia-Pacific Smart Pumps Market Value, By Country, 2022-2033 (US\$ Billion)

Table 36 Middle East and Africa Smart Pumps Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 37 Middle East and Africa Smart Pumps Market Value, By Connectivity, 2022-2033 (US\$ Billion)

Table 38 Middle East and Africa Smart Pumps Market Value, By Application, 2022-2033 (US\$ Billion)

Table 39 Middle East and Africa Smart Pumps Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 40 Middle East and Africa Smart Pumps Market Value, By Country, 2022-2033 (US\$ Billion)

Table 41 B. Braun Medical Inc.: Overview

Table 42 B. Braun Medical Inc.: Product Portfolio

Table 43 B. Braun Medical Inc.: Key Developments

Table 44 Medtronic plc: Overview

Table 45 Medtronic plc: Product Portfolio
Table 46 Medtronic plc: Key Developments
Table 47 Fresenius Kabi USA, LLC: Overview
Table 48 Fresenius Kabi USA, LLC: Product Portfolio
Table 49 Fresenius Kabi USA, LLC: Key Developments
Table 50 Terumo Corporation: Overview
Table 51 Terumo Corporation: Product Portfolio
Table 52 Terumo Corporation: Key Developments
Table 53 Becton, Dickinson and Company: Overview
Table 54 Becton, Dickinson and Company: Product Portfolio
Table 55 Becton, Dickinson and Company: Key Developments
Table 56 ICU Medical, Inc.: Overview
Table 57 ICU Medical, Inc.: Product Portfolio
Table 58 ICU Medical, Inc.: Key Developments
Table 59 Baxter International Inc.: Overview
Table 60 Baxter International Inc.: Product Portfolio
Table 61 Baxter International Inc.: Key Developments
Table 62 Insulet Corporation: Overview
Table 63 Insulet Corporation: Product Portfolio
Table 64 Insulet Corporation: Key Developments
Table 65 BPL Medical Technologies: Overview
Table 66 BPL Medical Technologies: Product Portfolio
Table 67 BPL Medical Technologies: Key Developments
Table 68 SINO MDT: Overview
Table 69 SINO MDT: Product Portfolio
Table 70 SINO MDT: Key Developments

List Of Figures

LIST OF FIGURES

- Figure 1 Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 2 Global Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)
- Figure 3 Global Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)
- Figure 4 Global Smart Pumps Market Share, By Application, 2024 & 2033 (%)
- Figure 5 Global Smart Pumps Market Share, By End-User, 2024 & 2033 (%)
- Figure 6 Global Smart Pumps Market Share, By Region, 2024 & 2033 (%)
- Figure 7 Global Smart Pumps Market Y-o-Y Growth, By Product Type, 2023-2033 (%)
- Figure 8 Infusion Smart Pumps Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 9 Smart Feeding Pumps Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 10 Specialized Pumps Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 11 Global Smart Pumps Market Y-o-Y Growth, By Connectivity, 2023-2033 (%)
- Figure 12 Standalone Pumps Connectivity in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 13 Connected Pumps Connectivity in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 14 Global Smart Pumps Market Y-o-Y Growth, By Application, 2023-2033 (%)
- Figure 15 Drug Delivery Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 16 Chemotherapy Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 17 Pain Management Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 18 Diabetes Management Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 19 Neonatal and Pediatric Care Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 20 Others Application in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 21 Global Smart Pumps Market Y-o-Y Growth, By End-User, 2023-2033 (%)
- Figure 22 Hospitals End-User in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 23 Specialty Clinics End-User in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)
- Figure 24 Ambulatory Surgical Centers End-User in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 25 Homecare Settings End-User in Global Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 26 Global Smart Pumps Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 27 North America Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 28 North America Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)

Figure 29 North America Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)

Figure 30 North America Smart Pumps Market Share, By Application, 2024 & 2033 (%)

Figure 31 North America Smart Pumps Market Share, By End-User, 2024 & 2033 (%)

Figure 32 North America Smart Pumps Market Share, By Country, 2024 & 2033 (%)

Figure 33 South America Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 34 South America Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)

Figure 35 South America Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)

Figure 36 South America Smart Pumps Market Share, By Application, 2024 & 2033 (%)

Figure 37 South America Smart Pumps Market Share, By End-User, 2024 & 2033 (%)

Figure 38 South America Smart Pumps Market Share, By Country, 2024 & 2033 (%)

Figure 39 Europe Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 40 Europe Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)

Figure 41 Europe Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)

Figure 42 Europe Smart Pumps Market Share, By Application, 2024 & 2033 (%)

Figure 43 Europe Smart Pumps Market Share, By End-User, 2024 & 2033 (%)

Figure 44 Europe Smart Pumps Market Share, By Country, 2024 & 2033 (%)

Figure 45 Asia-Pacific Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 46 Asia-Pacific Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)

Figure 47 Asia-Pacific Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)

Figure 48 Asia-Pacific Smart Pumps Market Share, By Application, 2024 & 2033 (%)

Figure 49 Asia-Pacific Smart Pumps Market Share, By End-User, 2024 & 2033 (%)

Figure 50 Asia-Pacific Smart Pumps Market Share, By Country, 2024 & 2033 (%)

Figure 51 Middle East and Africa Smart Pumps Market Value, 2022-2033 (US\$ Billion)

Figure 52 Middle East and Africa Smart Pumps Market Share, By Product Type, 2024 & 2033 (%)

Figure 53 Middle East and Africa Smart Pumps Market Share, By Connectivity, 2024 & 2033 (%)

Figure 54 Middle East and Africa Smart Pumps Market Share, By Application, 2024 & 2033 (%)

Figure 55 Middle East and Africa Smart Pumps Market Share, By End-User, 2024 &

2033 (%)

Figure 56 B. Braun Medical Inc.: Financials

Figure 57 Medtronic plc: Financials

Figure 58 Fresenius Kabi USA, LLC: Financials

Figure 59 Terumo Corporation: Financials

Figure 60 Becton, Dickinson and Company: Financials

Figure 61 ICU Medical, Inc.: Financials

Figure 62 Baxter International Inc.: Financials

Figure 63 Insulet Corporation: Financials

Figure 64 BPL Medical Technologies: Financials

Figure 65 SINO MDT: Financials

I would like to order

Product name: Global Smart Pumps Market - 2025-2033

Product link: <https://marketpublishers.com/r/GD67551DFEA1EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD67551DFEA1EN.html>