

Global Smart Hospital Beds Market - 2025-2033

<https://marketpublishers.com/r/G38C75699404EN.html>

Date: May 2025

Pages: 168

Price: US\$ 4,350.00 (Single User License)

ID: G38C75699404EN

Abstracts

Global Smart Hospital Beds Market Size - Industry Trends & Outlook

The global smart hospital beds market size reached US\$ 3.28 Billion in 2024 and is expected to reach US\$ 4.77 Billion by 2033, growing at a CAGR of 4.3% during the forecast period 2025-2033.

Smart hospital beds are advanced, technology-driven beds designed to enhance patient care and optimize hospital operations. They feature adjustable positioning, automated monitoring systems, and sensors to track vital signs, movement, and pressure points. These beds provide real-time data to healthcare providers, enabling more accurate interventions. They enhance patient comfort and safety by enabling automatic height adjustment, pressure relief, and fall detection.

The global smart hospital beds market is experiencing steady growth, driven by the rising demand for advanced healthcare infrastructure, increasing technological advancements, the increasing prevalence of chronic illnesses, and the growing elderly population worldwide. Key opportunities lie in the integration of AI, IoT, and remote monitoring technologies, especially as healthcare systems shift toward value-based care and home-based recovery models.

North America is currently the dominant region, owing to its robust healthcare infrastructure, higher adoption of digital health technologies, and supportive reimbursement policies. However, Asia-Pacific is emerging as a high-growth region due to increasing healthcare investments, rising patient awareness, and expanding hospital networks in countries like India and China.

Global Smart Hospital Beds Market Dynamics: Drivers & Restraints

A rise in technological advancements is expected to drive the smart hospital beds market

The global smart hospital beds market is thriving due to the integration of IoT, AI, and advanced sensors. These technologies enable real-time monitoring of vital signs, movement, and pressure points, enabling healthcare providers to respond quickly to patient needs and improve outcomes. AI-driven analytics predict patient deterioration, while IoT-enabled connectivity enhances workflow efficiency.

Features like automated height adjustment, fall detection, and pressure redistribution improve patient comfort and safety while reducing caregiver burden. Wireless technology advancements like Bluetooth and Wi-Fi enable remote monitoring and telehealth applications. These innovations are transforming hospital beds into intelligent healthcare tools, paving the way for more efficient, patient-centered healthcare systems.

For instance, in June 2023, Baxter International launched its Hillrom Progressa+ bed for the ICU in the US. The bed offers new technology and features that make it easier for nurses to care for patients and support patient recovery. The Progressa+ is designed for critical care environments where patient needs are high and clinical staff are stretched thin. The bed addresses challenges such as reducing strain on nursing resources, reducing pressure injury risk, and simplifying patient positioning. The Hillrom Progressa+ is a "true ICU bed" designed to make care easier for ICU care teams.

The high cost of hospital beds is expected to hinder the smart hospital beds market

Smart hospital beds offer numerous benefits in the healthcare sector, but they are expensive compared to other hospital beds. For example, a Hill-Rom smart bed costs over USD 16,000, while ordinary hospital beds are available for between USD 1000 to USD 8000. This leads to higher adoption of ordinary beds. Emerging economies, such as Asia-Pacific, the Middle East, Africa, and Latin America, have low awareness of smart beds and their advantages.

High maintenance costs, lack of skilled nursing staff, and strict infrastructure budgets discourage hospitals from investing in smart beds. These factors are expected to restrain the healthcare smart bed market growth.

Global Smart Hospital Beds Market Segment Analysis

The global smart hospital beds market is segmented based on product type,

technology, application, end user, and region.

Product Type:

The electric beds segment is expected to hold 44.2% of the global smart hospital beds market

The electric beds segment holds a major portion of the smart hospital beds market share and is expected to continue to hold a significant portion of the smart hospital beds market share during the forecast period.

Electric beds are a key component in the global smart hospital beds market, offering advanced features that improve patient care, safety, and comfort. These beds have motorized controls for height, head, and foot adjustments, making them ideal for critical care units, postoperative care, and patients with mobility limitations. They also integrate smart technologies like IoT and sensors, enabling real-time monitoring of vital signs and patient movement, preventing complications like pressure ulcers and detecting potential falls.

Remote control options and programmable settings streamline care for healthcare providers, allowing them to focus on other critical tasks. As hospitals adopt technology-driven solutions, electric beds are essential in modern medical facilities, driving demand in both developed and emerging markets. For instance, in April 2023, Sleep Number Corporation introduced its next-generation Sleep Number smart beds and Lifestyle Furniture, designed to help sleepers achieve optimal rest and reach their full potential at every life stage, sold separately but most effective when combined.

Global Smart Hospital Beds Market Geographical Analysis

North America is expected to hold 41.8% of the global smart hospital beds market

North America holds a substantial position in the smart hospital beds market and is expected to hold most of the market share due to its advanced healthcare infrastructure, high adoption of cutting-edge technologies, and growing focus on patient-centered care. The region's significant healthcare spending and government initiatives encourage IoT-enabled smart beds adoption.

The increasing prevalence of chronic diseases, an aging population, and demand for home healthcare solutions contribute to market growth. Leading manufacturers and

ongoing research investments fuel innovation, and the integration of smart beds with hospital management systems aligns with the region's push for tech-driven healthcare services.

For instance, in February 2024, Artisight, Inc., a Smart Hospital Platform utilizing artificial intelligence, announced a systemwide expansion of its collaboration with WellSpan Health. The new program will extend remote nursing, observation, and AI services to over 1,000 beds across the WellSpan Health system.

Global Smart Hospital Beds Market Competitive Landscape

The top companies in the smart hospital beds market include Baxter International, Inc., Stryker, LINET Group SE, Arjo, Amico Group of Companies, Malvestio Spa, Joerns Healthcare, PARAMOUNT BED CO., LTD., Favero Health Projects Spa, Umano Medical Inc., among others.

The global smart hospital beds market report delivers a detailed analysis with 57 key tables, more than 46 visually impactful figures, and 168 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Technology
- 2.5. Snippet by Application
- 2.6. Snippet by End User
- 2.7. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rise in the Technological Advancements
 - 3.1.1.2. Growing Burden of Chronic Diseases
 - 3.1.2. Restraints
 - 3.1.2.1. High Cost of Smart Hospital Beds
 - 3.1.2.2. Limited Adoption in Developing Regions
 - 3.1.2.3. XX
 - 3.1.3. Opportunity
 - 3.1.3.1. Growth in Home Healthcare & Remote Patient Monitoring
 - 3.1.3.2. XX
 - 3.1.4. Impact Analysis

4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established Leaders with the Largest Marketing Brand
 - 4.1.3. Market Leaders with Established Products

- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
 - 4.3.1. North America
 - 4.3.2. Europe
 - 4.3.3. Asia Pacific
 - 4.3.4. Latin America
 - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
- 4.5. Supply Chain Analysis
- 4.6. Patent Analysis
- 4.7. SWOT Analysis
- 4.8. Unmet Needs and Gaps
- 4.9. Recommended Strategies for Market Entry and Expansion
- 4.10. Scenario Analysis: Best-Case, Base-Case, and Worst-Case Forecasts
- 4.11. Pricing Analysis and Price Dynamics
- 4.12. Key Opinion Leaders

5. SMART HOSPITAL BEDS MARKET PRODUCT TYPE OUTLOOK

- 5.1. Introduction
 - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 5.1.2. Market Attractiveness Index, By Product Type
- 5.2. Electric Beds*
 - 5.2.1. Introduction
 - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Manual Beds
- 5.4. Semi-Electric Beds

6. SMART HOSPITAL BEDS MARKET TECHNOLOGY OUTLOOK

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
 - 6.1.2. Market Attractiveness Index, By Technology
- 6.2. Bluetooth Technology*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Wi-Fi Technology
- 6.4. Infrared Technology
- 6.5. Other IoT-Enabled Technologies

7. SMART HOSPITAL BEDS MARKET APPLICATION OUTLOOK

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

7.1.2. Market Attractiveness Index, By Application

7.2. Patient Monitoring*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Emergency Care

7.4. ICU/CCU Care

7.5. Postoperative Care

7.6. Chronic Care

8. SMART HOSPITAL BEDS MARKET END USER OUTLOOK

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

8.1.2. Market Attractiveness Index, By End User

8.2. Hospitals*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Nursing Homes

8.4. Home Care Settings

8.5. Other Healthcare Facilities

9. SMART HOSPITAL BEDS MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

9.1.2. Market Attractiveness Index, By Region

9.2. North America

9.2.1. Introduction

9.2.2. Key Region-Specific Dynamics

9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. UK

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

9.4. Asia-Pacific

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.7.1. China

9.4.7.2. India

9.4.7.3. Japan

9.4.7.4. South Korea

9.4.7.5. Rest of Asia-Pacific

9.5. South America

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.5.7.1. Brazil

9.5.7.2. Argentina

9.5.7.3. Rest of South America

9.6. Middle East and Africa

9.6.1. Introduction

9.6.2. Key Region-Specific Dynamics

9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

10.1. Competitive Overview and Key Market Players

10.2. Market Share Analysis and Positioning Matrix

10.3. Strategic Partnerships, Mergers & Acquisitions

10.4. Key Developments in Product Portfolios and Innovations

10.5. Company Benchmarking

11. COMPANY PROFILES

11.1. Baxter International, Inc*

11.1.1. Company Overview

11.1.2. Product Portfolio

11.1.2.1. Product Description

11.1.2.2. Product Key Performance Indicators (KPIs)

11.1.2.3. Historic and Forecasted Product Sales

11.1.2.4. Product Sales Volume

11.1.3. Financial Overview

11.1.3.1. Company Revenue

11.1.3.2. Geographical Revenue Shares

11.1.3.3. Revenue Forecasts

11.1.4. Key Developments

11.1.4.1. Mergers & Acquisitions

11.1.4.2. Key Product Development Activities

11.1.4.3. Regulatory Approvals, etc.

11.1.5. SWOT Analysis

11.2. Stryker

11.3. LINET Group SE

- 11.4. Arjo
 - 11.5. Amico Group of Companies
 - 11.6. Malvestio Spa
 - 11.7. Joerns Healthcare
 - 11.8. PARAMOUNT BED CO., LTD.
 - 11.9. Favero Health Projects Spa
 - 11.10. Umano Medical Inc
- LIST NOT EXHAUSTIVE

12. ASSUMPTION AND RESEARCH METHODOLOGY

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

13. APPENDIX

- 13.1. About Us and Services
- 13.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Smart Hospital Beds Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Smart Hospital Beds Market Value, By Technology, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Smart Hospital Beds Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Smart Hospital Beds Market Value, By End User, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Smart Hospital Beds Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Smart Hospital Beds Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 8 Global Smart Hospital Beds Market Value, By Technology, 2025, 2029 & 2033 (US\$ Billion)

Table 9 Global Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 10 Global Smart Hospital Beds Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 11 Global Smart Hospital Beds Market Value, By Application, 2022-2033 (US\$ Billion)

Table 12 Global Smart Hospital Beds Market Value, By End User, 2025, 2029 & 2033 (US\$ Billion)

Table 13 Global Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 14 Global Smart Hospital Beds Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 15 Global Smart Hospital Beds Market Value, By Region, 2022-2033 (US\$ Billion)

Table 16 North America Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 17 North America Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 18 North America Smart Hospital Beds Market Value, By Application, 2022-2033 (US\$ Billion)

Table 19 North America Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 20 North America Smart Hospital Beds Market Value, By Country, 2022-2033 (US\$ Billion)

Table 21 South America Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 22 South America Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 23 South America Smart Hospital Beds Market Value, By Application, 2022-2033 (US\$ Billion)

Table 24 South America Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 25 South America Smart Hospital Beds Market Value, By Country, 2022-2033 (US\$ Billion)

Table 26 Europe Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 27 Europe Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 28 Europe Smart Hospital Beds Market Value, By Application, 2022-2033 (US\$ Billion)

Table 29 Europe Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 30 Europe Smart Hospital Beds Market Value, By Country, 2022-2033 (US\$ Billion)

Table 31 Asia-Pacific Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 32 Asia-Pacific Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 33 Asia-Pacific Smart Hospital Beds Market Value, By Application, 2022-2033 (US\$ Billion)

Table 34 Asia-Pacific Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 35 Asia-Pacific Smart Hospital Beds Market Value, By Country, 2022-2033 (US\$ Billion)

Table 36 Middle East and Africa Smart Hospital Beds Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 37 Middle East and Africa Smart Hospital Beds Market Value, By Technology, 2022-2033 (US\$ Billion)

Table 38 Middle East and Africa Smart Hospital Beds Market Value, By Application,

2022-2033 (US\$ Billion)

Table 39 Middle East and Africa Smart Hospital Beds Market Value, By End User, 2022-2033 (US\$ Billion)

Table 40 Middle East and Africa Smart Hospital Beds Market Value, By Country, 2022-2033 (US\$ Billion)

Table 41 Baxter International, Inc: Overview

Table 42 Baxter International, Inc: Product Portfolio

Table 43 Baxter International, Inc: Key Developments

Table 44 Stryker: Overview

Table 45 Stryker: Product Portfolio

Table 46 Stryker: Key Developments

Table 47 LINET Group SE: Overview

Table 48 LINET Group SE: Product Portfolio

Table 49 LINET Group SE: Key Developments

Table 50 Arjo: Overview

Table 51 Arjo: Product Portfolio

Table 52 Arjo: Key Developments

Table 53 Amico Group of Companies: Overview

Table 54 Amico Group of Companies: Product Portfolio

Table 55 Amico Group of Companies: Key Developments

Table 56 Malvestio Spa: Overview

Table 57 Malvestio Spa: Product Portfolio

Table 58 Malvestio Spa: Key Developments

Table 59 Joerns Healthcare: Overview

Table 60 Joerns Healthcare: Product Portfolio

Table 61 Joerns Healthcare: Key Developments

Table 62 PARAMOUNT BED CO., LTD.: Overview

Table 63 PARAMOUNT BED CO., LTD.: Product Portfolio

Table 64 PARAMOUNT BED CO., LTD.: Key Developments

Table 65 Favero Health Projects Spa: Overview

Table 66 Favero Health Projects Spa: Product Portfolio

Table 67 Favero Health Projects Spa: Key Developments

Table 68 Umano Medical inc: Overview

Table 69 Umano Medical inc: Product Portfolio

Table 70 Umano Medical inc: Key Developments

List Of Figures

LIST OF FIGURES

- Figure 1 Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 2 Global Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)
- Figure 3 Global Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)
- Figure 4 Global Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)
- Figure 5 Global Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)
- Figure 6 Global Smart Hospital Beds Market Share, By Region, 2024 & 2033 (%)
- Figure 7 Global Smart Hospital Beds Market Y-o-Y Growth, By Product Type, 2023-2033 (%)
- Figure 8 Electric Beds Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 9 Manual Beds Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 10 Semi-Electric Beds Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 11 Global Smart Hospital Beds Market Y-o-Y Growth, By Technology, 2023-2033 (%)
- Figure 12 Bluetooth Technology Technology in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 13 Wi-Fi Technology Technology in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 14 Infrared Technology Technology in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 15 Other IoT-Enabled Technologies Technology in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 16 Global Smart Hospital Beds Market Y-o-Y Growth, By Application, 2023-2033 (%)
- Figure 17 Patient Monitoring Application in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 18 Emergency Care Application in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 19 ICU/CCU Care Application in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 20 Postoperative Care Application in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 21 Chronic Care Application in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)
- Figure 22 Global Smart Hospital Beds Market Y-o-Y Growth, By End User, 2023-2033

(%)

Figure 23 Hospitals End User in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 24 Nursing Homes End User in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 25 Home Care Settings End User in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 26 Other Healthcare Facilities End User in Global Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 27 Global Smart Hospital Beds Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 28 North America Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 29 North America Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)

Figure 30 North America Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)

Figure 31 North America Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)

Figure 32 North America Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)

Figure 33 North America Smart Hospital Beds Market Share, By Country, 2024 & 2033 (%)

Figure 34 South America Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 35 South America Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)

Figure 36 South America Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)

Figure 37 South America Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)

Figure 38 South America Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)

Figure 39 South America Smart Hospital Beds Market Share, By Country, 2024 & 2033 (%)

Figure 40 Europe Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 41 Europe Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)

Figure 42 Europe Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)

Figure 43 Europe Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)

Figure 44 Europe Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)

Figure 45 Europe Smart Hospital Beds Market Share, By Country, 2024 & 2033 (%)

Figure 46 Asia-Pacific Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 47 Asia-Pacific Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)

Figure 48 Asia-Pacific Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)

Figure 49 Asia-Pacific Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)

Figure 50 Asia-Pacific Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)

Figure 51 Asia-Pacific Smart Hospital Beds Market Share, By Country, 2024 & 2033 (%)

Figure 52 Middle East and Africa Smart Hospital Beds Market Value, 2022-2033 (US\$ Billion)

Figure 53 Middle East and Africa Smart Hospital Beds Market Share, By Product Type, 2024 & 2033 (%)

Figure 54 Middle East and Africa Smart Hospital Beds Market Share, By Technology, 2024 & 2033 (%)

Figure 55 Middle East and Africa Smart Hospital Beds Market Share, By Application, 2024 & 2033 (%)

Figure 56 Middle East and Africa Smart Hospital Beds Market Share, By End User, 2024 & 2033 (%)

Figure 57 Baxter International, Inc: Financials

Figure 58 Stryker: Financials

Figure 59 LINET Group SE: Financials

Figure 60 Arjo: Financials

Figure 61 Amico Group of Companies: Financials

Figure 62 Malvestio Spa: Financials

Figure 63 Joerns Healthcare: Financials

Figure 64 PARAMOUNT BED CO., LTD.: Financials

Figure 65 Favero Health Projects Spa: Financials

Figure 66 Umano Medical inc: Financials

I would like to order

Product name: Global Smart Hospital Beds Market - 2025-2033

Product link: <https://marketpublishers.com/r/G38C75699404EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G38C75699404EN.html>