

# Global Renal Stents Market - 2025 -2033

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## Abstracts

### Renal Stents Market Size

The global renal stents market size reached US\$ 1.19 Billion in 2024 from US\$ 1.12 Billion in 2023 and is expected to reach US\$ 2.08 Billion by 2033, growing at a CAGR of 6.5% during the forecast period 2025-2033.

### Renal Stents Market Overview

The renal stents market is defined by complex market dynamics, where clinical skepticism coexists with clear procedural demand in high-risk subgroups. Vendors are navigating this landscape by introducing technological refinements, including drug-eluting coatings, covered stents for perforation risk, and lower-profile systems designed for tortuous anatomies, that improve durability and procedural safety. Competitive intensity remains moderate, with players differentiating via evidence-based positioning, niche indication labeling, and strategic collaborations with imaging and catheter companies. As a result, the market operates less as a volume-driven device segment and more as a value-driven specialty ecosystem, where growth depends on targeted innovation, physician education, and aligning outcomes with payer and guideline expectations.

### Renal Stents Market Dynamics

#### Drivers:

Rising prevalence of renovascular hypertension and chronic kidney disease is significantly driving the renal stents market growth

The rising prevalence of renovascular hypertension and chronic kidney disease (CKD)

is emerging as a significant driver of the renal stents market growth, largely because these conditions create a growing pool of high-risk patients who may benefit from targeted endovascular interventions. Renovascular hypertension, often caused by renal artery stenosis (RAS), is notoriously difficult to control with conventional antihypertensive drugs, particularly in patients with comorbid diabetes, obesity, and metabolic syndrome.

The global CKD burden continues to rise, with approximately 700 million people estimated to have CKD worldwide according to the National Institutes of Health (NIH), and an increasing number progressing to end-stage renal disease requiring dialysis or transplant. In this context, stenting offers a minimally invasive approach to preserve kidney function in cases of ischemic nephropathy caused by RAS, which is particularly important given the high cost and morbidity associated with dialysis.

In renal transplant patients, post-transplant RAS can lead to graft dysfunction, and stenting has become a frontline, graft-saving therapy. Recent registry studies and case series highlight that covered balloon-expandable stents, such as iCast, have demonstrated encouraging safety and efficacy in TRAS management, cementing their role in clinical practice. This trend is reinforced by the aging global population, which is more prone to atherosclerotic disease affecting renal arteries, thereby increasing the incidence of renovascular hypertension and CKD-linked complications. Combined, these dynamics position renal stents not as a routine intervention for all hypertension cases, but as a critical therapeutic option in carefully selected, high-risk cohorts, driving steady, niche market growth.

#### Restraints:

The risk of procedural complications is hampering the growth of the renal stents market

The risk of procedural complications remains one of the strongest factors hampering the growth of the renal stents market, as safety concerns continue to shape physician and payer reluctance. Renal stenting, while minimally invasive, carries risks such as arterial dissection, thrombosis, distal embolization, perforation, and contrast-induced nephropathy, all of which can be particularly dangerous in patients already compromised by chronic kidney disease. Restenosis is another frequent complication, often requiring repeat interventions that undermine the perceived durability of the procedure.

Even covered stents, while useful in preventing perforation and treating dissections, add

complexity and cost, and complications such as stent migration or occlusion have been documented in case reports. These risks have contributed to guideline caution, with professional societies advising against routine use of renal stents outside well-defined high-risk groups. As a result, physicians often opt for aggressive medical management as the first-line therapy, reserving stenting only for transplant rescue or severe, refractory cases. This risk-benefit imbalance continues to dampen procedural volumes, restrict market expansion, and slow investment in large-scale innovation, leaving renal stents positioned as a niche intervention rather than a mainstream vascular therapy.

### Renal Stents Market, Segment Analysis

The global renal stents market is segmented based on product type, material, application, end-user, and region.

The renal atherosclerotic disease segment from the application is dominating the renal stents market with a 23.90% share in 2024

The renal atherosclerotic disease prevalence is rising with the aging population, hypertension, diabetes, and cardiovascular comorbidities, making it the largest target group for renal stenting. Although large trials like ASTRAL and CORAL cast doubt on routine stenting, recent clinical practice has shown that selected high-risk subgroups of patients with recurrent flash pulmonary edema, refractory hypertension, or progressive ischemic nephropathy benefit significantly from revascularization, thereby sustaining demand. Registries and observational studies continue to validate stenting in these carefully defined patient populations, reinforcing the atherosclerotic segment's clinical importance.

To address restenosis and peri-procedural risks common in atherosclerotic lesions, manufacturers have introduced specialized devices such as the Formula 418 Renal Balloon-Expandable Stent by Cook Medical for use in patients with atherosclerotic disease of the renal arteries following suboptimal percutaneous transluminal renal angioplasty (PTRA) of a de novo or restenotic lesion. These approvals demonstrate the segment's commercial weight, as dedicated renal stent systems are largely designed with atherosclerotic disease in mind.

### Renal Stents Market Geographical Share

North America is expected to dominate the global renal stents market with a 42.69% in 2024

North America is the dominant region in the renal stents market, driven by its high burden of atherosclerotic renal disease, resistant hypertension, and chronic kidney disease, all of which increase the prevalence of renal artery stenosis (RAS). The US, in particular, has a large patient pool of elderly individuals with diabetes, hypertension, and CKD, making it the single largest market for renal stenting procedures.

Additionally, North America's leadership is also driven by its robust regulatory and reimbursement environment, which has enabled the approval and adoption of dedicated renal stent systems. The Formula 418 Renal Balloon-Expandable Stent (Cook Medical), Express LD Renal Stent System (Boston Scientific), and Herculink Elite Rapid Exchange Renal Stent System (Abbott Vascular) are all FDA-approved devices specifically indicated for renal artery use, underscoring the region's product availability.

Clinical practice here is shaped by ongoing research, with US-based registries and real-world evidence programs continuing to evaluate outcomes in high-risk subgroups, helping refine stenting's role despite the cautious interpretation of RCTs like ASTRAL and CORAL. The strong presence of interventional cardiology and radiology programs in leading US hospitals ensures that procedural expertise and infrastructure are readily available, further sustaining market share.

### Renal Stents Market Competitive Landscape

Top companies in the renal stents market include Cook Medical, Boston Scientific Corporation, Abbott, Optimed Medical Instruments GmbH and Blue Neem Medical Devices Private Limited, among others.

The global renal stents market report delivers a detailed analysis with 55 key tables, more than 63 visually impactful figures, and 167 pages of expert insights, providing a complete view of the market landscape.

## Contents

### **1. MARKET INTRODUCTION AND SCOPE**

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

### **2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS**

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Material
- 2.5. Snippet by Application
- 2.6. Snippet by End-User
- 2.7. Snippet by Region

### **3. DYNAMICS**

- 3.1. Impacting Factors
  - 3.1.1. Drivers
    - 3.1.1.1. Rising Prevalence of Renovascular Hypertension and Chronic Kidney Disease
    - 3.1.1.2. Technological Advancements in Stent Design
  - 3.1.2. Restraints
    - 3.1.2.1. Risk of Procedural Complications
    - 3.1.2.2. Competition from Pharmacological Therapy
  - 3.1.3. Opportunity
    - 3.1.3.1. Expansion in Transplant Renal Artery Stenosis (TRAS) Management
    - 3.1.3.2. Development of Renal-Specific Drug-Eluting and Covered Stents
  - 3.1.4. Impact Analysis

### **4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK**

- 4.1. Market Leaders and Pioneers
  - 4.1.1. Emerging Pioneers and Prominent Players
  - 4.1.2. Established Leaders with the Largest Marketing Brand
  - 4.1.3. Market Leaders with Established Products

- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
  - 4.3.1. North America
  - 4.3.2. Europe
  - 4.3.3. Asia Pacific
  - 4.3.4. South America
  - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
- 4.5. Patent Analysis
- 4.6. Unmet Needs and Gaps
- 4.7. Recommended Strategies for Market Entry and Expansion
- 4.8. Pricing Analysis and Price Dynamics

## **5. RENAL STENTS MARKET, BY PRODUCT TYPE**

- 5.1. Introduction
  - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
  - 5.1.2. Market Attractiveness Index, By Product Type
- 5.2. Balloon-Expandable Stents\*
  - 5.2.1. Introduction
  - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Self-Expanding Stents
- 5.4. Others

## **6. RENAL STENTS MARKET, BY MATERIAL**

- 6.1. Introduction
  - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
  - 6.1.2. Market Attractiveness Index, By Material
- 6.2. Metal Stents\*
  - 6.2.1. Introduction
  - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Polymer Stents
- 6.4. Composite Material Stents
- 6.5. Others

## **7. RENAL STENTS MARKET, BY APPLICATION**

- 7.1. Introduction

- 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
- 7.1.2. Market Attractiveness Index, By Application
- 7.2. Renal Atherosclerotic Disease\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Renal Obstruction
- 7.4. Kidney Stone Management
- 7.5. Renal Artery Stenosis
- 7.6. Chronic Kidney Disease
- 7.7. Others

## **8. RENAL STENTS MARKET, BY END-USER**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 8.1.2. Market Attractiveness Index, By End-User
- 8.2. Hospitals\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Specialty Clinics
- 8.4. Ambulatory Surgical Centers
- 8.5. Academic and Research Institutes
- 8.6. Others

## **9. RENAL STENTS MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES**

- 9.1. Introduction
  - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
  - 9.1.2. Market Attractiveness Index, By Region
- 9.2. North America
  - 9.2.1. Introduction
  - 9.2.2. Key Region-Specific Dynamics
  - 9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
  - 9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
  - 9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

### 9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. UK

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

### 9.4. Asia-Pacific

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.7.1. China

9.4.7.2. India

9.4.7.3. Japan

9.4.7.4. South Korea

9.4.7.5. Rest of Asia-Pacific

### 9.5. South America

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.5.7.1. Brazil

9.5.7.2. Argentina

#### 9.5.7.3. Rest of South America

### 9.6. Middle East and Africa

#### 9.6.1. Introduction

#### 9.6.2. Key Region-Specific Dynamics

#### 9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

#### 9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

#### 9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

#### 9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

## 10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

### 10.1. Competitive Overview and Key Market Players

### 10.2. Market Share Analysis and Positioning Matrix

### 10.3. Strategic Partnerships, Mergers & Acquisitions

### 10.4. Key Developments in Product Portfolios and Innovations

### 10.5. Company Benchmarking

## 11. COMPANY PROFILES

### 11.1. Cook Medical\*

#### 11.1.1. Company Overview

#### 11.1.2. Product Portfolio

##### 11.1.2.1. Product Description

##### 11.1.2.2. Product Key Performance Indicators (KPIs)

#### 11.1.3. Financial Overview

##### 11.1.3.1. Company Revenue

##### 11.1.3.2. Geographical Revenue Shares

##### 11.1.3.3. Revenue Forecasts

#### 11.1.4. Key Developments

##### 11.1.4.1. Mergers & Acquisitions

##### 11.1.4.2. Key Product Development Activities

##### 11.1.4.3. Regulatory Approvals, etc.

##### 11.1.4.4. SWOT Analysis

#### 11.1.5. Boston Scientific Corporation

#### 11.1.6. Abbott

#### 11.1.7. optimized Medical Instruments GmbH

#### 11.1.8. Blue Neem Medical Devices Private Limited (LIST NOT EXHAUSTIVE)

## 12. ASSUMPTIONS AND RESEARCH METHODOLOGY

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

### **13. APPENDIX**

- 13.1. About Us and Services
- 13.2. Contact Us

## List Of Tables

### LIST OF TABLES

Table 1 Global Renal Stents Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Renal Stents Market Value, By Material, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Renal Stents Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Renal Stents Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Renal Stents Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Renal Stents Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 8 Global Renal Stents Market Value, By Material, 2025, 2029 & 2033 (US\$ Billion)

Table 9 Global Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 10 Global Renal Stents Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 11 Global Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 12 Global Renal Stents Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 13 Global Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 14 Global Renal Stents Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 15 Global Renal Stents Market Value, By Region, 2022-2033 (US\$ Billion)

Table 16 North America Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 17 North America Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 18 North America Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 19 North America Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 20 North America Renal Stents Market Value, By Country, 2022-2033 (US\$ Billion)

Table 21 Europe Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 22 Europe Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 23 Europe Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 24 Europe Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 25 Europe Renal Stents Market Value, By Country, 2022-2033 (US\$ Billion)

Table 26 Asia-Pacific Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 27 Asia-Pacific Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 28 Asia-Pacific Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 29 Asia-Pacific Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 30 Asia-Pacific Renal Stents Market Value, By Country, 2022-2033 (US\$ Billion)

Table 31 South America Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 32 South America Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 33 South America Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 34 South America Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 35 South America Renal Stents Market Value, By Country, 2022-2033 (US\$ Billion)

Table 36 Middle East and Africa Renal Stents Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 37 Middle East and Africa Renal Stents Market Value, By Material, 2022-2033 (US\$ Billion)

Table 38 Middle East and Africa Renal Stents Market Value, By Application, 2022-2033 (US\$ Billion)

Table 39 Middle East and Africa Renal Stents Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 40 Middle East and Africa Renal Stents Market Value, By Country, 2022-2033 (US\$ Billion)

Table 41 Cook Medical: Overview

Table 42 Cook Medical: Product Portfolio

Table 43 Cook Medical: Key Developments

Table 44 Boston Scientific Corporation: Overview

Table 45 Boston Scientific Corporation: Product Portfolio

Table 46 Boston Scientific Corporation: Key Developments

Table 47 Abbott: Overview

Table 48 Abbott: Product Portfolio

Table 49 Abbott: Key Developments

Table 50 optimed Medical Instruments GmbH: Overview

Table 51 optimed Medical Instruments GmbH: Product Portfolio

Table 52 optimed Medical Instruments GmbH: Key Developments

Table 53 Blue Neem Medical Devices Private Limited: Overview

Table 54 Blue Neem Medical Devices Private Limited: Product Portfolio

Table 55 Blue Neem Medical Devices Private Limited: Key Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1 Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 2 Global Renal Stents Market Share, By Product Type, 2024 & 2033 (%)
- Figure 3 Global Renal Stents Market Share, By Material, 2024 & 2033 (%)
- Figure 4 Global Renal Stents Market Share, By Application, 2024 & 2033 (%)
- Figure 5 Global Renal Stents Market Share, By End-User, 2024 & 2033 (%)
- Figure 6 Global Renal Stents Market Share, By Region, 2024 & 2033 (%)
- Figure 7 Global Renal Stents Market Y-o-Y Growth, By Product Type, 2023-2033 (%)
- Figure 8 Balloon-Expandable Stents Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 9 Self-Expanding Stents Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 10 Others Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 11 Global Renal Stents Market Y-o-Y Growth, By Material, 2023-2033 (%)
- Figure 12 Metal Stents Material in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 13 Polymer Stents Material in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 14 Composite Material Stents Material in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 15 Others Material in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 16 Global Renal Stents Market Y-o-Y Growth, By Application, 2023-2033 (%)
- Figure 17 Renal Atherosclerotic Disease Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 18 Renal Obstruction Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 19 Kidney Stone Management Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 20 Renal Artery Stenosis Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 21 Chronic Kidney Disease Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 22 Others Application in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)
- Figure 23 Global Renal Stents Market Y-o-Y Growth, By End-User, 2023-2033 (%)
- Figure 24 Hospitals End-User in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 25 Specialty Clinics End-User in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 26 Ambulatory Surgical Centers End-User in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 27 Academic and Research Institutes End-User in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 28 Others End-User in Global Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 29 Global Renal Stents Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 30 North America Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 31 North America Renal Stents Market Share, By Product Type, 2024 & 2033 (%)

Figure 32 North America Renal Stents Market Share, By Material, 2024 & 2033 (%)

Figure 33 North America Renal Stents Market Share, By Application, 2024 & 2033 (%)

Figure 34 North America Renal Stents Market Share, By End-User, 2024 & 2033 (%)

Figure 35 North America Renal Stents Market Share, By Country, 2024 & 2033 (%)

Figure 36 Europe Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 37 Europe Renal Stents Market Share, By Product Type, 2024 & 2033 (%)

Figure 38 Europe Renal Stents Market Share, By Material, 2024 & 2033 (%)

Figure 39 Europe Renal Stents Market Share, By Application, 2024 & 2033 (%)

Figure 40 Europe Renal Stents Market Share, By End-User, 2024 & 2033 (%)

Figure 41 Europe Renal Stents Market Share, By Country, 2024 & 2033 (%)

Figure 42 Asia-Pacific Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 43 Asia-Pacific Renal Stents Market Share, By Product Type, 2024 & 2033 (%)

Figure 44 Asia-Pacific Renal Stents Market Share, By Material, 2024 & 2033 (%)

Figure 45 Asia-Pacific Renal Stents Market Share, By Application, 2024 & 2033 (%)

Figure 46 Asia-Pacific Renal Stents Market Share, By End-User, 2024 & 2033 (%)

Figure 47 Asia-Pacific Renal Stents Market Share, By Country, 2024 & 2033 (%)

Figure 48 South America Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 49 South America Renal Stents Market Share, By Product Type, 2024 & 2033 (%)

Figure 50 South America Renal Stents Market Share, By Material, 2024 & 2033 (%)

Figure 51 South America Renal Stents Market Share, By Application, 2024 & 2033 (%)

Figure 52 South America Renal Stents Market Share, By End-User, 2024 & 2033 (%)

Figure 53 South America Renal Stents Market Share, By Country, 2024 & 2033 (%)

Figure 54 Middle East and Africa Renal Stents Market Value, 2022-2033 (US\$ Billion)

Figure 55 Middle East and Africa Renal Stents Market Share, By Product Type, 2024 & 2033 (%)

Figure 56 Middle East and Africa Renal Stents Market Share, By Material, 2024 & 2033

(%)

Figure 57 Middle East and Africa Renal Stents Market Share, By Application, 2024 & 2033 (%)

Figure 58 Middle East and Africa Renal Stents Market Share, By End-User, 2024 & 2033 (%)

Figure 59 Cook Medical: Financials

Figure 60 Boston Scientific Corporation: Financials

Figure 61 Abbott: Financials

Figure 62 optimized Medical Instruments GmbH: Financials

Figure 63 Blue Neem Medical Devices Private Limited: Financials

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