

# Global Nano Computed Tomography Scanner Market - 2025 -2033

<https://marketpublishers.com/r/G11964801C98EN.html>

Date: October 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: G11964801C98EN

## Abstracts

### Market Size

The global nano computed tomography scanner market size was valued US\$ 243.71 Million in 2024 and is expected to reach US\$ 607.45 Million by 2033, growing at a CAGR of 10.8% during the forecast period 2025-2033.

### Market Overview

The global nano computed tomography (Nano CT) Scanner market is experiencing robust growth, driven by increasing demand for ultra high-resolution imaging in fields such as oncology, neurology, and industrial inspection. Advancements in nanotechnology, AI-enhanced imaging software, and rising healthcare research investments propel the market. 150 nm resolution systems currently dominate due to their broad applicability, but 50 nm systems are gaining traction with research institutes and niche industries seeking sub-micron precision. North America leads the market in both revenue and technology development, while the Asia-Pacific region is the fastest-growing, thanks to expanding medical infrastructure and localized manufacturing.

### Market Dynamics

#### Drivers:

Integration of AI-powered image reconstruction is significantly driving the nano computed tomography scanner market growth

The integration of AI-powered image reconstruction is playing a pivotal role in

accelerating the growth of the nano computed tomography (Nano CT) scanner market by addressing several critical limitations traditionally associated with high-resolution imaging. Nano CT generates extremely large and complex datasets due to its sub-micron resolution, often resulting in long scan times, noise-heavy outputs, and computational bottlenecks. AI-driven reconstruction algorithms such as deep learning-based denoising, super-resolution enhancement, and iterative reconstruction techniques are significantly reducing scan time and improving image clarity, even at lower radiation doses.

Companies like Philips, Zeiss and Bruker are embedding AI into their Nano CT platforms to automate segmentation, classify internal structures, and extract quantitative data, revolutionizing workflows in materials research, battery failure analysis, and oncology diagnostics. In industrial settings, AI-enhanced reconstruction enables real-time inspection of semiconductor components or 3D-printed microstructures, ensuring quality control without sacrificing speed.

For instance, in February 2024, Royal Philips launched the Philips CT 5300 system equipped with advanced AI capabilities designed to be used for diagnosis, interventional procedures and screening. The flexible X-ray CT system increases diagnostic confidence, streamlines workflow efficiency, and maximizes system uptime, helping to improve patient outcomes and department productivity. The new system introduces Nanopanel Precise, the industry's first detector built from the ground up specifically for AI-based reconstruction. This brand-new detector leverages the full capabilities of Philips Precise Image reconstruction software to deliver high-quality images at much lower radiation dose.

#### Restraints:

Size limitations for scanning larger samples are hampering the growth of the nano-computed tomography scanner market

Size limitations for scanning larger samples represent a significant constraint on the growth of the market, as most systems are optimized for small-scale, high-resolution imaging, typically suited for samples under a few millimeters. This restricts their use in industries and applications where larger components or biological specimens need to be analyzed in full.

Even when scanning large samples is technically possible, it often requires segmenting the object, scanning in parts, and stitching the images digitally, an approach that is time-

consuming, prone to errors, and computationally expensive. This hinders workflow efficiency and limits the broader industrial or clinical adoption of Nano CT. While some vendors are working on scalable systems or multi-scale imaging solutions, the current hardware limitations continue to restrict the market to niche applications, thereby slowing its overall commercial expansion.

## Segment Analysis

The global nano computed tomography scanner market is segmented based on resolution type, application, end-user, and region.

The oncology segment from the application is dominating the nano computed tomography scanner market with a 42.64% share in 2024

Oncology is the dominant segment in the market, primarily due to the technology's unmatched ability to visualize cancerous tissues and tumor microenvironments at sub-micron resolution. Unlike conventional imaging techniques, Nano CT allows researchers and clinicians to examine fine morphological changes, such as tumor vasculature, cell infiltration, and necrosis, with extreme precision critical for early cancer detection, drug efficacy studies, and tumor progression tracking.

Moreover, Nano CT's ability to generate high-resolution 3D reconstructions of solid tumors aids in quantitative analysis of cancer tissue volumes, vascular density, and bone-tumor interactions, which is particularly useful in cancers like osteosarcoma or bone metastasis studies. Leading research institutions and pharmaceutical companies are increasingly investing in Nano CT systems for oncology-focused imaging pipelines, leveraging their capabilities for biomarker research and personalized medicine development. This high demand in cancer research, coupled with the rising global cancer burden, continues to make oncology the most significant segment in the market.

## Geographical Analysis

North America is expected to dominate the global nano computed tomography scanner market with a 41.79% in 2024

North America is the dominant region in the market, driven by its strong foundation in advanced research infrastructure, robust healthcare systems, and early adoption of cutting-edge imaging technologies. The United States, in particular, houses a large concentration of world-class research institutions, pharmaceutical companies, and

academic medical centers that actively invest in high-resolution imaging for biomedical and industrial applications. Organizations such as the National Institutes of Health (NIH) and leading universities regularly use Nano CT for applications in oncology research, regenerative medicine, and nanotoxicology.

Additionally, North America is home to several key Nano CT system manufacturers and technology innovators, including Bruker and Philips, who continue to push advancements in resolution, AI integration, and system performance. Furthermore, the presence of a skilled workforce, ongoing collaborations between academia and industry, and early regulatory support for advanced imaging technologies solidify North America's leadership. As a result, the region consistently accounts for the largest market share globally and is expected to maintain its dominance.

### Competitive Landscape

Top companies in the nano computed tomography scanner market include Koninklijke Philips N.V., Bruker, RX Solutions, Baker Hughes Company, Rigaku Holdings Corporation, ZEISS Group, Excillum, and ProCon X Ray GmbH, among others.

The global nano computed tomography scanner market report delivers a detailed analysis with 56 key tables, more than 51 visually impactful figures, and 167 pages of expert insights, providing a complete view of the market landscape.

## Contents

### **1. MARKET INTRODUCTION AND SCOPE**

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

### **2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS**

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Resolution Type
- 2.4. Snippet by Application
- 2.5. Snippet by End-User
- 2.6. Snippet by Region

### **3. DYNAMICS**

- 3.1. Impacting Factors
  - 3.1.1. Drivers
    - 3.1.1.1. Integration of AI-Powered Image Reconstruction
    - 3.1.1.2. Rise in Nano-Bio Research & Precision Oncology
  - 3.1.2. Restraints
    - 3.1.2.1. High Operational Complexity and Need for Expertise
    - 3.1.2.2. Size Limitations for Scanning Larger Samples
  - 3.1.3. Opportunity
    - 3.1.3.1. Emerging Role in Nanotoxicology and Drug Delivery Research
    - 3.1.3.2. Expansion into Regenerative Medicine & Tissue Engineering
  - 3.1.4. Impact Analysis

### **4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK**

- 4.1. Market Leaders and Pioneers
  - 4.1.1. Emerging Pioneers and Prominent Players
  - 4.1.2. Established Leaders with the Largest Marketing Brand
  - 4.1.3. Market Leaders with Established Products
- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape

- 4.3.1. North America
- 4.3.2. Europe
- 4.3.3. Asia Pacific
- 4.3.4. South America
- 4.3.5. Middle East & Africa
- 4.4. Porter's Five Forces Analysis
- 4.5. Patent Analysis
- 4.6. SWOT Analysis
- 4.7. Unmet Needs and Gaps
- 4.8. Recommended Strategies for Market Entry and Expansion
- 4.9. Pricing Analysis and Price Dynamics

## **5. NANO COMPUTED TOMOGRAPHY SCANNER MARKET, BY RESOLUTION TYPE**

- 5.1. Introduction
  - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type
  - 5.1.2. Market Attractiveness Index, By Resolution Type
- 5.2. 150?nm Resolution Systems\*
  - 5.2.1. Introduction
  - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. 50?nm Resolution Systems

## **6. NANO COMPUTED TOMOGRAPHY SCANNER MARKET, BY APPLICATION**

- 6.1. Introduction
  - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 6.1.2. Market Attractiveness Index, By Application
- 6.2. Oncology\*
  - 6.2.1. Introduction
  - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Cardiac & Vascular Imaging
- 6.4. Neurology
- 6.5. Others

## **7. NANO COMPUTED TOMOGRAPHY SCANNER MARKET, BY END-USER**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

- 7.1.2. Market Attractiveness Index, By End-User
- 7.2. Hospitals\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Diagnostic Centers
- 7.4. Academic & Research Institutions
- 7.5. Others

## **8. NANO COMPUTED TOMOGRAPHY SCANNER MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
  - 8.1.2. Market Attractiveness Index, By Region
- 8.2. North America
  - 8.2.1. Introduction
  - 8.2.2. Key Region-Specific Dynamics
  - 8.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type
  - 8.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 8.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 8.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 8.2.6.1. U.S.
    - 8.2.6.2. Canada
    - 8.2.6.3. Mexico
- 8.3. Europe
  - 8.3.1. Introduction
  - 8.3.2. Key Region-Specific Dynamics
  - 8.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type
  - 8.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 8.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 8.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 8.3.6.1. Germany
    - 8.3.6.2. UK
    - 8.3.6.3. France
    - 8.3.6.4. Spain
    - 8.3.6.5. Italy
    - 8.3.6.6. Rest of Europe
- 8.4. Asia-Pacific
  - 8.4.1. Introduction

#### 8.4.2. Key Region-Specific Dynamics

#### 8.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type

#### 8.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

#### 8.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

#### 8.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

##### 8.4.6.1. China

##### 8.4.6.2. India

##### 8.4.6.3. Japan

##### 8.4.6.4. South Korea

##### 8.4.6.5. Rest of Asia-Pacific

### 8.5. South America

#### 8.5.1. Introduction

#### 8.5.2. Key Region-Specific Dynamics

#### 8.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type

#### 8.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

#### 8.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

#### 8.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

##### 8.5.6.1. Brazil

##### 8.5.6.2. Argentina

##### 8.5.6.3. Rest of South America

### 8.6. Middle East and Africa

#### 8.6.1. Introduction

#### 8.6.2. Key Region-Specific Dynamics

#### 8.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Resolution Type

#### 8.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

#### 8.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

## 9. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

### 9.1. Competitive Overview and Key Market Players

### 9.2. Market Share Analysis and Positioning Matrix

### 9.3. Strategic Partnerships, Mergers & Acquisitions

### 9.4. Key Developments in Product Portfolios and Innovations

### 9.5. Company Benchmarking

## 10. COMPANY PROFILES

### 10.1. Koninklijke Philips N.V.\*

#### 10.1.1. Company Overview

- 10.1.2. Product Portfolio
  - 10.1.2.1. Product Description
  - 10.1.2.2. Product Key Performance Indicators (KPIs)
- 10.1.3. Financial Overview
  - 10.1.3.1. Company Revenue
  - 10.1.3.2. Geographical Revenue Shares
  - 10.1.3.3. Revenue Forecasts
- 10.1.4. Key Developments
  - 10.1.4.1. Mergers & Acquisitions
  - 10.1.4.2. Key Product Development Activities
  - 10.1.4.3. Regulatory Approvals, etc.
  - 10.1.4.4. SWOT Analysis
- 10.1.5. Bruker
- 10.1.6. RX Solutions
- 10.1.7. Baker Hughes Company
- 10.1.8. Rigaku Holdings Corporation
- 10.1.9. ZEISS Group
- 10.1.10. Excillum
- 10.1.11. ProCon X Ray GmbH (LIST NOT EXHAUSTIVE)

## **11. ASSUMPTIONS AND RESEARCH METHODOLOGY**

- 11.1. Data Collection Methods
- 11.2. Data Triangulation
- 11.3. Forecasting Techniques
- 11.4. Data Verification and Validation

## **12. APPENDIX**

- 12.1. About Us and Services
- 12.2. Contact Us

## List Of Tables

### LIST OF TABLES

Table 1 Global Nano Computed Tomography Scanner Market Value, By Resolution Type, 2025, 2029 & 2033 (US\$ Million)

Table 2 Global Nano Computed Tomography Scanner Market Value, By Application, 2025, 2029 & 2033 (US\$ Million)

Table 3 Global Nano Computed Tomography Scanner Market Value, By End-User, 2025, 2029 & 2033 (US\$ Million)

Table 4 Global Nano Computed Tomography Scanner Market Value, By Region, 2025, 2029 & 2033 (US\$ Million)

Table 5 Global Nano Computed Tomography Scanner Market Value, By Resolution Type, 2025, 2029 & 2033 (US\$ Million)

Table 6 Global Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 7 Global Nano Computed Tomography Scanner Market Value, By Application, 2025, 2029 & 2033 (US\$ Million)

Table 8 Global Nano Computed Tomography Scanner Market Value, By Application, 2022-2033 (US\$ Million)

Table 9 Global Nano Computed Tomography Scanner Market Value, By End-User, 2025, 2029 & 2033 (US\$ Million)

Table 10 Global Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 11 Global Nano Computed Tomography Scanner Market Value, By Region, 2025, 2029 & 2033 (US\$ Million)

Table 12 Global Nano Computed Tomography Scanner Market Value, By Region, 2022-2033 (US\$ Million)

Table 13 North America Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 14 North America Nano Computed Tomography Scanner Market Value, By Application, 2022-2033 (US\$ Million)

Table 15 North America Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 16 North America Nano Computed Tomography Scanner Market Value, By Country, 2022-2033 (US\$ Million)

Table 17 Europe Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 18 Europe Nano Computed Tomography Scanner Market Value, By Application,

2022-2033 (US\$ Million)

Table 19 Europe Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 20 Europe Nano Computed Tomography Scanner Market Value, By Country, 2022-2033 (US\$ Million)

Table 21 Asia-Pacific Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 22 Asia-Pacific Nano Computed Tomography Scanner Market Value, By Application, 2022-2033 (US\$ Million)

Table 23 Asia-Pacific Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 24 Asia-Pacific Nano Computed Tomography Scanner Market Value, By Country, 2022-2033 (US\$ Million)

Table 25 South America Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 26 South America Nano Computed Tomography Scanner Market Value, By Application, 2022-2033 (US\$ Million)

Table 27 South America Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 28 South America Nano Computed Tomography Scanner Market Value, By Country, 2022-2033 (US\$ Million)

Table 29 Middle East and Africa Nano Computed Tomography Scanner Market Value, By Resolution Type, 2022-2033 (US\$ Million)

Table 30 Middle East and Africa Nano Computed Tomography Scanner Market Value, By Application, 2022-2033 (US\$ Million)

Table 31 Middle East and Africa Nano Computed Tomography Scanner Market Value, By End-User, 2022-2033 (US\$ Million)

Table 32 Middle East and Africa Nano Computed Tomography Scanner Market Value, By Country, 2022-2033 (US\$ Million)

Table 33 Koninklijke Philips N.V.: Overview

Table 34 Koninklijke Philips N.V.: Product Portfolio

Table 35 Koninklijke Philips N.V.: Key Developments

Table 36 Bruker: Overview

Table 37 Bruker: Product Portfolio

Table 38 Bruker: Key Developments

Table 39 RX Solutions: Overview

Table 40 RX Solutions: Product Portfolio

Table 41 RX Solutions: Key Developments

Table 42 Baker Hughes Company: Overview

- Table 43 Baker Hughes Company: Product Portfolio
- Table 44 Baker Hughes Company: Key Developments
- Table 45 Rigaku Holdings Corporation: Overview
- Table 46 Rigaku Holdings Corporation: Product Portfolio
- Table 47 Rigaku Holdings Corporation: Key Developments
- Table 48 ZEISS Group: Overview
- Table 49 ZEISS Group: Product Portfolio
- Table 50 ZEISS Group: Key Developments
- Table 51 Excillum: Overview
- Table 52 Excillum: Product Portfolio
- Table 53 Excillum: Key Developments
- Table 54 ProCon X Ray GmbH: Overview
- Table 55 ProCon X Ray GmbH: Product Portfolio
- Table 56 ProCon X Ray GmbH: Key Developments

## List Of Figures

### LIST OF FIGURES

Figure 1 Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 2 Global Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 3 Global Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 4 Global Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 5 Global Nano Computed Tomography Scanner Market Share, By Region, 2024 & 2033 (%)

Figure 6 Global Nano Computed Tomography Scanner Market Y-o-Y Growth, By Resolution Type, 2023-2033 (%)

Figure 7 150?nm Resolution Systems Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 8 50?nm Resolution Systems Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 9 Global Nano Computed Tomography Scanner Market Y-o-Y Growth, By Application, 2023-2033 (%)

Figure 10 Oncology Application in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 11 Cardiac & Vascular Imaging Application in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 12 Neurology Application in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 13 Others Application in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 14 Global Nano Computed Tomography Scanner Market Y-o-Y Growth, By End-User, 2023-2033 (%)

Figure 15 Hospitals End-User in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 16 Diagnostic Centers End-User in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 17 Academic & Research Institutions End-User in Global Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 18 Others End-User in Global Nano Computed Tomography Scanner Market

Value, 2022-2033 (US\$ Million)

Figure 19 Global Nano Computed Tomography Scanner Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 20 North America Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 21 North America Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 22 North America Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 23 North America Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 24 North America Nano Computed Tomography Scanner Market Share, By Country, 2024 & 2033 (%)

Figure 25 Europe Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 26 Europe Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 27 Europe Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 28 Europe Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 29 Europe Nano Computed Tomography Scanner Market Share, By Country, 2024 & 2033 (%)

Figure 30 Asia-Pacific Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 31 Asia-Pacific Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 32 Asia-Pacific Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 33 Asia-Pacific Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 34 Asia-Pacific Nano Computed Tomography Scanner Market Share, By Country, 2024 & 2033 (%)

Figure 35 South America Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 36 South America Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 37 South America Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 38 South America Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 39 South America Nano Computed Tomography Scanner Market Share, By Country, 2024 & 2033 (%)

Figure 40 Middle East and Africa Nano Computed Tomography Scanner Market Value, 2022-2033 (US\$ Million)

Figure 41 Middle East and Africa Nano Computed Tomography Scanner Market Share, By Resolution Type, 2024 & 2033 (%)

Figure 42 Middle East and Africa Nano Computed Tomography Scanner Market Share, By Application, 2024 & 2033 (%)

Figure 43 Middle East and Africa Nano Computed Tomography Scanner Market Share, By End-User, 2024 & 2033 (%)

Figure 44 Koninklijke Philips N.V.: Financials

Figure 45 Bruker: Financials

Figure 46 RX Solutions: Financials

Figure 47 Baker Hughes Company: Financials

Figure 48 Rigaku Holdings Corporation: Financials

Figure 49 ZEISS Group: Financials

Figure 50 Excillum: Financials

Figure 51 ProCon X Ray GmbH: Financials

## I would like to order

Product name: Global Nano Computed Tomography Scanner Market - 2025 -2033

Product link: <https://marketpublishers.com/r/G11964801C98EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G11964801C98EN.html>