

Global Mental Health Screening Market - 2025 -2033

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Abstracts

Industry Outlook

The global mental health screening market reached US\$ 0.90 billion in 2023, with a rise of US\$ 1.00 billion in 2024, and is expected to reach US\$ 2.78 billion by 2033, growing at a CAGR of 12.1% during the forecast period 2025-2033.

The mental health screening market is undergoing a transformation driven by rapid advancements in digital health technologies, including AI-powered diagnostic tools, mobile-based assessments, and wearable-integrated monitoring systems. These innovations enable real-time symptom tracking, early detection of mental health conditions, and personalized screening approaches. Integration of big data and genomics is enhancing the ability to identify at-risk populations and predict mental health trends.

Market Dynamics: Drivers & Restraints

Driver: Rising prevalence of mental disorders

The rising prevalence of mental disorders is expected to be a major driving force behind the growth of the mental health screening market. Conditions such as depression, anxiety, bipolar disorder, PTSD, and substance abuse have seen a significant increase globally, driven by factors like urbanization, social isolation, economic stress, and lifestyle changes.

For instance, according to the World Health Organization in 2023, Mental health has become a major public health concern globally, with over 1 billion people affected by mental, neurological, and substance use disorders. The burden is particularly significant in the Eastern Mediterranean Region, where an estimated 14.7% of the population is

living with a mental health condition, marking the second-highest prevalence among all WHO regions. This surge in mental health issues has led to greater demand for early detection and intervention, pushing healthcare systems, employers, and digital health platforms to adopt more comprehensive screening tools. As awareness grows and stigma around mental illness gradually decreases, routine mental health screening is becoming an essential part of preventive care, further propelling market expansion.

Restraint: Lack of mental health professionals

The lack of mental health professionals poses a significant challenge to the growth of the mental health screening market. While demand for mental health screening is rising due to increased awareness and prevalence of disorders, many regions face severe shortages of trained psychiatrists, psychologists, and counselors. This gap limits the capacity for accurate diagnosis, follow-up care, and interpretation of screening results. Even with digital tools and AI-driven platforms, human oversight remains crucial in confirming diagnoses and initiating treatment plans.

Segment Analysis

The global mental health screening market is segmented based on disorder type, screening method, component, age group, end-user, and region.

Treatment Type:

The physiological disorders segment is estimated to have 44.4% of the mental health screening market share.

The physiological disorders segment is projected to hold a significant share of the mental health screening market, driven by the rising global prevalence of conditions such as bipolar disorder, eating disorders, substance abuse, depression, anxiety, and post-traumatic stress disorder (PTSD). These disorders represent some of the most commonly diagnosed mental health conditions worldwide, prompting increased demand for early detection and intervention.

For instance, according to the 2021 Global Burden of Disease study, there were approximately 444 million new cases of mental disorders worldwide, with an age-standardized incidence rate (ASIR) of 5,460 per 100,000 population, representing a 16% increase since 2019.

Growing public awareness, government support, and advancements in digital screening tools have further accelerated screening efforts. As mental health becomes a greater priority across healthcare systems, this segment is expected to remain a key area of focus in clinical practice and research.

Geographical Analysis

The North America mental health screening market was valued at 40.20% market share in 2024

North America is expected to dominate the mental health screening market due to several key factors. The region has a high prevalence of mental health disorders, coupled with increasing public awareness and reduced stigma around mental health care. Strong healthcare infrastructure, widespread adoption of advanced digital screening technologies, and significant government support through policies and funding further drive market growth.

Additionally, North America benefits from the active involvement of major technology companies and startups developing AI-powered and telehealth screening solutions, making mental health services more accessible. For instance, in June 2025, Wysa, a global leader in AI-driven mental health support, announced the U.S. launch of Wysa Gateway, an AI-powered chatbot aimed at improving how therapy providers and health plans connect patients to care. Wysa Gateway automates clinical screenings using advanced AI, offering a faster, more accurate, and personalized entry point into therapy services.

Growing employer initiatives promoting employee mental wellness and well-established reimbursement frameworks also contribute to the region's leadership in the market.

Major Players

The major players in the mental health screening market include Modern Life, Inc., FuturesThrive, Aiberry, Ezovion, AdvancedMD, Inc., Networking Technology, Inc. dba RXNT, Amaha, Wellin5 Innovations Inc., among others.

Key Developments

In July 2025, Google unveiled two new artificial intelligence initiatives aimed at helping mental health organizations scale evidence-based interventions and

advance research into treatments for anxiety, depression, and psychosis.

In May 2025, JD Health's Mental Health Service Center introduced a range of AI-powered service initiatives at a conference in Beijing. The new offerings include an AI therapeutic companion called "Small Universe for Chatting and Healing," designed to provide emotional support to users, along with multimodal diagnostic and digital management tools for healthcare professionals. This marks JD Health as the first AI-driven online mental health service platform in China.

The global mental health screening market report delivers a detailed analysis with 56 key tables, more than 53 visually impactful figures, and 195 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Disorder Type
- 2.4. Snippet by Screening Method
- 2.5. Snippet by Component
- 2.6. Snippet by Age Group
- 2.7. Snippet by End-User
- 2.8. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rising Prevalence of Mental Disorders
 - 3.1.1.2. Advances in Technology
 - 3.1.2. Restraints
 - 3.1.2.1. Lack of Mental Health Professionals
 - 3.1.2.2. Data Privacy Concerns
 - 3.1.3. Opportunity
 - 3.1.3.1. AI-powered Personalized Screening
 - 3.1.3.2. Integration with Primary Care
 - 3.1.4. Impact Analysis

4. GLOBAL MENTAL HEALTH SCREENING MARKET: STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established leaders with largest largest-selling Brand

- 4.1.3. Market leaders with established products & Services
- 4.2. Latest Developments and Breakthroughs
- 4.3. Regulatory and Reimbursement Landscape
 - 4.3.1. North America
 - 4.3.2. Europe
 - 4.3.3. Asia Pacific
 - 4.3.4. South America
 - 4.3.5. Middle East & Africa
- 4.4. Porter's Five Force Analysis
- 4.5. Supply Chain Analysis
- 4.6. Patent Analysis
- 4.7. SWOT Analysis
- 4.8. Unmet Needs and Gaps
- 4.9. Recommended Strategies for Market Entry and Expansion
- 4.10. Pricing Analysis and Price Dynamics

5. GLOBAL MENTAL HEALTH SCREENING MARKET: BY DISORDER TYPE

- 5.1. Introduction
 - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type
 - 5.1.2. Market Attractiveness Index, By Disorder Type
- 5.2. Cognitive Disorders*
 - 5.2.1. Introduction
 - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
 - 5.2.3. Alzheimer's Disease
 - 5.2.4. Cognitive Impairment
 - 5.2.5. Dementia
 - 5.2.6. Others
- 5.3. Behavioral Disorders
 - 5.3.1. Sleep Disorder
 - 5.3.2. Social Withdrawal
 - 5.3.3. Dissociative Disorder
 - 5.3.4. Hyperactivity
 - 5.3.5. Self-Harm
 - 5.3.6. Aggression
 - 5.3.7. Others
- 5.4. Physiological Disorders
 - 5.4.1. Bipolar Disorder
 - 5.4.2. Eating Disorder

- 5.4.3. Substance Abuse
- 5.4.4. Depression
- 5.4.5. Anxiety
- 5.4.6. Post-Traumatic Stress Disorder (PTSD)
- 5.4.7. Others
- 5.5. Psychotic Disorders
 - 5.5.1. Dissociative Disorder
 - 5.5.2. Obsessive Compulsive Disorder
 - 5.5.3. Schizophrenia
 - 5.5.4. Dissociative Disorder
 - 5.5.5. Attention Deficit Hyperactivity Disorder (ADHD)
 - 5.5.6. Others

6. GLOBAL MENTAL HEALTH SCREENING MARKET: BY SCREENING METHOD

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method
 - 6.1.2. Market Attractiveness Index, By Screening Method
- 6.2. Self-Reported Questionnaires*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Clinical Interviews
- 6.4. Observation-Based Assessments
- 6.5. Biomarker Testing
- 6.6. Others

7. GLOBAL MENTAL HEALTH SCREENING MARKET: BY COMPONENT

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component
 - 7.1.2. Market Attractiveness Index, By Component
- 7.2. Hardware*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Software
 - 7.3.1. AI-Based Screening Tools
 - 7.3.2. Self-screening mHealth Apps
 - 7.3.3. Remote Mental Health Platforms & Virtual Care Solutions
 - 7.3.4. Telehealth

7.4. Services

8. GLOBAL MENTAL HEALTH SCREENING MARKET: BY AGE GROUP

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

8.1.2. Market Attractiveness Index, By Age Group

8.2. Children*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Adults (Age 19-64)

8.4. Seniors (Age 65 and above)

9. GLOBAL MENTAL HEALTH SCREENING MARKET: BY END-USER

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.1.2. Market Attractiveness Index, By End-User

9.2. Hospitals and Clinics*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Educational Institutions

9.4. Workplaces

9.5. Homecare Settings

10. GLOBAL MENTAL HEALTH SCREENING MARKET REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

10.1.2. Market Attractiveness Index, By Region

10.2. North America

10.2.1. Introduction

10.2.2. Key Region-Specific Dynamics

10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type

10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method

10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component

10.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

10.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.2.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.2.8.1. U.S.

10.2.8.2. Canada

10.2.8.3. Mexico

10.3. Europe

10.3.1. Introduction

10.3.2. Key Region-Specific Dynamics

10.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type

10.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method

10.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component

10.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

10.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.3.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.3.8.1. Germany

10.3.8.2. U.K.

10.3.8.3. France

10.3.8.4. Spain

10.3.8.5. Italy

10.3.8.6. Rest of Europe

10.4. South America

10.4.1. Introduction

10.4.2. Key Region-Specific Dynamics

10.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type

10.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method

10.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component

10.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

10.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.4.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.4.8.1. Brazil

10.4.8.2. Argentina

10.4.8.3. Rest of South America

10.5. Asia-Pacific

10.5.1. Introduction

10.5.2. Key Region-Specific Dynamics

10.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type

10.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method

10.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component

10.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

10.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.5.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.5.8.1. China

10.5.8.2. India

10.5.8.3. Japan

10.5.8.4. South Korea

10.5.8.5. Rest of Asia-Pacific

10.6. Middle East and Africa

10.6.1. Introduction

10.6.2. Key Region-Specific Dynamics

10.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disorder Type

10.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Screening Method

10.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Component

10.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Age Group

10.6.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

11.1. Competitive Overview and Key Market Players

11.1.1. Market Share Analysis and Positioning Matrix

11.1.2. Strategic Partnerships, Mergers & Acquisitions

11.1.3. Key Developments in Product Portfolios and Innovations

11.1.4. Company Benchmarking

12. COMPANY PROFILES

12.1. Modern Life, Inc.*

12.1.1. Company Overview

12.1.2. Product Portfolio

12.1.2.1. Product Description

12.1.2.2. Product Key Performance Indicators (KPIs)

12.1.2.3. Historic and Forecasted Product Sales

12.1.2.4. Product Sales Volume

12.1.3. Financial Overview

12.1.3.1. Company Revenue

12.1.3.2. Geographical Revenue Shares

12.1.3.3. Revenue Forecasts

12.1.4. Key Developments

12.1.4.1. Mergers & Acquisitions

12.1.4.2. Key Product Development Activities

12.1.4.3. Regulatory Approvals, etc.

12.1.4.4. SWOT Analysis

12.2. FuturesThrive

12.3. Aiberry

12.4. Ezovion

12.5. AdvancedMD, Inc.

12.6. Networking Technology, Inc. dba RXNT

12.7. Amaha

12.8. Wellin5 Innovations Inc. (LIST NOT EXHAUSTIVE)

13. ASSUMPTIONS AND RESEARCH METHODOLOGY

13.1. Data Collection Methods

13.2. Data Triangulation

13.3. Forecasting Techniques

13.4. Data Verification and Validation

14. APPENDIX

14.1. About Us and Services

14.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Mental Health Screening Market Value, By Disorder Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Mental Health Screening Market Value, By Screening Method, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Mental Health Screening Market Value, By Component, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Mental Health Screening Market Value, By Age Group, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Mental Health Screening Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Mental Health Screening Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Mental Health Screening Market Value, By Disorder Type, 2025, 2029 & 2033 (US\$ Billion)

Table 8 Global Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 9 Global Mental Health Screening Market Value, By Screening Method, 2025, 2029 & 2033 (US\$ Billion)

Table 10 Global Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 11 Global Mental Health Screening Market Value, By Component, 2025, 2029 & 2033 (US\$ Billion)

Table 12 Global Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 13 Global Mental Health Screening Market Value, By Age Group, 2025, 2029 & 2033 (US\$ Billion)

Table 14 Global Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 15 Global Mental Health Screening Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 16 Global Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 17 Global Mental Health Screening Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 18 Global Mental Health Screening Market Value, By Region, 2022-2033 (US\$ Billion)

Billion)

Table 19 North America Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 20 North America Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 21 North America Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 22 North America Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 23 North America Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 24 North America Mental Health Screening Market Value, By Country, 2022-2033 (US\$ Billion)

Table 25 Asia-Pacific Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 26 Asia-Pacific Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 27 Asia-Pacific Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 28 Asia-Pacific Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 29 Asia-Pacific Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 30 Asia-Pacific Mental Health Screening Market Value, By Country, 2022-2033 (US\$ Billion)

Table 31 Europe Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 32 Europe Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 33 Europe Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 34 Europe Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 35 Europe Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 36 Europe Mental Health Screening Market Value, By Country, 2022-2033 (US\$ Billion)

Table 37 South America Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 38 South America Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 39 South America Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 40 South America Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 41 South America Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 42 South America Mental Health Screening Market Value, By Country, 2022-2033 (US\$ Billion)

Table 43 Middle East and Africa Mental Health Screening Market Value, By Disorder Type, 2022-2033 (US\$ Billion)

Table 44 Middle East and Africa Mental Health Screening Market Value, By Screening Method, 2022-2033 (US\$ Billion)

Table 45 Middle East and Africa Mental Health Screening Market Value, By Component, 2022-2033 (US\$ Billion)

Table 46 Middle East and Africa Mental Health Screening Market Value, By Age Group, 2022-2033 (US\$ Billion)

Table 47 Middle East and Africa Mental Health Screening Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 48 Middle East and Africa Mental Health Screening Market Value, By Country, 2022-2033 (US\$ Billion)

Table 49 Modern Life, Inc.: Overview

Table 50 Modern Life, Inc.: Product Portfolio

Table 51 Modern Life, Inc.: Key Developments

Table 52 FuturesThrive: Overview

Table 53 FuturesThrive: Product Portfolio

Table 54 FuturesThrive: Key Developments

Table 55 Aiberry: Overview

Table 56 Aiberry: Product Portfolio

Table 57 Aiberry: Key Developments

Table 58 Ezovion: Overview

Table 59 Ezovion: Product Portfolio

Table 60 Ezovion: Key Developments

Table 61 AdvancedMD, Inc.: Overview

Table 62 AdvancedMD, Inc.: Product Portfolio

Table 63 AdvancedMD, Inc.: Key Developments

Table 64 Networking Technology, Inc. dba RXNT: Overview

Table 65 Networking Technology, Inc. dba RXNT: Product Portfolio

Table 66 Networking Technology, Inc. dba RXNT: Key Developments

Table 67 Amaha: Overview

Table 68 Amaha: Product Portfolio

Table 69 Amaha: Key Developments

Table 70 Wellin5 Innovations Inc.: Overview

Table 71 Wellin5 Innovations Inc.: Product Portfolio

Table 72 Wellin5 Innovations Inc.: Key Developments

List Of Figures

LIST OF FIGURES

- Figure 1 Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 2 Global Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)
- Figure 3 Global Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)
- Figure 4 Global Mental Health Screening Market Share, By Component, 2024 & 2033 (%)
- Figure 5 Global Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)
- Figure 6 Global Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)
- Figure 7 Global Mental Health Screening Market Share, By Region, 2024 & 2033 (%)
- Figure 8 Global Mental Health Screening Market Y-o-Y Growth, By Disorder Type, 2023-2033 (%)
- Figure 9 Cognitive Disorders Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 10 Behavioral Disorders Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 11 Physiological Disorders Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 12 Psychotic Disorders Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 13 Global Mental Health Screening Market Y-o-Y Growth, By Screening Method, 2023-2033 (%)
- Figure 14 Self-Reported Questionnaires Screening Method in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 15 Clinical Interviews Screening Method in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 16 Observation-Based Assessments Screening Method in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 17 Biomarker Testing Screening Method in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 18 Others Screening Method in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)
- Figure 19 Global Mental Health Screening Market Y-o-Y Growth, By Component, 2023-2033 (%)

Figure 20 Hardware Component in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 21 Software Component in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 22 Services Component in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 23 Global Mental Health Screening Market Y-o-Y Growth, By Age Group, 2023-2033 (%)

Figure 24 Children Age Group in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 25 Adults (Age 19-64) Age Group in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 26 Seniors (Age 65 and above) Age Group in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 27 Global Mental Health Screening Market Y-o-Y Growth, By End-User, 2023-2033 (%)

Figure 28 Hospitals and Clinics End-User in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 29 Educational Institutions End-User in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 30 Workplaces End-User in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 31 Homecare Settings End-User in Global Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 32 Global Mental Health Screening Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 33 North America Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 34 North America Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)

Figure 35 North America Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)

Figure 36 North America Mental Health Screening Market Share, By Component, 2024 & 2033 (%)

Figure 37 North America Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)

Figure 38 North America Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)

Figure 39 North America Mental Health Screening Market Share, By Country, 2024 &

2033 (%)

Figure 40 Asia-Pacific Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 41 Asia-Pacific Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)

Figure 42 Asia-Pacific Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)

Figure 43 Asia-Pacific Mental Health Screening Market Share, By Component, 2024 & 2033 (%)

Figure 44 Asia-Pacific Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)

Figure 45 Asia-Pacific Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)

Figure 46 Asia-Pacific Mental Health Screening Market Share, By Country, 2024 & 2033 (%)

Figure 47 Europe Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 48 Europe Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)

Figure 49 Europe Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)

Figure 50 Europe Mental Health Screening Market Share, By Component, 2024 & 2033 (%)

Figure 51 Europe Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)

Figure 52 Europe Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)

Figure 53 Europe Mental Health Screening Market Share, By Country, 2024 & 2033 (%)

Figure 54 South America Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 55 South America Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)

Figure 56 South America Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)

Figure 57 South America Mental Health Screening Market Share, By Component, 2024 & 2033 (%)

Figure 58 South America Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)

Figure 59 South America Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)

Figure 60 South America Mental Health Screening Market Share, By Country, 2024 &

2033 (%)

Figure 61 Middle East and Africa Mental Health Screening Market Value, 2022-2033 (US\$ Billion)

Figure 62 Middle East and Africa Mental Health Screening Market Share, By Disorder Type, 2024 & 2033 (%)

Figure 63 Middle East and Africa Mental Health Screening Market Share, By Screening Method, 2024 & 2033 (%)

Figure 64 Middle East and Africa Mental Health Screening Market Share, By Component, 2024 & 2033 (%)

Figure 65 Middle East and Africa Mental Health Screening Market Share, By Age Group, 2024 & 2033 (%)

Figure 66 Middle East and Africa Mental Health Screening Market Share, By End-User, 2024 & 2033 (%)

Figure 67 Modern Life, Inc.: Financials

Figure 68 FuturesThrive: Financials

Figure 69 Aiberry: Financials

Figure 70 Ezovion: Financials

Figure 71 AdvancedMD, Inc.: Financials

Figure 72 Networking Technology, Inc. dba RXNT: Financials

Figure 73 Amaha: Financials

Figure 74 Wellin5 Innovations Inc.: Financials

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