

Global Major Depressive Disorder Treatment Market - 2025-2033

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Abstracts

Overview

The global major depressive disorder treatment market size reached US\$ 6.84 billion in 2024 and is expected to reach US\$ 14.57 billion by 2033, growing at a CAGR of 8.8% during the forecast period 2025-2033.

Major Depressive Disorder (MDD) is a common and serious mental health condition characterized by persistent feelings of sadness, hopelessness, and a lack of interest or pleasure in daily activities. It can significantly impair a person's ability to function socially, professionally, and emotionally. MDD is more than just occasional sadness.

Treatment for MDD typically involves a combination of approaches tailored to the individual's needs. Antidepressant medications, such as SSRIs and SNRIs, are commonly prescribed to help regulate brain chemicals linked to mood. Psychotherapy, particularly cognitive behavioral therapy (CBT), is also widely used to help individuals develop coping strategies and change negative thought patterns.

In more severe or treatment-resistant cases, other options like electroconvulsive therapy (ECT), transcranial magnetic stimulation (TMS), or newer therapies like esketamine may be considered. With early diagnosis and proper treatment, many individuals with MDD can manage their symptoms effectively and lead fulfilling lives.

Market Dynamics: Drivers & Restraints

Rising Prevalence of Major Depressive Disorder

The rising prevalence of major depressive disorder (MDD) is expected to be a significant factor driving the growth of the MDD treatment market. As more individuals are affected by depression due to factors such as increasing stress levels, changing lifestyles, social isolation, and post-pandemic mental health challenges, the need for effective and accessible treatment options becomes more urgent. This growing burden of mental health issues has led to greater awareness and diagnosis rates, prompting healthcare providers and governments to prioritize mental health services.

For instance, according to the World Health Organization report published in 2023, an estimated 3.8% of the global population is affected by depression, including 5% of adults, 4% of men, and 6% of women, highlighting a substantial gender disparity with depression being approximately 50% more prevalent among women.

Furthermore, the prevalence rises to 5.7% among adults over the age of 60, emphasizing the growing need for treatment options among aging populations. With approximately 280 million people worldwide currently living with depression, the sustained and widespread demand for effective therapeutic interventions is fueling market growth. These statistics underscore a critical need for continued innovation in pharmacological and non-pharmacological treatments to meet the diverse needs of patients across demographic segments. As a result, demand for therapies, including medications, psychotherapy, and digital interventions, continues to rise, fueling innovation and investment in the market.

The ongoing emphasis on mental health as a critical component of overall well-being further solidifies the central role of MDD treatments in global healthcare strategies. With the rising number of individuals suffering from major depressive disorder, companies are focusing on the development of new drugs. Many of these drugs are gaining positive results and are expected to get approvals, proving their safety and efficacy.

For instance, Otsuka Pharmaceutical Development & Commercialization, Inc. (Otsuka) and Lundbeck Pharmaceuticals LLC (Lundbeck) unveiled new clinical findings from their Phase II (Trial 061) and Phase III trials (Trials 071 and 072) assessing the safety and efficacy of brexpiprazole in combination with sertraline for the treatment of adults with post-traumatic stress disorder (PTSD). The results were presented at the American Society of Clinical Psychopharmacology (ASCP) Annual Meeting in Miami.

Side Effects and Safety Concerns

Side effects and safety concerns associated with antidepressant medications pose a

significant challenge to the growth of the major depressive disorder (MDD) market. Many commonly prescribed treatments, such as SSRIs, SNRIs, and atypical antidepressants, are associated with adverse effects, including weight gain, sexual dysfunction, insomnia, emotional blunting, and increased anxiety in early treatment stages.

More severe risks, such as suicidal thoughts and behaviors, particularly in adolescents and young adults, have led to black box warnings and cautious prescribing practices. These safety concerns can result in poor treatment adherence, early discontinuation, and reluctance among patients to initiate or continue therapy.

Segment Analysis

The global major depressive disorder treatment market is segmented based on type, treatment type, and region.

Treatment Type:

The antidepressants segment is expected to dominate the major depressive disorder treatment market

The antidepressants segment is expected to dominate the major depressive disorder (MDD) market, largely due to its central role in managing the condition and the broad range of medications available to treat various forms and severities of depression. These drugs, including SSRIs, SNRIs, atypical antidepressants, and others, are widely prescribed as the first-line treatment for MDD, offering proven efficacy and flexibility across different patient profiles.

Additionally, recent FDA approvals have further bolstered the segment's growth. For instance, in December 2022, the FDA approved VRAYLAR (cariprazine) as an adjunctive therapy to antidepressants for adult patients with MDD, as reported by AbbVie. Cariprazine, marketed as VRAYLAR in the U.S., is also FDA-approved for treating adults experiencing depressive episodes, acute manic episodes, and mixed episodes associated with bipolar I disorder, alongside schizophrenia.

Major players are conducting clinical trials in developing effective antidepressant drugs for the treatment of major depressive disorder. For instance, in May 2024, Johnson & Johnson announced positive topline results from the pivotal Phase 3 MDD3001 clinical trial, which evaluated the efficacy and safety of seltorexant as an adjunctive therapy to

standard antidepressants in adult and elderly patients with major depressive disorder (MDD) who experience symptoms of insomnia.

These factors, combined with ongoing research and development efforts, are expected to keep antidepressants at the forefront of the MDD treatment landscape.

Geographical Analysis

North America is expected to hold a significant position in the global major depressive disorder treatment market, with the highest market share

North America is expected to hold a significant position in the global major depressive disorder (MDD) treatment market, largely due to its high prevalence of depression, advanced healthcare infrastructure, and strong investment in research and development. The United States, in particular, reports millions of MDD cases annually, leading to increased awareness and higher treatment-seeking behavior.

The region also benefits from robust support from regulatory agencies like the FDA, which accelerates the approval of innovative therapies. For instance, in August 2022, Axsome Therapeutics, Inc. received FDA approval for AUVELITY (dextromethorphan HBr - bupropion HCl) extended-release tablets. This marked AUVELITY as the first and only oral N-methyl D-aspartate (NMDA) receptor antagonist authorized for treating major depressive disorder (MDD) in adults.

Furthermore, the presence of major pharmaceutical companies and the increasing research and development of new drugs to serve the majority of the patients are significantly contributing to the market growth. For instance, in February 2025, Intra-Cellular Therapies announced that the U.S. FDA accepted its supplemental new drug application (sNDA) for CAPLYTA (lumateperone) to be used as an adjunctive treatment for adults with major depressive disorder (MDD). These factors collectively position North America as a dominant player in the global MDD treatment landscape.

The regulatory framework and the support for the approval of various drugs in the region are encouraging individuals to conduct various studies. For instance, in August 2023, Biogen Inc. and Sage Therapeutics, Inc. announced that the U.S. Food and Drug Administration (FDA) approved ZURZUVAE (zuranolone) 50 mg for adults with postpartum depression (PPD). ZURZUVAE is the first and only oral, once-daily, 14-day treatment that can provide rapid improvements in depressive symptoms for women with PPD.

Competitive Landscape

Top companies in the major depressive disorder treatment market include Pfizer Inc., Takeda Pharmaceutical Company Limited, Teva Pharmaceutical Industries Ltd., Viartis Inc., Sun Pharmaceutical Industries Ltd., Eli Lilly and Company, Otsuka Pharmaceutical Co., Ltd., Aurobindo Pharma Limited, Sanofi, Biogen, among others.

Key Developments

In April 2025, MindMed recently announced that the first patient had been dosed in its Phase 3 Emerge study, which is investigating MM120 ODT for the treatment of major depressive disorder (MDD). MM120 ODT is a proprietary, pharmaceutically refined formulation of lysergic acid diethylamide (LSD), developed to optimize its therapeutic potential.

In March 2025, Neuronetics, Inc., with the leading neurohealth therapies in the world, announced that Evernorth Health Services, a wholly owned subsidiary of The Cigna Group, has expanded its coverage of NeuroStar Transcranial Magnetic Stimulation (TMS) to include adolescents aged 15 and older living with major depressive disorder (MDD).

Why Purchase the Report?

Pipeline & Innovations: Reviews ongoing clinical trials, product pipelines, and forecasts upcoming advancements in medical devices and pharmaceuticals.

Product Performance & Market Positioning: Analyze product performance, market positioning, and growth potential to optimize strategies.

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The global major depressive disorder treatment market report delivers a detailed analysis with 68 key tables, more than 61 visually impactful figures, and 198 pages of expert insights, providing a complete view of the market landscape.

Target Audience 2024

Manufacturers: Pharmaceutical, Medical Device, Biotech Companies, Contract Manufacturers, Distributors, Hospitals.

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Technology & Innovation: AI/Robotics Providers, R&D Professionals, Clinical

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Supply Chain: Distribution and Supply Chain Managers.

Consumers & Advocacy: Patients, Advocacy Groups, Insurance Companies.

Academic & Research: Academic Institutions.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Type
- 2.4. Snippet by Treatment Type
- 2.5. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rising Prevalence of Major Depressive Disorder
 - 3.1.1.2. Growing Number of Innovative Drug Launches
 - 3.1.1.3. XX
 - 3.1.2. Restraints
 - 3.1.2.1. High Cost of New Therapies
 - 3.1.2.2. Side Effects and Safety Concerns
 - 3.1.2.3. XX
 - 3.1.3. Opportunity
 - 3.1.3.1. Development of Rapid-Acting Antidepressants
 - 3.1.3.2. XX
 - 3.1.4. Impact Analysis

4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established Leaders with the Largest Marketing Brand
 - 4.1.3. Market Leaders with Established Products
- 4.2. Latest Developments and Breakthroughs

4.3. Regulatory and Reimbursement Landscape

4.3.1. North America

4.3.2. Europe

4.3.3. Asia Pacific

4.3.4. Latin America

4.3.5. Middle East & Africa

4.4. Porter's Five Forces Analysis

4.5. Supply Chain Analysis

4.6. Patent Analysis

4.7. SWOT Analysis

4.8. Pipeline Analysis

4.9. Epidemiology Analysis

4.10. Unmet Needs and Gaps

4.11. Recommended Strategies for Market Entry and Expansion

4.12. Scenario Analysis: Best-Case, Base-Case, and Worst-Case Forecasts

4.13. Pricing Analysis and Price Dynamics

4.14. Key Opinion Leaders

5. MAJOR DEPRESSIVE DISORDER TREATMENT MARKET, BY TYPE

5.1. Introduction

5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

5.1.2. Market Attractiveness Index, By Type

5.2. Seasonal Affective Disorder*

5.2.1. Introduction

5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

5.3. Prenatal Depression

5.4. Postpartum Depression

5.5. Atypical Depression

6. MAJOR DEPRESSIVE DISORDER TREATMENT MARKET, BY TREATMENT TYPE

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

6.1.2. Market Attractiveness Index, By Treatment Type

6.2. Antidepressants*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

- 6.2.3. Selective Serotonin Reuptake Inhibitors (SSRIs)
 - 6.2.3.1. Fluoxetine
 - 6.2.3.2. Paroxetine
 - 6.2.3.3. Sertraline
 - 6.2.3.4. Citalopram
 - 6.2.3.5. Others
- 6.2.4. Tricyclic Tertiary Amines (TCAs)
 - 6.2.4.1. Amitriptyline
 - 6.2.4.2. Clomipramine
 - 6.2.4.3. Others
- 6.2.5. Tricyclic Secondary Amines
 - 6.2.5.1. Desipramine
 - 6.2.5.2. Maprotiline
 - 6.2.5.3. Bupropion
 - 6.2.5.4. Others
- 6.2.6. Norepinephrine Serotonin Reuptake Inhibitors (NSRI)
 - 6.2.6.1. Venlafaxine
 - 6.2.6.2. Duloxetine
 - 6.2.6.3. Milnacipran
 - 6.2.6.4. Desvenlafaxine
- 6.2.7. Norepinephrine Serotonin Reuptake Enhancer (NSRE)
- 6.3. Psychotherapy
 - 6.3.1. Interpersonal therapy
 - 6.3.2. Cognitive Behavioral Therapy
- 6.4. Electroconvulsive Therapy (ECT)
- 6.5. Transcranial Magnetic Stimulation (TMS)
- 6.6. Vagus Nerve Stimulation (VNS)
- 6.7. Others

7. MAJOR DEPRESSIVE DISORDER TREATMENT MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
 - 7.1.2. Market Attractiveness Index, By Region
- 7.2. North America
 - 7.2.1. Introduction
 - 7.2.2. Key Region-Specific Dynamics
 - 7.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

7.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

7.2.5.1. U.S.

7.2.5.2. Canada

7.2.5.3. Mexico

7.3. Europe

7.3.1. Introduction

7.3.2. Key Region-Specific Dynamics

7.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

7.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

7.3.5.1. Germany

7.3.5.2. UK

7.3.5.3. France

7.3.5.4. Spain

7.3.5.5. Italy

7.3.5.6. Rest of Europe

7.4. Asia-Pacific

7.4.1. Introduction

7.4.2. Key Region-Specific Dynamics

7.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

7.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of

Administration

7.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

7.4.6.1. China

7.4.6.2. India

7.4.6.3. Japan

7.4.6.4. South Korea

7.4.6.5. Rest of Asia-Pacific

7.5. South America

7.5.1. Introduction

7.5.2. Key Region-Specific Dynamics

7.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

7.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

7.5.5.1. Brazil

7.5.5.2. Argentina

7.5.5.3. Rest of South America

7.6. Middle East and Africa

7.6.1. Introduction

7.6.2. Key Region-Specific Dynamics

7.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

8. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

8.1. Competitive Overview and Key Market Players

8.2. Market Share Analysis and Positioning Matrix

8.3. Strategic Partnerships, Mergers & Acquisitions

8.4. Key Developments in Product Portfolios and Innovations

8.5. Company Benchmarking

9. COMPANY PROFILES

9.1. Pfizer Inc.*

9.1.1. Company Overview

9.1.2. Product Portfolio

9.1.2.1. Product Description

9.1.2.2. Product Key Performance Indicators (KPIs)

9.1.2.3. Historic and Forecasted Product Sales

9.1.2.4. Product Sales Volume

9.1.3. Financial Overview

9.1.3.1. Company Revenue

9.1.3.2. Geographical Revenue Shares

9.1.3.3. Revenue Forecasts

9.1.4. Key Developments

9.1.4.1. Mergers & Acquisitions

9.1.4.2. Key Product Development Activities

9.1.4.3. Regulatory Approvals, etc.

9.1.5. SWOT Analysis

9.2. Takeda Pharmaceutical Company Limited

9.3. Teva Pharmaceutical Industries Ltd.

9.4. Viatris Inc.

9.5. Sun Pharmaceutical Industries Ltd.

9.6. Eli Lilly and Company

9.7. Otsuka Pharmaceutical Co., Ltd.

9.8. Aurobindo Pharma Limited

9.9. Sanofi

9.10. Biogen

LIST NOT EXHAUSTIVE

10. ASSUMPTIONS AND RESEARCH METHODOLOGY

10.1. Data Collection Methods

10.2. Data Triangulation

10.3. Forecasting Techniques

10.4. Data Verification and Validation

11. APPENDIX

11.1. About Us and Services

11.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Major Depressive Disorder Market Value, By Type, 2025, 2029 & 2033 (US\$ Million)

Table 2 Global Major Depressive Disorder Market Value, By Treatment Type, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Major Depressive Disorder Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Major Depressive Disorder Market Value, By Type, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Major Depressive Disorder Market Value, By Type, 2022-2033 (US\$ Billion)

Table 6 Global Major Depressive Disorder Market Value, By Treatment Type, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 8 Global Major Depressive Disorder Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 9 Global Major Depressive Disorder Market Value, By Region, 2022-2033 (US\$ Billion)

Table 10 North America Major Depressive Disorder Market Value, By Type, 2022-2033 (US\$ Billion)

Table 11 North America Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 12 North America Major Depressive Disorder Market Value, By Country, 2022-2033 (US\$ Billion)

Table 13 South America Major Depressive Disorder Market Value, By Type, 2022-2033 (US\$ Billion)

Table 14 South America Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 15 South America Major Depressive Disorder Market Value, By Country, 2022-2033 (US\$ Billion)

Table 16 Europe Major Depressive Disorder Market Value, By Type, 2022-2033 (US\$ Billion)

Table 17 Europe Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 18 Europe Major Depressive Disorder Market Value, By Country, 2022-2033

(US\$ Billion)

Table 19 Asia-Pacific Major Depressive Disorder Market Value, By Type, 2022-2033

(US\$ Billion)

Table 20 Asia-Pacific Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 21 Asia-Pacific Major Depressive Disorder Market Value, By Country, 2022-2033 (US\$ Billion)

Table 22 Middle East and Africa Major Depressive Disorder Market Value, By Type, 2022-2033 (US\$ Billion)

Table 23 Middle East and Africa Major Depressive Disorder Market Value, By Treatment Type, 2022-2033 (US\$ Billion)

Table 24 Middle East and Africa Major Depressive Disorder Market Value, By Country, 2022-2033 (US\$ Billion)

Table 25 Pfizer Inc.: Overview

Table 26 Pfizer Inc.: Product Portfolio

Table 27 Pfizer Inc.: Key Developments

Table 28 Takeda Pharmaceutical Company Limited: Overview

Table 29 Takeda Pharmaceutical Company Limited: Product Portfolio

Table 30 Takeda Pharmaceutical Company Limited: Key Developments

Table 31 Teva Pharmaceutical Industries Ltd.: Overview

Table 32 Teva Pharmaceutical Industries Ltd.: Product Portfolio

Table 33 Teva Pharmaceutical Industries Ltd.: Key Developments

Table 34 Viatris Inc.: Overview

Table 35 Viatris Inc.: Product Portfolio

Table 36 Viatris Inc.: Key Developments

Table 37 Sun Pharmaceutical Industries Ltd.: Overview

Table 38 Sun Pharmaceutical Industries Ltd.: Product Portfolio

Table 39 Sun Pharmaceutical Industries Ltd.: Key Developments

Table 40 Eli Lilly and Company: Overview

Table 41 Eli Lilly and Company: Product Portfolio

Table 42 Eli Lilly and Company: Key Developments

Table 43 Otsuka Pharmaceutical Co., Ltd.: Overview

Table 44 Otsuka Pharmaceutical Co., Ltd.: Product Portfolio

Table 45 Otsuka Pharmaceutical Co., Ltd.: Key Developments

Table 46 Aurobindo Pharma Limited: Overview

Table 47 Aurobindo Pharma Limited: Product Portfolio

Table 48 Aurobindo Pharma Limited: Key Developments

Table 49 Sanofi: Overview

Table 50 Sanofi: Product Portfolio

Table 51 Sanofi: Key Developments

Table 52 Biogen: Overview

Table 53 Biogen: Product Portfolio

Table 54 Biogen: Key Developments

List Of Figures

LIST OF FIGURES

Figure 1 Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 2 Global Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 3 Global Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 4 Global Major Depressive Disorder Market Share, By Region, 2024 & 2033 (%)

Figure 5 Global Major Depressive Disorder Market Y-o-Y Growth, By Type, 2023-2033 (%)

Figure 6 Seasonal Affective Disorder Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 7 Prenatal Depression Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 8 Postpartum Depression Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 9 Atypical Depression Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 10 Global Major Depressive Disorder Market Y-o-Y Growth, By Treatment Type, 2023-2033 (%)

Figure 11 Clinical Chemistry Instruments Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 12 Hematology Analyzers Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 13 Immunoassay Instruments Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 14 Microbiology Instruments Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 15 Molecular Diagnostics Instruments Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 16 Blood Gas & Electrolyte Analyzers Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 17 Point-of-Care (POC) Devices Treatment Type in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 18 Other Treatment Types in Global Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 19 Global Major Depressive Disorder Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 20 North America Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 21 North America Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 22 North America Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 23 North America Major Depressive Disorder Market Share, By Country, 2024 & 2033 (%)

Figure 24 South America Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 25 South America Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 26 South America Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 27 South America Major Depressive Disorder Market Share, By Country, 2024 & 2033 (%)

Figure 28 Europe Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 29 Europe Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 30 Europe Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 31 Europe Major Depressive Disorder Market Share, By Country, 2024 & 2033 (%)

Figure 32 Asia-Pacific Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 33 Asia-Pacific Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 34 Asia-Pacific Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 35 Asia-Pacific Major Depressive Disorder Market Share, By Country, 2024 & 2033 (%)

Figure 36 Middle East and Africa Major Depressive Disorder Market Value, 2022-2033 (US\$ Billion)

Figure 37 Middle East and Africa Major Depressive Disorder Market Share, By Type, 2024 & 2033 (%)

Figure 38 Middle East and Africa Major Depressive Disorder Market Share, By Treatment Type, 2024 & 2033 (%)

Figure 39 Pfizer Inc.: Financials

Figure 40 Takeda Pharmaceutical Company Limited: Financials

Figure 41 Teva Pharmaceutical Industries Ltd.: Financials

Figure 42 Viatris Inc.: Financials

Figure 43 Sun Pharmaceutical Industries Ltd.: Financials

Figure 44 Eli Lilly and Company: Financials

Figure 45 Otsuka Pharmaceutical Co., Ltd.: Financials

Figure 46 Aurobindo Pharma Limited: Financials

Figure 47 Sanofi: Financials

Figure 48 Biogen: Financials

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