

# Global Interventional Oncology Devices Market - 2025-2033

<https://marketpublishers.com/r/GE27133D0784EN.html>

Date: May 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: GE27133D0784EN

## Abstracts

### Global Interventional Oncology Devices Market: Industry Outlook

The global interventional oncology devices market reached US\$ 2.70 Billion in 2024 and is expected to reach US\$ 5.00 Billion by 2033, growing at a CAGR of 7.1% during the forecast period 2025-2033.

The Global Interventional Oncology Devices Market is growing due to the growing global cancer burden and preference for minimally invasive procedures. Techniques like ablation, embolization, and image-guided tumor treatment are crucial for modern cancer therapy. Technological advancements like artificial intelligence and robotics drive innovation in device design and treatment efficacy.

However, challenges include high procedure costs, limited awareness in underdeveloped regions, and stringent regulatory frameworks.

North America region is dominating the global interventional oncology devices market, accounting for the largest market share, owing to the growing incidence of liver cancer in the country, the presence of key market players, and the launch of new commodities influence market growth in the region.

### Global Interventional Oncology Devices Market Dynamics: Drivers & Restraints

#### Rising Demand For Minimally Invasive Procedures is Driving the Market Growth

The demand for minimally invasive procedures has increased due to their advantages over traditional treatments, such as fewer complications, shorter hospital stays, less

pain, smaller incisions, lower infection risk, reduced post-operative care, and quicker recovery.

These procedures use advanced technologies to diagnose and treat diseases, including cancer, and assist surgeons in collecting tissues for biopsy and avoiding inaccurate staging studies. Adopting these techniques results in significant cost savings and improved treatment plans.

For instance, in February 2025, IceCure Medical Ltd., a developer of minimally invasive cryoablation technology, was announced as a sponsor of the Breast Cryoablation Mini Masterclass at the 2025 Society of Interventional Oncology Annual Meeting in Las Vegas. The company offers a freezing method for tumor removal, an alternative to surgical methods.

Market players are focusing on developing efficient, technologically superior, and user-friendly interventional oncology systems, which are aimed at increasing their functionality and application areas, driving the need for these systems among end-users.

### Shortage of Well-trained and Skilled Radiologists and Oncologists Restrains the Market Growth

The interventional oncology market is witnessing continuous technological innovations and advancements to make the devices and techniques more accurate and specific. However, interventional oncology is a technique wherein high standards can only be achieved and maintained by full-time specialists.

The effect of this factor will be more pronounced in developing and underdeveloped regions. One of the significant obstacles in delivering care for patients with curable cancers in the sub-Saharan African region is the shortage of medical oncologists, radiation oncologists, and other healthcare workers required for cancer care.

Furthermore, India is also facing an acute deficit of oncologists, surgical oncologists, and radiotherapists. With 1.8 million cancer patients in the nation, only one oncologist diagnoses every 2,000 patients. The lack of oncologists and radiologists in numerous countries across the globe is expected to affect the adoption of interventional oncology methods in their respective healthcare systems, notwithstanding a large target patient population.

## Global Interventional Oncology Devices Market Segment Analysis

The global interventional oncology devices market is segmented based on product type, procedure, cancer type, end user, and region.

### Product Type:

The ablation devices segment of the product type is expected to hold 42.8% in the interventional oncology devices market

Ablation devices are medical tools used in interventional oncology to destroy cancerous tissues without traditional surgery. They use energy sources like radiofrequency, microwave, cryoablation, and laser to ablate or necrotize tumor cells. These devices are primarily used for minimally invasive procedures in organs like the liver, lungs, kidneys, and bones, offering targeted, localized treatment with minimal patient recovery time.

The global interventional oncology devices market's ablation devices segment is fueled by the increasing adoption of minimally invasive procedures, rising cancer incidence, and demand for outpatient treatments. Technological advancements in ablation techniques, improved imaging guidance, and hybrid systems enhance precision and outcomes. Supportive reimbursement policies and research investments also accelerate the adoption of ablation therapies in clinical settings.

For instance, in July 2024, Techsomed Ltd., a leading medical software company, launched its BioTrace software suite in the U.S., including BioTraceIO Vision and BioTraceIO Precision solutions. These technologies, which received FDA clearance for liver tumor ablation, are now being deployed in leading medical institutions nationwide.

## Global Interventional Oncology Devices Market- Geographical Analysis

North America dominated the global interventional oncology devices market with the highest share of 42.3% in 2024

The North American interventional oncology devices market is dominated by the US's established healthcare infrastructure, advanced medical technologies, and preference for minimally invasive treatments. The US has a strong presence of medical device manufacturers, robust cancer research funding, and favorable reimbursement frameworks. The increasing incidence of cancer, particularly liver, lung, and colorectal cancer, and geriatric populations, has boosted demand for interventional oncology

devices.

Also, the region's large pool of trained radiologists and oncologists ensures widespread clinical adoption. Innovations in image-guided therapy and FDA approvals of new ablation and embolization technologies contribute to market growth. Strategic collaborations between hospitals, research institutions, and medical device companies further advance precision oncology tools.

For instance, in November 2024, Boston Scientific Corporation agreed to acquire Intera Oncology, a medical device company that provides the Intera 3000 Hepatic Artery Infusion Pump and floxuridine, a chemotherapy drug, both approved by the U.S. Food and Drug Administration. The acquisition aims to expand interventional oncology offerings and complement therapy for treating liver-dominant metastases, primarily caused by metastatic colorectal cancer.

Asia-Pacific region in the global Interventional Oncology Devices market is expected to grow with the highest CAGR of 19.5% in the forecast period of 2025 to 2033

The Asia-Pacific region is experiencing significant growth in the interventional oncology devices market due to rising cancer prevalence, healthcare expenditure, and improved access to advanced diagnostic services. Countries like China, India, Japan, and South Korea are experiencing a surge in demand for minimally invasive oncology procedures. The middle-class population and government initiatives to improve cancer care infrastructure are creating favorable conditions for market expansion.

For instance, Japan's cancer prevalence is projected to rise by 13.1% by 2050, primarily due to a 13.6% increase in female survivors. From 2040 onwards, females will overtake males in prevalence counts. The most prevalent cancer sites in 2050 are colorectal, female breast, prostate, lung, and stomach cancers, accounting for 66.4% of survivors. Males are expected to experience the highest absolute increases in prostate, lung, and malignant lymphoma cancers, while females are expected to experience the highest absolute increases in breast, colorectal, and corpus uteri cancers.

Moreover, technological advancements and local manufacturing capabilities are making interventional oncology devices more accessible and cost-effective. Medical tourism in India and Thailand, along with an increasing number of private hospitals and specialty centers, is also accelerating market penetration.

## Global Interventional Oncology Devices Market- Key Players

The major global players in the Interventional Oncology Devices market include Medtronic, Boston Scientific, BD, Terumo, Merit Medical, AngioDynamics, Johnson & Johnson, Teleflex, Cook Medical, and HealthTronics, among others.

### Industry Trends

In December 2024, AngioDynamics received FDA 510(k) clearance for its NanoKnife System, a non-thermal, radiation-free treatment option for minimally invasive prostate cancer treatment.

In February 2024, Profound Medical and Siemens Healthineers partnered to integrate Profound's TULSA-PRO system with Siemens' MAGNETOM Free. Max MRI scanner, aiming to improve precision in prostate therapy.

## Contents

### 1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

### 2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Procedure
- 2.5. Snippet by Cancer Type
- 2.6. Snippet by Region

### 3. DYNAMICS

- 3.1. Impacting Factors
  - 3.1.1. Drivers
    - 3.1.1.1. Rising Demand For Minimally Invasive Procedures
    - 3.1.1.2. Increasing Global Cancer Incidence and Prevalence
    - 3.1.1.3. XX
  - 3.1.2. Restraints
    - 3.1.2.1. Shortage of Well-trained and Skilled Radiologists and Oncologists
    - 3.1.2.2. Limited Awareness and Accessibility In Low-Income Regions
    - 3.1.2.3. XX
  - 3.1.3. Opportunity
    - 3.1.3.1. Integration of AI And Robotics in Interventional Procedures
    - 3.1.3.2. XX
  - 3.1.4. Impact Analysis

### 4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
  - 4.1.1. Emerging Pioneers and Prominent Players
  - 4.1.2. Established leaders with largest largest-selling Brand
  - 4.1.3. Market leaders with established Product Type

- 4.2. CXO Perspectives
- 4.3. Latest Developments and Breakthroughs
- 4.4. Case Studies/Ongoing Research
- 4.5. Regulatory and Reimbursement Landscape
  - 4.5.1. North America
  - 4.5.2. Europe
  - 4.5.3. Asia Pacific
  - 4.5.4. South America
  - 4.5.5. Middle East & Africa
- 4.6. Porter's Five Force Analysis
- 4.7. Supply Chain Analysis
- 4.8. Patent Analysis
- 4.9. SWOT Analysis
- 4.10. Unmet Needs and Gaps
- 4.11. Recommended Strategies for Market Entry and Expansion
- 4.12. Scenario Analysis: Best-Case, Base-Case, and Worst-Case Forecasts
- 4.13. Pricing Analysis and Price Dynamics
- 4.14. Key Opinion Leaders

## **5. GLOBAL INTERVENTIONAL ONCOLOGY DEVICES MARKET, BY PRODUCT TYPE**

- 5.1. Introduction
  - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
  - 5.1.2. Market Attractiveness Index, By Product Type
- 5.2. Ablation Devices\*
  - 5.2.1. Introduction
  - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
  - 5.2.3. Radiofrequency (RF) Ablation Devices
  - 5.2.4. Microwave Ablation Devices
  - 5.2.5. Cryoablation Devices
  - 5.2.6. Others
- 5.3. Embolization Devices
  - 5.3.1. Radioembolic Agents
  - 5.3.2. Non-Radio embolic Agents
- 5.4. Support Devices
  - 5.4.1. Microcatheters
  - 5.4.2. Guidewires

## **6. GLOBAL INTERVENTIONAL ONCOLOGY DEVICES MARKET, BY PROCEDURE**

### **6.1. Introduction**

#### **6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure**

#### **6.1.2. Market Attractiveness Index, By Procedure**

### **6.2. Thermal Tumor Ablation\***

#### **6.2.1. Introduction**

#### **6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)**

### **6.3. Non-Thermal Tumor Ablation**

### **6.4. Transcatheter Arterial Chemoembolization**

### **6.5. Transcatheter Arterial**

### **6.6. Transcatheter Arterial Embolization/Bland Embolization**

## **7. GLOBAL INTERVENTIONAL ONCOLOGY DEVICES MARKET, BY CANCER TYPE**

### **7.1. Introduction**

#### **7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type**

#### **7.1.2. Market Attractiveness Index, By Cancer Type**

### **7.2. Liver Cancer\***

#### **7.2.1. Introduction**

#### **7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)**

### **7.3. Lung Cancer**

### **7.4. Bone Metastasis**

### **7.5. Kidney Cancer**

### **7.6. Breast Cancer**

### **7.7. Prostate Cancer**

### **7.8. Others**

## **8. GLOBAL INTERVENTIONAL ONCOLOGY DEVICES MARKET, BY END USER**

### **8.1. Introduction**

#### **8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User**

#### **8.1.2. Market Attractiveness Index, By End User**

### **8.2. Hospitals\***

#### **8.2.1. Introduction**

#### **8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)**

### **8.3. Clinics**

### **8.4. Ambulatory Surgical Centers**



## **9. INTERVENTIONAL ONCOLOGY DEVICES MARKET REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES**

### **9.1. Introduction**

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

9.1.2. Market Attractiveness Index, By Region

### **9.2. North America**

9.2.1. Introduction

9.2.2. Key Region-Specific Dynamics

9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type

9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.2.7.1. U.S.

9.2.7.2. Canada

9.2.7.3. Mexico

### **9.3. Europe**

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type

9.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.3.7.1. Germany

9.3.7.2. U.K.

9.3.7.3. France

9.3.7.4. Spain

9.3.7.5. Italy

9.3.7.6. Rest of Europe

### **9.4. South America**

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

#### 9.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

##### 9.4.7.1. Brazil

##### 9.4.7.2. Argentina

##### 9.4.7.3. Rest of South America

#### 9.5. Asia-Pacific

##### 9.5.1. Introduction

##### 9.5.2. Key Region-Specific Dynamics

##### 9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

##### 9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

##### 9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type

##### 9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

##### 9.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

##### 9.5.7.1. China

##### 9.5.7.2. India

##### 9.5.7.3. Japan

##### 9.5.7.4. South Korea

##### 9.5.7.5. Rest of Asia-Pacific

#### 9.6. Middle East and Africa

##### 9.6.1. Introduction

##### 9.6.2. Key Region-Specific Dynamics

##### 9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

##### 9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Procedure

##### 9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cancer Type

##### 9.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

## 10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

### 10.1. Competitive Overview and Key Market Players

### 10.2. Market Share Analysis and Positioning Matrix

### 10.3. Strategic Partnerships, Mergers & Acquisitions

### 10.4. Key Developments in Product Type Portfolios and Innovations

### 10.5. Company Benchmarking

## 11. COMPANY PROFILES

### 11.1. Medtronic\*

#### 11.1.1. Company Overview

#### 11.1.2. Product Type Portfolio

##### 11.1.2.1. Product Type Description

- 11.1.2.2. Product Type Key Performance Indicators (KPIs)
  - 11.1.2.3. Historic and Forecasted Product Type Sales
  - 11.1.2.4. Product Type Sales Volume
  - 11.1.3. Financial Overview
    - 11.1.3.1. Company Revenue's
    - 11.1.3.2. Geographical Revenue Shares
    - 11.1.3.3. Revenue Forecasts
  - 11.1.4. Key Developments
    - 11.1.4.1. Mergers & Acquisitions
    - 11.1.4.2. Key Product Type Development Activities
    - 11.1.4.3. Regulatory Approvals, etc.
  - 11.1.5. SWOT Analysis
  - 11.2. Boston Scientific
  - 11.3. BD
  - 11.4. Terumo
  - 11.5. Merit Medical
  - 11.6. AngioDynamics
  - 11.7. Johnson & Johnson
  - 11.8. Teleflex
  - 11.9. Cook Medical
  - 11.10. HealthTronics
- LIST NOT EXHAUSTIVE

## **12. ASSUMPTIONS AND RESEARCH METHODOLOGY**

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

## **13. APPENDIX**

- 13.1. About Us and Services
- 13.2. Contact Us

## List Of Tables

### LIST OF TABLES

Table 1 Global Interventional Oncology Devices Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Interventional Oncology Devices Market Value, By Procedure, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Interventional Oncology Devices Market Value, By Cancer Type, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Interventional Oncology Devices Market Value, By End User, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Interventional Oncology Devices Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Interventional Oncology Devices Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 7 Global Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 8 Global Interventional Oncology Devices Market Value, By Procedure, 2025, 2029 & 2033 (US\$ Billion)

Table 9 Global Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 10 Global Interventional Oncology Devices Market Value, By Cancer Type, 2025, 2029 & 2033 (US\$ Billion)

Table 11 Global Interventional Oncology Devices Market Value, By Cancer Type, 2022-2033 (US\$ Billion)

Table 12 Global Interventional Oncology Devices Market Value, By End User, 2025, 2029 & 2033 (US\$ Billion)

Table 13 Global Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 14 Global Interventional Oncology Devices Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 15 Global Interventional Oncology Devices Market Value, By Region, 2022-2033 (US\$ Billion)

Table 16 North America Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 17 North America Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 18 North America Interventional Oncology Devices Market Value, By Cancer

Type, 2022-2033 (US\$ Billion)

Table 19 North America Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 20 North America Interventional Oncology Devices Market Value, By Country, 2022-2033 (US\$ Billion)

Table 21 South America Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 22 South America Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 23 South America Interventional Oncology Devices Market Value, By Cancer Type, 2022-2033 (US\$ Billion)

Table 24 South America Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 25 South America Interventional Oncology Devices Market Value, By Country, 2022-2033 (US\$ Billion)

Table 26 Europe Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 27 Europe Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 28 Europe Interventional Oncology Devices Market Value, By Cancer Type, 2022-2033 (US\$ Billion)

Table 29 Europe Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 30 Europe Interventional Oncology Devices Market Value, By Country, 2022-2033 (US\$ Billion)

Table 31 Asia-Pacific Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 32 Asia-Pacific Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 33 Asia-Pacific Interventional Oncology Devices Market Value, By Cancer Type, 2022-2033 (US\$ Billion)

Table 34 Asia-Pacific Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 35 Asia-Pacific Interventional Oncology Devices Market Value, By Country, 2022-2033 (US\$ Billion)

Table 36 Middle East and Africa Interventional Oncology Devices Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 37 Middle East and Africa Interventional Oncology Devices Market Value, By Procedure, 2022-2033 (US\$ Billion)

Table 38 Middle East and Africa Interventional Oncology Devices Market Value, By Cancer Type, 2022-2033 (US\$ Billion)

Table 39 Middle East and Africa Interventional Oncology Devices Market Value, By End User, 2022-2033 (US\$ Billion)

Table 40 Middle East and Africa Interventional Oncology Devices Market Value, By Country, 2022-2033 (US\$ Billion)

Table 41 Medtronic: Overview

Table 42 Medtronic: Product Portfolio

Table 43 Medtronic: Key Developments

Table 44 Boston Scientific: Overview

Table 45 Boston Scientific: Product Portfolio

Table 46 Boston Scientific: Key Developments

Table 47 BD: Overview

Table 48 BD: Product Portfolio

Table 49 BD: Key Developments

Table 50 Terumo: Overview

Table 51 Terumo: Product Portfolio

Table 52 Terumo: Key Developments

Table 53 Merit Medical: Overview

Table 54 Merit Medical: Product Portfolio

Table 55 Merit Medical: Key Developments

Table 56 AngioDynamics: Overview

Table 57 AngioDynamics: Product Portfolio

Table 58 AngioDynamics: Key Developments

Table 59 Johnson & Johnson: Overview

Table 60 Johnson & Johnson: Product Portfolio

Table 61 Johnson & Johnson: Key Developments

Table 62 Teleflex: Overview

Table 63 Teleflex: Product Portfolio

Table 64 Teleflex: Key Developments

Table 65 Cook Medical: Overview

Table 66 Cook Medical: Product Portfolio

Table 67 Cook Medical: Key Developments

Table 68 HealthTronics: Overview

Table 69 HealthTronics: Product Portfolio

Table 70 HealthTronics: Key Developments



## List Of Figures

### LIST OF FIGURES

Figure 1 Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 2 Global Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 3 Global Interventional Oncology Devices Market Share, By Procedure, 2024 & 2033 (%)

Figure 4 Global Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 5 Global Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 6 Global Interventional Oncology Devices Market Share, By Region, 2024 & 2033 (%)

Figure 7 Global Interventional Oncology Devices Market Y-o-Y Growth, By Product Type, 2023-2033 (%)

Figure 8 Ablation Devices Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 9 Embolization Devices Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 10 Support Devices Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 11 Global Interventional Oncology Devices Market Y-o-Y Growth, By Procedure, 2023-2033 (%)

Figure 12 Thermal Tumor Ablation Procedure in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 13 Non-Thermal Tumor Ablation Procedure in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 14 Transcatheter Arterial Chemoembolization Procedure in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 15 Transcatheter Arterial Procedure in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 16 Transcatheter Arterial Embolization/Bland Embolization Procedure in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 17 Global Interventional Oncology Devices Market Y-o-Y Growth, By Cancer Type, 2023-2033 (%)

Figure 18 Liver Cancer Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 19 Lung Cancer Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 20 Bone Metastasis Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 21 Kidney Cancer Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 22 Breast Cancer Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 23 Prostate Cancer Cancer Type in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 24 Other Cancer Types in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 25 Global Interventional Oncology Devices Market Y-o-Y Growth, By End User, 2023-2033 (%)

Figure 26 Hospitals End User in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 27 Clinics End User in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 28 Ambulatory Surgical Centers End User in Global Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 29 Global Interventional Oncology Devices Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 30 North America Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 31 North America Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 32 North America Interventional Oncology Devices Market Share, By Procedure, 2024 & 2033 (%)

Figure 33 North America Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 34 North America Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 35 North America Interventional Oncology Devices Market Share, By Country, 2024 & 2033 (%)

Figure 36 South America Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 37 South America Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 38 South America Interventional Oncology Devices Market Share, By Procedure,



2024 & 2033 (%)

Figure 39 South America Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 40 South America Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 41 South America Interventional Oncology Devices Market Share, By Country, 2024 & 2033 (%)

Figure 42 Europe Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 43 Europe Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 44 Europe Interventional Oncology Devices Market Share, By Procedure, 2024 & 2033 (%)

Figure 45 Europe Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 46 Europe Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 47 Europe Interventional Oncology Devices Market Share, By Country, 2024 & 2033 (%)

Figure 48 Asia-Pacific Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 49 Asia-Pacific Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 50 Asia-Pacific Interventional Oncology Devices Market Share, By Procedure, 2024 & 2033 (%)

Figure 51 Asia-Pacific Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 52 Asia-Pacific Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 53 Asia-Pacific Interventional Oncology Devices Market Share, By Country, 2024 & 2033 (%)

Figure 54 Middle East and Africa Interventional Oncology Devices Market Value, 2022-2033 (US\$ Billion)

Figure 55 Middle East and Africa Interventional Oncology Devices Market Share, By Product Type, 2024 & 2033 (%)

Figure 56 Middle East and Africa Interventional Oncology Devices Market Share, By Procedure, 2024 & 2033 (%)

Figure 57 Middle East and Africa Interventional Oncology Devices Market Share, By Cancer Type, 2024 & 2033 (%)

Figure 58 Middle East and Africa Interventional Oncology Devices Market Share, By End User, 2024 & 2033 (%)

Figure 59 Medtronic: Financials

Figure 60 Boston Scientific: Financials

Figure 61 BD: Financials

Figure 62 Terumo: Financials

Figure 63 Merit Medical: Financials

Figure 64 AngioDynamics: Financials

Figure 65 Johnson & Johnson: Financials

Figure 66 Teleflex: Financials

Figure 67 Cook Medical: Financials

Figure 68 HealthTronics: Financials

## I would like to order

Product name: Global Interventional Oncology Devices Market - 2025-2033

Product link: <https://marketpublishers.com/r/GE27133D0784EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE27133D0784EN.html>