

Global Incontinence Care Products Market - 2024 -2031

<https://marketpublishers.com/r/GF77E4DB9343EN.html>

Date: October 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: GF77E4DB9343EN

Abstracts

Market Size

Incontinence Care Products Market size was valued USD16.79 billion in 2021 and is estimated to reach USD 28.45 billion by 2031, growing at a CAGR of 7.3% during the forecast period (2024-2031).

Incontinence is the inability to control the evacuative urination or defecation functions of the body. A large population suffers from chronic urinary and fecal incontinence problems globally, which leads to rising demand for incontinence care and management products. A large population suffers from chronic urinary and fecal incontinence problems globally, which leads to rising demand for incontinence care and management products. Incontinence is also caused by spinal cord injury (SCI), traumatic brain injury (TBI), and Post Traumatic Stress Disorders (PTSD) injuries that predominantly affect young men, many of them military veterans.

As per DataM Intelligence, Incontinence Care Products Market study analysis offers an in-depth outlook on the market containing quantitative and qualitative data. It gives an outlook and forecast of the global market based on market segmentation. It also provides global Incontinence Care Products Market size, and growth, along with the latest trends, opportunities, and forecast till 2029 for the global market with esteem to major countries such as the United States, Canada, Brazil, Germany, Italy, Spain, United Kingdom, Russia, European countries, United Arab Emirates, Saudi Arabia, South Africa, Japan, China, India, South Korea, Australia, and rest of the countries over the globe.

Among all regions, the North American region is expected to hold the largest share of

the global market over the forecast period. Incontinence Care Products Market in the United States and Canada produces the utmost share. Whereas the European Incontinence Care Products Market is projected to continue its presence globally during the period of 2024-2031.

Market Dynamics

The global incontinence care products market growth is driven by several, including clouding, the rising geriatric population, increasing prevalence of urinary incontinence, new product and tons, rising adoption of incontinence and others.

Growing geriatric population and novel technological advancements are expected to drive the global incontinence care products market during the forecast period.

The rising geriatric population is one of the major factors responsible for the rise in urinary incontinence, which is expected to drive the incontinence care products and devices market. Chronic kidney disease (CKD) is more common in people aged 65 years or older (38%) than in people aged 45–64 years (13%) or 18–44 years (7%), according to Centers for Disease Control and Prevention (CDC). Several countries are facing challenges due to the ongoing and increasing demographic shift in age among their people. According to the Department of Economic and Social Affairs Population Division of United Nations, 2019, the world's population who are 60 years old will double, and those of 80 years old will triple during the next 30 years.

Increasing technological advancement in product and design, features of urinary catheters is one of the major factors that boosts the growth of the catheter catheters markets globally. UroShield (NanoVibronix) is introduced, which is a disposable ultrasound device designed to reduce the risk of catheter-associated urinary tract infection (CAUTI). UroShield is used to prevent CAUTIs in people with indwelling urinary catheters. The technology is likely to be used in hospitals, nursing homes, and in a community setting. The technology would typically be administered by healthcare professionals who insert catheters. This may include registrars, general practitioners, urology nurse specialists, district and community nurses, and continence care nurses.

Discomfort and hesitation in wearing incontinence care products are likely to hinder the market growth

Discomfort, stress, and embarrassment in wearing incontinence products in social gatherings is a major concern for incontinence patients. Hence, the acceptance level of

incontinence care products is quite low, especially among men. According to the SCA group, only 20% of all men with incontinence use care products available in the market. Creating awareness through various initiatives by NGOs, WHO, and other healthcare organizations will increase incontinence care products.

Industry Analysis

The global incontinence care products market provides in-depth analysis of the market based on various industry factors such as porter's five forces, regulatory analysis, supply chain analysis, pricing analysis, product development, unmet needs.

Market Segmentation Analysis

The absorbent segment is expected to hold the largest market share in global incontinence care products market

By product type, the incontinence care products market is segmented into non-absorbent and absorbents. The non-absorbents are further classified into slings, catheters, drainage bags, stimulation devices, and others. The absorbents (Adult diapers) are segmented into underwear & briefs, drip collectors & bed protectors, pads & guards. The absorbents segment is estimated to hold the largest market share in incontinence products owing to the high adoption and availability of adult diapers. Adult diapers are available in different types based on materials and absorbency required. Some patients require light incontinence protection for which thin pads and liners may be sufficient; hence, incontinence can be in many instances in many instances e heavy and require thick absorbent layers and thick briefs and underwear. Materials used for making pads include polyester, hydrogel absorbent with viscose rayon, polypropylene or polyethylene coverstock, fluff wood pulp, and others. Adult diapers are used for both urinary incontinence and fecal incontinence. Some adult diaper products include all-in-one cloth diapers, contoured cloth diapers, prefold adult cloth diapers, disposable underwear, adult underwear, beltless underwear, briefs with fastening, briefs with non-fastenable tabs, pad and pant systems, and male drip collectors for light incontinence. Absorbency booster pads that are commonly worn inside adult diapers for extra absorbency usually lack elastic and waterproof outer barriers. When the main adult diaper is unable to absorb the urine, these booster pads absorb a few ounces of urine.

The catheters are further classified into indwelling (Foley) catheters, intermittent catheters, and external catheters. Among these, the intermittent catheter held a prominent share. These are made from PVC or vinyl, latex rubber, and silicone

materials and are intended for one-time use. The major users of intermittent catheters are individuals with spinal cord injury or people suffering from urinary incontinence.

By Slings, female incontinence producing is a first-line surgical procedure for treating stress incontinence in women affected with intrinsic sphincter deficiency or urethral hypermobility. This procedure also proves to be useful in managing urge incontinence to some extent. The procedure involves an incision above the pubic bone where a layer of abdominal fascia is removed that is used as a sling later in the procedure. Some of the major factors identified to drive the demand for female incontinence sling procedures include the high prevalence of incontinence among women, coupled with advances in technology, leading to minimally invasive and successful treatment. Various sources, including the Surgery website, indicate that a range of 10% to 30% of women experiences incontinence at some stage of their lifetimes. Continued advances in technology have led to the advent of innovative and safe sling products such as Tension-Free Vaginal Tape (TVT) by Johnson &, which is being used would rewind de expected to account for the largest market share over the forecast period.

Market Geographical Share

North America region holds the largest market share in the global incontinence care products market

North America is dominating the global incontinence care products market, accounting for the largest market share, owing to the rising adoption of disposable incontinence devices, increasing prevalence of urinary incontinence, growing geriatric population, better healthcare infrastructure, effective government policies, and high awareness among people regarding urinary dysfunction. As per the National Association for Incontinence (NAFC), in North America, nearly 200 million people are affected by urinary incontinence in 2021. According to WomensHealth.gov, urinary incontinence is twice as common in men, whereas stress urinary incontinence is most common in pregnant women, giving birth, going through menopause. These are the major reasons for the rise in the urinary catheters market in the region.

On the other hand, the Asia-Pacific incontinence care products market is growing at the fastest growth rate due to the rising geriatric population in developing countries where the demand for adult diapers and other continence products increases storing to the WHO, by 2050, approximately 120 million people living in China will be 80 years or above. Besides, the growing financial assistance provided through the Continence Aids Payments Scheme in Australia is expected to boost the market's growth in the Asia

Pacific region over the forecast period.

Market Companies and Competitive Landscape

The global Incontinence Care Products market is fragmented, with several companies offering catheter products to various end-users. Some of the major players are Becton, Dickinson & Company, Wellspect, Inc., Hollister Incorporated, Domtar Corporation and others. Companies are focusing on research and development activities to expand their portfolio by manufacturing innovative products.

The key players are adopting various growth strategies such as product launches, acquisitions, and collaborations, contributing to the growth of the Incontinence Care Products market globally. For instance, in Jun 2022, Hollister announced a latest contract for its ostomy care products as well as continence care products contract renewal.

In May 2021, Kimberly-Clark's Poise brand introduced One by Poise, a 2-in-1 unique designed pad and liner that provides protection for period weeks as well as bladder leaks. The One by Poise has dual absorbent core that locks away the period flow with bladder leaks, so women can enjoy life fearlessly. Poise is partnering with designer, Whitney Port. They recently announced the launch of the Poise UltraThin Active Collection, a range of pads and liners with wings for more women's stability.

In Oct 2020, Essity health and hygiene company launched TENA SmartCare. It is a novel, reusable digital sensor for better incontinence care. It will be available for working professionals and home care givers.

In July 2019, Suominen Corporation launched FIBRELLA Combo, offering excellent fluid management and top sheet softness.

Market – Key Companies to Watch

B. Braun Melsungen AG:

Overview: B. Braun is German company that manufactures medical and pharmaceuticals device. Headquartered in Melsungen, Germany and founded in 1839. They provide services in around 60 countries that employees around 63,000 people.

They have around 5,000 variety of healthcare products.

Product Portfolio:

Actreen Mini Cath: Actreen Mini Cath is a urinary catheter that is short and is specially designed for self-catheterization of female. It is a modern and feminine designed and ready to use catheter.

Key Developments: In Jul 2022, B. Braun announced launch of its latest catheter Introcan Safety 2 IV catheter.

The global incontinence care products market report would provide an access to an approx. 45+market data table, 40+figures and 180pages.

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. MARKET DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

4. MARKET DYNAMICS

- 4.1. Market Impacting Factors
 - 4.1.1. Drivers:
 - 4.1.1.1. Rising prevalence of Urinary Incontinence & BPH
 - 4.1.1.2. Product innovations in incontinence devices
 - 4.1.2. Restraints:
 - 4.1.2.1. Stringent regulations
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Forces Analysis
- 5.2. Regulatory Analysis
- 5.3. Supply Chain Analysis
- 5.4. Pricing Analysis
- 5.5. Unmet Needs
- 5.6. Product Developments

6. BY PRODUCT TYPE

- 6.1. Introduction
 - 6.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type Segment
 - 6.1.2. Market Attractiveness Index, By Product Type Segment
- 6.2. Non-absorbents
 - 6.2.1. Introduction

6.2.2. Market Size Analysis, US\$ Million, 2020-2029 and Y-o-Y Growth Analysis (%), 2021-2029

6.2.3. Catheters

6.2.3.1. Foley Catheters

6.2.3.2. External Catheters

6.2.3.3. Intermittent Catheters

6.2.4. Slings

6.2.4.1. Male incontinence slings

6.2.4.2. Female incontinence slings

6.2.5. Drainage Bag

6.2.6. Artificial Sphincters

6.2.6.1. Artificial Urinary Sphincter

6.2.6.2. Artificial Bowel Sphincter

6.2.7. Stimulation Devices

6.2.8. Others

6.3. Absorbents

6.3.1. Underwear & Briefs

6.3.2. Pads & Guards

6.3.3. Drip Collectors & Bed Protectors

7. BY USABILITY

7.1. Introduction

7.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability

7.1.2. Market Attractiveness Index, By Usability

7.2. Disposable

7.2.1. Introduction

7.2.2. Market Size Analysis, US\$ Mn and Y-o-Y Growth Analysis (%), 2021-2029

7.3. Reusable

8. BY APPLICATION

8.1. Introduction

8.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application Segment

8.1.2. Market Attractiveness Index, By Application Segment

8.2. Female

8.2.1. Introduction

8.2.2. Market Size Analysis, US\$ Million, 2020-2029 and Y-o-Y Growth Analysis (%), 2021-2029

8.3. Male

9. BY DISTRIBUTION CHANNEL

9.1. Introduction

9.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel Segment

9.1.2. Market Attractiveness Index, By Distribution Channel Segment

9.2. Retail Stores

9.2.1. Introduction

9.2.2. Market Size Analysis, US\$ Million, 2020-2029 and Y-o-Y Growth Analysis (%), 2021-2029

9.3. Hospital/Clinics

9.4. Online Channels

9.5. Others

10. BY REGION

10.1. Introduction

10.1.1. Market Size Analysis, US\$ Million, 2020-2029 and Y-o-Y Growth Analysis (%), 2021-2029, By Region

10.1.2. Market Attractiveness Index, By Region

10.2. North America

10.2.1. Introduction

10.2.2. Key Region-Specific Dynamics

10.2.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type

10.2.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability

10.2.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

10.2.6. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel

10.2.7. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country

10.2.7.1. U.S.

10.2.7.2. Canada

10.2.7.3. Mexico

10.3. Europe

10.3.1. Introduction

10.3.2. Key Region-Specific Dynamics

10.3.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type

10.3.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability

10.3.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

- 10.3.6. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel
- 10.3.7. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country
 - 10.3.7.1. Germany
 - 10.3.7.2. U.K.
 - 10.3.7.3. France
 - 10.3.7.4. Italy
 - 10.3.7.5. Spain
 - 10.3.7.6. Rest of Europe
- 10.4. South America
 - 10.4.1. Introduction
 - 10.4.2. Key Region-Specific Dynamics
 - 10.4.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type
 - 10.4.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability
 - 10.4.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application
 - 10.4.6. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 10.4.7. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country
 - 10.4.7.1. Brazil
 - 10.4.7.2. Argentina
 - 10.4.7.3. Rest of South America
- 10.5. Asia Pacific
 - 10.5.1. Introduction
 - 10.5.2. Key Region-Specific Dynamics
 - 10.5.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type
 - 10.5.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability
 - 10.5.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application
 - 10.5.6. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 10.5.7. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country
 - 10.5.7.1. China
 - 10.5.7.2. India
 - 10.5.7.3. Japan
 - 10.5.7.4. Australia
 - 10.5.7.5. Rest of Asia Pacific
- 10.6. Middle East and Africa
 - 10.6.1. Introduction
 - 10.6.2. Key Region-Specific Dynamics
 - 10.6.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Product Type
 - 10.6.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Usability
 - 10.6.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application
 - 10.6.6. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Distribution Channel

11. COMPETITIVE LANDSCAPE

- 11.1. Key Developments and Strategies
- 11.2. Company Share Analysis
- 11.3. Product Type Benchmarking
- 11.4. List of Key Companies to Watch

12. COMPANY PROFILES

- 12.1. B. Braun Melsungen AG
 - 12.1.1. Company Overview
 - 12.1.2. Product Type Portfolio and Description
 - 12.1.3. Key Highlights
 - 12.1.4. Financial Overview
- 12.2. ConvaTec Inc.
- 12.3. Coloplast Corp
- 12.4. BD
- 12.5. Wellspect HealthCare (Dentsply Sirona)
- 12.6. Hollister Incorporated
- 12.7. Domtar Corporation
- 12.8. Kimberly-Clark Corporation
- 12.9. Ontex
- 12.10. Procter & Gamble.
- 12.11. Paul Hartmann AG(*LIST NOT EXHAUSTIVE)

13. DATAM INTELLIGENCE

- 13.1. Appendix
- 13.2. About Us and Application
- 13.3. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Incontinence Care Products Market Value, By Product Type, 2021, 2025 & 2029 (\$ Million)

Table 2 Global Incontinence Care Products Market Value, By Usability, 2021, 2025 & 2029 (\$ Million)

Table 3 Global Incontinence Care Products Market Value, By Gender, 2021, 2025 & 2029 (\$ Million)

Table 4 Global Incontinence Care Products Market Value, By Distribution Channel, 2021, 2025 & 2029 (\$ Million)

Table 5 Global Incontinence Care Products Market Value, By Region, 2021, 2025 & 2029 (\$ Million)

Table 6 Global Incontinence Care Products Market Value, By Product Type, 2021, 2025 & 2029 (\$ Million)

Table 7 Global Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 8 Global Incontinence Care Products Market Value, By Usability, 2021, 2025 & 2029 (\$ Million)

Table 9 Global Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 10 Global Incontinence Care Products Market Value, By Gender, 2021, 2025 & 2029 (\$ Million)

Table 11 Global Incontinence Care Products Market Value, By Gender, 2020-2029 (\$ Million)

Table 12 Global Incontinence Care Products Market Value, By Distribution Channel, 2021, 2025 & 2029 (\$ Million)

Table 13 Global Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 14 Global Incontinence Care Products Market Value, By Region, 2021, 2025 & 2029 (\$ Million)

Table 15 Global Incontinence Care Products Market Value, By Region, 2020-2029 (\$ Million)

Table 16 North America Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 17 North America Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 18 North America Incontinence Care Products Market Value, By Gender,

2020-2029 (\$ Million)

Table 19 North America Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 20 North America Incontinence Care Products Market Value, By Country, 2020-2029 (\$ Million)

Table 21 South America Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 22 South America Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 23 South America Incontinence Care Products Market Value, By Gender, 2020-2029 (\$ Million)

Table 24 South America Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 25 South America Incontinence Care Products Market Value, By Country, 2020-2029 (\$ Million)

Table 26 Europe Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 27 Europe Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 28 Europe Incontinence Care Products Market Value, By Gender, 2020-2029 (\$ Million)

Table 29 Europe Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 30 Europe Incontinence Care Products Market Value, By Country, 2020-2029 (\$ Million)

Table 31 Asia-Pacific Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 32 Asia-Pacific Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 33 Asia-Pacific Incontinence Care Products Market Value, By Gender, 2020-2029 (\$ Million)

Table 34 Asia-Pacific Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 35 Asia-Pacific Incontinence Care Products Market Value, By Country, 2020-2029 (\$ Million)

Table 36 Middle East & Africa Incontinence Care Products Market Value, By Product Type, 2020-2029 (\$ Million)

Table 37 Middle East & Africa Incontinence Care Products Market Value, By Usability, 2020-2029 (\$ Million)

Table 38 Middle East & Africa Incontinence Care Products Market Value, By Gender, 2020-2029 (\$ Million)

Table 39 Middle East & Africa Incontinence Care Products Market Value, By Distribution Channel, 2020-2029 (\$ Million)

Table 40 B. Braun Melsungen AG: Overview

Table 41 B. Braun Melsungen AG: Product Portfolio

Table 42 B. Braun Melsungen AG: Key Developments

Table 43 ConvaTec Inc.: Overview

Table 44 ConvaTec Inc.: Product Portfolio

Table 45 ConvaTec Inc.: Key Developments

Table 46 Coloplast Corp: Overview

Table 47 Coloplast Corp: Product Portfolio

Table 48 Coloplast Corp: Key Developments

Table 49 BD: Overview

Table 50 BD: Product Portfolio

Table 51 BD: Key Developments

Table 52 Wellspect HealthCare (Dentsply Sirona): Overview

Table 53 Wellspect HealthCare (Dentsply Sirona): Product Portfolio

Table 54 Wellspect HealthCare (Dentsply Sirona): Key Developments

Table 55 Hollister Incorporated: Overview

Table 56 Hollister Incorporated: Product Portfolio

Table 57 Hollister Incorporated: Key Developments

Table 58 Domtar Corporation: Overview

Table 59 Domtar Corporation: Product Portfolio

Table 60 Domtar Corporation: Key Developments

Table 61 Kimberly-Clark Corporation: Overview

Table 62 Kimberly-Clark Corporation: Product Portfolio

Table 63 Kimberly-Clark Corporation: Key Developments

Table 64 Ontex: Overview

Table 65 Ontex: Product Portfolio

Table 66 Ontex: Key Developments

Table 67 Procter & Gamble.: Overview

Table 68 Procter & Gamble.: Product Portfolio

Table 69 Procter & Gamble.: Key Developments

Table 70 PAUL HARTMANN AG: Overview

Table 71 PAUL HARTMANN AG: Product Portfolio

Table 72 PAUL HARTMANN AG: Key Developments

List Of Figures

LIST OF FIGURES

Figure 1 Global Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 2 Global Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 3 Global Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 4 Global Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 5 Global Incontinence Care Products Market Share, By Region, 2021 & 2029 (%)

Figure 6 Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 7 Global Incontinence Care Products Market Y-o-Y Growth, By Product Type, 2021-2029 (%)

Figure 8 Absorbents: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 9 Non-absorbent: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 10 Global Incontinence Care Products Market Y-o-Y Growth, By Usability, 2021-2029 (%)

Figure 11 Reusable: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 12 Disposable: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 13 Global Incontinence Care Products Market Y-o-Y Growth, By Gender, 2021-2029 (%)

Figure 14 Male: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 15 Female: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 16 Global Incontinence Care Products Market Y-o-Y Growth, By Distribution Channel, 2021-2029 (%)

Figure 17 Retail Stores: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 18 Hospitals & Clinics: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 19 Online Channels: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 20 Others: Global Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 21 Global Incontinence Care Products Market Y-o-Y Growth, By Region, 2021-2029 (%)

Figure 22 North America Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 23 North America Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 24 North America Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 25 North America Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 26 North America Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 27 North America Incontinence Care Products Market Share, By Country, 2021 & 2029 (%)

Figure 28 South America Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 29 South America Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 30 South America Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 31 South America Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 32 South America Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 33 South America Incontinence Care Products Market Share, By Country, 2021 & 2029 (%)

Figure 34 Europe Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 35 Europe Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 36 Europe Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 37 Europe Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 38 Europe Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 39 Europe Incontinence Care Products Market Share, By Country, 2021 & 2029 (%)

Figure 40 Asia-Pacific Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 41 Asia-Pacific Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 42 Asia-Pacific Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 43 Asia-Pacific Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 44 Asia-Pacific Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 45 Asia-Pacific Incontinence Care Products Market Share, By Country, 2021 & 2029 (%)

Figure 46 Middle East & Africa Incontinence Care Products Market Value, 2020-2029 (\$ Million)

Figure 47 the Middle East & Africa Incontinence Care Products Market Share, By Product Type, 2021 & 2029 (%)

Figure 48 the Middle East & Africa Incontinence Care Products Market Share, By Usability, 2021 & 2029 (%)

Figure 49 the Middle East & Africa Incontinence Care Products Market Share, By Gender, 2021 & 2029 (%)

Figure 50 the Middle East & Africa Incontinence Care Products Market Share, By Distribution Channel, 2021 & 2029 (%)

Figure 51 B. Braun Melsungen AG: Financials

Figure 52 ConvaTec Inc.: Financials

Figure 53 Coloplast Corp: Financials

Figure 54 BD: Financials

Figure 55 Wellspect HealthCare (Dentsply Sirona): Financials

Figure 56 Hollister Incorporated: Financials

Figure 57 Domtar Corporation: Financials

Figure 58 Kimberly-Clark Corporation: Financials

Figure 59 Ontex: Financials

Figure 60 Procter & Gamble.: Financials

Figure 61 PAUL HARTMANN AG: Financials

I would like to order

Product name: Global Incontinence Care Products Market - 2024 -2031

Product link: <https://marketpublishers.com/r/GF77E4DB9343EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF77E4DB9343EN.html>