

Global Flexible Endoscopy Market - 2025 -2033

<https://marketpublishers.com/r/GAE656196242EN.html>

Date: October 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: GAE656196242EN

Abstracts

Flexible Endoscopy Market Size

The global flexible endoscopy market size reached US\$ 11.49 Billion in 2024 and is expected to reach US\$ 18.89 Billion by 2033, growing at a CAGR of 5.7% during the forecast period 2025-2033.

Flexible Endoscopy Market Overview

The global flexible endoscopy market is experiencing significant growth, driven by technological advancements, increasing demand for minimally invasive procedures, and rising prevalence of chronic diseases. This market encompasses flexible endoscopes used for diagnostic and therapeutic procedures across various medical specialties, including gastroenterology, pulmonology, urology, and gynecology. Major companies in the market include Olympus Corporation, which contributes significantly to the global endoscope market. Other notable players are focusing on disposable endoscopes to mitigate cross-contamination risks.

Flexible Endoscopy Market Dynamics: Drivers & Restraints

Growing preference for minimally invasive procedures is significantly driving the flexible endoscopy market growth

Minimally invasive procedures have become increasingly popular in healthcare due to their numerous benefits over traditional open surgeries, such as reduced patient trauma, faster recovery times, lower risk of complications, and shorter hospital stays. Flexible endoscopy perfectly aligns with this trend because it allows physicians to visually inspect, diagnose, and treat internal organs through small natural openings or tiny incisions using highly flexible instruments.

Flexible endoscopes enable procedures like colonoscopies and bronchoscopies without large incisions. Flexible endoscopes are used not just for diagnosis but also for treatments like polyp removal, stent placement, or biopsy sampling, reducing the need for multiple invasive surgeries. For instance, endoscopic retrograde cholangiopancreatography (ERCP) treats bile duct obstructions minimally invasively.

Minimally invasive flexible endoscopic procedures often require shorter hospital stays and less post-operative care, reducing overall treatment costs, appealing to both patients and healthcare systems. As patients become more aware of the benefits, demand for minimally invasive diagnostics and treatments grows, pushing hospitals to invest in flexible endoscopy technologies. Companies like Olympus and Pentax have developed ultra-thin, highly maneuverable flexible endoscopes with enhanced imaging, making minimally invasive procedures more effective and accessible.

The risk of cross-contamination and infection is hampering the growth of the market

Flexible endoscopes are reusable medical devices that come into direct contact with internal tissues and bodily fluids during procedures. Despite strict cleaning and sterilization protocols, there remains a significant risk of cross-contamination and infection transmission between patients if the endoscopes are not properly reprocessed.

Flexible endoscopes have intricate channels and narrow lumens that make thorough cleaning difficult. Even after reprocessing, residual bacteria or pathogens can persist. For example, outbreaks of infections caused by multidrug-resistant organisms linked to contaminated duodenoscopes (a type of flexible endoscope) have been reported worldwide.

Cases of infections such as carbapenem-resistant Enterobacteriaceae (CRE) outbreaks related to duodenoscope use in hospitals have raised concerns about patient safety, leading to regulatory scrutiny and hesitancy in adopting flexible endoscopy in some settings. The need for labor-intensive, time-consuming, and expensive sterilization processes increases operational costs for healthcare providers, limiting flexible endoscope use in cost-sensitive facilities.

Flexible Endoscopy Market, Segment Analysis

The global flexible endoscopy market is segmented based on product type, application, end-user, and region.

Gastroenterology from the application segment is expected to hold 28.32% of the market share in 2024 in the flexible endoscopy market

Procedures like colonoscopy, gastroscopy (upper GI endoscopy), and endoscopic retrograde cholangiopancreatography (ERCP) are widely performed to detect and manage conditions such as colorectal cancer, ulcers, polyps, and bile duct obstructions. For instance, colonoscopy is a gold-standard screening tool for colorectal cancer, which is among the most common cancers globally.

Gastrointestinal disorders, including colorectal cancer, irritable bowel syndrome (IBS), gastroesophageal reflux disease (GERD), and inflammatory bowel disease (IBD) are widespread globally. Flexible endoscopy plays a crucial role in diagnosing and managing these conditions, making gastroenterology the largest segment in the market.

For instance, according to the World Gastroenterology Organisation, while GI diseases remained very common (incidence 7.3 billion cases - largely due to enteric infections) and important (8 million deaths – cirrhosis a major factor), prevalence remained stable. Overall, 49% of females and 36.6% of males met the criteria for at least one functional gastrointestinal disorder - the most common disorders in all regions being functional constipation, functional dyspepsia, proctalgia fugax, functional diarrhea and IBS at prevalence rates of 11.7%, 7.2%, 5.9%, 4.7% and 4.1, respectively. These rising prevalences are boosting the demand for the flexible endoscopy market.

Flexible Endoscopy Market, Geographical Analysis

North America is expected to dominate the global flexible endoscopy market with a 44.18% share in 2024

Major players such as Olympus, Boston Scientific, and FUJIFILM are headquartered or maintain significant operations in North America, along with many emerging market players, focusing on the development of flexible endoscopes. Additionally, their proximity to leading academic medical centers accelerates clinical validation and adoption of innovations like 4K imaging, AI-assisted lesion detection, and disposable endoscopes.

For instance, in May 2024, Vivo Surgical soft-launched the ENLYT Flexible Endoscope at the global health conference 'Promoting Healthier Connections with the World.' The ENLYT flexible endoscope is a reusable and portable system for screening and imaging

applications. ENLYT is developed in collaboration with Duke Health (USA) with initial R&D funding from the US National Institutes of Health. The device is intended for visualization of the upper airway from the nasal passage to the larynx.

Asia-Pacific is growing at the fastest pace in the flexible endoscopy market, holding 20.11% of the market share

Governments across China, India, and Southeast Asia are heavily investing in new hospitals and outpatient endoscopy centers. For instance, China's "Healthy China 2030" plan has spurred the construction of thousands of tier-2 and tier-3 hospitals, many of which are now equipping dedicated endoscopy suites to address the rising GI disease burden. Nations such as Thailand and Malaysia are positioning themselves as medical-tourism hubs by offering high-quality, cost-competitive endoscopic procedures. International patients flock to leading private hospitals, boosting regional procedure volumes.

Flexible Endoscopy Market Competitive Landscape

Top companies in the flexible endoscopy market include BD, KARL STORZ, Olympus Corporation, FUJIFILM Holdings Corporation, Boston Scientific Corporation, Richard Wolf GmbH, ATMOS MedizinTechnik GmbH & Co. KG, LABORIE MEDICAL TECHNOLOGIES CORP., EndoMed Systems GmbH, and Entemed, among others.

The global flexible endoscopy market report delivers a detailed analysis with 62 key tables, more than 53 visually impactful figures, and 166 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

3. MARKET HIGHLIGHTS AND STRATEGIC TAKEAWAYS

- 3.1. Key Trends and Future Projections
- 3.2. Snippet by Product Type
- 3.3. Snippet by Application
- 3.4. Snippet by End-User
- 3.5. Snippet by Region

4. DYNAMICS

4.1. Impacting Factors

4.1.1. Drivers

- 4.1.1.1. Growing Preference for Minimally Invasive Procedures
- 4.1.1.2. Innovation in Disposable and Single-Use Endoscopes
- 4.1.1.3. Integration of Artificial Intelligence (AI) and Advanced Imaging Technologies

4.1.2. Restraints

- 4.1.2.1. High Cost of Advanced Flexible Endoscopy Equipment
- 4.1.2.2. Risk of Cross-Contamination and Infection
- 4.1.2.3. Complexity in Sterilization and Reprocessing

4.1.3. Opportunity

- 4.1.3.1. Rapid Expansion in Emerging Regions
- 4.1.3.2. Collaborations and Partnerships for Technology Advancements

4.1.4. Impact Analysis

5. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

5.1. Market Leaders and Pioneers

- 5.1.1. Emerging Pioneers and Prominent Players
- 5.1.2. Established Leaders with the Largest Marketing Brand

- 5.1.3. Market Leaders with Established Products
- 5.2. Latest Developments and Breakthroughs
- 5.3. Regulatory and Reimbursement Landscape
 - 5.3.1. North America
 - 5.3.2. Europe
 - 5.3.3. Asia Pacific
 - 5.3.4. South America
 - 5.3.5. Middle East & Africa
- 5.4. Porter's Five Forces Analysis
- 5.5. Supply Chain Analysis
- 5.6. Patent Analysis
- 5.7. SWOT Analysis
- 5.8. Unmet Needs and Gaps
- 5.9. Recommended Strategies for Market Entry and Expansion
- 5.10. Pricing Analysis and Price Dynamics

6. FLEXIBLE ENDOSCOPY MARKET, BY PRODUCT TYPE

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 6.1.2. Market Attractiveness Index, By Product Type
- 6.2. Gastrosopes*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Colonoscopes
- 6.4. Enteroscopes
- 6.5. Duodenoscopes
- 6.6. Bronchoscopes
- 6.7. Echoendoscopes
- 6.8. Others

7. FLEXIBLE ENDOSCOPY MARKET, BY APPLICATION

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 7.1.2. Market Attractiveness Index, By Application
- 7.2. Gastroenterology*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

- 7.3. Pulmonology
- 7.4. Gynecology
- 7.5. Urology
- 7.6. Others

8. FLEXIBLE ENDOSCOPY MARKET, BY END-USER

- 8.1. Introduction
 - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 8.1.2. Market Attractiveness Index, By End-User
- 8.2. Hospitals*
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Specialty Clinics
- 8.4. Ambulatory Surgical Centers
- 8.5. Diagnostic Centers
- 8.6. Others

9. FLEXIBLE ENDOSCOPY MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

- 9.1. Introduction
 - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
 - 9.1.1.1. Market Attractiveness Index, By Region
 - 9.1.2. North America
 - 9.1.2.1. Introduction
 - 9.1.2.2. Key Region-Specific Dynamics
 - 9.1.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 9.1.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 9.1.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 9.1.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.2.6.1. U.S.
 - 9.1.2.6.2. Canada
 - 9.1.2.6.3. Mexico
 - 9.1.3. Europe
 - 9.1.3.1. Introduction
 - 9.1.3.2. Key Region-Specific Dynamics
 - 9.1.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 9.1.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

- 9.1.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
- 9.1.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.3.6.1. Germany
 - 9.1.3.6.2. UK
 - 9.1.3.6.3. France
 - 9.1.3.6.4. Spain
 - 9.1.3.6.5. Italy
 - 9.1.3.6.6. Rest of Europe
- 9.1.4. Asia-Pacific
 - 9.1.4.1. Introduction
 - 9.1.4.2. Key Region-Specific Dynamics
 - 9.1.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 9.1.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 9.1.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 9.1.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.4.6.1. China
 - 9.1.4.6.2. India
 - 9.1.4.6.3. Japan
 - 9.1.4.6.4. South Korea
 - 9.1.4.6.5. Rest of Asia-Pacific
- 9.1.5. South America
 - 9.1.5.1. Introduction
 - 9.1.5.2. Key Region-Specific Dynamics
 - 9.1.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 9.1.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 9.1.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 9.1.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.5.6.1. Brazil
 - 9.1.5.6.2. Argentina
 - 9.1.5.6.3. Rest of South America
- 9.1.6. Middle East and Africa
 - 9.1.6.1. Introduction
 - 9.1.6.2. Key Region-Specific Dynamics
 - 9.1.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type
 - 9.1.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 9.1.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

11. COMPETITIVE OVERVIEW AND KEY MARKET PLAYERS

- 11.1. Market Share Analysis and Positioning Matrix
- 11.2. Strategic Partnerships, Mergers & Acquisitions
- 11.3. Key Developments in Product Portfolios and Innovations
- 11.4. Company Benchmarking

12. COMPANY PROFILES

- 12.1. BD*
 - 12.1.1. Company Overview
 - 12.1.2. Product Portfolio
 - 12.1.2.1. Product Description
 - 12.1.2.2. Product Key Performance Indicators (KPIs)
 - 12.1.3. Financial Overview
 - 12.1.4. Company Revenue
 - 12.1.4.1. Geographical Revenue Shares
 - 12.1.4.1.1. Revenue Forecasts
 - 12.1.4.2. Key Developments
 - 12.1.4.2.1. Mergers & Acquisitions
 - 12.1.4.2.2. Key Product Development Activities
 - 12.1.4.2.3. Regulatory Approvals, etc.
 - 12.1.4.3. SWOT Analysis
- 12.2. KARL STORZ
- 12.3. Olympus Corporation
- 12.4. FUJIFILM Holdings Corporation
- 12.5. Boston Scientific Corporation
- 12.6. Richard Wolf GmbH
- 12.7. ATMOS MedizinTechnik GmbH & Co. KG
- 12.8. LABORIE MEDICAL TECHNOLOGIES CORP.
- 12.9. EndoMed Systems GmbH
- 12.10. Entemed(LIST NOT EXHAUSTIVE)

13. ASSUMPTIONS AND RESEARCH METHODOLOGY

- 13.1. Data Collection Methods
- 13.2. Data Triangulation
- 13.3. Forecasting Techniques
- 13.4. Data Verification and Validation

14. APPENDIX

14.1. About Us and Services

14.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Flexible Endoscopy Market Value, By Product Type, 2023, 2027 & 2031 (US\$ Million)

Table 2 Global Flexible Endoscopy Market Value, By Application, 2023, 2027 & 2031 (US\$ Million)

Table 3 Global Flexible Endoscopy Market Value, By End-User, 2023, 2027 & 2031 (US\$ Million)

Table 4 Global Flexible Endoscopy Market Value, By Region, 2023, 2027 & 2031 (US\$ Million)

Table 5 Global Flexible Endoscopy Market Value, By Product Type, 2023, 2027 & 2031 (US\$ Million)

Table 6 Global Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 7 Global Flexible Endoscopy Market Value, By Application, 2023, 2027 & 2031 (US\$ Million)

Table 8 Global Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 9 Global Flexible Endoscopy Market Value, By End-User, 2023, 2027 & 2031 (US\$ Million)

Table 10 Global Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 11 Global Flexible Endoscopy Market Value, By Region, 2023, 2027 & 2031 (US\$ Million)

Table 12 Global Flexible Endoscopy Market Value, By Region, 2022-2031 (US\$ Million)

Table 13 North America Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 14 North America Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 15 North America Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 16 North America Flexible Endoscopy Market Value, By Country, 2022-2031 (US\$ Million)

Table 17 Asia-Pacific Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 18 Asia-Pacific Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 19 Asia-Pacific Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 20 Asia-Pacific Flexible Endoscopy Market Value, By Country, 2022-2031 (US\$ Million)

Table 21 Europe Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 22 Europe Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 23 Europe Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 24 Europe Flexible Endoscopy Market Value, By Country, 2022-2031 (US\$ Million)

Table 25 South America Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 26 South America Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 27 South America Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 28 South America Flexible Endoscopy Market Value, By Country, 2022-2031 (US\$ Million)

Table 29 Middle East and Africa Flexible Endoscopy Market Value, By Product Type, 2022-2031 (US\$ Million)

Table 30 Middle East and Africa Flexible Endoscopy Market Value, By Application, 2022-2031 (US\$ Million)

Table 31 Middle East and Africa Flexible Endoscopy Market Value, By End-User, 2022-2031 (US\$ Million)

Table 32 Middle East and Africa Flexible Endoscopy Market Value, By Country, 2022-2031 (US\$ Million)

Table 33 Becton, Dickinson and Company: Overview

Table 34 Becton, Dickinson and Company: Product Portfolio

Table 35 Becton, Dickinson and Company: Key Developments

Table 36 KARL STORZ: Overview

Table 37 KARL STORZ: Product Portfolio

Table 38 KARL STORZ: Key Developments

Table 39 Olympus Corporation: Overview

Table 40 Olympus Corporation: Product Portfolio

Table 41 Olympus Corporation: Key Developments

Table 42 FUJIFILM Holdings Corporation: Overview

Table 43 FUJIFILM Holdings Corporation: Product Portfolio

- Table 44 FUJIFILM Holdings Corporation: Key Developments
- Table 45 Boston Scientific Corporation: Overview
- Table 46 Boston Scientific Corporation: Product Portfolio
- Table 47 Boston Scientific Corporation: Key Developments
- Table 48 Richard Wolf GmbH: Overview
- Table 49 Richard Wolf GmbH: Product Portfolio
- Table 50 Richard Wolf GmbH: Key Developments
- Table 51 ATMOS MedizinTechnik GmbH & Co. KG: Overview
- Table 52 ATMOS MedizinTechnik GmbH & Co. KG: Product Portfolio
- Table 53 ATMOS MedizinTechnik GmbH & Co. KG: Key Developments
- Table 54 LABORIE MEDICAL TECHNOLOGIES CORP.: Overview
- Table 55 LABORIE MEDICAL TECHNOLOGIES CORP.: Product Portfolio
- Table 56 LABORIE MEDICAL TECHNOLOGIES CORP.: Key Developments
- Table 57 EndoMed Systems GmbH: Overview
- Table 58 EndoMed Systems GmbH: Product Portfolio
- Table 59 EndoMed Systems GmbH: Key Developments
- Table 60 Entermed: Overview
- Table 61 Entermed: Product Portfolio
- Table 62 Entermed: Key Developments

List Of Figures

LIST OF FIGURES

- Figure 1 Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 2 Global Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)
- Figure 3 Global Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)
- Figure 4 Global Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)
- Figure 5 Global Flexible Endoscopy Market Share, By Region, 2023 & 2031 (%)
- Figure 6 Global Flexible Endoscopy Market Y-o-Y Growth, By Product Type, 2023-2031 (%)
- Figure 7 Gastrosopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 8 Colonoscopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 9 Enteroscopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 10 Duodenoscopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 11 Bronchoscopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 12 Echoendoscopes Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 13 Others Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 14 Global Flexible Endoscopy Market Y-o-Y Growth, By Application, 2023-2031 (%)
- Figure 15 Gastroenterology Application in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 16 Pulmonology Application in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 17 Gynecology Application in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 18 Urology Application in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 19 Others Application in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 20 Global Flexible Endoscopy Market Y-o-Y Growth, By End-User, 2023-2031 (%)
- Figure 21 Hospitals End-User in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 22 Specialty Clinics End-User in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 23 Ambulatory Surgical Centers End-User in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)
- Figure 24 Diagnostic Centers End-User in Global Flexible Endoscopy Market Value,

2022-2031 (US\$ Million)

Figure 25 Others End-User in Global Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 26 Global Flexible Endoscopy Market Y-o-Y Growth, By Region, 2023-2031 (%)

Figure 27 North America Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 28 North America Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)

Figure 29 North America Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)

Figure 30 North America Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)

Figure 31 North America Flexible Endoscopy Market Share, By Country, 2023 & 2031 (%)

Figure 32 Asia-Pacific Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 33 Asia-Pacific Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)

Figure 34 Asia-Pacific Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)

Figure 35 Asia-Pacific Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)

Figure 36 Asia-Pacific Flexible Endoscopy Market Share, By Country, 2023 & 2031 (%)

Figure 37 Europe Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 38 Europe Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)

Figure 39 Europe Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)

Figure 40 Europe Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)

Figure 41 Europe Flexible Endoscopy Market Share, By Country, 2023 & 2031 (%)

Figure 42 South America Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 43 South America Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)

Figure 44 South America Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)

Figure 45 South America Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)

Figure 46 South America Flexible Endoscopy Market Share, By Country, 2023 & 2031 (%)

Figure 47 Middle East and Africa Flexible Endoscopy Market Value, 2022-2031 (US\$ Million)

Figure 48 Middle East and Africa Flexible Endoscopy Market Share, By Product Type, 2023 & 2031 (%)

Figure 49 Middle East and Africa Flexible Endoscopy Market Share, By Application, 2023 & 2031 (%)

Figure 50 Middle East and Africa Flexible Endoscopy Market Share, By End-User, 2023 & 2031 (%)

Figure 51 Becton, Dickinson and Company: Financials

Figure 52 KARL STORZ: Financials

Figure 53 Olympus Corporation: Financials

Figure 54 FUJIFILM Holdings Corporation: Financials

Figure 55 Boston Scientific Corporation: Financials

Figure 56 Richard Wolf GmbH: Financials

Figure 57 ATMOS MedizinTechnik GmbH & Co. KG: Financials

Figure 58 LABORIE MEDICAL TECHNOLOGIES CORP.: Financials

Figure 59 EndoMed Systems GmbH: Financials

Figure 60 Entermed: Financials

I would like to order

Product name: Global Flexible Endoscopy Market - 2025 -2033

Product link: <https://marketpublishers.com/r/GAE656196242EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GAE656196242EN.html>