

Global Flax Seeds Market - 2025 -2032

<https://marketpublishers.com/r/G8A725EDFF62EN.html>

Date: October 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: G8A725EDFF62EN

Abstracts

Flax Seeds Market Overview

Global Flax Seeds Market reached US\$ 651.24 million in 2024 and is expected to reach US\$ 1,463.36 million by 2032, growing with a CAGR of 10.9% during the forecast period 2025-2032, according to DataM Intelligence report.

Innovations in processing and product development are further propelling the market, making flaxseed a valuable ingredient in various sectors, including food, nutraceuticals, animal feed, and personal care products. Supportive regulations and ongoing research continue to support this expansion, highlighting the significant potential of flaxseed in meeting evolving consumer needs.

North America dominates the global flaxseed market. The US's large flaxseed imports relative to its exports underline North America's significant role in the global flaxseed market. US imported 5,700 thousand bushels of flaxseed and exported only 200 thousand bushels as per USDA, 2023-34. The import and export figures for flaxseed in the US illustrate a significant aspect of North America's role in the global flaxseed market.

Flax Seeds Market Trend

The flax seeds market is witnessing robust growth driven by increasing consumer inclination toward plant-based and functional foods. One of the key trends is the rising demand for organic and non-GMO flax seeds, especially in developed regions like North America and Europe, where clean-label and sustainable food choices dominate consumer preferences.

For instance, companies like Manitoba Harvest and Bob's Red Mill have introduced

certified organic flaxseed products to cater to the health-conscious demographic. Another trend is the incorporation of flax seeds in various food and beverage formulations, including baked goods, cereals, smoothies, and plant-based protein bars. In 2024, Kellogg's launched a new range of flaxseed-infused granola to boost the fiber and omega-3 content of breakfast offerings.

Flax Seeds Market Dynamics

Growing Vegan Population

The expanding global vegan population is a significant driver of the flax seeds market, as consumers seek plant-based alternatives to meet their nutritional needs without relying on animal-derived products. Flax seeds serve as a crucial source of omega-3 fatty acids (specifically ALA), which are typically found in fish oils, making them an ideal choice for vegans looking to maintain heart and brain health.

For instance, in 2025, research by Veganuary calculated that approximately 25.8 million people globally tried veganism in January 2025. In 2022, The Good Food Institute reported that global retail sales of plant-based meat products were US\$ 6.1 billion. The rise in vegan influencers and recipe bloggers has further popularized the use of flax seeds in smoothies, baked goods, and homemade plant-based meals. Thus, above factors helps to boost the market growth.

Production Issues of Flaxseed

Despite rising demand, production-related challenges significantly restrain the growth of the flax seeds market. Flax cultivation is highly sensitive to climatic conditions, with yields affected by unpredictable weather patterns such as droughts, floods, or unseasonal rains. These factors lead to inconsistent supply and price volatility, making it difficult for manufacturers to maintain stable production cycles.

For instance, in Canada—one of the world's leading flaxseed producers—drought conditions in recent years have led to lower harvest volumes, impacting global exports and causing price surges. These factors collectively pose risks to scalability and profitability, restricting the overall market potential for flax seeds.

Flax Seeds Market Segment Analysis

The global flax seeds market is segmented based on type, form, application, distribution

channel and region.

Health-Focused Consumption in F&B Sector Propels Flax Seeds Usage

The food and beverages segment is a primary driver of the flax seeds market due to the increasing consumer preference for health-oriented and functional ingredients in daily diets. Flax seeds are being widely incorporated into various food products such as breakfast cereals, bakery items, snacks, and dairy alternatives, owing to their high content of omega-3 fatty acids, dietary fiber, and plant-based protein.

Their versatility allows easy integration into both traditional and modern recipes, appealing to a broad consumer base ranging from health enthusiasts to individuals managing lifestyle-related conditions like obesity, diabetes, and cardiovascular issues. The growing awareness of clean-label and plant-based nutrition is pushing manufacturers to use flax seeds as a natural fortification ingredient. Additionally, the demand for high-fiber and gluten-free foods is further boosting the use of flax seeds in this segment.

Flax Seeds Market Geographical Share

North America Leads Global Flaxseed Market with Strong Production and Demand

North America dominates the global flax seeds market due to its strong agricultural base, high consumer health awareness, and a well-established functional food industry. Canada, in particular, stands as one of the world's largest producers and exporters of flax seeds, benefiting from favorable climatic conditions and advanced farming practices. For instance, Canada is the largest producer of flaxseed in the world, representing about 40% of world production. China, the United States (US), and India, together account for 40% of world production.

Within the European Union (EU), the main producers of flaxseed are Germany, the United Kingdom and France. Moreover, North America's strong regulatory support for organic and non-GMO labeling has encouraged the growth of premium flaxseed offerings. These factors—combined with a robust distribution network, rising vegan and gluten-free trends, and high per capita health expenditure solidify North America's leading position in the global flax seeds market.

Sustainability Analysis

The flax seeds market demonstrates strong potential for sustainability, both environmentally and economically, due to the crop's low input requirements and its role in promoting healthy diets. Flax is a hardy plant that grows well in cooler climates with minimal need for synthetic fertilizers or pesticides, reducing its environmental footprint compared to other oilseeds. Its ability to improve soil health through crop rotation and nitrogen fixation further supports sustainable agriculture practices.

Additionally, the processing of flax seeds generates minimal waste, with byproducts like flaxseed oil and meal used in food, animal feed, and industrial applications. From a consumer perspective, flax seeds contribute to sustainable nutrition by offering plant-based sources of omega-3s and protein, which are more environmentally friendly than animal-based alternatives.

Flax Seeds Market Major Players

The major global players in the market include Archer Daniels Midland, Cargill Incorporated, CanMar Foods Ltd., Simosis International, SHYAM INDUSTRIES, AG Organica, Flax Farm Ltd, Nature's Way Brands, The Scoular Company, Linwoods Health Foods, among others.

Key developments

In April 2022, Malibu Mylk, a California-based non-dairy beverage company, launched Flax Mylk, the world's first high-fiber milk made entirely from whole organic flaxseeds.

In January 2022, Scoular launched a new high-speed flax processing facility in Regina, marking the first new flax plant in Western Canada.

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Type
- 3.2. Snippet by Form
- 3.3. Snippet by Application
- 3.4. Snippet by Distribution Channel
- 3.5. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Growing Vegan Population
 - 4.1.2. Restraints
 - 4.1.2.1. Production Issues of Flaxseed
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory and Compliance Analysis
- 5.5. Sustainability Analysis
- 5.6. DMI Opinion

6. BY TYPE

- 6.1. Introduction

- 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
- 6.1.2. Market Attractiveness Index, By Type
- 6.2. Whole Flaxseed*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Ground Flaxseed
- 6.4. Flaxseed Oil
- 6.5. Flaxseed Meal

7. BY FORM

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form
 - 7.1.2. Market Attractiveness Index, By Form
- 7.2. Raw*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Rosted
- 7.4. Refined
- 7.5. Cold-Pressed

8. BY APPLICATION

- 8.1. Introduction
 - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 8.1.2. Market Attractiveness Index, By Application
- 8.2. Food and Beverages*
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Nutraceuticals
- 8.4. Cosmetics and Personal Care
- 8.5. Animal Feed
- 8.6. Others

9. BY DISTRIBUTION CHANNEL

- 9.1. Introduction
 - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 9.1.2. Market Attractiveness Index, By Distribution Channel

9.2. Supermarkets/Hypermarkets*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Specialty Stores

9.4. Online Retail

9.5. Others

10. BY REGION

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

10.1.2. Market Attractiveness Index, By Region

10.2. North America

10.2.1. Introduction

10.2.2. Key Region-Specific Dynamics

10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

10.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.2.7.1. US

10.2.7.2. Canada

10.2.7.3. Mexico

10.3. Europe

10.3.1. Introduction

10.3.2. Key Region-Specific Dynamics

10.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

10.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

10.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

10.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.3.7.1. Germany

10.3.7.2. UK

10.3.7.3. France

10.3.7.4. Italy

10.3.7.5. Spain

10.3.7.6. Rest of Europe

10.4. South America

10.4.1. Introduction

10.4.2. Key Region-Specific Dynamics

10.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

10.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

10.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

10.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.4.7.1. Brazil

10.4.7.2. Argentina

10.4.7.3. Rest of South America

10.5. Asia-Pacific

10.5.1. Introduction

10.5.2. Key Region-Specific Dynamics

10.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

10.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

10.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

10.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.5.7.1. China

10.5.7.2. India

10.5.7.3. Japan

10.5.7.4. Australia

10.5.7.5. Rest of Asia-Pacific

10.6. Middle East and Africa

10.6.1. Introduction

10.6.2. Key Region-Specific Dynamics

10.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

10.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

10.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11. COMPETITIVE LANDSCAPE

11.1. Competitive Scenario

11.2. Market Positioning/Share Analysis

11.3. Mergers and Acquisitions Analysis

12. COMPANY PROFILES

12.1. Archer Daniels Midland*

- 12.1.1. Company Overview
- 12.1.2. Product Portfolio and Description
- 12.1.3. Financial Overview
- 12.1.4. Key Developments
- 12.2. Cargill Incorporated
- 12.3. CanMar Foods Ltd.
- 12.4. Simosis International
- 12.5. SHYAM INDUSTRIES
- 12.6. AG Organica
- 12.7. Flax Farm Ltd
- 12.8. Nature's Way Brands
- 12.9. The Scoular Company
- 12.10. Linwoods Health Foods (*LIST NOT EXHAUSTIVE)

13. APPENDIX

- 13.1. About Us and Services
- 13.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Flax Seeds Market Value, By Type, 2024, 2028 & 2032 (US\$ Million)

Table 2 Global Flax Seeds Market Value, By Form, 2024, 2028 & 2032 (US\$ Million)

Table 3 Global Flax Seeds Market Value, By Application, 2024, 2028 & 2032 (US\$ Million)

Table 4 Global Flax Seeds Market Value, By Distribution Channel, 2024, 2028 & 2032 (US\$ Million)

Table 5 Global Flax Seeds Market Value, By Region, 2024, 2028 & 2032 (US\$ Million)

Table 6 Global Flax Seeds Market Value, By Type, 2024, 2028 & 2032 (US\$ Million)

Table 7 Global Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 8 Global Flax Seeds Market Value, By Form, 2024, 2028 & 2032 (US\$ Million)

Table 9 Global Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 10 Global Flax Seeds Market Value, By Application, 2024, 2028 & 2032 (US\$ Million)

Table 11 Global Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 12 Global Flax Seeds Market Value, By Distribution Channel, 2024, 2028 & 2032 (US\$ Million)

Table 13 Global Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 14 Global Flax Seeds Market Value, By Region, 2024, 2028 & 2032 (US\$ Million)

Table 15 Global Flax Seeds Market Value, By Region, 2023-2032 (US\$ Million)

Table 16 North America Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 17 North America Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 18 North America Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 19 North America Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 20 North America Flax Seeds Market Value, By Country, 2023-2032 (US\$ Million)

Table 21 Asia-Pacific Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 22 Asia-Pacific Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 23 Asia-Pacific Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 24 Asia-Pacific Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 25 Asia-Pacific Flax Seeds Market Value, By Country, 2023-2032 (US\$ Million)

Table 26 Europe Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 27 Europe Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 28 Europe Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 29 Europe Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 30 Europe Flax Seeds Market Value, By Country, 2023-2032 (US\$ Million)

Table 31 South America Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 32 South America Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 33 South America Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 34 South America Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 35 South America Flax Seeds Market Value, By Country, 2023-2032 (US\$ Million)

Table 36 Middle East and Africa Flax Seeds Market Value, By Type, 2023-2032 (US\$ Million)

Table 37 Middle East and Africa Flax Seeds Market Value, By Form, 2023-2032 (US\$ Million)

Table 38 Middle East and Africa Flax Seeds Market Value, By Application, 2023-2032 (US\$ Million)

Table 39 Middle East and Africa Flax Seeds Market Value, By Distribution Channel, 2023-2032 (US\$ Million)

Table 40 Middle East and Africa Flax Seeds Market Value, By Country, 2023-2032 (US\$ Million)

Table 41 Archer Daniels Midland: Overview

Table 42 Archer Daniels Midland: Product Portfolio

Table 43 Archer Daniels Midland: Key Developments

Table 44 Cargill Incorporated: Overview

Table 45 Cargill Incorporated: Product Portfolio

Table 46 Cargill Incorporated: Key Developments

Table 47 CanMar Foods Ltd.: Overview

Table 48 CanMar Foods Ltd.: Product Portfolio

Table 49 CanMar Foods Ltd.: Key Developments

Table 50 Simosis International: Overview

Table 51 Simosis International: Product Portfolio

Table 52 Simosis International: Key Developments

Table 53 SHYAM INDUSTRIES: Overview

Table 54 SHYAM INDUSTRIES: Product Portfolio

Table 55 SHYAM INDUSTRIES: Key Developments

Table 56 AG Organica : Overview

Table 57 AG Organica : Product Portfolio
Table 58 AG Organica : Key Developments
Table 59 Flax Farm Ltd: Overview
Table 60 Flax Farm Ltd: Product Portfolio
Table 61 Flax Farm Ltd: Key Developments
Table 62 Nature's Way Brands: Overview
Table 63 Nature's Way Brands: Product Portfolio
Table 64 Nature's Way Brands: Key Developments
Table 65 The Scoular Company: Overview
Table 66 The Scoular Company: Product Portfolio
Table 67 The Scoular Company: Key Developments
Table 68 Linwoods Health Foods: Overview
Table 69 Linwoods Health Foods: Product Portfolio
Table 70 Linwoods Health Foods: Key Developments

I would like to order

Product name: Global Flax Seeds Market - 2025 -2032

Product link: <https://marketpublishers.com/r/G8A725EDFF62EN.html>

Price: US\$ 4,350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8A725EDFF62EN.html>