

Global Disposable Endoscopes Market - 2025 -2033

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Abstracts

Disposable Endoscopes Market Size and Growth

The global disposable endoscopes market size reached US\$ 2.35 billion in 2023, with a rise of US\$ 2.70 billion in 2024, and is expected to reach US\$ 8.94 billion by 2033, growing at a CAGR of 14.4% during the forecast period 2025-2033. The market is expected to witness strong growth due to the increasing adoption of disposable endoscopic devices to reduce cross-contamination risks and improve cost-efficiency in clinical settings.

Key Market Trends & Insights

North America accounted for 38.6% of the global disposable endoscopes market in 2024 and is expected to maintain a significant share over the forecast period.

Asia Pacific is expected to emerge as the fastest-growing region, driven by increased healthcare investments and rising awareness about infection control.

By Product Type, the gastrointestinal endoscopes segment held the largest market share in 2023, owing to the rising prevalence of GI disorders and demand for minimally invasive diagnostic tools.

By Application, diagnostic procedures dominated the market due to higher utilization of disposable endoscopes in routine examinations and screenings.

Market Size & Forecast

2024 Market Size: USD 2.70 Billion

2033 Projected Market Size: USD 8.94 Billion

CAGR (2025–2033): 14.4%

North America: Largest market in 2024

Asia Pacific: Fastest-growing market

Market Dynamics: Drivers & Restraints

Driver: Regulatory Support & Guidelines Favoring Disposable Devices

Regulatory support and evolving guidelines are expected to be a significant driver for the disposable endoscopes market, as global health authorities increasingly emphasize infection prevention and patient safety. Agencies like the FDA, CDC, and European Centre for Disease Prevention and Control (ECDC) have raised concerns over persistent contamination risks associated with reusable endoscopes, even after high-level disinfection. The FDA has recommended using duodenoscopes with disposable components or fully disposable models to minimize infection transmission. Such endorsements have legitimized the clinical value of disposable scopes and accelerated their adoption across hospitals, especially in critical care and immunocompromised patient settings.

As regulatory bodies continue tightening sterilization protocols and mandating traceability, healthcare facilities increasingly view disposable devices as a compliance-friendly, cost-predictable, and low-risk alternative, fueling sustained market growth.

Restraint: High Costs Compared to Reusable Scopes

High costs compared to reusable scopes can significantly hinder the growth of the market, particularly in cost-sensitive healthcare systems. While disposable devices offer clear benefits in terms of infection control and convenience, their higher per-procedure cost can be a barrier to widespread adoption.

Market Segmentation Analysis

The disposable endoscopes market is segmented based on product type, application,

end-user, and region.

Product Type—The gastrointestinal endoscopes segment is estimated to have 42.8% of the disposable endoscopes market share.

The gastrointestinal (GI) endoscopes segment is expected to dominate the market due to the high volume of GI procedures performed globally and the significant infection control risks associated with traditional reusable scopes. Conditions like colorectal cancer, gastric ulcers, GERD, and inflammatory bowel disease drive millions of endoscopic procedures annually. Traditionally, these have relied on reusable endoscopes, which require complex and time-consuming reprocessing.

Regulatory bodies such as the FDA have highlighted duodenoscopes in particular as high-risk for infection transmission, recommending the adoption of devices with disposable components or entirely disposable models. Moreover, with the growing elderly population, increased screening programs, and the expansion of ambulatory surgical centers (ASCs) that favor low-maintenance devices, demand for disposable GI scopes is accelerating. The segment is also benefiting from technological advancements, such as high-definition disposable gastroscopes and colonoscopes, which now offer comparable imaging quality to reusable models. Collectively, these factors position the GI segment as the dominant force in the disposable endoscopes market.

Application—The diagnostic procedures segment is estimated to have 44.7% of the disposable endoscopes market share

Diagnostic procedures are expected to hold a significant position in the market due to their high frequency, lower procedural complexity, and increasing demand for safe, efficient, and cost-effective tools. These procedures are often performed in outpatient settings, emergency departments, and ICUs, where rapid turnaround and infection control are critical. Disposable endoscopes are ideal for diagnostics as they eliminate the need for sterilization, reduce the risk of cross-contamination, and streamline workflow.

Market Geographical Share

The North America disposable endoscopes market was valued at 38.6% market share in 2024

North America is expected to hold a dominant position in the market due to a combination of strong regulatory support, high healthcare spending, and a well-established infrastructure for advanced medical technologies. The region, particularly the United States, has been at the forefront of adopting disposable endoscopy solutions, driven by heightened awareness of hospital-acquired infections (HAIs) and growing emphasis on infection prevention protocols. The FDA's active recommendations for the use of disposable scopes have accelerated market adoption.

In addition, the presence of major players such as Boston Scientific, Olympus Corporation, Cook, and Teleflex Incorporated, along with a high volume of gastrointestinal, pulmonary, and urological procedures, ensures consistent demand. The region also benefits from favorable reimbursement policies, strong investment in R&D, and the rapid expansion of ambulatory surgical centers (ASCs), which prefer disposable devices due to lower upfront costs and operational simplicity. These factors collectively position North America as the largest and most mature market for disposable endoscopes globally.

Market Major Players

The major players in the disposable endoscopes market include Medtronic, Boston Scientific Corporation, KARL STORZ, FUJIFILM Corporation, Olympus Corporation, Cook, Teleflex Incorporated, PENTAX Medical, among others.

The report delivers a detailed analysis with 73 key tables, more than 76 visually impactful figures, and 195 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Product Type
- 2.4. Snippet by Application
- 2.5. Snippet by End-User
- 2.6. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Regulatory Support & Guidelines Favoring Disposable Devices
 - 3.1.1.2. Technological Advancements in Imaging & Miniaturization
 - 3.1.2. Restraints
 - 3.1.2.1. Higher Per-Unit Cost Compared to Reusable Scopes
 - 3.1.2.2. Environmental Concerns and Waste Management
 - 3.1.3. Opportunity
 - 3.1.3.1. Expansion into Emerging Markets with Growing Healthcare Infrastructure
 - 3.1.3.2. Expansion into New Specialties and Use-Cases
 - 3.1.4. Impact Analysis

4. GLOBAL DISPOSABLE ENDOSCOPES MARKET: STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established leaders with largest largest-selling Brand
 - 4.1.3. Market leaders with established products & Services
- 4.2. Latest Developments and Breakthroughs

4.3. Regulatory and Reimbursement Landscape

4.3.1. North America

4.3.2. Europe

4.3.3. Asia Pacific

4.3.4. South America

4.3.5. Middle East & Africa

4.4. Porter's Five Force Analysis

4.5. Supply Chain Analysis

4.6. Patent Analysis

4.7. SWOT Analysis

4.8. Unmet Needs and Gaps

4.9. Recommended Strategies for Market Entry and Expansion

4.10. Pricing Analysis and Price Dynamics

5. GLOBAL DISPOSABLE ENDOSCOPES MARKET: BY PRODUCT TYPE

5.1. Introduction

5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

5.1.2. Market Attractiveness Index, By Product Type

5.2. Gastrointestinal Endoscopes*

5.2.1. Introduction

5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

5.3. Bronchoscopes

5.4. ENT Endoscopes

5.5. Gynecological Endoscopes

5.6. Others

6. GLOBAL DISPOSABLE ENDOSCOPES MARKET: BY APPLICATION

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

6.1.2. Market Attractiveness Index, By Application

6.2. Diagnostic Procedures*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

6.3. Therapeutic Procedures

6.4. Others

7. GLOBAL DISPOSABLE ENDOSCOPES MARKET: BY END-USER

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

7.1.2. Market Attractiveness Index, By End-User

7.2. Hospitals*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Ambulatory Surgical Centers (ASCs)

7.4. Clinics and Diagnostic Centers

8. GLOBAL DISPOSABLE ENDOSCOPES MARKET REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

8.1.2. Market Attractiveness Index, By Region

8.2. North America

8.2.1. Introduction

8.2.2. Key Region-Specific Dynamics

8.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.2.6.1. U.S.

8.2.6.2. Canada

8.2.6.3. Mexico

8.3. Europe

8.3.1. Introduction

8.3.2. Key Region-Specific Dynamics

8.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.3.6.1. Germany

8.3.6.2. U.K.

8.3.6.3. France

8.3.6.4. Spain

8.3.6.5. Italy

8.3.6.6. Rest of Europe

8.4. South America

8.4.1. Introduction

8.4.2. Key Region-Specific Dynamics

8.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.4.6.1. Brazil

8.4.6.2. Argentina

8.4.6.3. Rest of South America

8.5. Asia-Pacific

8.5.1. Introduction

8.5.2. Key Region-Specific Dynamics

8.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.5.6.1. China

8.5.6.2. India

8.5.6.3. Japan

8.5.6.4. South Korea

8.5.6.5. Rest of Asia-Pacific

8.6. Middle East and Africa

8.6.1. Introduction

8.6.2. Key Region-Specific Dynamics

8.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Product Type

8.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

9.1. Competitive Overview and Key Market Players

9.2. Market Share Analysis and Positioning Matrix

9.3. Strategic Partnerships, Mergers & Acquisitions

9.4. Key Developments in Product Portfolios and Innovations

9.5. Company Benchmarking

10. COMPANY PROFILES

- 10.1. Medtronic*
 - 10.1.1. Company Overview
 - 10.1.2. Product Portfolio
 - 10.1.2.1. Product Description
 - 10.1.2.2. Product Key Performance Indicators (KPIs)
 - 10.1.2.3. Historic and Forecasted Product Sales
 - 10.1.2.4. Product Sales Volume
 - 10.1.3. Financial Overview
 - 10.1.3.1. Company Revenue
 - 10.1.3.2. Geographical Revenue Shares
 - 10.1.3.3. Revenue Forecasts
 - 10.1.4. Key Developments
 - 10.1.4.1. Mergers & Acquisitions
 - 10.1.4.2. Key Product Development Activities
 - 10.1.4.3. Regulatory Approvals, etc.
 - 10.1.4.4. SWOT Analysis
- 10.2. Boston Scientific Corporation
- 10.3. KARL STORZ
- 10.4. FUJIFILM Corporation
- 10.5. Olympus Corporation
- 10.6. Cook
- 10.7. Teleflex Incorporated
- 10.8. PENTAX Medical (LIST NOT EXHAUSTIVE)

11. ASSUMPTIONS AND RESEARCH METHODOLOGY

- 11.1. Data Collection Methods
- 11.2. Data Triangulation
- 11.3. Forecasting Techniques
- 11.4. Data Verification and Validation

12. APPENDIX

- 12.1. About Us and Services
- 12.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Disposable Endoscopes Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Disposable Endoscopes Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Disposable Endoscopes Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Disposable Endoscopes Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Disposable Endoscopes Market Value, By Product Type, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Disposable Endoscopes Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 7 Global Disposable Endoscopes Market Value, By Application, 2025, 2029 & 2033 (US\$ Billion)

Table 8 Global Disposable Endoscopes Market Value, By Application, 2022-2033 (US\$ Billion)

Table 9 Global Disposable Endoscopes Market Value, By End-User, 2025, 2029 & 2033 (US\$ Billion)

Table 10 Global Disposable Endoscopes Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 11 Global Disposable Endoscopes Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 12 Global Disposable Endoscopes Market Value, By Region, 2022-2033 (US\$ Billion)

Table 13 North America Disposable Endoscopes Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 14 North America Disposable Endoscopes Market Value, By Application, 2022-2033 (US\$ Billion)

Table 15 North America Disposable Endoscopes Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 16 North America Disposable Endoscopes Market Value, By Country, 2022-2033 (US\$ Billion)

Table 17 Asia-Pacific Disposable Endoscopes Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 18 Asia-Pacific Disposable Endoscopes Market Value, By Application, 2022-2033

(US\$ Billion)

Table 19 Asia-Pacific Disposable Endoscopes Market Value, By End-User, 2022-2033

(US\$ Billion)

Table 20 Asia-Pacific Disposable Endoscopes Market Value, By Country, 2022-2033

(US\$ Billion)

Table 21 Europe Disposable Endoscopes Market Value, By Product Type, 2022-2033

(US\$ Billion)

Table 22 Europe Disposable Endoscopes Market Value, By Application, 2022-2033

(US\$ Billion)

Table 23 Europe Disposable Endoscopes Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 24 Europe Disposable Endoscopes Market Value, By Country, 2022-2033 (US\$ Billion)

Table 25 South America Disposable Endoscopes Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 26 South America Disposable Endoscopes Market Value, By Application, 2022-2033 (US\$ Billion)

Table 27 South America Disposable Endoscopes Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 28 South America Disposable Endoscopes Market Value, By Country, 2022-2033 (US\$ Billion)

Table 29 Middle East and Africa Disposable Endoscopes Market Value, By Product Type, 2022-2033 (US\$ Billion)

Table 30 Middle East and Africa Disposable Endoscopes Market Value, By Application, 2022-2033 (US\$ Billion)

Table 31 Middle East and Africa Disposable Endoscopes Market Value, By End-User, 2022-2033 (US\$ Billion)

Table 32 Middle East and Africa Disposable Endoscopes Market Value, By Country, 2022-2033 (US\$ Billion)

Table 33 Medtronic: Overview

Table 34 Medtronic: Product Portfolio

Table 35 Medtronic: Key Developments

Table 36 Boston Scientific Corporation: Overview

Table 37 Boston Scientific Corporation: Product Portfolio

Table 38 Boston Scientific Corporation: Key Developments

Table 39 KARL STORZ: Overview

Table 40 KARL STORZ: Product Portfolio

Table 41 KARL STORZ: Key Developments

Table 42 FUJIFILM Corporation: Overview

Table 43 FUJIFILM Corporation: Product Portfolio
Table 44 FUJIFILM Corporation: Key Developments
Table 45 Olympus Corporation: Overview
Table 46 Olympus Corporation: Product Portfolio
Table 47 Olympus Corporation: Key Developments
Table 48 Cook: Overview
Table 49 Cook: Product Portfolio
Table 50 Cook: Key Developments
Table 51 Teleflex Incorporated: Overview
Table 52 Teleflex Incorporated: Product Portfolio
Table 53 Teleflex Incorporated: Key Developments
Table 54 PENTAX Medical: Overview
Table 55 PENTAX Medical: Product Portfolio
Table 56 PENTAX Medical: Key Developments

List Of Figures

LIST OF FIGURES

Figure 1 Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 2 Global Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 3 Global Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 4 Global Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 5 Global Disposable Endoscopes Market Share, By Region, 2024 & 2033 (%)

Figure 6 Global Disposable Endoscopes Market Y-o-Y Growth, By Product Type, 2023-2033 (%)

Figure 7 Gastrointestinal Endoscopes Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 8 Bronchoscopes Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 9 ENT Endoscopes Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 10 Gynecological Endoscopes Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 11 Others Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 12 Global Disposable Endoscopes Market Y-o-Y Growth, By Application, 2023-2033 (%)

Figure 13 Diagnostic Procedures Application in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 14 Therapeutic Procedures Application in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 15 Others Application in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 16 Global Disposable Endoscopes Market Y-o-Y Growth, By End-User, 2023-2033 (%)

Figure 17 Hospitals End-User in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 18 Ambulatory Surgical Centers (ASCs) End-User in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 19 Clinics and Diagnostic Centers End-User in Global Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 20 Global Disposable Endoscopes Market Y-o-Y Growth, By Region, 2023-2033

(%)

Figure 21 North America Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 22 North America Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 23 North America Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 24 North America Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 25 North America Disposable Endoscopes Market Share, By Country, 2024 & 2033 (%)

Figure 26 Asia-Pacific Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 27 Asia-Pacific Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 28 Asia-Pacific Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 29 Asia-Pacific Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 30 Asia-Pacific Disposable Endoscopes Market Share, By Country, 2024 & 2033 (%)

Figure 31 Europe Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 32 Europe Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 33 Europe Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 34 Europe Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 35 Europe Disposable Endoscopes Market Share, By Country, 2024 & 2033 (%)

Figure 36 South America Disposable Endoscopes Market Value, 2022-2033 (US\$ Billion)

Figure 37 South America Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 38 South America Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 39 South America Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 40 South America Disposable Endoscopes Market Share, By Country, 2024 & 2033 (%)

Figure 41 Middle East and Africa Disposable Endoscopes Market Value, 2022-2033

(US\$ Billion)

Figure 42 Middle East and Africa Disposable Endoscopes Market Share, By Product Type, 2024 & 2033 (%)

Figure 43 Middle East and Africa Disposable Endoscopes Market Share, By Application, 2024 & 2033 (%)

Figure 44 Middle East and Africa Disposable Endoscopes Market Share, By End-User, 2024 & 2033 (%)

Figure 45 Medtronic: Financials

Figure 46 Boston Scientific Corporation: Financials

Figure 47 KARL STORZ: Financials

Figure 48 FUJIFILM Corporation: Financials

Figure 49 Olympus Corporation: Financials

Figure 50 Cook: Financials

Figure 51 Teleflex Incorporated: Financials

Figure 52 PENTAX Medical: Financials

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