

Global Dental Equipment Market - 2025 -2033

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Abstracts

Dental Equipment Market Size

The Global Dental Equipment Market reached US\$ 6.8 billion in 2024 and is expected to reach US\$ 12.4 billion by 2033, growing at a CAGR of 7.0% during the forecast period 2025-2033, according to DataM Intelligence report.

Dental equipment refers to a wide range of devices and instruments specifically designed to aid in the prevention, diagnosis, treatment and management of dental conditions and oral health. These tools are used by dental professionals to provide high-quality care to patients, ensuring effective treatments and promoting oral hygiene. Dental equipment includes both diagnostic and therapeutic instruments that help in performing dental procedures, maintaining oral health and improving the overall dental experience for patients. Dental equipment facilitates various dental procedures, from simple checkups to complex surgeries, all aimed at maintaining or improving oral health.

The global dental equipment market is experiencing significant growth, driven by factors such as technological advancements, an aging population and increased awareness of oral health. According to the National Institute of Health, from January 1 through August 31 in 2019 and 2020, globally, 269 million dental procedures were performed. Additionally, an estimated 514 million children experience primary (baby) tooth cavities. These rising dental procedures increase the demand for dental equipment market.

Market Dynamics: Drivers & Restraints

Rising prevalence of dental disorders

The rising prevalence of dental disorders is significantly driving the growth of the dental equipment market and is expected to drive the market over the forecast period.

According to the World Health Organization (WHO), dental caries (cavities) are one of the most common chronic diseases worldwide, globally, an estimated 2 billion people suffer from caries of permanent teeth and 514 million children suffer from caries of primary teeth. The demand for diagnostic tools like dental radiography and treatment equipment like dental handpieces and lasers is rising to address this issue.

The global rise in periodontal diseases (gum diseases) is another factor driving the market. The Centers for Disease Control and Prevention (CDC), reports that nearly 47% of adults over the age of 30 in the U.S. have some form of periodontal disease. This encourages greater usage of dental instruments for periodontal treatments, such as ultrasonic scalers, which are vital for treating gum infections.

With an aging global population, the need for dental care increases. Older individuals are more prone to dental conditions like tooth loss, gum diseases, and dry mouth. The demand for prosthetics like dentures, crowns, and bridges, which require specialized equipment for production, is growing rapidly. The aging demographic is thus a crucial factor pushing the market for restorative dental equipment.

High cost of dental equipment

The high cost of dental equipment is a significant factor hampering the growth of the dental equipment market. Expensive dental equipment can create barriers for both dental practitioners and patients, limiting access to advanced dental care.

Many small or independent dental clinics struggle to afford advanced equipment like digital imaging systems, laser devices, and CAD/CAM systems due to their high upfront costs. For instance, the cost of a basic dental chair can range from USD 3,000 to USD 10,000, while advanced equipment like 3D dental imaging systems can cost upwards of USD 100,000. Additionally, according to the ROSON, the average dentist's office spends about \$100,000 per year on equipment. As a result, these practices may rely on outdated equipment, which limits their ability to provide advanced treatments, reducing overall market expansion.

The cost of maintenance, repairs and the need for specialized training to operate complex dental technologies add additional financial burdens. Smaller practices may find it difficult to keep up with maintenance schedules or to invest in staff training on new technologies. This leads to a reliance on older, less efficient equipment, which can limit patient care quality and reduce the demand for newer dental technologies.

Market Segment Analysis

The global dental equipment market is segmented based on product type, end-user and region.

Product Type:

The dental systems and parts segment is expected to dominate the dental equipment market share

Dental systems and parts, including CAD/CAM systems, electrosurgical equipment, cast machines and others are among the dominant segments in the dental equipment market due to their essential role in enhancing the accuracy, efficiency, and effectiveness of dental treatments. These systems are driving significant market growth and shaping the future of dental care.

CAD/CAM (Computer-Aided Design and Computer-Aided Manufacturing) systems are used to design and fabricate dental restorations, including crowns, bridges, and veneers, with high precision. These systems reduce the time required for restorations, improve accuracy, and offer better patient outcomes. Leading brands like Sirona and Planmeca have integrated CAD/CAM technologies into their dental solutions, revolutionizing the production of customized restorations and reducing the need for multiple patient visits.

For instance, in March 2023, Planmeca offers all the tools for a fully integrated and digital workflow, from dental units and imaging devices to CAD/CAM and software solutions. At IDS 2023, Planmeca introduced new products in all of these main product categories, both expanding and complementing the company's existing portfolio of advanced digital dental equipment. Packed with intelligent features and sophisticated design details, the latest Planmeca innovations allow dental professionals to optimize their daily work and fully concentrate on their patients.

Cast machines are crucial in creating precise molds for dental restorations. These devices are used for producing accurate impressions of teeth and gums, which are essential for designing crowns, bridges, and implants. For instance, 3M and Ivoclar Vivadent offer high-performance casting equipment, enhancing the precision of dental restorations and meeting the increasing demand for custom dental solutions.

Market Geographical Share

North America is expected to hold a significant position in the dental equipment market share

North America is home to some of the most advanced dental technologies, including CAD/CAM systems, dental lasers, 3D imaging and robotic dental surgeries. The adoption of digital dentistry, including 3D printing and virtual reality, has been widespread in the United States and Canada, driving demand for sophisticated dental equipment.

For instance, in October 2024, Pearl announced Calibrate, the first AI-powered clinical calibration and training tool for providers, educators, and payors. The multi-purpose tool will help a broad range of users to hone their dental x-ray evaluation skills and overcome the inconsistency endemic to diagnostic radiology in dentistry. Both the University of California—Los Angeles as well as the University of the Pacific, Arthur A. Dugoni School of Dentistry, have received American Dental Education Association (ADEA) grants to use Calibrate in their research, which will culminate in Q2 2025.

North America is home to several of the world's leading dental equipment manufacturers, such as Dentsply Sirona, Henry Schein, A-dec Inc. and Planmeca. These companies drive the innovation and adoption of new technologies, contributing to the region's dominance in the dental equipment market.

For instance, in June 2023, A-dec announced a breakthrough in dental equipment with the launch of its first-ever digitally connected delivery systems: the A-dec 500 Pro and A-dec 300 Pro platforms. The A-dec 500 Pro delivery comes fully enabled with A-dec+, adding the A-dec+ Gateway enables A-dec+ on the 300 Pro delivery. Both deliveries also feature new user interfaces to support the A-dec+ platform, the Dynamic Screen 7 touchscreen (A-dec 500 Pro) and the Control Pad 5i (A-dec 300 Pro). All new 311, 411, and 511 chairs, in addition to the A-dec 500 assistant's line, will be fully A-dec+ compatible, accepting software updates while offering the benefits of a connected platform.

Additionally, in September 2024, DENTALEZ launched its latest innovation, the Forest 6400 dental chair, expanding the renowned Forest line of customizable, high-quality dental equipment. This new addition is not just another dental chair; it's a significant leap forward in the field, offering unique features designed to enhance both patient comfort and practitioner well-being.

Asia-Pacific is growing at the fastest pace in the Dental Equipment market

The increasing awareness of dental hygiene and the importance of regular dental check-ups are driving the demand for dental care in the Asia-Pacific region, especially in countries like China, India and Japan. As more people in countries like China, India, and Japan seek preventive and corrective dental treatments, there is a rising demand for modern dental equipment. For instance, according to the World Health Organization, over 95% of adults in India have dental caries, and over 50% of adults have periodontal disease.

As cosmetic dentistry becomes more popular in APAC countries, particularly in South Korea, Japan and China, there is an increased demand for advanced dental technologies. Procedures like teeth whitening, dental implants, veneers and orthodontics are growing in popularity, pushing the demand for high-end dental equipment such as CAD/CAM systems and 3D imaging devices.

For instance, in September 2023, Boston Micro Fabrication (BMF), a leader in advanced 3D-manufacturing solutions, announced that it is entering the dental market with the launch of UltraThineer, the thinnest cosmetic dental veneers to date. Developed in collaboration with Peking University in Beijing in China, the 3D-printed veneers are three times thinner than traditional veneers, require less preparation by dental professionals and help to preserve tooth enamel.

Competitive Landscape

The major global players in the dental equipment market include Henry Schein, Inc., Dentsply Sirona, Institut Straumann AG, 3M, A-dec Inc., BIOLASE, Inc., Metroorthodontics, GC Corporation, Planmeca Oy, TonDentalEquipments and among others.

Why Purchase the Report?

Pipeline & Innovations: Reviews ongoing clinical trials, product pipelines, and forecasts upcoming advancements in medical devices and pharmaceuticals.

Product Performance & Market Positioning: Analyzes product performance, market positioning, and growth potential to optimize strategies.

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The global dental equipment market report delivers a detailed analysis with 54 key tables, more than 46 visually impactful figures, and 169 pages of expert insights, providing a complete view of the market landscape.

Target Audience 2024

Manufacturers: Pharmaceutical, Medical Device, Biotech Companies, Contract Manufacturers, Distributors, Hospitals.

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Consulting & Advisory: Healthcare Consultants, Industry Associations, Analysts.

Supply Chain: Distribution and Supply Chain Managers.

Consumers & Advocacy: Patients, Advocacy Groups, Insurance Companies.

Academic & Research: Academic Institutions.

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