

Global Dental Crowns and Bridges Market - 2025 -2033

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Abstracts

Dental Crowns and Bridges Market Size

Dental Crowns and Bridges Market size was valued at USD 3,840.30 million in 2021 and is estimated to reach a compound annual growth rate (CAGR) of 7.30% over the forecast period 2024-2031.

Dental Crowns and Bridges usage in dental restoration is on the rise. Demand from Hospitals, Clinics, and Dental Laboratories in North America is booming. The competitive rivalry intensifies with Nobel Biocare Services, Heraeus Holding, Wieland Dental and others operating in the market.

Dental crowns and bridges are the fixed prosthetic devices used for dental restoration that are cemented onto existing teeth or implants by a dentist or prosthodontist. They help to improve the strength and overall appearance of the tooth.

Dental Crowns and Bridges Market Dynamics

The dental crowns and bridges market growth is driven by the increasing incidence of tooth decay and periodontal diseases, rise in adoption of advanced dentistry technologies in developed countries, surge in edentulous population, high incidence of oral diseases, and growing in preference for cosmetic surgeries.

Increasing incidence of tooth decay and periodontal diseases, is expected to drive the global dental crowns and bridges market growth

Dental caries is considered a major burden and can affect people throughout their lives, causing discomfort, disfigurement, and pain. Hence, it requires immediate medical attention. The World Health Organization stated that approximately 3.9 billion people

were affected in 2018 by oral diseases worldwide. These are mainly occurring because of poor oral hygiene and rising consumption of alcohol, tobacco, sugar, and practicing an unhealthy diet.

Rise in adoption of advanced dentistry technologies, is expected to drive the global dental crowns and bridges market growth

CAD/CAM (computer-aided-design and computer-aided-manufacturing) technology are used in dentistry. It allows the delivery of well-fitting, aesthetic, and durable prosthetics for the patient. CAD/CAM complements earlier technologies used for these purposes by any combination of increasing the speed of design and creation, increasing the convenience or simplicity of the design, creation, and insertion processes, and making possible restorations. For instance, Zimmer-Biomet, supply CAD software that can be easily integrated in the laboratory, and helps in anatomically reducing the frameworks to be constructed.

Lack of reimbursement for dental crowns and bridges is likely to restrict the market growth

The cost associated with dental procedures is increasing exponentially. In developed regions, dental crowns and bridges are treated as cosmetic products by most insurance companies. Hence, they provide minimal or no reimbursements for dental crowns and bridges. As a result, patients have to bear the major portion of the cost out of their pocket for these procedures.

COVID-19 Impact Analysis on Market

The coronavirus (COVID-19 outbreak and lockdowns in various countries worldwide has impacted businesses' economic status in all sectors. Private healthcare is one such sector, which has been impacted significantly by the COVID-19 pandemic. Moreover, the coronavirus pandemic has hampered the development, production, and supply of drugs and other healthcare products and affected various healthcare businesses' growth.

As a result, the impact of the COVID-19 pandemic is also expected to decrease the growth of the market.

Dental Crowns and Bridges Market Segments

The crowns segment is expected to hold largest share in this market segment

A crown is basically a cap for a damaged tooth. It is made from a variety of materials, including metal or porcelain. This segment is expected to grow at the fastest CAGR during the forecast period. It is driven by an increase in the prevalence of dental caries in permanent tooth resulting in tooth loss and use of advanced technologies such as CAD/CAM to produce dental crowns. For instance, according to the National center for health statistics, application of a single crown is the most commonly performed restorative procedure in cosmetic dentistry. Approximately 2.3 million implant supported crown are made annually in the U.S alone.

The ceramic segment is expected to hold largest share in this market segment

Ceramics, also known as porcelain, is anticipated to continue this preponderance over the forecast period. Since ceramics is an amorphous solid, it can be customized to match the necessities of the patients. Moreover, ceramics is a well-studied alternative to other metals and has similar aesthetic appearance that of the original tooth. In addition, ceramic is tough, solid and offers an attractive lucent finish to dental crowns and bridges for a rational appearance.

The dental hospitals and clinics segment is expected to hold largest share in this market segment

Most of the patients receive medical procedures, majorly in hospitals and clinics. Dental crowns and bridges are fitted by dentists in dental hospitals and clinics, making segment dominant. Moreover, the medical reimbursement claiming can be done more easily from the hospitals, if any. The emergence of digital scanners and CAD/CAM procedures are done in hospitals.

Dental Crowns and Bridges Market Geographical Shares

North America region holds the largest market share of global dental crown and bridges market

Favorable reimbursement policies in the U.S. and Canada and rising awareness regarding the same have increasingly supported the dental crown and bridges market in North America, making the region one of the major markets during the forecast period. The American Dental Association (ADA) strongly supports direct reimbursement and has proven to be one of the most cost-effective ways of providing a dental plan for

employees. The plan allows employees to choose the dentist of their liking and need without compromising the quality of service or treatment.

Dental Crowns and Bridges Companies and Competitive Landscape

The global dental crowns and bridges market is highly competitive with the presence of local as well as global companies. Some of the key players which are contributing to the growth of the market include Sirona Dental Systems, Nobel Biocare Services, Cynovad, 3M, MIS Crowns and bridges Technologies, OSSTEM IMPLANT, Heraeus Holding, Zimmer Biomet, Straumann, Wieland Dental, Shanghai Zhenyu Biological Technology Co., Ltd, Shanghai Hengfei Biological Technology Co., Ltd, Shanghai Minmin Biotechnology Co., Ltd. The major players are adopting several growth strategies such as product launches, acquisitions, and collaborations, which are contributing to the growth of the market globally. For instance, in September 2019, Zimmer Biomet announced a multinational distribution agreement with Align technology, Inc for the award-winning iTero Element family of intraoral scanners. This agreement allowed Zimmer Biomet to expand its global footprint in the fast-growing market of digital restorative dentistry solutions.

Key Companies to Watch

Dentsply Sirona

Overview: DENTSPLY International was founded as Dentists' Supply Company in 1899 in New York City and the company that became Sirona Dental Systems was founded in 1877 in Erlangen, Germany. Through the transformative merger in 2016, Dentsply Sirona has grown to become the world's largest manufacturer of professional dental products and technologies with approximately 16,000 employees, operations in more than 40 countries worldwide and a sales presence in more than 120 countries.

Product Portfolio: It is a global standard for dental manufacturing, technology development, digital treatment and clinical education. It is one of the leading vendors of prosthetic material solutions for dental professionals and owns some of the leading brands in fixed crown and bridge, focus on product leadership for fixed and removable loose material platform solutions Celtra Duo ceramic block. This unique tooth-colored Celtra Duo ceramic block provides a powerful solution to the dentists to offer chairside milled crown solutions to the patients.

Key Development: On June 4, 2021, Dentsply Sirona announced that it has acquired

substantially all of the assets of Propel Orthodontics, including the VPro device and the Fastrack Mobile App. This acquisition of the assets of Propel Orthodontics will open up significant opportunities for Dentsply Sirona to drive innovation in the field of clear aligner and orthodontic treatment.

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