

Global Dental Crown Market - 2025 -2033

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Abstracts

Dental Crown Market Size

The Global Dental Crown Market size reached US\$ 4.21 Billion in 2024 and is expected to reach US\$ 7.25 Billion by 2033, growing at a CAGR of 6.3% during the forecast period 2025-2033.

Dental Crown Market Overview

The dental crown market is poised for sustained growth over the next decade, underpinned by demographic shifts (aging populations), heightened aesthetic consciousness, and technological revolutions in digital dentistry. While North America currently dominates in terms of installed base and reimbursement frameworks, Asia-Pacific is emerging as the fastest-growing region, driven by rising incomes and expanding dental infrastructure.

Key players such as 3M, Ivoclar Vivadent, Dentsply Sirona, and Nobel Biocare continue to invest in R&D, particularly in advanced ceramic materials and chairside solutions, which will further accelerate market expansion. To capitalize on growth opportunities, stakeholders must address cost barriers, bolster workforce training in digital workflows, and navigate complex regulatory landscapes. Overall, the outlook for dental crowns, especially high-demand segments such as monolithic zirconia and digital chairside crowns, remains highly positive through 2033.

Dental Crown Market Dynamics: Drivers & Restraints

The rising prevalence of dental disorders is significantly driving the dental crown market growth

The rising prevalence of dental disorders, particularly dental caries and periodontal diseases, directly fuels demand for dental crowns, as these conditions often result in extensive tooth damage that cannot be adequately restored with simple fillings. For instance, according to the World Health Organization (WHO), globally, an estimated 2 billion people suffer from caries of permanent teeth, and 514 million children suffer from caries of primary teeth, once decay progresses beyond a critical threshold, crowns become necessary to restore tooth structure and function, especially when fillings fail to provide sufficient strength or protection.

Similarly, severe periodontal diseases affecting around 19 percent of the global adult population (over 1 billion cases) can lead to significant tooth structure loss or tooth mobility. In such cases, crowns (often placed on teeth with root canal treatment or on implant abutments) are used to rehabilitate damaged dentition.

Regionally, these burdens translate into growing crown volumes. In North America, especially in the United States, as decay or periodontal breakdown worsens, clinicians routinely place crowns to salvage heavily restored or endodontically treated teeth, driving market growth. For instance, the Centers for Disease Control and Prevention (CDC) reports that nearly 47% of adults over the age of 30 in the U.S. have some form of periodontal disease.

Thus, as the global burden of oral disease continues to climb, more patients require the structural reinforcement and esthetic restoration that dental crowns provide, making this segment one of the fastest-growing in restorative dentistry.

The high cost associated with dental crowns is hampering the growth of the market

High fabrication and material costs for dental crowns, ranging from approximately US\$ 500 to 3,000 per tooth, depending on whether they are ceramic (zirconia, porcelain) or PFM, create a substantial financial barrier for many patients, especially where insurance coverage is limited or absent. In developing regions, out-of-pocket expenses discourage patients from electing crown treatments. When costs are this high and reimbursement support is minimal, many patients opt for alternative, less expensive treatments, directly suppressing crown adoption and overall market growth

The price of dental crowns can vary widely, ranging from US\$ 500 to US\$ 3,000 per crown, depending on the material. Premium materials like zirconia and porcelain tend to be the most expensive. For instance, according to Ocean Breeze Prosthodontics, porcelain crowns and zirconia crowns prices range from \$800 to \$3,000, porcelain-

fused-to-metal prices range from \$500 to \$1,500, and gold crowns prices range from \$600 to \$2,500.

Dental Crown Market Segment Analysis

The global dental crown market is segmented based on virus type, material, end-user, and region.

The ceramic/porcelain from the material segment is expected to hold 32.14% of the market share in 2024 in the dental crown market

The ceramic/porcelain segment dominates the dental crown market primarily because these materials best replicate the natural translucency and coloration of teeth while offering high strength and biocompatibility. In 2024, ceramics accounted for the largest share of the global crowns market, owing to their ability to blend seamlessly with surrounding dentition and their minimal risk of allergic reactions.

Advances in digital workflows have further cemented ceramics' leading position. In February 2023, SprintRay Inc. launched a complete chairside "Ceramic Crown 3D Printing Ecosystem," enabling same-day, in-office fabrication of fully sintered ceramic crowns in under 45 minutes. Such innovations lower turnaround time and reduce lab dependence, making ceramic crowns especially attractive for anterior teeth, where aesthetics are critical.

Development of advanced ceramic/porcelain dental crowns by market players is further driving the growth of the segment. For instance, in March 2025, Cybermed Inc. launched REON Ceramic C&V (Crown and Veneer), a cutting-edge ceramic 3D printing material. This advanced material is specifically designed for final permanent prostheses, offering exceptional strength, biocompatibility, and aesthetic precision. The introduction of REON Ceramic C&V marks a pivotal advancement in digital dentistry, streamlining the transition to fully integrated 3D printing workflows for final restorations.

Dental Crown Market Geographical Analysis

North America is expected to dominate the global dental crown market with a 42.92% share in 2024

North America's strong position is underpinned by advanced healthcare infrastructure, high per-capita dental expenditure, and robust insurance reimbursement policies (e.g.,

the American Dental Association's support for direct reimbursement plans), which together lower patient out-of-pocket costs and boost uptake of crowns for both restorative and cosmetic purposes.

Moreover, North America, particularly the United States, has rapidly embraced digital dentistry technologies (CAD/CAM systems, intraoral scanners, and chairside milling units), enabling same-day restorations that enhance efficiency and patient satisfaction; this technological edge further cements the region's leadership among North America.

For instance, in May 2025, Glidewell launched Fusion with BruxZir Zirconia, a modernized bilayered restoration designed to mimic nature perfectly. Priced at just \$199 per unit, Fusion with BruxZir Zirconia is for dentists who desire the highest level of esthetics in their smile transformations. To create this new restorative solution, Glidewell uses proprietary manufacturing technology to fuse a milled wraparound zirconia veneer to a milled zirconia core, authentically replicating the dentin-enamel relationship of real teeth. Fusion with BruxZir Zirconia is the first crown in the CAD/CAM age that truly mimics natural dentition

Asia-Pacific is growing at the fastest pace in the dental crown market, holding 20.17% of the market share

With growing urbanization, there has been a rise in awareness about oral hygiene and the importance of dental care across the region. Government initiatives and increased public health campaigns about the importance of oral health are encouraging more people to seek dental care. For instance, the Indian Dental Association (IDA) drafted the National Oral Health Programme to address the burden of dental disease in an effective manner to bring about 'optimal oral health' for all. Networking for the optimal oral health of the nation contributes to leading a healthy and satisfying life.

Dental Crown Market Top Companies

Top companies in the dental crown market include Straumann Group, Dentsply Sirona, Nobel Biocare Services AG, Avinent Science and Technology, 3M, Glidewell, Illusion Dental Lab, DDS Lab, Ivoclar Vivadent, and Cheng Crowns, among others.

The global dental crown market report delivers a detailed analysis with 62 key tables, more than 54 visually impactful figures, and 178 pages of expert insights, providing a complete view of the market landscape.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

3. MARKET HIGHLIGHTS AND STRATEGIC TAKEAWAYS

- 3.1. Key Trends and Future Projections
- 3.2. Snippet by Type
- 3.3. Snippet by Material
- 3.4. Snippet by End-User
- 3.5. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Rising Prevalence of Dental Disorders
 - 4.1.1.2. Advancements in Dental Technology
 - 4.1.1.3. Surge in Dental Implant Procedures Requiring Crowns
 - 4.1.2. Restraints
 - 4.1.2.1. High Costs Associated with Dental Crowns
 - 4.1.2.2. Stringent Regulatory & Compliance Requirements
 - 4.1.2.3. Availability of Alternative Restorative Options
 - 4.1.3. Opportunity
 - 4.1.3.1. Expansion in Emerging Markets with Growing Dental Infrastructure
 - 4.1.3.2. Integration of Chairside CAD/CAM Solutions in Mid-Sized Practices
 - 4.1.4. Impact Analysis

5. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 5.1. Market Leaders and Pioneers
 - 5.1.1. Emerging Pioneers and Prominent Players
 - 5.1.2. Established Leaders with the Largest Marketing Brand

- 5.1.3. Market Leaders with Established Products
- 5.2. Latest Developments and Breakthroughs
- 5.3. Regulatory and Reimbursement Landscape
 - 5.3.1. North America
 - 5.3.2. Europe
 - 5.3.3. Asia Pacific
 - 5.3.4. South America
 - 5.3.5. Middle East & Africa
- 5.4. Porter's Five Forces Analysis
- 5.5. Supply Chain Analysis
- 5.6. Patent Analysis
- 5.7. SWOT Analysis
- 5.8. Unmet Needs and Gaps
- 5.9. Recommended Strategies for Market Entry and Expansion
- 5.10. Pricing Analysis and Price Dynamics

6. DENTAL CROWN MARKET, BY TYPE

- 6.1. Introduction
 - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 6.1.2. Market Attractiveness Index, By Type
- 6.2. Temporary Crowns*
 - 6.2.1. Introduction
 - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 6.3. Permanent Crowns

7. DENTAL CROWN MARKET, BY MATERIAL

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 7.1.2. Market Attractiveness Index, By Material
- 7.2. Ceramic/Porcelain*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Metal
- 7.4. Porcelain-Fused-to-Metal
- 7.5. Zirconia
- 7.6. Others

8. DENTAL CROWN MARKET, BY END-USER

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

8.1.2. Market Attractiveness Index, By End-User

8.2. Hospitals*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Dental Clinics

8.4. Dental Laboratories

8.5. Others

9. DENTAL CROWN MARKET, BY REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

9.1.1.1. Market Attractiveness Index, By Region

9.1.2. North America

9.1.2.1. Introduction

9.1.2.2. Key Region-Specific Dynamics

9.1.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

9.1.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

9.1.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.1.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.1.2.6.1. U.S.

9.1.2.6.2. Canada

9.1.2.6.3. Mexico

9.1.3. Europe

9.1.3.1. Introduction

9.1.3.2. Key Region-Specific Dynamics

9.1.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

9.1.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material

9.1.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

9.1.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.1.3.6.1. Germany

9.1.3.6.2. UK

9.1.3.6.3. France

9.1.3.6.4. Spain

- 9.1.3.6.5. Italy
- 9.1.3.6.6. Rest of Europe
- 9.1.4. Asia-Pacific
 - 9.1.4.1. Introduction
 - 9.1.4.2. Key Region-Specific Dynamics
 - 9.1.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 9.1.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 9.1.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 9.1.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.4.6.1. China
 - 9.1.4.6.2. India
 - 9.1.4.6.3. Japan
 - 9.1.4.6.4. South Korea
 - 9.1.4.6.5. Rest of Asia-Pacific
- 9.1.5. South America
 - 9.1.5.1. Introduction
 - 9.1.5.2. Key Region-Specific Dynamics
 - 9.1.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 9.1.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 9.1.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
 - 9.1.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.1.5.6.1. Brazil
 - 9.1.5.6.2. Argentina
 - 9.1.5.6.3. Rest of South America
- 9.1.6. Middle East and Africa
 - 9.1.6.1. Introduction
 - 9.1.6.2. Key Region-Specific Dynamics
 - 9.1.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 9.1.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Material
 - 9.1.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

- 10.1. Competitive Overview and Key Market Players
 - 10.1.1. Market Share Analysis and Positioning Matrix
 - 10.1.2. Strategic Partnerships, Mergers & Acquisitions
 - 10.1.3. Key Developments in Product Portfolios and Innovations
 - 10.1.4. Company Benchmarking

11. COMPANY PROFILES

- 11.1. Straumann Group*
 - 11.1.1. Company Overview
 - 11.1.2. Product Portfolio
 - 11.1.2.1. Product Description
 - 11.1.2.2. Product Key Performance Indicators (KPIs)
 - 11.1.3. Financial Overview
 - 11.1.4. Company Revenue
 - 11.1.4.1. Geographical Revenue Shares
 - 11.1.4.1.1. Revenue Forecasts
 - 11.1.4.2. Key Developments
 - 11.1.4.2.1. Mergers & Acquisitions
 - 11.1.4.2.2. Key Product Development Activities
 - 11.1.4.2.3. Regulatory Approvals, etc.
 - 11.1.4.3. SWOT Analysis
- 11.2. Dentsply Sirona
- 11.3. Nobel Biocare Services AG
- 11.4. Avinent Science and Technology
- 11.5. 3M
- 11.6. Glidewell
- 11.7. Illusion Dental Lab
- 11.8. DDS Lab
- 11.9. Ivoclar Vivadent
- 11.10. Cheng Crowns (LIST NOT EXHAUSTIVE)

12. ASSUMPTIONS AND RESEARCH METHODOLOGY

- 12.1. Data Collection Methods
- 12.2. Data Triangulation
- 12.3. Forecasting Techniques
- 12.4. Data Verification and Validation

13. APPENDIX

- 13.1. About Us and Services
- 13.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Dental Crowns Market Value, By Type, 2024, 2029 & 2033 (US\$ Million)

Table 2 Global Dental Crowns Market Value, By Material, 2024, 2029 & 2033 (US\$ Million)

Table 3 Global Dental Crowns Market Value, By End-User, 2024, 2029 & 2033 (US\$ Million)

Table 4 Global Dental Crowns Market Value, By Region, 2024, 2029 & 2033 (US\$ Million)

Table 5 Global Dental Crowns Market Value, By Type, 2024, 2029 & 2033 (US\$ Million)

Table 6 Global Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 7 Global Dental Crowns Market Value, By Material, 2024, 2029 & 2033 (US\$ Million)

Table 8 Global Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 9 Global Dental Crowns Market Value, By End-User, 2024, 2029 & 2033 (US\$ Million)

Table 10 Global Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 11 Global Dental Crowns Market Value, By Region, 2024, 2029 & 2033 (US\$ Million)

Table 12 Global Dental Crowns Market Value, By Region, 2024-2033 (US\$ Million)

Table 13 North America Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 14 North America Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 15 North America Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 16 North America Dental Crowns Market Value, By Country, 2024-2033 (US\$ Million)

Table 17 Asia-Pacific Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 18 Asia-Pacific Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 19 Asia-Pacific Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 20 Asia-Pacific Dental Crowns Market Value, By Country, 2024-2033 (US\$ Million)

Table 21 Europe Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 22 Europe Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 23 Europe Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 24 Europe Dental Crowns Market Value, By Country, 2024-2033 (US\$ Million)

Table 25 South America Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 26 South America Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 27 South America Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 28 South America Dental Crowns Market Value, By Country, 2024-2033 (US\$ Million)

Table 29 Middle East and Africa Dental Crowns Market Value, By Type, 2024-2033 (US\$ Million)

Table 30 Middle East and Africa Dental Crowns Market Value, By Material, 2024-2033 (US\$ Million)

Table 31 Middle East and Africa Dental Crowns Market Value, By End-User, 2024-2033 (US\$ Million)

Table 32 Middle East and Africa Dental Crowns Market Value, By Country, 2024-2033 (US\$ Million)

Table 33 Straumann Group: Overview

Table 34 Straumann Group: Product Portfolio

Table 35 Straumann Group: Key Developments

Table 36 Dentsply Sirona: Overview

Table 37 Dentsply Sirona: Product Portfolio

Table 38 Dentsply Sirona: Key Developments

Table 39 Nobel Biocare Services AG: Overview

Table 40 Nobel Biocare Services AG: Product Portfolio

Table 41 Nobel Biocare Services AG: Key Developments

Table 42 Avinent Science and Technology: Overview

Table 43 Avinent Science and Technology: Product Portfolio

Table 44 Avinent Science and Technology: Key Developments

Table 45 3M: Overview

Table 46 3M: Product Portfolio

Table 47 3M: Key Developments

Table 48 Glidewell: Overview

Table 49 Glidewell: Product Portfolio

Table 50 Glidewell: Key Developments

Table 51 Illusion Dental Lab: Overview

Table 52 Illusion Dental Lab: Product Portfolio

Table 53 Illusion Dental Lab: Key Developments

- Table 54 DDS Lab: Overview
- Table 55 DDS Lab: Product Portfolio
- Table 56 DDS Lab: Key Developments
- Table 57 Ivoclar Vivadent: Overview
- Table 58 Ivoclar Vivadent: Product Portfolio
- Table 59 Ivoclar Vivadent: Key Developments
- Table 60 Cheng Crowns: Overview
- Table 61 Cheng Crowns: Product Portfolio
- Table 62 Cheng Crowns: Key Developments

List Of Figures

LIST OF FIGURES

Figure 1 Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 2 Global Dental Crowns Market Share, By Type, 2024 & 2033 (%)

Figure 3 Global Dental Crowns Market Share, By Material, 2024 & 2033 (%)

Figure 4 Global Dental Crowns Market Share, By End-User, 2024 & 2033 (%)

Figure 5 Global Dental Crowns Market Share, By Region, 2024 & 2033 (%)

Figure 6 Global Dental Crowns Market Y-o-Y Growth, By Type, 2025-2033 (%)

Figure 7 Temporary Crowns Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 8 Permanent Crowns Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 9 Global Dental Crowns Market Y-o-Y Growth, By Material, 2025-2033 (%)

Figure 10 Ceramic/Porcelain Material in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 11 Metal Material in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 12 Porcelain-Fused-to-Metal Material in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 13 Zirconia Material in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 14 Others Material in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 15 Global Dental Crowns Market Y-o-Y Growth, By End-User, 2025-2033 (%)

Figure 16 Hospitals End-User in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 17 Dental Clinics End-User in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 18 Dental Laboratories End-User in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 19 Others End-User in Global Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 20 Global Dental Crowns Market Y-o-Y Growth, By Region, 2025-2033 (%)

Figure 21 North America Dental Crowns Market Value, 2024-2033 (US\$ Million)

Figure 22 North America Dental Crowns Market Share, By Type, 2024 & 2033 (%)

Figure 23 North America Dental Crowns Market Share, By Material, 2024 & 2033 (%)

Figure 24 North America Dental Crowns Market Share, By End-User, 2024 & 2033 (%)

Figure 25 North America Dental Crowns Market Share, By Country, 2024 & 2033 (%)

Figure 26 Asia-Pacific Dental Crowns Market Value, 2024-2033 (US\$ Million)

- Figure 27 Asia-Pacific Dental Crowns Market Share, By Type, 2024 & 2033 (%)
- Figure 28 Asia-Pacific Dental Crowns Market Share, By Material, 2024 & 2033 (%)
- Figure 29 Asia-Pacific Dental Crowns Market Share, By End-User, 2024 & 2033 (%)
- Figure 30 Asia-Pacific Dental Crowns Market Share, By Country, 2024 & 2033 (%)
- Figure 31 Europe Dental Crowns Market Value, 2024-2033 (US\$ Million)
- Figure 32 Europe Dental Crowns Market Share, By Type, 2024 & 2033 (%)
- Figure 33 Europe Dental Crowns Market Share, By Material, 2024 & 2033 (%)
- Figure 34 Europe Dental Crowns Market Share, By End-User, 2024 & 2033 (%)
- Figure 35 Europe Dental Crowns Market Share, By Country, 2024 & 2033 (%)
- Figure 36 South America Dental Crowns Market Value, 2024-2033 (US\$ Million)
- Figure 37 South America Dental Crowns Market Share, By Type, 2024 & 2033 (%)
- Figure 38 South America Dental Crowns Market Share, By Material, 2024 & 2033 (%)
- Figure 39 South America Dental Crowns Market Share, By End-User, 2024 & 2033 (%)
- Figure 40 South America Dental Crowns Market Share, By Country, 2024 & 2033 (%)
- Figure 41 Middle East and Africa Dental Crowns Market Value, 2024-2033 (US\$ Million)
- Figure 42 Middle East and Africa Dental Crowns Market Share, By Type, 2024 & 2033 (%)
- Figure 43 Middle East and Africa Dental Crowns Market Share, By Material, 2024 & 2033 (%)
- Figure 44 Middle East and Africa Dental Crowns Market Share, By End-User, 2024 & 2033 (%)
- Figure 45 Straumann Group: Financials
- Figure 46 Dentsply Sirona: Financials
- Figure 47 Nobel Biocare Services AG: Financials
- Figure 48 Avinent Science and Technology: Financials
- Figure 49 3M: Financials
- Figure 50 Glidewell: Financials
- Figure 51 Illusion Dental Lab: Financials
- Figure 52 DDS Lab: Financials
- Figure 53 Ivoclar Vivadent: Financials
- Figure 54 Cheng Crowns: Financials

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