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Global Artificial Intelligence in Operating Room Market - 2025-2033

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Abstracts

Global Artificial Intelligence in Operating Room Market: Industry Outlook

The global artificial intelligence in operating room market reached US$ 573.46 Million in 2024 and is expected to reach US$ 2,063.86 Million by 2033, growing at a CAGR of 15.4% during the forecast period 2025-2033.

The Artificial Intelligence (AI) in Operating Room market is experiencing significant growth due to advancements in healthcare technology, the adoption of AI-powered surgical tools, and the demand for minimally invasive procedures. AI integration enhances surgical precision, improves workflow efficiency, and supports real-time decision-making through advanced imaging, data analytics, and robotic assistance. Key market players are investing in research and development to innovate smart surgical systems, with North America leading due to high healthcare spending and early technology adoption. Asia-Pacific is expected to grow rapidly due to rising healthcare investments and modernizing medical infrastructure.

Global Artificial Intelligence in Operating Room Market Dynamics: Drivers & Restraints

Driver: Advancements in Surgical Robotics and AI Integration

One key driver of the global Artificial Intelligence (AI) in operating room market is the rapid advancement and integration of surgical robotics with AI technologies. AI-powered systems can analyze vast datasets in real time to assist surgeons with decision-making, precision, and predictive analytics. This results in more accurate procedures, reduced complications, and shorter recovery times, leading to improved patient outcomes. Hospitals and surgical centers are increasingly adopting these technologies to enhance

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efficiency and reduce human error, significantly fueling market growth.

For instance, in April 2024, Medtronic introduced new AI algorithms for post-operative analysis, providing surgical insights across laparoscopic and robotic-assisted surgery. The company also launched Touch Surgery Live Stream, integrating computing power in operating rooms globally. The Touch Surgery Ecosystem includes surgical video, simulations, and case management solutions.

Restraint: High Cost of Implementation and Maintenance

A major restraint for the AI in the operating room market is the high cost associated with the acquisition, implementation, and ongoing maintenance of advanced AI-powered surgical systems. These technologies often require significant upfront investments, as well as specialized training for medical personnel. Smaller healthcare facilities, particularly in developing regions, may struggle to afford such technologies, which limits the widespread adoption and could slow down market growth.

Global Artificial Intelligence in Operating Room Market Segment Analysis

The global artificial intelligence in operating room market is segmented based on offering, application, end user, and region.

Offering:

The software segment of the offering is expected to hold 42.8% of the artificial intelligence in the operating room market

Software plays a pivotal role in driving the growth and functionality of the global Artificial Intelligence in operating room market. AI-powered software solutions are at the core of smart surgical systems, enabling real-time data analysis, image-guided surgery, predictive analytics, and intraoperative decision-making.

These platforms integrate data from various sources, such as medical imaging, patient history, and real-time vital signs, to assist surgeons in achieving higher precision and reducing procedural risks. Moreover, AI software enhances workflow automation, surgical planning, and post-operative outcome tracking. As surgical procedures become increasingly data-driven, the demand for robust, interoperable, and scalable AI software solutions continues to rise, making software a critical component of innovation and efficiency in modern operating rooms.

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For instance, in December 2024, Karl Storz launched Pathway.AI, a tool powered by the Artisight Smart Hospital Platform, which uses advanced sensors and machine-learning algorithms to monitor and optimize OR workflows in real-time, allowing healthcare professionals to focus more on patient care.

Global Artificial Intelligence in Operating Room Market- Geographical Analysis

North America dominated the global artificial intelligence in operating room market with the highest share of 42.3% in 2024

The North America region is expected to hold the largest market share over the forecast period due to factors like rising awareness levels, developed healthcare infrastructure, and increasingly advanced technologies will increase the market in this region. Healthcare is one of the most important sectors in the U.S. economy. Therefore, the U.S. Food and Drug Administration (FDA) issued the "Artificial Intelligence/Machine Learning (AI/ML)-Based Software as a Medical Device (SaMD) Action Plan" from the Center for Devices and Radiological Health's Digital Health Center of Excellence.

For instance, in January 2024, the United States Brigham & Women’s Faulkner Hospital in Massachusetts revealed that it has installed new AI technology in its operating room, which will record every step taken during surgery. Despite opposition from certain medical professionals, the purpose of this so-called OR Black Box is to discover how surgical teams may increase their efficiency and safety protocols.

Asia-Pacific region in the global artificial intelligence in operating room market is expected to grow with the highest CAGR of 19.4% in the forecast period of 2025 to 2033

The Asia Pacific region is emerging as a significant driver in the global Artificial Intelligence in operating room market due to several key factors. Rapid advancements in healthcare infrastructure, especially in countries like China, India, Japan, and South Korea, are fueling the adoption of AI technologies in surgical environments. The region's large and aging population is leading to increased demand for efficient, minimally invasive, and accurate surgical procedures.

For instance, in May 2024, Anaut Inc., a surgical support software developer led by Dr. Nao Kobayashi, has received regulatory approval for its innovative 'Eureka ?' medical device, which uses advanced artificial intelligence to revolutionize surgical practices,

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according to the Ministry of Health, Labour and Welfare.

Additionally, growing government initiatives and investments in healthcare digitization, coupled with the rising prevalence of chronic diseases, are encouraging hospitals to adopt AI-powered surgical tools. The increasing availability of skilled IT professionals and a booming medical technology startup ecosystem further support the integration of AI in operating rooms across Asia Pacific.

Global Artificial Intelligence in Operating Room Market- Key Players

The major global players in the Artificial Intelligence in Operating Room market include Activ Surgical, Inc, Brainomix Ltd, Caresyntax, Inc, Medtronic, DeepOR S.A.S, ExplORer Surgical Corp., Holo Surgical Inc., Tianjin JingMing New Tech. Devp. Co., Ltd, HANSON MEDITEC CO., LTD, and Huaian Meide Medical Instrument Co., Ltd among others.

Industry Trends

> On April, 2024, Medtronic announced the introduction of 14 new AI-driven algorithms across surgical workflow, instrument, and anatomy detection to the Touch Surgery Performance Insights platform.
>
> On March, 2024, Johnson & Johnson MedTech announced it is working to accelerate and scale artificial intelligence (AI) for surgery with NVIDIA, supporting increased access to real-time analysis and global availability of AI algorithms for surgical decision-making, education, and collaboration across the connected operating room.

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Contents

1. MARKET INTRODUCTION AND SCOPE

1.1. Objectives of the Report
1.2. Report Coverage & Definitions
1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

2.1. Market Highlights and Strategic Takeaways
2.2. Key Trends and Future Projections
2.3. Snippet by Offering
2.4. Snippet by Application
2.5. Snippet by End User
2.6. Snippet by Region

3. DYNAMICS

3.1. Impacting Factors
  3.1.1. Drivers
    3.1.1.1. Advancements in Surgical Robotics and AI Integration
    3.1.1.2. Increasing Demand for Minimally Invasive Surgeries
    3.1.1.3. XX
  3.1.2. Restraints
    3.1.2.1. High Cost of Implementation and Maintenance
    3.1.2.2. Data Security and Privacy Concerns
    3.1.2.3. XX
  3.1.3. Opportunity
    3.1.3.1. Expansion of AI Applications in Emerging Markets
    3.1.3.2. XX
  3.1.4. Impact Analysis

4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

4.1. Market Leaders and Pioneers
  4.1.1. Emerging Pioneers and Prominent Players
  4.1.2. Established leaders with largest largest-selling Brand
  4.1.3. Market leaders with established products & Services

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4.2. CXO Perspectives
4.3. Latest Developments and Breakthroughs
4.4. Case Studies/Ongoing Research
4.5. Regulatory and Reimbursement Landscape
  4.5.1. North America
  4.5.2. Europe
  4.5.3. Asia Pacific
  4.5.4. South America
  4.5.5. Middle East & Africa
4.6. Porter’s Five Force Analysis
4.7. Supply Chain Analysis
4.8. Patent Analysis
4.9. SWOT Analysis
4.10. Unmet Needs and Gaps
4.11. Recommended Strategies for Market Entry and Expansion
4.12. Scenario Analysis: Best-Case, Base-Case, and Worst-Case Forecasts
4.13. Pricing Analysis and Price Dynamics
4.14. Key Opinion Leaders

5. GLOBAL ARTIFICIAL INTELLIGENCE IN OPERATING ROOM MARKET, BY OFFERING

5.1. Introduction
  5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
  5.1.2. Market Attractiveness Index, By Offering
5.2. Software*
  5.2.1. Introduction
  5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
  5.2.3. AI surgical assistance platforms
  5.2.4. Image recognition and diagnostics
  5.2.5. Workflow optimization software
5.3. Hardware
  5.3.1. AI-enabled surgical robots
  5.3.2. Sensors and imaging devices
5.4. Services
  5.4.1. Installation and integration
  5.4.2. Maintenance and support
  5.4.3. Training and education

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6. GLOBAL ARTIFICIAL INTELLIGENCE IN OPERATING ROOM MARKET, BY APPLICATION

6.1. Introduction
  6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  6.1.2. Market Attractiveness Index, By Application
6.2. Surgical Planning and Navigation*
  6.2.1. Introduction
  6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
6.3. Intraoperative Decision Support
6.4. Postoperative Outcome Analysis

7. GLOBAL ARTIFICIAL INTELLIGENCE IN OPERATING ROOM MARKET, BY END USER

7.1. Introduction
  7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
  7.1.2. Market Attractiveness Index, By End User
7.2. Hospitals*
  7.2.1. Introduction
  7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
7.3. Ambulatory Surgical Centers (ASCs)
7.4. Specialty Clinics
7.5. Academic & Research Institutes

8. ARTIFICIAL INTELLIGENCE IN OPERATING ROOM MARKET REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

8.1. Introduction
  8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
  8.1.2. Market Attractiveness Index, By Region
8.2. North America
  8.2.1. Introduction
  8.2.2. Key Region-Specific Dynamics
  8.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
  8.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  8.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
  8.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    8.2.6.1. U.S.

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8.2.6.2. Canada
8.2.6.3. Mexico
8.3. Europe
8.3.1. Introduction
8.3.2. Key Region-Specific Dynamics
8.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
8.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
8.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
8.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
8.3.6.1. Germany
8.3.6.2. U.K.
8.3.6.3. France
8.3.6.4. Spain
8.3.6.5. Italy
8.3.6.6. Rest of Europe
8.4. South America
8.4.1. Introduction
8.4.2. Key Region-Specific Dynamics
8.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
8.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
8.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
8.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
8.4.6.1. Brazil
8.4.6.2. Argentina
8.4.6.3. Rest of South America
8.5. Asia-Pacific
8.5.1. Introduction
8.5.2. Key Region-Specific Dynamics
8.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
8.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
8.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User
8.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
8.5.6.1. China
8.5.6.2. India
8.5.6.3. Japan
8.5.6.4. South Korea
8.5.6.5. Rest of Asia-Pacific
8.6. Middle East and Africa
8.6.1. Introduction

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8.6.2. Key Region-Specific Dynamics
8.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Offering
8.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
8.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End User

9. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

9.1. Competitive Overview and Key Market Players
9.2. Market Share Analysis and Positioning Matrix
9.3. Strategic Partnerships, Mergers & Acquisitions
9.4. Key Developments in Offering Portfolios and Innovations
9.5. Company Benchmarking

10. COMPANY PROFILES

10.1. Activ Surgical, Inc*
10.1.1. Company Overview
10.1.2. Offering Portfolio
10.1.2.1. Offering Description
10.1.2.2. Offering Key Performance Indicators (KPIs)
10.1.2.3. Historic and Forecasted Offering Sales
10.1.2.4. Offering Sales Volume
10.1.3. Financial Overview
10.1.3.1. Company Revenue
10.1.3.2. Geographical Revenue Shares
10.1.3.3. Revenue Forecasts
10.1.4. Key Developments
10.1.4.1. Mergers & Acquisitions
10.1.4.2. Key Offering Development Activities
10.1.4.3. Regulatory Approvals, etc.
10.1.5. SWOT Analysis
10.2. Brainomix Ltd
10.3. Caresyntax, Inc
10.4. Medtronic
10.5. DeepOR S.A.S
10.6. ExplORer Surgical Corp.
10.7. Holo Surgical Inc.
10.8. Tianjin JingMing New Tech. Devp. Co., Ltd
10.9. HANSON MEDITEC CO., LTD

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10.10. Huaian Meide Medical Instrument Co., Ltd
LIST NOT EXHAUSTIVE

11. ASSUMPTIONS AND RESEARCH METHODOLOGY

11.1. Data Collection Methods
11.2. Data Triangulation
11.3. Forecasting Techniques
11.4. Data Verification and Validation

12. APPENDIX

12.1. About Us and Services
12.2. Contact Us

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List Of Tables

LIST OF TABLES

Table 1 Global Artificial Intelligence in Operating Room Market Value, By Offering, 2025, 2029 & 2033 (US$ Million)
Table 2 Global Artificial Intelligence in Operating Room Market Value, By Application, 2025, 2029 & 2033 (US$ Million)
Table 3 Global Artificial Intelligence in Operating Room Market Value, By End User, 2025, 2029 & 2033 (US$ Million)
Table 4 Global Artificial Intelligence in Operating Room Market Value, By Region, 2025, 2029 & 2033 (US$ Million)
Table 5 Global Artificial Intelligence in Operating Room Market Value, By Offering, 2025, 2029 & 2033 (US$ Million)
Table 6 Global Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 7 Global Artificial Intelligence in Operating Room Market Value, By Application, 2025, 2029 & 2033 (US$ Million)
Table 8 Global Artificial Intelligence in Operating Room Market Value, By Application, 2022-2033 (US$ Million)
Table 9 Global Artificial Intelligence in Operating Room Market Value, By End User, 2025, 2029 & 2033 (US$ Million)
Table 10 Global Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 11 Global Artificial Intelligence in Operating Room Market Value, By Region, 2025, 2029 & 2033 (US$ Million)
Table 12 Global Artificial Intelligence in Operating Room Market Value, By Region, 2022-2033 (US$ Million)
Table 13 North America Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 14 North America Artificial Intelligence in Operating Room Market Value, By Application, 2022-2033 (US$ Million)
Table 15 North America Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 16 North America Artificial Intelligence in Operating Room Market Value, By Country, 2022-2033 (US$ Million)
Table 17 South America Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 18 South America Artificial Intelligence in Operating Room Market Value, By

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Application, 2022-2033 (US$ Million)
Table 19 South America Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 20 South America Artificial Intelligence in Operating Room Market Value, By Country, 2022-2033 (US$ Million)
Table 21 Europe Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 22 Europe Artificial Intelligence in Operating Room Market Value, By Application, 2022-2033 (US$ Million)
Table 23 Europe Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 24 Europe Artificial Intelligence in Operating Room Market Value, By Country, 2022-2033 (US$ Million)
Table 25 Asia-Pacific Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 26 Asia-Pacific Artificial Intelligence in Operating Room Market Value, By Application, 2022-2033 (US$ Million)
Table 27 Asia-Pacific Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 28 Asia-Pacific Artificial Intelligence in Operating Room Market Value, By Country, 2022-2033 (US$ Million)
Table 29 Middle East and Africa Artificial Intelligence in Operating Room Market Value, By Offering, 2022-2033 (US$ Million)
Table 30 Middle East and Africa Artificial Intelligence in Operating Room Market Value, By Application, 2022-2033 (US$ Million)
Table 31 Middle East and Africa Artificial Intelligence in Operating Room Market Value, By End User, 2022-2033 (US$ Million)
Table 32 Middle East and Africa Artificial Intelligence in Operating Room Market Value, By Country, 2022-2033 (US$ Million)
Table 33 Activ Surgical, Inc.: Overview
Table 34 Activ Surgical, Inc.: Product Portfolio
Table 35 Activ Surgical, Inc.: Key Developments
Table 36 Brainomix Ltd: Overview
Table 37 Brainomix Ltd: Product Portfolio
Table 38 Brainomix Ltd: Key Developments
Table 39 Caresyntax, Inc: Overview
Table 40: Caresyntax, Inc.: Product Portfolio
Table 41: Caresyntax, Inc.: Key Developments
Table 42 Medtronic: Overview

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Table 43 Medtronic: Product Portfolio
Table 44 Medtronic: Key Developments
Table 45 DeepOR S.A.S: Overview
Table 46 DeepOR S.A.S: Product Portfolio
Table 47 DeepOR S.A.S: Key Developments
Table 48: ExplORer Surgical Corp.: Overview
Table 49: ExplORer Surgical Corp.: Product Portfolio
Table 50: ExplORer Surgical Corp.: Key Developments
Table 51 Holo Surgical Inc.: Overview
Table 52 Holo Surgical Inc.: Product Portfolio
Table 53 Holo Surgical Inc.: Key Developments
Table 54 Tianjin JingMing New Tech. Devp. Co., Ltd: Overview
Table 55 Tianjin JingMing New Tech. Devp. Co., Ltd: Product Portfolio
Table 56 Tianjin JingMing New Tech. Devp. Co., Ltd: Key Developments
Table 57 HANSON MEDITEC CO., LTD: Overview
Table 58 HANSON MEDITEC CO., LTD: Product Portfolio
Table 59 HANSON MEDITEC CO., LTD: Key Developments
Table 60 Huaian Meide Medical Instrument Co., Ltd: Overview
Table 61 Huaian Meide Medical Instrument Co., Ltd: Product Portfolio
Table 62 Huaian Meide Medical Instrument Co., Ltd: Key Developments

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List Of Figures

LIST OF FIGURES

Figure 1 Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 2 Global Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 3 Global Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)
Figure 4 Global Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 5 Global Artificial Intelligence in Operating Room Market Share, By Region, 2024 & 2033 (%)
Figure 6 Global Artificial Intelligence in Operating Room Market Y-o-Y Growth, By Offering, 2023-2033 (%)
Figure 7 Software Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 8 Hardware Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 9 Services Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 10 Global Artificial Intelligence in Operating Room Market Y-o-Y Growth, By Application, 2023-2033 (%)
Figure 11 Surgical Planning and Navigation Application in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 12: Intraoperative Decision Support Application in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 13 Postoperative Outcome Analysis Application in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 14 Global Artificial Intelligence in Operating Room Market Y-o-Y Growth, By End User, 2023-2033 (%)
Figure 15 Hospitals End User in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 16 Ambulatory Surgical Centers (ASCs) End User in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 17 Specialty Clinics End User in Global Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 18 Academic & Research Institutes End User in Global Artificial Intelligence in

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Operating Room Market Value, 2022-2033 (US$ Million)
Figure 19 Global Artificial Intelligence in Operating Room Market Y-o-Y Growth, By Region, 2023-2033 (%)
Figure 20 North America Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 21 North America Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 22 North America Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)
Figure 23 North America Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 24 North America Artificial Intelligence in Operating Room Market Share, By Country, 2024 & 2033 (%)
Figure 25 South America Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 26 South America Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 27 South America Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)
Figure 28 South America Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 29 South America Artificial Intelligence in Operating Room Market Share, By Country, 2024 & 2033 (%)
Figure 30 Europe Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 31 Europe Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 32 Europe Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)
Figure 33 Europe Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 34 Europe Artificial Intelligence in Operating Room Market Share, By Country, 2024 & 2033 (%)
Figure 35 Asia-Pacific Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 36 Asia-Pacific Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 37 Asia-Pacific Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)

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Figure 38 Asia-Pacific Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 39 Asia-Pacific Artificial Intelligence in Operating Room Market Share, By Country, 2024 & 2033 (%)
Figure 40 Middle East and Africa Artificial Intelligence in Operating Room Market Value, 2022-2033 (US$ Million)
Figure 41 Middle East and Africa Artificial Intelligence in Operating Room Market Share, By Offering, 2024 & 2033 (%)
Figure 42 Middle East and Africa Artificial Intelligence in Operating Room Market Share, By Application, 2024 & 2033 (%)
Figure 43 Middle East and Africa Artificial Intelligence in Operating Room Market Share, By End User, 2024 & 2033 (%)
Figure 44 Activ Surgical, Inc.: Financials
Figure 45 Brainomix Ltd: Financials
Figure 46: Caresyntax, Inc.: Financials
Figure 47 Medtronic: Financials
Figure 48 DeepOR S.A.S: Financials
Figure 49: ExplORer Surgical Corp.: Financials
Figure 50 Holo Surgical Inc.: Financials
Figure 51 Tianjin JingMing New Tech. Devp. Co., Ltd: Financials
Figure 52 HANSON MEDITEC CO., LTD: Financials
Figure 53 Huaian Meide Medical Instrument Co., Ltd: Financials

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