

Global Anti-Hypertension Drugs Market - 2025-2033

<https://marketpublishers.com/r/G0748F556C30EN.html>

Date: May 2025

Pages: 180

Price: US\$ 4,350.00 (Single User License)

ID: G0748F556C30EN

Abstracts

Global Anti-Hypertension Drugs Market: Industry Outlook

The global anti-hypertension drugs market reached US\$ 25.39 Billion in 2024 and is expected to reach US\$ 44.95 Billion by 2033, growing at a CAGR of 6.6% during the forecast period 2025-2033.

Anti-hypertension drugs are medications designed to lower blood pressure in individuals with hypertension, a risk factor for cardiovascular diseases like heart attack, stroke, and heart failure.

The global anti-hypertension drugs market is experiencing significant growth due to the increasing prevalence of hypertension, especially in developed countries with lifestyle-related diseases like obesity and diabetes. Factors driving this growth include the aging population, preventive healthcare focus, and drug formulation advances. Angiotensin II Receptor Blockers and diuretics are leading segments, with combination therapies also bolstering the market. North America, Europe, and Asia-Pacific are key regional markets, with demand for innovative and affordable anti-hypertension drugs expected to grow.

Global Anti-Hypertension Drugs Market Dynamics: Drivers & Restraints

Rising prevalence of hypertension is driving the market growth

The global prevalence of hypertension, a condition affecting over 1.28 billion adults aged 30-79, is escalating due to sedentary lifestyles, unhealthy diets, obesity, and stress. This has led to a surge in demand for anti-hypertension drugs, thereby boosting market growth and ensuring effective and accessible treatment.

For instance, according to WHO, an estimated 1.28 billion adults aged 30–79 years worldwide have hypertension, most (two-thirds) living in low- and middle-income countries. An estimated 46% of adults with hypertension are unaware that they have the condition. Less than half of adults (42%) with hypertension are diagnosed and treated. Approximately 1 in 5 adults (21%) with hypertension have it under control. Hypertension is a major cause of premature death worldwide. One of the global targets for noncommunicable diseases is to reduce the prevalence of hypertension by 33% between 2010 and 2030.

Side effects and poor patient adherence restrain the market growth

The global anti-hypertension medication market is hindered by side effects of drugs (ADRs) and patient non-compliance with long-term drug regimens. Anti-hypertensive agents, including beta-blockers, ACE inhibitors, calcium channel blockers, and diuretics, are meant for lifelong use but tend to have undesirable side effects such as dizziness, weakness, frequent urination, edema, and sexual dysfunction.

These side effects impair quality of life and result in high rates of discontinuation. Also, the hypertension can be asymptomatic in its initial stages, which results in almost 50% of the patients stopping their medications within the first year, making treatment less effective and higher risks for severe consequences such as stroke or heart failure.

Global Anti-Hypertension Drugs Market Segment Analysis

The global anti-hypertension drugs market is segmented based on drug class, route of administration, distribution channel, and region.

Drug Class:

The angiotensin II receptor blockers (ARBs) segment of the drug class is expected to hold 39.0% in the anti-hypertension drugs market

Angiotensin II Receptor Blockers (ARBs) are the drugs used in the treatment of hypertension, blocking the hormone's action at the blood vessel level, which results in their constriction and an elevation in blood pressure. ARBs cause blood vessels to relax and dilate and thus lowering the blood pressure. They are generally recommended for hypertensive patients, patients with chronic kidney disease, and heart failure. The most important ARBs are Losartan, Valsartan, and Irbesartan, all are well-tolerated with fewer adverse effects compared to other classes of antihypertensives like ACE inhibitors.

Angiotensin II Receptor Blockers (ARBs) are increasingly growing in the antihypertension drugs market because of their improved side effect profile, absence of chronic cough, and efficacy in the treatment of comorbid conditions such as chronic kidney disease, heart failure, and complications of diabetes. Increased demand for ARBs comes as a result of the worldwide ageing population, as older people are more prone to developing hypertension.

Global Anti-Hypertension Drugs Market- Geographical Analysis

North America dominated the global anti-hypertension drugs market with the highest share of 42.3% in 2024

North America region is expected to be the dominating region in the global anti-hypertension drugs market, owing to factors like a high level of hypertension leading to demand for therapeutic measures, mainly because of lifestyle factors such as diet, lack of proper exercise, and stress. Also, FDA approvals, the advanced clinical facilities in the area enable access by large segments of the population to newly innovated drugs and technologies, an increased level of healthcare expenditure, especially through the United States' government funding programs such as Medicare and private insurance funding, allows a greater percentage of the population to seek treatment for hypertension help the region witness the growth during the forecast period.

For instance, in March 2024, the U.S. FDA has recently approved TRYVIO (aprocitentan) in the treatment of hypertension when given along with other antihypertensive drugs for patients whose blood pressure control was found to be inappropriately poor on other drugs.¹ Lowering blood pressure is thus helpful in reducing the risks of both fatal and non-fatal cardiovascular events, especially strokes and myocardial infarctions.¹ This may be given as 12.5 mg once daily orally, with or without food, as per the recommended dosing of TRYVIO.

Asia-Pacific region in the global anti-hypertension drugs market is expected to grow with the highest CAGR of 18.5% in the forecast period of 2025 to 2033

The Asia-Pacific region's growth in the global anti-hypertension drugs market is driven by various factors, like hypertension rates are on the rise, mainly because of sedentary lifestyle patterns and unhealthy eating habits, causing stress alongside an aging population. Also, a rise in partnerships & collaborations, regulatory approvals, rising hospital infrastructure, and increasing healthcare expenditure in emerging economies

such as China, India, and those in Southeast Asia, the region is witnessing economic growth of the region.

For instance, Japan has 43 million hypertensive individuals, with only 50% treated and 25% controlled. This high number and poor control rate make hypertension one of the leading causes of death in Japan, second only to smoking.

Moreover, government initiatives related to awareness of cardiovascular health and early-level diagnosis have equally lent their supporting hands. On another note, the growing middle-class population and the increasing availability of modern treatment facilities will continue supporting market growth across the region.

Global Anti-Hypertension Drugs Market- Key Players

The major global players in the anti-hypertension drugs market include Novartis AG, Pfizer Inc., Sanofi SA, AstraZeneca, Boehringer Ingelheim, Merck & Co., Inc., Eli Lilly and Company, GlaxoSmithKline (GSK), Abbott Laboratories, and Takeda Pharmaceutical Company Limited, among others.

Industry Trends

In March 2025, Mineralys Therapeutics, a biopharmaceutical company, announced positive results from its Launch-HTN Phase 3 and Advance-HTN Phase 2 trials evaluating the efficacy and safety of lorundrostat for treating uncontrolled hypertension (uHTN) or resistant hypertension (rHTN). Both trials achieved statistical significance, were clinically meaningful, and demonstrated a favorable safety and tolerability profile, indicating the potential of lorundrostat in treating various diseases driven by dysregulated aldosterone.

Contents

1. MARKET INTRODUCTION AND SCOPE

- 1.1. Objectives of the Report
- 1.2. Report Coverage & Definitions
- 1.3. Report Scope

2. EXECUTIVE INSIGHTS AND KEY TAKEAWAYS

- 2.1. Market Highlights and Strategic Takeaways
- 2.2. Key Trends and Future Projections
- 2.3. Snippet by Drug Class
- 2.4. Snippet by Route of Administration
- 2.5. Snippet by Distribution Channel
- 2.6. Snippet by Region

3. DYNAMICS

- 3.1. Impacting Factors
 - 3.1.1. Drivers
 - 3.1.1.1. Rising Prevalence of Hypertension
 - 3.1.1.2. Rise in Research and Development
 - 3.1.1.3. XX
 - 3.1.2. Restraints
 - 3.1.2.1. Side Effects and Poor Patient Adherence
 - 3.1.2.2. Regulatory Challenges
 - 3.1.2.3. XX
 - 3.1.3. Opportunity
 - 3.1.3.1. Rise in Nanotechnology and Drug Delivery
 - 3.1.3.2. XX
 - 3.1.4. Impact Analysis

4. STRATEGIC INSIGHTS AND INDUSTRY OUTLOOK

- 4.1. Market Leaders and Pioneers
 - 4.1.1. Emerging Pioneers and Prominent Players
 - 4.1.2. Established leaders with largest largest-selling Brand
 - 4.1.3. Market leaders with established Drug Class

- 4.2. CXO Perspectives
- 4.3. Latest Developments and Breakthroughs
- 4.4. Case Studies/Ongoing Research
- 4.5. Regulatory and Reimbursement Landscape
 - 4.5.1. North America
 - 4.5.2. Europe
 - 4.5.3. Asia Pacific
 - 4.5.4. South America
 - 4.5.5. Middle East & Africa
- 4.6. Porter's Five Force Analysis
- 4.7. Supply Chain Analysis
- 4.8. Patent Analysis
- 4.9. SWOT Analysis
- 4.10. Unmet Needs and Gaps
- 4.11. Recommended Strategies for Market Entry and Expansion
- 4.12. Scenario Analysis: Best-Case, Base-Case, and Worst-Case Forecasts
- 4.13. Pricing Analysis and Price Dynamics
- 4.14. Key Opinion Leaders

5. GLOBAL ANTI-HYPERTENSION DRUGS MARKET, BY DRUG CLASS

- 5.1. Introduction
 - 5.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class
 - 5.1.2. Market Attractiveness Index, By Drug Class
- 5.2. Angiotensin II Receptor Blockers (ARBs)*
 - 5.2.1. Introduction
 - 5.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 5.3. Diuretics
- 5.4. Angiotensin-Converting Enzyme (ACE) Inhibitors
- 5.5. Beta-Blockers
- 5.6. Calcium Channel Blockers
- 5.7. Renin Inhibitors
- 5.8. Alpha-Blockers
- 5.9. Vasodilators
- 5.10. Others

6. GLOBAL ANTI-HYPERTENSION DRUGS MARKET, BY ROUTE OF ADMINISTRATION

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

6.1.2. Market Attractiveness Index, By Route of Administration

6.2. Oral*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

6.3. Injectable

7. GLOBAL ANTI-HYPERTENSION DRUGS MARKET, BY DISTRIBUTION CHANNEL

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

7.1.2. Market Attractiveness Index, By Distribution Channel

7.2. Hospital Pharmacies*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Retail Pharmacies

7.4. Online Pharmacies

8. ANTI-HYPERTENSION DRUGS MARKET REGIONAL MARKET ANALYSIS AND GROWTH OPPORTUNITIES

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

8.1.2. Market Attractiveness Index, By Region

8.2. North America

8.2.1. Introduction

8.2.2. Key Region-Specific Dynamics

8.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

8.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

8.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.2.6.1. U.S.

8.2.6.2. Canada

8.2.6.3. Mexico

8.3. Europe

8.3.1. Introduction

8.3.2. Key Region-Specific Dynamics

8.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of

Administration

8.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

8.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.3.6.1. Germany

8.3.6.2. U.K.

8.3.6.3. France

8.3.6.4. Spain

8.3.6.5. Italy

8.3.6.6. Rest of Europe

8.4. South America

8.4.1. Introduction

8.4.2. Key Region-Specific Dynamics

8.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of

Administration

8.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

8.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.4.6.1. Brazil

8.4.6.2. Argentina

8.4.6.3. Rest of South America

8.5. Asia-Pacific

8.5.1. Introduction

8.5.2. Key Region-Specific Dynamics

8.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of

Administration

8.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

8.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

8.5.6.1. China

8.5.6.2. India

8.5.6.3. Japan

8.5.6.4. South Korea

8.5.6.5. Rest of Asia-Pacific

8.6. Middle East and Africa

8.6.1. Introduction

8.6.2. Key Region-Specific Dynamics

8.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Route of Administration

8.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9. COMPETITIVE LANDSCAPE AND MARKET POSITIONING

9.1. Competitive Overview and Key Market Players

9.2. Market Share Analysis and Positioning Matrix

9.3. Strategic Partnerships, Mergers & Acquisitions

9.4. Key Developments in Drug Class Portfolios and Innovations

9.5. Company Benchmarking

10. COMPANY PROFILES

10.1. Novartis AG*

10.1.1. Company Overview

10.1.2. Drug Class Portfolio

10.1.2.1. Drug Class Description

10.1.2.2. Drug Class Key Performance Indicators (KPIs)

10.1.2.3. Historic and Forecasted Drug Class Sales

10.1.2.4. Drug Class Sales Volume

10.1.3. Financial Overview

10.1.3.1. Company Revenue's

10.1.3.2. Geographical Revenue Shares

10.1.3.3. Revenue Forecasts

10.1.4. Key Developments

10.1.4.1. Mergers & Acquisitions

10.1.4.2. Key Drug Class Development Activities

10.1.4.3. Regulatory Approvals, etc.

10.1.5. SWOT Analysis

10.2. Pfizer Inc

10.3. Sanofi SA

10.4. AstraZeneca

10.5. Boehringer Ingelheim

10.6. Merck & Co., Inc.

10.7. Eli Lilly and Company

10.8. GlaxoSmithKline (GSK)

10.9. Abbott Laboratories

10.10. Takeda Pharmaceutical Company Limited

LIST NOT EXHAUSTIVE

11. ASSUMPTIONS AND RESEARCH METHODOLOGY

11.1. Data Collection Methods

11.2. Data Triangulation

11.3. Forecasting Techniques

11.4. Data Verification and Validation

12. APPENDIX

12.1. About Us and Services

12.2. Contact Us

List Of Tables

LIST OF TABLES

Table 1 Global Anti-Hypertension Drugs Market Value, By Drug Class, 2025, 2029 & 2033 (US\$ Billion)

Table 2 Global Anti-Hypertension Drugs Market Value, By Route of Administration, 2025, 2029 & 2033 (US\$ Billion)

Table 3 Global Anti-Hypertension Drugs Market Value, By Distribution Channel, 2025, 2029 & 2033 (US\$ Billion)

Table 4 Global Anti-Hypertension Drugs Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 5 Global Anti-Hypertension Drugs Market Value, By Drug Class, 2025, 2029 & 2033 (US\$ Billion)

Table 6 Global Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 7 Global Anti-Hypertension Drugs Market Value, By Route of Administration, 2025, 2029 & 2033 (US\$ Billion)

Table 8 Global Anti-Hypertension Drugs Market Value, By Route of Administration, 2022-2033 (US\$ Billion)

Table 9 Global Anti-Hypertension Drugs Market Value, By Distribution Channel, 2025, 2029 & 2033 (US\$ Billion)

Table 10 Global Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 11 Global Anti-Hypertension Drugs Market Value, By Region, 2025, 2029 & 2033 (US\$ Billion)

Table 12 Global Anti-Hypertension Drugs Market Value, By Region, 2022-2033 (US\$ Billion)

Table 13 North America Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 14 North America Anti-Hypertension Drugs Market Value, By Route of Administration, 2022-2033 (US\$ Billion)

Table 15 North America Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 16 North America Anti-Hypertension Drugs Market Value, By Country, 2022-2033 (US\$ Billion)

Table 17 South America Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 18 South America Anti-Hypertension Drugs Market Value, By Route of

Administration, 2022-2033 (US\$ Billion)

Table 19 South America Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 20 South America Anti-Hypertension Drugs Market Value, By Country, 2022-2033 (US\$ Billion)

Table 21 Europe Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 22 Europe Anti-Hypertension Drugs Market Value, By Route of Administration, 2022-2033 (US\$ Billion)

Table 23 Europe Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 24 Europe Anti-Hypertension Drugs Market Value, By Country, 2022-2033 (US\$ Billion)

Table 25 Asia-Pacific Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 26 Asia-Pacific Anti-Hypertension Drugs Market Value, By Route of Administration, 2022-2033 (US\$ Billion)

Table 27 Asia-Pacific Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 28 Asia-Pacific Anti-Hypertension Drugs Market Value, By Country, 2022-2033 (US\$ Billion)

Table 29 Middle East and Africa Anti-Hypertension Drugs Market Value, By Drug Class, 2022-2033 (US\$ Billion)

Table 30 Middle East and Africa Anti-Hypertension Drugs Market Value, By Route of Administration, 2022-2033 (US\$ Billion)

Table 31 Middle East and Africa Anti-Hypertension Drugs Market Value, By Distribution Channel, 2022-2033 (US\$ Billion)

Table 32 Middle East and Africa Anti-Hypertension Drugs Market Value, By Country, 2022-2033 (US\$ Billion)

Table 33 Novartis AG: Overview

Table 34 Novartis AG: Product Portfolio

Table 35 Novartis AG: Key Developments

Table 36 Pfizer Inc: Overview

Table 37 Pfizer Inc: Product Portfolio

Table 38 Pfizer Inc: Key Developments

Table 39 Sanofi SA: Overview

Table 40 Sanofi SA: Product Portfolio

Table 41 Sanofi SA: Key Developments

Table 42 AstraZeneca: Overview

Table 43 AstraZeneca: Product Portfolio
Table 44 AstraZeneca: Key Developments
Table 45 Boehringer Ingelheim: Overview
Table 46 Boehringer Ingelheim: Product Portfolio
Table 47 Boehringer Ingelheim: Key Developments
Table 48 Merck & Co., Inc.: Overview
Table 49 Merck & Co., Inc.: Product Portfolio
Table 50 Merck & Co., Inc.: Key Developments
Table 51 Eli Lilly and Company: Overview
Table 52 Eli Lilly and Company: Product Portfolio
Table 53 Eli Lilly and Company: Key Developments
Table 54 GlaxoSmithKline (GSK): Overview
Table 55 GlaxoSmithKline (GSK): Product Portfolio
Table 56 GlaxoSmithKline (GSK): Key Developments
Table 57 Abbott Laboratories: Overview
Table 58 Abbott Laboratories: Product Portfolio
Table 59 Abbott Laboratories: Key Developments
Table 60 Takeda Pharmaceutical Company Limited: Overview
Table 61 Takeda Pharmaceutical Company Limited: Product Portfolio
Table 62 Takeda Pharmaceutical Company Limited: Key Developments

List Of Figures

LIST OF FIGURES

Figure 1 Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$)

Figure 2 Global Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 3 Global Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 4 Global Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 5 Global Anti-Hypertension Drugs Market Share, By Region, 2024 & 2033 (%)

Figure 6 Global Anti-Hypertension Drugs Market Y-o-Y Growth, By Drug Class, 2023-2033 (%)

Figure 7 Angiotensin II Receptor Blockers (ARBs) Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 8 Diuretics Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 9 Angiotensin-Converting Enzyme (ACE) Inhibitors Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 10 Beta-Blockers Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 11 Calcium Channel Blockers Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 12 Renin Inhibitors Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 13 Alpha-Blockers Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 14: Vasodilators Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 15: Others Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 16 Global Anti-Hypertension Drugs Market Y-o-Y Growth, By Route of Administration, 2023-2033 (%)

Figure 17 Oral Route of Administration in Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 18 Injectable Route of Administration in Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 19 Global Anti-Hypertension Drugs Market Y-o-Y Growth, By Distribution Channel, 2023-2033 (%)

Figure 20 Hospital Pharmacies Distribution Channel in Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 21 Retail Pharmacies Distribution Channel in Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 22 Online Pharmacies Distribution Channel in Global Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 23 Global Anti-Hypertension Drugs Market Y-o-Y Growth, By Region, 2023-2033 (%)

Figure 24 North America Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 25 North America Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 26 North America Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 27 North America Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 28 North America Anti-Hypertension Drugs Market Share, By Country, 2024 & 2033 (%)

Figure 29 South America Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 30 South America Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 31 South America Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 32 South America Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 33 South America Anti-Hypertension Drugs Market Share, By Country, 2024 & 2033 (%)

Figure 34 Europe Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 35 Europe Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 36 Europe Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 37 Europe Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 38 Europe Anti-Hypertension Drugs Market Share, By Country, 2024 & 2033 (%)

Figure 39 Asia-Pacific Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 40 Asia-Pacific Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 41 Asia-Pacific Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 42 Asia-Pacific Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 43 Asia-Pacific Anti-Hypertension Drugs Market Share, By Country, 2024 & 2033 (%)

Figure 44 Middle East and Africa Anti-Hypertension Drugs Market Value, 2022-2033 (US\$ Billion)

Figure 45 Middle East and Africa Anti-Hypertension Drugs Market Share, By Drug Class, 2024 & 2033 (%)

Figure 46 Middle East and Africa Anti-Hypertension Drugs Market Share, By Route of Administration, 2024 & 2033 (%)

Figure 47 Middle East and Africa Anti-Hypertension Drugs Market Share, By Distribution Channel, 2024 & 2033 (%)

Figure 48 Novartis AG: Financials

Figure 49 Pfizer Inc: Financials

Figure 50 Sanofi SA: Financials

Figure 51 AstraZeneca: Financials

Figure 52 Boehringer Ingelheim: Financials

Figure 53 Merck & Co., Inc.: Financials

Figure 54 Eli Lilly and Company: Financials

Figure 55 GlaxoSmithKline (GSK): Financials

Figure 56 Abbott Laboratories: Financials

Figure 57 Takeda Pharmaceutical Company Limited: Financials

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