

# Ethylene Glycol Market - 2022-2031

<https://marketpublishers.com/r/E8554CE64769EN.html>

Date: October 2025

Pages: 219

Price: US\$ 2,999.00 (Single User License)

ID: E8554CE64769EN

## Abstracts

The Ethylene Glycol Market was valued at US\$ 29.2 billion in 2022 and is anticipated to reach US\$ 40.1 billion by 2031, at a CAGR of 0.042 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Ethylene Glycol Market.

This report delivers a comprehensive overview of the Ethylene Glycol Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Ethylene Glycol Market. The Ethylene Glycol Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

Ethylene Glycol Market Scope:

By Type

Monoethylene Glycol (MEG)

Diethylene Glycol (DEG)

Triethylene Glycol (TEG)

Others

### By Technology

Gas-Based

Naptha-Based

Coal-Based

Bio-Based

Methanol-Based

Others

### By Application

Solvent Coupler

Chemical Intermediate

Solvent

Humectant

Others

### By End-User

Transportation

Packaging

Oil & Gas

Building and Construction

Food & Beverages

Sports

Fabric & Textiles

Personal Care & Cosmetics

Medical & healthcare

Others

#### Key Players

Saudi Basic Industries Corporation

Shell plc

Dow Chemical Company

BASF SE

Sinopec Corp

Reliance Industries Limited

Mitsubishi Chemical Corporation

LyondellBasell Industries Holdings B.V.

Lotte Chemical Corporation

Huntsman Corporation

## Major Highlights

This report delivers a comprehensive overview of the Ethylene Glycol Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Ethylene Glycol Market. The Ethylene Glycol Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

## Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

## Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and

growth trajectory.

Prioritize partners by strategic fit rather than general capability.

## Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### **1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

### **2. DEFINITION AND OVERVIEW**

### **3. EXECUTIVE SUMMARY**

- 3.1. Snippet by Type
- 3.2. Snippet by Technology
- 3.3. Snippet by Application
- 3.4. Snippet by End-User
- 3.5. Snippet by Region

### **4. DYNAMICS**

- 4.1. Impacting Factors
  - 4.1.1. Drivers
    - 4.1.1.1. Growing Ethylene Glycol Use in the Textile and Fabric Industries
    - 4.1.1.2. Growing Demand for Automotive
  - 4.1.2. Restraints
    - 4.1.2.1. High Cost of Raw Material
    - 4.1.2.2. Negative Effects of Ethylene Glycol
  - 4.1.3. Opportunity
  - 4.1.4. Impact Analysis

### **5. INDUSTRY ANALYSIS**

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Russia-Ukraine War Impact Analysis
- 5.6. DMI Opinion

### **6. COVID-19 ANALYSIS**

- 6.1. Analysis of COVID-19
  - 6.1.1. Scenario Before COVID
  - 6.1.2. Scenario During COVID
  - 6.1.3. Scenario Post COVID
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

## **7. BY TYPE**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
  - 7.1.2. Market Attractiveness Index, By Type
- 7.2. Monoethylene Glycol (MEG)\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Diethylene Glycol (DEG)
- 7.4. Triethylene Glycol (TEG)
- 7.5. Others

## **8. BY TECHNOLOGY**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
  - 8.1.2. Market Attractiveness Index, By Technology
- 8.2. Gas-Based\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Naptha-Based
- 8.4. Coal-Based
- 8.5. Bio-Based
- 8.6. Methanol-Based
- 8.7. Others

## **9. BY APPLICATION**

## 9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.1.2. Market Attractiveness Index, By Application

## 9.2. Solvent Coupler\*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.2.3. Stabilizer

9.2.4. Freezing Point Depression

9.2.5. Heat Transfer Agent

9.2.6. Antifreeze and Coolants

9.2.7. Others

## 9.3. Chemical Intermediate

9.3.1. Polyester Resins

9.3.2. Alkyd-Resins

9.3.3. Others

## 9.4. Solvent

## 9.5. Humectant

9.5.1. Adhesives

9.5.2. Textile Fibers

9.5.3. Printing Inks

9.5.4. Others

## 9.6. Others

# 10. BY END-USER

## 10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.1.2. Market Attractiveness Index, By End-User

## 10.2. Transportation\*

10.2.1. Introduction

10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

## 10.3. Packaging

## 10.4. Oil & Gas

## 10.5. Building and Construction

## 10.6. Food & Beverages

## 10.7. Sports

## 10.8. Fabric & Textiles

## 10.9. Personal Care & Cosmetics

## 10.10. Medical & healthcare

10.11. Others

## **11. BY REGION**

11.1. Introduction

11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

11.1.2. Market Attractiveness Index, By Region

11.2. North America

11.2.1. Introduction

11.2.2. Key Region-Specific Dynamics

11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

11.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.2.7.1. U.S.

11.2.7.2. Canada

11.2.7.3. Mexico

11.3. Europe

11.3.1. Introduction

11.3.2. Key Region-Specific Dynamics

11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

11.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.3.7.1. Germany

11.3.7.2. UK

11.3.7.3. France

11.3.7.4. Russia

11.3.7.5. Spain

11.3.7.6. Rest of Europe

11.4. South America

11.4.1. Introduction

11.4.2. Key Region-Specific Dynamics

11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

- 11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
  - 11.4.7.1. Brazil
  - 11.4.7.2. Argentina
  - 11.4.7.3. Rest of South America
- 11.5. Asia-Pacific
  - 11.5.1. Introduction
  - 11.5.2. Key Region-Specific Dynamics
  - 11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
  - 11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
  - 11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 11.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 11.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
    - 11.5.7.1. China
    - 11.5.7.2. India
    - 11.5.7.3. Japan
    - 11.5.7.4. Australia
    - 11.5.7.5. Rest of Asia-Pacific
- 11.6. Middle East and Africa
  - 11.6.1. Introduction
  - 11.6.2. Key Region-Specific Dynamics
  - 11.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
  - 11.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
  - 11.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
  - 11.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

## **12. COMPETITIVE LANDSCAPE**

- 12.1. Competitive Scenario
- 12.2. Market Positioning/Share Analysis
- 12.3. Mergers and Acquisitions Analysis

## **13. COMPANY PROFILES**

- 13.1. Saudi Basic Industries Corporation\*
  - 13.1.1. Company Overview
  - 13.1.2. Product Portfolio and Description
  - 13.1.3. Financial Overview
  - 13.1.4. Key Developments
- 13.2. Shell plc

- 13.3. Dow Chemical Company
- 13.4. BASF SE
- 13.5. Sinopec Corp
- 13.6. Reliance Industries Limited
- 13.7. Mitsubishi Chemical Corporation
- 13.8. LyondellBasell Industries Holdings B.V.
- 13.9. Lotte Chemical Corporation
- 13.10. Huntsman Corporation (LIST NOT EXHAUSTIVE)

## **14. APPENDIX**

- 14.1. About Us and Services
- 14.2. Contact Us

## I would like to order

Product name: Ethylene Glycol Market - 2022-2031

Product link: <https://marketpublishers.com/r/E8554CE64769EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E8554CE64769EN.html>