

Digital Migraine Treatment Device Market - 2025

<https://marketpublishers.com/r/D548A3421D47EN.html>

Date: March 2026

Pages: 210

Price: US\$ 2,999.00 (Single User License)

ID: D548A3421D47EN

Abstracts

The Digital Migraine Treatment Device Market was valued at USD 808.3 million in 2025 and is anticipated to reach by , at a CAGR of 0.1421 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Digital Migraine Treatment Device Market.

This report delivers a comprehensive overview of the Digital Migraine Treatment Device Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Digital Migraine Treatment Device Market. The Digital Migraine Treatment Device Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–.

Digital Migraine Treatment Device Market Scope:

By Type

Supraorbital Stimulation Digital Migraine Treatment Devices

Vagus Nerve Stimulation Digital Migraine Treatment Devices (VNS)

Single-pulse Transcranial Magnetic Stimulation Digital Migraine Treatment Devices (sTMS)

Occipital Nerve Stimulation Digital Migraine Treatment Devices (ONS)

Others

By Application

Hospitals

Specialty Clinics

Others

Key Players

Cefaly Technology

Theranica Bio-Electronics Ltd.

electroCore, Inc.

Click Therapeutics, Inc.

eNeura Inc.

Salvia BioElectronics B.V.

Neurolief Ltd.

Soterix Medical Inc.

Cirrus Healthcare Products LLC

Dr. Reddy's Laboratories Limited(LIST NOT EXHAUSTIVE)

Major Highlights

This report delivers a comprehensive overview of the Digital Migraine Treatment Device Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current

market, and make informed business decisions regarding Digital Migraine Treatment Device Market. The Digital Migraine Treatment Device Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–. This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. MARKET DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Market Snippet by Type
- 3.2. Market Snippet by Application
- 3.3. Market Snippet by Region

4. MARKET DYNAMICS

4.1. Market Impacting Factors

4.1.1. Drivers

4.1.1.1. The increasing number of non-invasive neurostimulator devices for treating migraines is expected to drive the market's growth.

4.1.2. The increasing prevalence of migraines is expected to drive the market's growth.

4.1.3. Restraints:

4.1.3.1. Increasing inpatients in hospitals associated with the high cost are expected to hamper the growth of the market.

4.1.4. Opportunity

4.1.5. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Forces Analysis
- 5.2. Epidemiology Analysis
- 5.3. Supply Chain Analysis
- 5.4. Pricing Analysis
- 5.5. Regulatory Analysis
- 5.6. Reimbursement Analysis
- 5.7. Unmet Needs

6. COVID-19 ANALYSIS

- 6.1. Analysis of Covid-19 on the Market
 - 6.1.1. Before COVID-19 Market Scenario
 - 6.1.2. Present COVID-19 Market Scenario
 - 6.1.3. After COVID-19 or Future Scenario
- 6.2. Pricing Dynamics Amid Covid-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

7. BY TYPE

- 7.1. Introduction
 - 7.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type
 - 7.1.2. Market Attractiveness Index, By Type Segment
- 7.2. Supraorbital Stimulation Digital Migraine Treatment Devices*
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis, US\$ Million, 2024-2033 and Y-o-Y Growth Analysis (%), 2025-2033
- 7.3. Vagus Nerve Stimulation Digital Migraine Treatment Devices (VNS)
- 7.4. Single-pulse Transcranial Magnetic Stimulation Digital Migraine Treatment Devices (sTMS)
- 7.5. Occipital Nerve Stimulation Digital Migraine Treatment Devices (ONS)
- 7.6. Others

8. BY APPLICATION

- 8.1. Introduction
 - 8.1.1. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application
 - 8.1.2. Market Attractiveness Index, By Application Segment
- 8.2. Hospitals*
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis, US\$ Million, 2024-2033 and Y-o-Y Growth Analysis (%), 2025-2033
- 8.3. Specialty Clinics
- 8.4. Others

9. BY REGION

9.1. Introduction

9.1.1. Market Size Analysis, US\$ Million, 2024-2033 and Y-o-Y Growth Analysis (%), 2025-2033, By Region

9.1.2. Market Attractiveness Index, By Region

9.2. North America

9.2.1. Introduction

9.2.2. Key Region-Specific Dynamics

9.2.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type

9.2.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

9.2.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country

9.2.5.1. U.S.

9.2.5.2. Canada

9.2.5.3. Mexico

9.3. Europe

9.3.1. Introduction

9.3.2. Key Region-Specific Dynamics

9.3.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type

9.3.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

9.3.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country

9.3.5.1. Germany

9.3.5.2. U.K.

9.3.5.3. France

9.3.5.4. Italy

9.3.5.5. Spain

9.3.5.6. Rest of Europe

9.4. South America

9.4.1. Introduction

9.4.2. Key Region-Specific Dynamics

9.4.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type

9.4.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

9.4.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country

9.4.5.1. Brazil

9.4.5.2. Argentina

9.4.5.3. Rest of South America

9.5. Asia Pacific

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type

9.5.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

9.5.5. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Country

9.5.5.1. China

9.5.5.2. India

9.5.5.3. Japan

9.5.5.4. Australia

9.5.5.5. Rest of Asia Pacific

9.6. Middle East and Africa

9.6.1. Introduction

9.6.2. Key Region-Specific Dynamics

9.6.3. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Type

9.6.4. Market Size Analysis, and Y-o-Y Growth Analysis (%), By Application

10. COMPETITIVE LANDSCAPE

10.1. Key Developments and Strategies

10.2. Company Share Analysis

10.3. Type Benchmarking

10.4. List of Key Companies to Watch

10.5. List of Company with disruptive technology

10.6. List of Start Up Companies

11. COMPANY PROFILES

11.1. Cefaly Technology*

11.1.1. Company Overview

11.1.2. Type Portfolio and Description

11.1.3. Key Highlights

11.1.4. Financial Overview

11.2. Theranica Bio-Electronics Ltd.

11.3. electroCore, Inc.

11.4. Click Therapeutics, Inc.

11.5. eNeura Inc.

11.6. Salvia BioElectronics B.V.

11.7. Neurolief Ltd.

11.8. Soterix Medical Inc.

11.9. Cirrus Healthcare Products LLC

11.10. Dr. Reddy's Laboratories Limited(*LIST NOT EXHAUSTIVE)

12. DATAM INTELLIGENCE

- 12.1. Appendix
- 12.2. About Us
- 12.3. Contact Us

I would like to order

Product name: Digital Migraine Treatment Device Market - 2025

Product link: <https://marketpublishers.com/r/D548A3421D47EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/D548A3421D47EN.html>