

Diabetic Neuropathic Pain Market - 2022-2030

<https://marketpublishers.com/r/DC50912FC1F6EN.html>

Date: December 2025

Pages: 200

Price: US\$ 2,999.00 (Single User License)

ID: DC50912FC1F6EN

Abstracts

The Diabetic Neuropathic Pain Market was valued at US\$ 1.8 billion in 2022 and is anticipated to reach US\$ 2.8 billion by 2030, at a CAGR of 0.061 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Diabetic Neuropathic Pain Market.

This report delivers a comprehensive overview of the Diabetic Neuropathic Pain Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Diabetic Neuropathic Pain Market. The Diabetic Neuropathic Pain Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

Diabetic Neuropathic Pain Market Scope:

By Neuropathy Type

Peripheral Neuropathy

Autonomic Neuropathy

Proximal Neuropathy

Focal Neuropathy

By Drug Class

Antidepressants

Anticonvulsants

Analgesics

By Distribution Channel

Hospital Pharmacy

Retail Pharmacy

Online Pharmacy

Key Players

Eli Lilly and Company

Grunenthal

Collegium Pharmaceutical, Inc.

Lupin

Daiichi Sankyo

Azurity Pharmaceuticals, Inc.

Novartis AG

Pfizer, Inc.

Endo International plc. (Par Pharmaceutical)

Johnson & Johnson (Janssen Pharmaceuticals)

Major Highlights

This report delivers a comprehensive overview of the Diabetic Neuropathic Pain Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Diabetic Neuropathic Pain Market. The Diabetic Neuropathic Pain Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise

information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Neuropathy Type
- 3.2. Snippet by Drug Class
- 3.3. Snippet by Distribution Channel
- 3.4. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Potential Treatment for Diabetic Neuropathic Pain
 - 4.1.1.2. Increasing Clinical Trials of Drugs for Diabetic Neuropathic Pain
 - 4.1.1.3. Rising Funds for Research in Non-Opioid Treatments for Painful Diabetic Peripheral Neuropathy
 - 4.1.2. Restraints
 - 4.1.2.1. Side Effect of Diabetic Neuropathy Treatment
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Pipeline Analysis
- 5.6. Patent Analysis
- 5.7. Russian-Ukraine Conflict Analysis
- 5.8. DMI Opinion

6. COVID-19 ANALYSIS

6.1. Analysis of COVID-19

6.1.1. Scenario Before COVID

6.1.2. Scenario During COVID

6.1.3. Scenario Post COVID

6.2. Pricing Dynamics Amid COVID-19

6.3. Demand-Supply Spectrum

6.4. Government Initiatives Related to the Market During the Pandemic

6.5. Manufacturers Strategic Initiatives

6.6. Conclusion

7. BY NEUROPATHY TYPE

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type

7.1.2. Market Attractiveness Index, By Neuropathy Type

7.2. Peripheral Neuropathy*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Autonomic Neuropathy

7.4. Proximal Neuropathy

7.5. Focal Neuropathy

8. BY DRUG CLASS

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

8.1.2. Market Attractiveness Index, By Drug Class

8.2. Antidepressants*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.2.3. Tricyclic Antidepressants (TCAs)

8.2.3.1. Amitriptyline

8.2.3.2. Nortriptyline

8.2.3.3. Desipramine

8.2.3.4. Imipramine

8.2.4. Serotonin-Norepinephrine Reuptake Inhibitors (SNRIs)

- 8.2.4.1. Duloxetine
- 8.2.4.2. Venlafaxine
- 8.2.5. Serotonin Reuptake Inhibitors (SSRIs)
 - 8.2.5.1. Citalopram
 - 8.2.5.2. Paroxetine
- 8.3. Anticonvulsants
 - 8.3.1. Calcium alpha-2-delta anticonvulsants
 - 8.3.1.1. Gabapentin
 - 8.3.1.2. Pregabalin
 - 8.3.2. Sodium channel anticonvulsants
 - 8.3.2.1. Carbamazepine
 - 8.3.2.2. Topiramate
- 8.4. Analgesics
 - 8.4.1. Opioid Analgesics
 - 8.4.1.1. Morphine
 - 8.4.1.2. Oxycodone
 - 8.4.1.3. Tapentadol
 - 8.4.2. Topical Analgesics
 - 8.4.2.1. Capsaicin
 - 8.4.2.2. Lidocaine

9. BY DISTRIBUTION CHANNEL

- 9.1. Introduction
 - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 9.1.2. Market Attractiveness Index, By Distribution Channel
- 9.2. Hospital Pharmacy*
 - 9.2.1. Introduction
 - 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 9.3. Retail Pharmacy
- 9.4. Online Pharmacy

10. BY REGION

- 10.1. Introduction
 - 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
 - 10.1.2. Market Attractiveness Index, By Region
- 10.2. North America
 - 10.2.1. Introduction

- 10.2.2. Key Region-Specific Dynamics
- 10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type
- 10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class
- 10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
- 10.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.2.6.1. U.S.
 - 10.2.6.2. Canada
 - 10.2.6.3. Mexico
- 10.3. Europe
 - 10.3.1. Introduction
 - 10.3.2. Key Region-Specific Dynamics
 - 10.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type
 - 10.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class
 - 10.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 10.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.3.6.1. Germany
 - 10.3.6.2. UK
 - 10.3.6.3. France
 - 10.3.6.4. Italy
 - 10.3.6.5. Rest of Europe
- 10.4. South America
 - 10.4.1. Introduction
 - 10.4.2. Key Region-Specific Dynamics
 - 10.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type
 - 10.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class
 - 10.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 10.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.4.6.1. Brazil
 - 10.4.6.2. Argentina
 - 10.4.6.3. Rest of South America
- 10.5. Asia-Pacific
 - 10.5.1. Introduction
 - 10.5.2. Key Region-Specific Dynamics
 - 10.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type
 - 10.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class
 - 10.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 10.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 10.5.6.1. China
 - 10.5.6.2. India

10.5.6.3. Japan

10.5.6.4. Australia

10.5.6.5. Rest of Asia-Pacific

10.6. Middle East and Africa

10.6.1. Introduction

10.6.2. Key Region-Specific Dynamics

10.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Neuropathy Type

10.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Drug Class

10.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11. COMPETITIVE LANDSCAPE

11.1. Competitive Scenario

11.2. Market Positioning/Share Analysis

11.3. Mergers and Acquisitions Analysis

12. COMPANY PROFILES

12.1. Eli Lilly and Company*

12.1.1. Company Overview

12.1.2. Product Portfolio and Description

12.1.3. Financial Overview

12.1.4. Key Developments

12.2. Gr?nenthal

12.3. Collegium Pharmaceutical, Inc.

12.4. Lupin

12.5. Daiichi Sankyo

12.6. Azurity Pharmaceuticals, Inc.

12.7. Novartis AG

12.8. Pfizer, Inc.

12.9. Endo International plc. (Par Pharmaceutical)

12.10. Johnson & Johnson (Janssen Pharmaceuticals) (*LIST NOT EXHAUSTIVE)

13. APPENDIX

13.1. About Us and Services

13.2. Contact Us

I would like to order

Product name: Diabetic Neuropathic Pain Market - 2022-2030

Product link: <https://marketpublishers.com/r/DC50912FC1F6EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DC50912FC1F6EN.html>