

# Data Center Liquid Cooling Market - 2024-2032

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## Abstracts

The Data Center Liquid Cooling Market was valued at US\$ 2.80 billion in 2024 and is anticipated to reach US\$ 13.05 billion by 2032, at a CAGR of 0.2121 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Data Center Liquid Cooling Market.

This report delivers a comprehensive overview of the Data Center Liquid Cooling Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Data Center Liquid Cooling Market. The Data Center Liquid Cooling Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2032.

Data Center Liquid Cooling Market Scope:

By Type

Liquid-to-liquid

Closed-loop dry system

Closed-loop dry system with trim cooling

Open-loop evaporative system

Closed-loop evaporative system

Chilled water system

### By Data Center

Hyperscale Data Centers

Enterprise Data Centers

Colocation Data Centers

Edge Data Centers

### By Cooling Technique

Single-Phase Liquid Cooling

Two-phase Liquid Cooling

### By Application

Cloud Providers

BFSI

Government & Defense

IT & Telecom

Healthcare

Manufacturing

Energy & Utilities

Others

## Key Players

Schneider Electric SE

Vertiv Group Corporation

Asetek A/S

LiquidStack Inc.

Submer Technologies SL

CoolIT Systems Inc.

Midas Green Technologies LLC

Iceotope Technologies Limited

Chillydyne Inc.

Asperitas BV

## Major Highlights

This report delivers a comprehensive overview of the Data Center Liquid Cooling Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Data Center Liquid Cooling Market. The Data Center Liquid Cooling Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2024–2032.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

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## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

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