

Data Center Cooling Market - 2025-2033

<https://marketpublishers.com/r/D44428B5CF5EEN.html>

Date: April 2026

Pages: 210

Price: US\$ 2,999.00 (Single User License)

ID: D44428B5CF5EEN

Abstracts

The Data Center Cooling Market was valued at US\$ 16.37 Billion in 2025 and is anticipated to reach US\$ 45.8 Billion by 2033, at a CAGR of 0.1364 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Data Center Cooling Market.

This report delivers a comprehensive overview of the Data Center Cooling Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Data Center Cooling Market. The Data Center Cooling Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

Data Center Cooling Market Scope:

By Solution Type

Air-Based Cooling

Liquid-Based Cooling

By Tier Classification

Tier I & II

Tier III

Tier IV

By Deployment Scale

Hyperscale Data Centers

Colocation Data Centers

Enterprise Data Centers

Edge Data Centers

By End-user

IT & Telecom

Banking, Financial Services & Insurance (BFSI)

Healthcare

Retail & E-commerce

Government & Defense

Energy

Others

Key Players

Schneider Electric SE

Vertiv Group

Rittal

Exxon Mobil Corporation

Green Revolution Cooling

Air Enterprises

Asetek, Inc.

Climaveneta Climate Technologies PVT. LTD.

Coolcentric

Mitsubishi Electric Corporation

Major Highlights

This report delivers a comprehensive overview of the Data Center Cooling Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Data Center Cooling Market. The Data Center Cooling Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

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Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Cooling Infrastructure
- 3.2. Snippet by Solution Type
- 3.3. Snippet by Tier Classification
- 3.4. Snippet by Deployment Scale
- 3.5. Snippet by End-user
- 3.6. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Rising Data Center Deployments
 - 4.1.2. Restraints
 - 4.1.2.1. High Initial Investment Costs
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Sustainability Analysis
- 5.6. Industry Trend Analysis
- 5.7. DMI Opinion

6. BY COOLING INFRASTRUCTURE

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure

6.1.1.1. Market Attractiveness Index, By Cooling Infrastructure

6.1.2. CRAC Units (Computer Room Air Conditioning) *

6.1.2.1. Introduction

6.1.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

6.1.3. CRAH Units (Computer Room Air Handlers)

6.1.4. In-Row Cooling Systems

6.1.5. Cooling Towers

6.1.6. Others

7. BY SOLUTION TYPE

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type

7.1.2. Market Attractiveness Index, By Solution Type

7.2. Air-Based Cooling*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Liquid-Based Cooling

8. BY TIER CLASSIFICATION

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification

8.1.2. Market Attractiveness Index, By Tier Classification

8.2. Tier I & II*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Tier III

8.4. Tier IV

9. BY DEPLOYMENT SCALE

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale

9.1.2. Market Attractiveness Index, By Deployment Scale

9.2. Hyperscale Data Centers*

- 9.2.1. Introduction
- 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 9.3. Colocation Data Centers
- 9.4. Enterprise Data Centers
- 9.5. Edge Data Centers

10. BY END-USER

- 10.1. Introduction
 - 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-user
 - 10.1.2. Market Attractiveness Index, By End-user
- 10.2. IT & Telecom*
 - 10.2.1. Introduction
 - 10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 10.3. Banking, Financial Services & Insurance (BFSI)
- 10.4. Healthcare
- 10.5. Retail & E-commerce
- 10.6. Government & Defense
- 10.7. Energy
- 10.8. Others

11. BY REGION

- 11.1. Introduction
 - 11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
 - 11.1.2. Market Attractiveness Index, By Region
- 11.2. North America
 - 11.2.1. Introduction
 - 11.2.2. Key Region-Specific Dynamics
 - 11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure
 - 11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type
 - 11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification
 - 11.2.6. Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale
 - 11.2.7. Analysis and Y-o-Y Growth Analysis (%), By End-user
 - 11.2.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.2.8.1. US
 - 11.2.8.2. Canada
 - 11.2.8.3. Mexico
- 11.3. Europe

- 11.3.1. Introduction
- 11.3.2. Key Region-Specific Dynamics
- 11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure
- 11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type
- 11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification
- 11.3.6. Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale
- 11.3.7. Analysis and Y-o-Y Growth Analysis (%), By End-user
- 11.3.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.3.8.1. Germany
 - 11.3.8.2. UK
 - 11.3.8.3. France
 - 11.3.8.4. Italy
 - 11.3.8.5. Spain
 - 11.3.8.6. Rest of Europe
- 11.4. South America
 - 11.4.1. Introduction
 - 11.4.2. Key Region-Specific Dynamics
 - 11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure
 - 11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type
 - 11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification
 - 11.4.6. Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale
 - 11.4.7. Analysis and Y-o-Y Growth Analysis (%), By End-user
 - 11.4.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.4.8.1. Brazil
 - 11.4.8.2. Argentina
 - 11.4.8.3. Rest of South America
- 11.5. Asia-Pacific
 - 11.5.1. Introduction
 - 11.5.2. Key Region-Specific Dynamics
 - 11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure
 - 11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type
 - 11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification
 - 11.5.6. Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale
 - 11.5.7. Analysis and Y-o-Y Growth Analysis (%), By End-user
 - 11.5.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 11.5.8.1. China
 - 11.5.8.2. India
 - 11.5.8.3. Japan
 - 11.5.8.4. Australia

- 11.5.8.5. Rest of Asia-Pacific
- 11.6. Middle East and Africa
 - 11.6.1. Introduction
 - 11.6.2. Key Region-Specific Dynamics
 - 11.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Cooling Infrastructure
 - 11.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Solution Type
 - 11.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Tier Classification
 - 11.6.6. Analysis and Y-o-Y Growth Analysis (%), By Deployment Scale
 - 11.6.7. Analysis and Y-o-Y Growth Analysis (%), By End-user

12. COMPETITIVE LANDSCAPE

- 12.1. Competitive Scenario
- 12.2. Market Positioning/Share Analysis
- 12.3. Mergers and Acquisitions Analysis

13. COMPANY PROFILES

- 13.1. Schneider Electric SE*
 - 13.1.1. Company Overview
 - 13.1.2. Product Portfolio and Description
 - 13.1.3. Financial Overview
 - 13.1.4. Key Developments
- 13.2. Vertiv Group
- 13.3. Rittal
- 13.4. Exxon Mobil Corporation
- 13.5. Green Revolution Cooling
- 13.6. Air Enterprises
- 13.7. Asetek, Inc.
- 13.8. Climaveneta Climate Technologies PVT. LTD.
- 13.9. Coolcentric
- 13.10. Mitsubishi Electric Corporation (*LIST NOT EXHAUSTIVE)

14. APPENDIX

- 14.1. About Us and Services
- 14.2. Contact Us

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