

Critical Minerals Market - 2025-2032

<https://marketpublishers.com/r/C4BCA5956181EN.html>

Date: April 2026

Pages: 207

Price: US\$ 2,999.00 (Single User License)

ID: C4BCA5956181EN

Abstracts

The Critical Minerals Market was valued at US\$ 409.74 billion in 2025 and is anticipated to reach US\$ 669.76 billion by 2032, at a CAGR of 0.0612 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Critical Minerals Market.

This report delivers a comprehensive overview of the Critical Minerals Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Critical Minerals Market. The Critical Minerals Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2032.

Critical Minerals Market Scope:

By Mineral Type

Lithium

Cobalt

Rare Earth Elements (REEs)

Nickel

Graphite

Manganese

Tungsten

Copper

Others

By Extraction Method

Primary Mining

Secondary (Urban/End-of-life product) Recycling

Brine Extraction

Ore Processing

Others

By Application

Electric Vehicles (EVs)

Renewable Energy

Consumer Electronics

Aerospace & Defense

Industrial Machinery

Energy Storage Systems

Others

Key Players

Albemarle Corporation

Livent Corporation

Lynas Rare Earths Limited

MP Materials Corp.

China Northern Rare Earth (Group) High-Tech Co., Ltd.

Glencore plc

Iluka Resources Limited

Rio Tinto Group

Pilbara Minerals Limited

Canada Nickel Company Inc.

Major Highlights

This report delivers a comprehensive overview of the Critical Minerals Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Critical Minerals Market. The Critical Minerals Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2032.

This report will assist keyword manufacturers, new entrants, and companies across the

industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Mineral Type
- 3.2. Snippet by Extraction Method
- 3.3. Snippet by Application
- 3.4. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Policy-backed demand
 - 4.1.1.2. Technology scale-up
 - 4.1.1.3. Offtake and financing
 - 4.1.2. Restraints
 - 4.1.2.1. Capex intensity
 - 4.1.2.2. Technology risk
 - 4.1.2.3. Policy dependence
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis
- 5.5. Sustainability Analysis
- 5.6. Industry Trend Analysis
- 5.7. DMI Opinion

6. BY MINERAL TYPE

6.1. Introduction

6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type

6.1.2. Market Attractiveness Index, By Mineral Type

6.2. Lithium*

6.2.1. Introduction

6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

6.3. Cobalt

6.4. Rare Earth Elements (REEs)

6.5. Nickel

6.6. Graphite

6.7. Manganese

6.8. Tungsten

6.9. Copper

6.10. Others

7. BY EXTRACTION METHOD

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method

7.1.2. Market Attractiveness Index, By Extraction Method

7.2. Primary Mining*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Secondary (Urban/End-of-life product) Recycling

7.4. Brine Extraction

7.5. Ore Processing

7.6. Others

8. BY APPLICATION

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

8.1.2. Market Attractiveness Index, By Application

8.2. Electric Vehicles (EVs)*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

- 8.3. Renewable Energy
- 8.4. Consumer Electronics
- 8.5. Aerospace & Defense
- 8.6. Industrial Machinery
- 8.7. Energy Storage Systems
- 8.8. Others

9. BY REGION

9.1. Introduction

- 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
- 9.1.2. Market Attractiveness Index, By Region

9.2. North America

- 9.2.1. Introduction
- 9.2.2. Key Region-Specific Dynamics
- 9.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type
- 9.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method
- 9.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
- 9.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.2.6.1. US
 - 9.2.6.2. Canada
 - 9.2.6.3. Mexico

9.3. Europe

- 9.3.1. Introduction
- 9.3.2. Key Region-Specific Dynamics
- 9.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type
- 9.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method
- 9.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 9.3.5.1. Germany
 - 9.3.5.2. UK
 - 9.3.5.3. France
 - 9.3.5.4. Italy
 - 9.3.5.5. Spain
 - 9.3.5.6. Rest of Europe

9.4. South America

- 9.4.1. Introduction
- 9.4.2. Key Region-Specific Dynamics
- 9.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type

9.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method

9.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.4.6.1. Brazil

9.4.6.2. Argentina

9.4.6.3. Rest of South America

9.5. Asia-Pacific

9.5.1. Introduction

9.5.2. Key Region-Specific Dynamics

9.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type

9.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method

9.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

9.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

9.5.6.1. China

9.5.6.2. India

9.5.6.3. Japan

9.5.6.4. Australia

9.5.6.5. Rest of Asia-Pacific

9.6. Middle East and Africa

9.6.1. Introduction

9.6.2. Key Region-Specific Dynamics

9.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mineral Type

9.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Extraction Method

9.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

10. COMPETITIVE LANDSCAPE

10.1. Competitive Scenario

10.2. Market Positioning/Share Analysis

10.3. Mergers and Acquisitions Analysis

11. COMPANY PROFILES

11.1. Albemarle Corporation*

11.1.1. Company Overview

11.1.2. Product Portfolio and Description

11.1.3. Financial Overview

11.1.4. Key Developments

11.2. Livent Corporation

- 11.3. Lynas Rare Earths Limited
- 11.4. MP Materials Corp.
- 11.5. China Northern Rare Earth (Group) High-Tech Co., Ltd.
- 11.6. Glencore plc
- 11.7. Iluka Resources Limited
- 11.8. Rio Tinto Group
- 11.9. Pilbara Minerals Limited
- 11.10. Canada Nickel Company Inc. (*LIST NOT EXHAUSTIVE)

12. APPENDIX

- 12.1. About Us and Services
- 12.2. Contact Us

I would like to order

Product name: Critical Minerals Market - 2025-2032

Product link: <https://marketpublishers.com/r/C4BCA5956181EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C4BCA5956181EN.html>