

Chronic Rhinosinusitis Market - 2022-2030

<https://marketpublishers.com/r/C64BD4501B79EN.html>

Date: November 2025

Pages: 223

Price: US\$ 2,999.00 (Single User License)

ID: C64BD4501B79EN

Abstracts

The Chronic Rhinosinusitis Market was valued at USD 2.6 billion in 2022 and is anticipated to reach USD 4.5 billion by 2030, at a CAGR of 0.073 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Chronic Rhinosinusitis Market.

This report delivers a comprehensive overview of the Chronic Rhinosinusitis Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Chronic Rhinosinusitis Market. The Chronic Rhinosinusitis Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

Chronic Rhinosinusitis Market Scope:

By Disease Phenotype

Non-Eosinophilic Chronic Rhinosinusitis

Eosinophilic Chronic Rhinosinusitis

Infectious Chronic Rhinosinusitis

Allergic Fungal Rhinosinusitis

Others

By Treatment Type

Medical Devices

Drugs

Nasal Drops

Steroid Nasal Sprays

Surgery

Others

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

By End-User

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

Others

Key Players

Lyra Therapeutics

Novartis

Medtronic plc

GlaxoSmithKline plc

AstraZeneca

Sanofi

Dr. Reddy's Laboratories Ltd.

Stryker Corporation

Bayer AG

Smith & Nephew

Major Highlights

This report delivers a comprehensive overview of the Chronic Rhinosinusitis Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Chronic Rhinosinusitis Market. The Chronic Rhinosinusitis Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2030.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Disease Phenotype
- 3.2. Snippet by Treatment Type
- 3.3. Snippet by Distribution Channel
- 3.4. Snippet by End-User
- 3.5. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Rising Clinical Trials
 - 4.1.1.2. Increasing Awareness of Chronic Rhinosinusitis and Their Associated Treatment Options
 - 4.1.1.3. Increasing Regulatory Approvals
 - 4.1.2. Restraints
 - 4.1.2.1. Lack of Funding and Investments
 - 4.1.2.2. Stringent Pricing for the Treatment
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

6. COVID-19 ANALYSIS

- 6.1. Analysis of COVID-19
 - 6.1.1. Scenario Before COVID
 - 6.1.2. Scenario During COVID
 - 6.1.3. Scenario Post COVID
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During the Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

7. BY DISEASE PHENOTYPE

- 7.1. Introduction
 - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype
 - 7.1.2. Market Attractiveness Index, By Disease Phenotype
- 7.2. Non-Eosinophilic Chronic Rhinosinusitis *
 - 7.2.1. Introduction
 - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Eosinophilic Chronic Rhinosinusitis
- 7.4. Infectious Chronic Rhinosinusitis
- 7.5. Allergic Fungal Rhinosinusitis
- 7.6. Others

8. BY TREATMENT TYPE

- 8.1. Introduction
 - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type
 - 8.1.2. Market Attractiveness Index, By Treatment Type
- 8.2. Medical Devices *
 - 8.2.1. Introduction
 - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
 - 8.2.3. Nasal Irrigation Devices
 - 8.2.3.1. Squeeze Bottle Devices
 - 8.2.3.2. Syringes
 - 8.2.3.3. Neti Pots
 - 8.2.3.4. Others
 - 8.2.4. Delivery Systems
 - 8.2.5. Exhalation Steroid-Eluting Stents

8.3. Drugs

8.3.1. Steroid Pills

8.3.2. Antibiotics

8.3.3. Leukotriene Modifiers

8.3.4. Biologics

8.3.5. Others

8.4. Nasal Drops

8.5. Steroid Nasal Sprays

8.6. Surgery

8.6.1. Endoscopic Sinus Surgery

8.6.2. Functional Endoscopic Sinus Surgery

8.6.3. Sinus Septoplasty

8.6.4. Others

8.7. Others

9. BY DISTRIBUTION CHANNEL

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

9.1.2. Market Attractiveness Index, By Distribution Channel

9.2. Hospital Pharmacies *

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Retail Pharmacies

9.4. Online Pharmacies

10. BY END-USER

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.1.2. Market Attractiveness Index, By End-User

10.2. Hospitals *

10.2.1. Introduction

10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

10.3. Specialty Clinics

10.4. Ambulatory Surgical Centers

10.5. Others

11. BY REGION

11.1. Introduction

11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

11.1.2. Market Attractiveness Index, By Region

11.2. North America

11.2.1. Introduction

11.2.2. Key Region-Specific Dynamics

11.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype

11.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

11.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.2.7.1. U.S.

11.2.7.2. Canada

11.2.7.3. Mexico

11.3. Europe

11.3.1. Introduction

11.3.2. Key Region-Specific Dynamics

11.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype

11.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

11.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.3.7.1. Germany

11.3.7.2. UK

11.3.7.3. France

11.3.7.4. Italy

11.3.7.5. Spain

11.3.7.6. Rest of Europe

11.4. South America

11.4.1. Introduction

11.4.2. Key Region-Specific Dynamics

11.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype

11.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

11.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.4.7.1. Brazil

11.4.7.2. Argentina

11.4.7.3. Rest of South America

11.5. Asia-Pacific

11.5.1. Introduction

11.5.2. Key Region-Specific Dynamics

11.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype

11.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

11.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

11.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

11.5.7.1. China

11.5.7.2. India

11.5.7.3. Japan

11.5.7.4. Australia

11.5.7.5. Rest of Asia-Pacific

11.6. Middle East and Africa

11.6.1. Introduction

11.6.2. Key Region-Specific Dynamics

11.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Disease Phenotype

11.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Treatment Type

11.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

11.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

12. COMPETITIVE LANDSCAPE

12.1. Competitive Scenario

12.2. Market Positioning/Share Analysis

12.3. Mergers and Acquisitions Analysis

13. COMPANY PROFILES

13.1. Lyra Therapeutics *

13.1.1. Company Overview

13.1.2. Product Portfolio and Description

13.1.3. Financial Overview

13.1.4. Key Developments

13.2. Novartis

13.3. Medtronic plc

13.4. GlaxoSmithKline plc

13.5. AstraZeneca

- 13.6. Sanofi
- 13.7. Dr. Reddy's Laboratories Ltd.
- 13.8. Stryker Corporation
- 13.9. Bayer AG
- 13.10. Smith & Nephew (*LIST NOT EXHAUSTIVE)

14. APPENDIX

- 14.1. About Us and Services
- 14.2. Contact Us

I would like to order

Product name: Chronic Rhinosinusitis Market - 2022-2030

Product link: <https://marketpublishers.com/r/C64BD4501B79EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C64BD4501B79EN.html>