

Botanical Pesticides Market - 2025-2033

<https://marketpublishers.com/r/B974EC57814AEN.html>

Date: March 2026

Pages: 218

Price: US\$ 2,999.00 (Single User License)

ID: B974EC57814AEN

Abstracts

The Botanical Pesticides Market was valued at US\$ 735.0 million in 2025 and is anticipated to reach US\$ 1,453.0 million by 2033, at a CAGR of 0.089 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Botanical Pesticides Market.

This report delivers a comprehensive overview of the Botanical Pesticides Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Botanical Pesticides Market. The Botanical Pesticides Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

Botanical Pesticides Market Scope:

By Type

Herbicides

Insecticides

Fungicides

Others

By Active substance

Nicotine

Pyrethrin

Rotenone

Matrine

Azadirachtin

Others

By Crop Type

Vegetables and fruits

Oilseeds and pulses

Turfs and ornamentals

Others

By Source

Pyrethrum

Rotenone

Limonene and Linalool

Neem

Sabadilla

Nicotine

Karanj

Mahua

Sweet flag

Others

By Form

Powder

Spray

Liquid

By Distribution Channel

Hypermarkets/Supermarkets

Specialty Stores

Others

By Mode of Application

Foliar Spray

Soil Treatment

Trunk Injection

By Application

Agriculture

Viticulture

Horticulture

Others

Key Players

BioWorks, Inc.

Sumitomo Chemical India Ltd.

Arysta LifeScience Corporation

Koppert

BASF SE

Certis USA L.L.C.

Volkschem Crop Science Pvt. Ltd.

Gowan Company, L.L.C.

Rallis India Limited.

T.Stanes and Company Limited

Major Highlights

This report delivers a comprehensive overview of the Botanical Pesticides Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Botanical Pesticides Market. The Botanical Pesticides Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

Why Choose DataM?

Data-Driven Insights: Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

Post-Purchase Support and Expert Analyst Consultations: As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

White Papers and Case Studies: Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

Annual Updates on Purchased Reports: As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

Specialized Focus on Emerging Markets: DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

Value of DataM Reports: Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

Contents

1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

2. DEFINITION AND OVERVIEW

3. EXECUTIVE SUMMARY

- 3.1. Snippet by Type
- 3.2. Snippet by Active substance
- 3.3. Snippet by Crop Type
- 3.4. Snippet by Source
- 3.5. Snippet by Form
- 3.6. Snippet by Distribution Channel
- 3.7. Snippet by Mode of Application
- 3.8. Snippet by Application
- 3.9. Snippet by Region

4. DYNAMICS

- 4.1. Impacting Factors
 - 4.1.1. Drivers
 - 4.1.1.1. Rising Interest in Organic Agricultural Products
 - 4.1.1.2. Stringent Government Regulations on Chemical Pesticides
 - 4.1.2. Restraints
 - 4.1.2.1. High Product Cost
 - 4.1.3. Opportunity
 - 4.1.4. Impact Analysis

5. INDUSTRY ANALYSIS

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

6. COVID-19 ANALYSIS

6.1. Analysis of COVID-19

6.1.1. Scenario Before COVID

6.1.2. Scenario During COVID

6.1.3. Scenario Post COVID

6.2. Pricing Dynamics Amid COVID-19

6.3. Demand-Supply Spectrum

6.4. Government Initiatives Related to the Market During Pandemic

6.5. Manufacturers Strategic Initiatives

6.6. Conclusion

7. BY TYPE

7.1. Introduction

7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

7.1.2. Market Attractiveness Index, By Type

7.2. Herbicides*

7.2.1. Introduction

7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

7.3. Insecticides

7.4. Fungicides

7.5. Others

8. BY ACTIVE SUBSTANCE

8.1. Introduction

8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance

8.1.2. Market Attractiveness Index, By Active substance

8.2. Nicotine*

8.2.1. Introduction

8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

8.3. Pyrethrin

8.4. Rotenone

8.5. Matrine

8.6. Azadirachtin

8.7. Others

9. BY CROP TYPE

9.1. Introduction

9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type

9.1.2. Market Attractiveness Index, By Crop Type

9.2. Vegetables and fruits*

9.2.1. Introduction

9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Oilseeds and pulses

9.4. Turfs and ornamentals

9.5. Others

10. BY SOURCE

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source

10.1.2. Market Attractiveness Index, By Source

10.2. Pyrethrum*

10.2.1. Introduction

10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

10.3. Rotenone

10.4. Limonene and Linalool

10.5. Neem

10.6. Sabadilla

10.7. Nicotine

10.8. Karanj

10.9. Mahua

10.10. Sweet flag

10.11. Others

11. BY FORM

11.1. Introduction

11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

11.1.2. Market Attractiveness Index, By Form

11.2. Powder*

11.2.1. Introduction

11.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

11.3. Spray

11.4. Liquid

12. BY DISTRIBUTION CHANNEL

12.1. Introduction

12.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

12.1.2. Market Attractiveness Index, By Distribution Channel

12.2. Hypermarkets/Supermarkets*

12.2.1. Introduction

12.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

12.3. Specialty Stores

12.4. Others

13. BY MODE OF APPLICATION

13.1. Introduction

13.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application

13.1.2. Market Attractiveness Index, By Mode of Application

13.2. Foliar Spray*

13.2.1. Introduction

13.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

13.3. Soil Treatment

13.4. Trunk Injection

14. BY APPLICATION

14.1. Introduction

14.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

14.1.2. Market Attractiveness Index, By Application

14.2. Agriculture*

14.2.1. Introduction

14.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

14.3. Viticulture

14.4. Horticulture

14.5. Others

15. BY REGION

15.1. Introduction

15.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

15.1.2. Market Attractiveness Index, By Region

15.2. North America

15.2.1. Introduction

15.2.2. Key Region-Specific Dynamics

15.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

15.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance

15.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type

15.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source

15.2.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

15.2.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

15.2.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application

15.2.10. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

15.2.11. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

15.2.11.1. U.S.

15.2.11.2. Canada

15.2.11.3. Mexico

15.3. Europe

15.3.1. Introduction

15.3.2. Key Region-Specific Dynamics

15.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

15.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance

15.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type

15.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source

15.3.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form

15.3.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel

15.3.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application

15.3.10. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

15.3.11. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

15.3.11.1. Germany

15.3.11.2. UK

15.3.11.3. France

15.3.11.4. Italy

15.3.11.5. Russia

15.3.11.6. Rest of Europe

15.4. South America

15.4.1. Introduction

15.4.2. Key Region-Specific Dynamics

15.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type

15.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance

- 15.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type
- 15.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source
- 15.4.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form
- 15.4.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
- 15.4.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application
- 15.4.10. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
- 15.4.11. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 15.4.11.1. Brazil
 - 15.4.11.2. Argentina
 - 15.4.11.3. Rest of South America
- 15.5. Asia-Pacific
 - 15.5.1. Introduction
 - 15.5.2. Key Region-Specific Dynamics
 - 15.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 15.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance
 - 15.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type
 - 15.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source
 - 15.5.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form
 - 15.5.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 15.5.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application
 - 15.5.10. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application
 - 15.5.11. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country
 - 15.5.11.1. China
 - 15.5.11.2. India
 - 15.5.11.3. Japan
 - 15.5.11.4. Australia
 - 15.5.11.5. Rest of Asia-Pacific
- 15.6. Middle East and Africa
 - 15.6.1. Introduction
 - 15.6.2. Key Region-Specific Dynamics
 - 15.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Type
 - 15.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Active substance
 - 15.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By Crop Type
 - 15.6.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Source
 - 15.6.7. Market Size Analysis and Y-o-Y Growth Analysis (%), By Form
 - 15.6.8. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
 - 15.6.9. Market Size Analysis and Y-o-Y Growth Analysis (%), By Mode of Application
 - 15.6.10. Market Size Analysis and Y-o-Y Growth Analysis (%), By Application

16. COMPETITIVE LANDSCAPE

- 16.1. Competitive Scenario
- 16.2. Market Positioning/Share Analysis
- 16.3. Mergers and Acquisitions Analysis

17. COMPANY PROFILES

- 17.1. BioWorks, Inc.*
 - 17.1.1. Company Overview
 - 17.1.2. Product Portfolio and Description
 - 17.1.3. Financial Overview
 - 17.1.4. Key Developments
- 17.2. Sumitomo Chemical India Ltd.
- 17.3. Arysta LifeScience Corporation
- 17.4. Koppert
- 17.5. BASF SE
- 17.6. Certis USA L.L.C.
- 17.7. Volkschem Crop Science Pvt. Ltd.
- 17.8. Gowan Company, L.L.C.
- 17.9. Rallis India Limited.
- 17.10. T.Stanes and Company Limited (LIST NOT EXHAUSTIVE)

18. APPENDIX

- 18.1. About Us and Services
- 18.2. Contact Us

I would like to order

Product name: Botanical Pesticides Market - 2025-2033

Product link: <https://marketpublishers.com/r/B974EC57814AEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B974EC57814AEN.html>