

# Agricultural Commodity Market - 2025-2033

<https://marketpublishers.com/r/A551D6C54BE2EN.html>

Date: March 2026

Pages: 247

Price: US\$ 2,999.00 (Single User License)

ID: A551D6C54BE2EN

## Abstracts

The Agricultural Commodity Market was valued at US\$ 1596.85 billion in 2025 and is anticipated to reach US\$ 2146.35 billion by 2033, at a CAGR of 0.0364 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Agricultural Commodity Market.

This report delivers a comprehensive overview of the Agricultural Commodity Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Agricultural Commodity Market. The Agricultural Commodity Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

Agricultural Commodity Market Scope:

By Commodity Type

Crops

Livestock & Animal Products

By Nature of Product

Conventional

Organic

By Processing Level

Raw / Unprocessed

Semi-Processed

Processed / Value-Added

By Production System

Rainfed Agriculture

Irrigated Agriculture

Controlled Environment Agriculture

By Distribution Channel

Direct Sales

Wholesalers & Traders

Commodity Exchanges

Retail Channels

Online Trading Platforms

By End-User

Food & Beverages

Animal Feed

Biofuels

Industrial Applications

Others

## Key Players

Cargill Inc.

Archer Daniels Midland (ADM)

Bunge Limited

Louis Dreyfus Company (LDC)

COFCO International

Olam Group

Wilmar International

Marubeni Corporation

Tyson Foods

JBS S.A.

Marfrig Global Foods

BRF S.A.

Fonterra Co-operative Group

Danone

Bayer AG

## Major Highlights

This report delivers a comprehensive overview of the Agricultural Commodity Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Agricultural Commodity Market. The Agricultural Commodity Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2025–2033.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

## Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

## Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

### Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement

and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### **1. METHODOLOGY AND SCOPE**

- 1.1. Research Data
  - 1.1.1. Secondary Data
  - 1.1.2. Primary Data
  - 1.1.3. CAGR Analysis
- 1.2. Market Size Estimation Methodology
  - 1.2.1. Bottom-Up Approach
  - 1.2.2. Top-Down Approach
- 1.3. Market Breakdown & Data Triangulation
- 1.4. Research Assumptions
- 1.5. Limitations

### **2. DEFINITION AND OVERVIEW**

- 2.1. Study Objectives
- 2.2. Market Definition
- 2.3. Market Scope
- 2.4. Stakeholder Analysis
- 2.5. Currency Considered
- 2.6. Study Period

### **3. EXECUTIVE SUMMARY**

- 3.1. Key Takeaways
- 3.2. Top To Bottom Analysis
- 3.3. Market Share Analysis
- 3.4. Data Points from Key Primary Interviews
- 3.5. Data Points from Key Secondary Databases
- 3.6. Market Snapshot
- 3.7. Geographical Snapshot

### **4. DYNAMICS**

- 4.1. Impacting Factors
  - 4.1.1. Drivers
    - 4.1.1.1. Government food security programs are intensifying cross-border trade and

market activity

4.1.1.2. Climate volatility and yield fluctuations are driving speculative trading and liquidity.

4.1.1.3. Sustainability and industrial uses are expanding the market beyond traditional consumption

4.1.2. Restraints

4.1.2.1. Severe price volatility and market instability due to unpredictable supply and demand fluctuations

4.1.2.2. Limitations caused by inadequate infrastructure, cold storage, and transportation facilities

4.1.3. Impact Analysis – Drivers and Restraints

4.1.4. Opportunity

4.1.4.1. Digital technologies are streamlining markets and empowering small producers.”

4.1.4.2. Rising global demand for organic, non-GMO, and specialty crops providing premium pricing opportunities

4.1.5. Trends

4.1.5.1. Effects of global trade agreements, export quotas, and international restrictions on commodity supply

4.1.5.2. Influence of shifts in consumer preferences and demand for plant-based or specialty products

## **5. INDUSTRY ANALYSIS**

5.1. Porter's Five Force Analysis

5.2. Political Factors

5.3. Social Factors

5.3.1. Population Growth & Urbanization

5.3.2. Consumer Preferences & Dietary Changes

5.3.3. Cultural Practices and Food Habits

5.4. Economic Factors

5.4.1. Market Prices & Price Volatility

5.4.2. Cross-Border Trade Policies & Tariffs

5.4.3. Access to Credit & Financial Services

5.5. Geopolitical Factors

5.6. Supply/Value Chain Analysis

5.7. Pricing Analysis

5.8. Tariff Analysis

5.8.1. Overview Of Relevant Tariffs

- 5.8.2. Trade Policies Influencing the Market
- 5.8.3. Cost Impact Factors
- 5.8.4. Supply Chain Disruptions
- 5.9. Trade Analysis - Export-Import Scenario
- 5.10. Regulatory Analysis
- 5.11. Technology Landscape
- 5.12. Go-To-Market (GTM) Strategy
- 5.13. Innovation & R&D Trends
- 5.14. Sustainability and ESG Analysis
- 5.15. Key Strategic Initiatives
  - 5.15.1. Emerging Players and Startups
  - 5.15.2. Major Players
- 5.16. DMI Opinion

## **6. BY COMMODITY TYPE**

- 6.1. Introduction
  - 6.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Commodity Type
  - 6.1.2. Market Attractiveness Index, By Commodity Type
- 6.2. Crops\*
  - 6.2.1. Introduction
  - 6.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
  - 6.2.3. Cereals & Grains
    - 6.2.3.1. Wheat
    - 6.2.3.2. Rice
    - 6.2.3.3. Corn (Maize)
    - 6.2.3.4. Barley
    - 6.2.3.5. Oats
    - 6.2.3.6. Sorghum
    - 6.2.3.7. Rye
    - 6.2.3.8. Millet
    - 6.2.3.9. Others
  - 6.2.4. Oilseeds
    - 6.2.4.1. Soybean
    - 6.2.4.2. Canola (Rapeseed)
    - 6.2.4.3. Sunflower Seed
    - 6.2.4.4. Palm Kernel
    - 6.2.4.5. Groundnut/Peanut
    - 6.2.4.6. Cottonseed

- 6.2.4.7. Others
- 6.2.5. Pulses & Legumes
  - 6.2.5.1. Lentils
  - 6.2.5.2. Chickpeas
  - 6.2.5.3. Dry Peas
  - 6.2.5.4. Beans
  - 6.2.5.5. Pigeon Pea
  - 6.2.5.6. Mung Pea
  - 6.2.5.7. Others
- 6.2.6. Cash Crops
  - 6.2.6.1. Cotton
  - 6.2.6.2. Sugarcane
  - 6.2.6.3. Sugar Beet
  - 6.2.6.4. Tobacco
  - 6.2.6.5. Coffee
  - 6.2.6.6. Tea
  - 6.2.6.7. Cocoa
  - 6.2.6.8. Rubber
  - 6.2.6.9. Jute
  - 6.2.6.10. Spices
  - 6.2.6.11. Others
- 6.2.7. Fruits & Vegetables
  - 6.2.7.1. Fresh Fruits
  - 6.2.7.2. Fresh Vegetables
  - 6.2.7.3. Processed Fruits & Vegetables
  - 6.2.7.4. Dry Fruit
- 6.3. Livestock & Animal Products
  - 6.3.1. Meat
    - 6.3.1.1. Beef
    - 6.3.1.2. Pork
    - 6.3.1.3. Poultry
    - 6.3.1.4. Mutton
  - 6.3.2. Dairy
    - 6.3.2.1. Milk
    - 6.3.2.2. Butter
    - 6.3.2.3. Cheese
    - 6.3.2.4. Milk Powder
    - 6.3.2.5. Others
  - 6.3.3. Other Animal Products

- 6.3.3.1. Eggs
- 6.3.3.2. Wool
- 6.3.3.3. Leather

## **7. BY NATURE OF PRODUCT**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Nature of Product
  - 7.1.2. Market Attractiveness Index, By Nature of Product
- 7.2. Conventional\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Organic

## **8. BY PROCESSING LEVEL**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Processing Level
  - 8.1.2. Market Attractiveness Index, By Processing Level
- 8.2. Raw / Unprocessed\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Semi-Processed
- 8.4. Processed / Value-Added

## **9. BY PRODUCTION SYSTEM**

- 9.1. Introduction
  - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Production System
  - 9.1.2. Market Attractiveness Index, By Production System
- 9.2. Rainfed Agriculture\*
  - 9.2.1. Introduction
  - 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 9.3. Irrigated Agriculture
- 9.4. Controlled Environment Agriculture

## **10. BY DISTRIBUTION CHANNEL**

- 10.1. Introduction

- 10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Distribution Channel
- 10.1.2. Market Attractiveness Index, By Distribution Channel
- 10.2. Direct Sales\*
  - 10.2.1. Introduction
  - 10.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 10.3. Wholesalers & Traders
- 10.4. Commodity Exchanges
- 10.5. Retail Channels
- 10.6. Online Trading Platforms

## **11. BY END-USER**

- 11.1. Introduction
  - 11.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 11.1.2. Market Attractiveness Index, By End-User
- 11.2. Food & Beverages\*
  - 11.2.1. Introduction
  - 11.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 11.3. Animal Feed
- 11.4. Biofuels
- 11.5. Industrial Applications
- 11.6. Others

## **12. BY REGION**

- 12.1. Introduction
  - 12.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region
  - 12.1.2. Market Attractiveness Index, By Region
- 12.2. North America
  - 12.2.1. U.S.
  - 12.2.2. Canada
  - 12.2.3. Mexico
- 12.3. Europe
  - 12.3.1. Germany
  - 12.3.2. UK
  - 12.3.3. France
  - 12.3.4. Russia
  - 12.3.5. Spain
  - 12.3.6. Italy

- 12.3.7. Norway
- 12.3.8. Netherlands
- 12.3.9. Sweden
- 12.3.10. Denmark
- 12.3.11. Belgium
- 12.3.12. Switzerland
- 12.3.13. Austria
- 12.3.14. Poland
- 12.3.15. Finland
- 12.3.16. Rest of Europe
- 12.4. Latin America
  - 12.4.1. Brazil
  - 12.4.2. Argentina
  - 12.4.3. Rest of Latin America
- 12.5. Asia-Pacific
  - 12.5.1. China
  - 12.5.2. India
  - 12.5.3. Japan
  - 12.5.4. Australia
  - 12.5.5. South Korea
  - 12.5.6. New Zealand
  - 12.5.7. Indonesia
  - 12.5.8. Malaysia
  - 12.5.9. Philippines
  - 12.5.10. Singapore
  - 12.5.11. Thailand
  - 12.5.12. Vietnam
  - 12.5.13. Rest of Asia-Pacific
- 12.6. Middle East and Africa
  - 12.6.1. UAE
  - 12.6.2. Saudi Arabia
  - 12.6.3. South Africa
  - 12.6.4. Israel
  - 12.6.5. Egypt
  - 12.6.6. Turkey
  - 12.6.7. Qatar
  - 12.6.8. Kuwait
  - 12.6.9. Oman
  - 12.6.10. Bahrain

12.6.11. Rest Of Middle East and Africa

## **13. COMPETITIVE LANDSCAPE**

- 13.1. Competitive Scenario
- 13.2. Market Share Analysis – Global
- 13.3. Market Share Analysis – North America
- 13.4. Market Share Analysis - Europe
- 13.5. Market Share Analysis – Asia-Pacific
- 13.6. Mergers and Acquisitions Analysis
- 13.7. Partner Identification Analysis
- 13.8. Investment & Funding Landscape
- 13.9. Strategic Alliances & Innovation Pipeline

## **14. COMPANY PROFILES**

- 14.1. Cargill Inc.\*
  - 14.1.1. Company Overview
  - 14.1.2. Product Portfolio and Description
  - 14.1.3. Revenue Analysis
  - 14.1.4. Pricing Analysis
  - 14.1.5. SWOT Analysis
  - 14.1.6. Recent Developments
    - 14.1.6.1. Major Deals
    - 14.1.6.2. M&A
    - 14.1.6.3. Collaboration
    - 14.1.6.4. Acquisition
    - 14.1.6.5. Joint Ventures
    - 14.1.6.6. Innovations
  - 14.1.7. Recent News
    - 14.1.7.1. Events
    - 14.1.7.2. Conferences
    - 14.1.7.3. Symposiums
    - 14.1.7.4. Webinars
- 14.2. Archer Daniels Midland (ADM)
- 14.3. Bunge Limited
- 14.4. Louis Dreyfus Company (LDC)
- 14.5. COFCO International
- 14.6. Olam Group

- 14.7. Wilmar International
- 14.8. Marubeni Corporation
- 14.9. Tyson Foods
- 14.10. JBS S.A.
- 14.11. Marfrig Global Foods
- 14.12. BRF S.A.
- 14.13. Fonterra Co-operative Group
- 14.14. Danone
- 14.15. Bayer AG (LIST NOT EXHAUSTIVE)

## **15. APPENDIX**

- 15.1. About Us and Services
- 15.2. Contact Us

## I would like to order

Product name: Agricultural Commodity Market - 2025-2033

Product link: <https://marketpublishers.com/r/A551D6C54BE2EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A551D6C54BE2EN.html>