

# Advanced Metering Infrastructure Market - 2022-2031

<https://marketpublishers.com/r/A15847E55E60EN.html>

Date: March 2026

Pages: 207

Price: US\$ 2,999.00 (Single User License)

ID: A15847E55E60EN

## Abstracts

The Advanced Metering Infrastructure Market was valued at US\$ 21.4 billion in 2022 and is anticipated to reach US\$ 54.1 billion by 2031, at a CAGR of 0.124 from 2026 to 2032.

The report delivers in-depth insights into key market dynamics, including regional growth trends, market segmentation, CAGR projections, and the revenue performance of leading industry players. It also highlights major growth drivers shaping the market landscape. Designed to provide a clear and comprehensive perspective, the report offers a detailed view of the current market size in terms of both value and volume, along with emerging opportunities and the overall development outlook of the Advanced Metering Infrastructure Market.

This report delivers a comprehensive overview of the Advanced Metering Infrastructure Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Advanced Metering Infrastructure Market. The Advanced Metering Infrastructure Market size, estimates, and forecasts are provided in terms of output/shipments (K MT) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

Advanced Metering Infrastructure Market Scope:

By Technology

Smart Electricity Meters

Smart Water Meters

## Smart Gas Meters

Data Concentrators

Others

## By Service

System Integration

Meter Deployment

Program Management and Consulting

## By End-User

Residential

Industrial

Commercial

## Key Players

Itron, Inc.

Landis+Gyr

Sensus

Elster Group

Siemens AG

Kamstrup

Badger Meter, Inc.

Schneider Electric

Aclara Technologies

Trilliant(LIST NOT EXHAUSTIVE)

## Major Highlights

This report delivers a comprehensive overview of the Advanced Metering Infrastructure Market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Advanced Metering Infrastructure Market. The Advanced Metering Infrastructure Market size, estimates, and forecasts are provided in terms of output/shipments (K Sqm) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2022–2031.

This report will assist keyword manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

## Regional Analysis:

North America (U.S., Canada, Mexico)

Europe (U.K., Italy, Germany, Russia, France, Spain, The Netherlands and Rest of Europe)

Asia-Pacific (India, Japan, China, South Korea, Australia, Indonesia Rest of Asia Pacific)

South America (Colombia, Brazil, Argentina, Rest of South America)

Middle East & Africa (Saudi Arabia, U.A.E., South Africa, Rest of Middle East & Africa)

## Partner Identification

Increase Your Customer Base by 3X using our Partner Identification tool

Uncover strategic collaboration opportunities with DataM vetted partners aligned to your ecosystem.

Identify high potential M&A targets based on synergies, market positioning and growth trajectory.

Prioritize partners by strategic fit rather than general capability.

## Why Choose DataM?

**Data-Driven Insights:** Dive into detailed analyses with granular insights such as pricing, market shares and value chain evaluations, enriched by interviews with industry leaders and disruptors.

**Post-Purchase Support and Expert Analyst Consultations:** As a valued client, gain direct access to our expert analysts for personalized advice and strategic guidance, tailored to your specific needs and challenges.

**White Papers and Case Studies:** Benefit quarterly from our in-depth studies related to your purchased titles, tailored to refine your operational and marketing strategies for maximum impact.

**Annual Updates on Purchased Reports:** As an existing customer, enjoy the privilege of annual updates to your reports, ensuring you stay abreast of the latest market insights and technological advancements. Terms and conditions apply.

**Specialized Focus on Emerging Markets:** DataM differentiates itself by delivering in-depth, specialized insights specifically for emerging markets, rather than offering generalized geographic overviews. This approach equips our clients with a nuanced understanding and actionable intelligence that are essential for navigating and succeeding in high-growth regions.

**Value of DataM Reports:** Our reports offer specialized insights tailored to the

latest trends and specific business inquiries. This personalized approach provides a deeper, strategic perspective, ensuring you receive the precise information necessary to make informed decisions. These insights complement and go beyond what is typically available in generic databases.

## Target Audience 2026

Manufacturers/ Buyers

Industry Investors/Investment Bankers

Research Professionals

Emerging Companies

## Contents

### **1. METHODOLOGY AND SCOPE**

- 1.1. Research Methodology
- 1.2. Research Objective and Scope of the Report

### **2. DEFINITION AND OVERVIEW**

### **3. EXECUTIVE SUMMARY**

- 3.1. Snippet by Technology
- 3.2. Snippet by Service
- 3.3. Snippet by End-User
- 3.4. Snippet by Region

### **4. DYNAMICS**

- 4.1. Impacting Factors
  - 4.1.1. Drivers
    - 4.1.1.1. AMI market driven by smart technology: providing energy efficiency
    - 4.1.1.2. Government initiatives drive advanced metering infrastructure adoption
  - 4.1.2. Restraints
    - 4.1.2.1. Cost challenges in AMI deployment impact market growth
  - 4.1.3. Opportunity
  - 4.1.4. Impact Analysis

### **5. INDUSTRY ANALYSIS**

- 5.1. Porter's Five Force Analysis
- 5.2. Supply Chain Analysis
- 5.3. Pricing Analysis
- 5.4. Regulatory Analysis

### **6. COVID-19 ANALYSIS**

- 6.1. Analysis of COVID-19
  - 6.1.1. Scenario Before COVID
  - 6.1.2. Scenario During COVID

- 6.1.3. Scenario Post COVID
- 6.2. Pricing Dynamics Amid COVID-19
- 6.3. Demand-Supply Spectrum
- 6.4. Government Initiatives Related to the Market During Pandemic
- 6.5. Manufacturers Strategic Initiatives
- 6.6. Conclusion

## **7. BY TECHNOLOGY**

- 7.1. Introduction
  - 7.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology
  - 7.1.2. Market Attractiveness Index, By Technology
- 7.2. Smart Electricity Meters\*
  - 7.2.1. Introduction
  - 7.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 7.3. Smart Water Meters
- 7.4. Smart Gas Meters
- 7.5. Data Concentrators
- 7.6. Others

## **8. BY SERVICE**

- 8.1. Introduction
  - 8.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service
  - 8.1.2. Market Attractiveness Index, By Service
- 8.2. System Integration\*
  - 8.2.1. Introduction
  - 8.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)
- 8.3. Meter Deployment
- 8.4. Program Management and Consulting

## **9. BY END-USER**

- 9.1. Introduction
  - 9.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User
  - 9.1.2. Market Attractiveness Index, By End-User
- 9.2. Residential\*
  - 9.2.1. Introduction
  - 9.2.2. Market Size Analysis and Y-o-Y Growth Analysis (%)

9.3. Industrial

9.4. Commercial

## **10. BY REGION**

10.1. Introduction

10.1.1. Market Size Analysis and Y-o-Y Growth Analysis (%), By Region

10.1.2. Market Attractiveness Index, By Region

10.2. North America

10.2.1. Introduction

10.2.2. Key Region-Specific Dynamics

10.2.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

10.2.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service

10.2.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.2.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.2.6.1. U.S.

10.2.6.2. Canada

10.2.6.3. Mexico

10.3. Europe

10.3.1. Introduction

10.3.2. Key Region-Specific Dynamics

10.3.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

10.3.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service

10.3.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.3.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.3.6.1. Germany

10.3.6.2. UK

10.3.6.3. France

10.3.6.4. Italy

10.3.6.5. Russia

10.3.6.6. Rest of Europe

10.4. South America

10.4.1. Introduction

10.4.2. Key Region-Specific Dynamics

10.4.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

10.4.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service

10.4.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.4.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.4.6.1. Brazil

10.4.6.2. Argentina

10.4.6.3. Rest of South America

10.5. Asia-Pacific

10.5.1. Introduction

10.5.2. Key Region-Specific Dynamics

10.5.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

10.5.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service

10.5.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

10.5.6. Market Size Analysis and Y-o-Y Growth Analysis (%), By Country

10.5.6.1. China

10.5.6.2. India

10.5.6.3. Japan

10.5.6.4. Australia

10.5.6.5. Rest of Asia-Pacific

10.6. Middle East and Africa

10.6.1. Introduction

10.6.2. Key Region-Specific Dynamics

10.6.3. Market Size Analysis and Y-o-Y Growth Analysis (%), By Technology

10.6.4. Market Size Analysis and Y-o-Y Growth Analysis (%), By Service

10.6.5. Market Size Analysis and Y-o-Y Growth Analysis (%), By End-User

## **11. COMPETITIVE LANDSCAPE**

11.1. Competitive Scenario

11.2. Market Positioning/Share Analysis

11.3. Mergers and Acquisitions Analysis

## **12. COMPANY PROFILES**

12.1. Itron, Inc.\*

12.1.1. Company Overview

12.1.2. Product Portfolio and Description

12.1.3. Financial Overview

12.1.4. Key Developments

12.2. Landis+Gyr

12.3. Sensus

12.4. Elster Group

12.5. Siemens AG

12.6. Kamstrup

- 12.7. Badger Meter, Inc.
- 12.8. Schneider Electric
- 12.9. Aclara Technologies
- 12.10. Trilliant(\*LIST NOT EXHAUSTIVE)

### **13. APPENDIX**

- 13.1. About Us and Services
- 13.2. Contact Us

## I would like to order

Product name: Advanced Metering Infrastructure Market - 2022-2031

Product link: <https://marketpublishers.com/r/A15847E55E60EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A15847E55E60EN.html>