

# Investment Advice Revenues Canada and USA Report & Database

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## Abstracts

INVESTMENT ADVICE REVENUES CANADA & USA REPORT + DATABASE

The Investment Advice Revenues Canada and USA Report & Database gives Market Consumption/Products/Services for Canada and the USA by 6 to 10-Digit NAICS Product Codes by 3 Time series: From 1997- 2019 and Forecasts 2020- 2027 & 2027-2046.

Countries covered: Canada and the USA.

59 MARKET RESEARCH CHAPTERS. SPREADSHEET CHAPTERS: Market Consumption - in US\$ by Country by Product/Service by Year. Market, Financial, Competitive, Market Segmentation, Industry, Critical Parameters, Marketing Costs, Markets, Decision Makers, Performance, Product Launch.

WORLD & NATIONAL REPORT MARKET DATABASE & SPREADSHEETS. FINANCIAL SPREADSHEETS & DATABASES. INDUSTRY SPREADSHEETS & DATABASES.

Data includes Market Consumption by individual Product/Service, Per-Capita Consumption, Marketing Costs & Margins, Product Launch Data, Buyers, End Users & Customer Profile, Consumer Demographics. Historic Balance Sheets, Forecast Financial Data, Industry Profile, National Data.

The report is on a DVD containing the entire web and databases, or it is available online. Merge text, tables & databases for your own reports, spreadsheet calculations & modeling.



95 Products/Markets covered, 1981 pages, 3997 spreadsheets, 3963 database tables, 3963 illustrations. Updated monthly. 12 month After-Sales Service. This database covers NAICS code: 52393\_L.



## Contents

INVESTMENT ADVICE REVENUES CANADA & USA REPORT + DATABASE

The Market for Investment Advice Revenues in Canada and the USA by Products & Services.

This database covers NAICS code: 52393\_L. Products/Services classified by 5-Digit US Commerce Department Code and then defined by each 6 to 10-Digit Product Codes.

The Investment Advice Revenues Canada and USA Report & Database covers:

TIME SERIES - Historic: 1997- 2019/Current time series: 2020- 2027/Long Term Projection: 2027-2046. Consumption given at industry/distribution channel/service or product line level.

PRODUCTS & MARKETS COVERED:

#### INVESTMENT ADVICE REVENUES

- 1. Investment advice Lines
- 2. Loan income from financial businesses
- 3. Interest income from loans to financial businesses
- 4. Origination fees from loans to financial businesses
- 5. Other fees from loans to financial businesses
- 6. Loan income from nonfinancial businesses secured
- 7. Interest income from loans to nonfinancial businesses secured
- 8. Origination fees from loans to nonfinancial businesses secured
- 9. Other fees from loans to nonfinancial businesses secured
- 10. Loan income from nonfinancial businesses unsecured
- 11. Interest income from loans to nonfin businesses unsecured
- 12. Origination fees from loans to nonfin businesses unsecured
- 13. Other fees from loans to nonfinancial businesses unsecured
- 14. Loan income from governments
- 15. Public offering products equity securities origination
- 16. Public offering products debt securities origination
- 17. Private placement equity securities origination
- 18. Private placement debt securities origination
- 19. Negotiable CDs brokering & dealing debt instr prods



20. Fees & commissions from negotiable CDs - b & d debt instr prod 21. Net gain/loss from negotiable CDs - b & d debt instr prod 22. Int income from negotiable CDs - b & d debt instr prod 23. Com paper issued by fin inst - broker & dealing debt instr prods 24. Fees & commisn from com paper by fin inst - b & d debt prod 25. Int income from com paper by fin inst - b & d debt instr prod 26. Coml paper issued by nonfin inst - brokering & dealing debt prod 27. Fees & commisn from com paper by nonfin inst - b & d debt prod 28. Int income from com paper by nonfin inst - b & d debt instr prod 29. Bankers acceptance - brokering & dealing debt instrument products 30. Fees & commisn from bankers acceptance - b & d debt instr prod 31. Treasury bills - brokering & dealing debt instrument products 32. Fees & commissions from treasury bills - b & d debt instr prod 33. Int income from treasury bills - b & d debt instr prod 34. Other money mkt instruments - broker & dealing debt instr prods 35. Fees & commisn from other money mkt instr - b & d debt prod 36. Net gain/loss from other money mkt instr - b & d debt instr prod 37. Int income from other money mkt instr - b & d debt instr prod 38. Corporate & trust notes & bonds - brokering & dealing debt prods 39. Fees & commisn from corp & trust notes & bonds - b & d debt prod 40. Net gain/loss from corp & trust notes & bonds - b & d debt prod 41. Int income from corp & trust notes & bonds - b & d debt prod 42. National govt notes & bonds - brokering & dealing debt instr prod 43. Fees & commissions from nat govt notes & bonds - b & d debt prod 44. Net gain/loss from nat govt notes & bonds - b & d debt instr prod 45. Int income from nat govt notes & bonds - b & d debt instr prod 46. State & local govt notes & bonds - brokering & dealing debt prod 47. Fees & commisn from st & local govt notes/bonds - b & d debt prod 48. Net gain/loss from st & local govt notes/bonds - b & d debt prod 49. Int income from st & local govt notes & bonds - b & d debt prod 50. Brokering & dealing products, equities 51. Fees & commissions from b & d prod, equities 52. Net gain/loss from b & d prod, equities, excl int income 53. Interest income from trading accounts from b & d prod, equities 54. Margin interest from b & d prod, equities 55. Futures conts, exch-traded - brokering & dealing deriv conts prod 56. Fees/commisn - futures conts exch-trade - b & d deriv conts prod 57. Net gain/loss - futures conts exch-trade - b & d deriv conts prod

58. Int income from futures conts exch-trade - b & d deriv conts prod



59. Option conts exch-traded - broker & dealing derivative conts prod 60. Fees & commisn - option conts exch-trade - b & d deriv conts prod 61. Net gain/loss - option conts exch-trade - b & d deriv conts prod 62. Margin int from option conts exch-traded - b & d deriv conts prod 63. Forward contracts, traded OTC - broker & dealing deriv conts prod 64. Fees/commisn - forward conts traded OTC - b & d deriv conts prod 65. Net gain/loss - forward conts traded OTC - b & d deriv conts prod 66. Int income from forward conts traded OTC - b & d deriv conts prod 67. Swaps, traded OTC - brokering & dealing derivative contract prod 68. Fees & commisn from swaps, traded OTC - b & d deriv conts prod 69. Net gain/loss from swaps, traded OTC - b & d deriv conts prod 70. Int income from swaps, traded OTC - b & d deriv conts prod 71. Option conts, traded OTC - broker & dealing deriv conts prods 72. Fees/commisn - option conts traded OTC - b & d deriv conts prod 73. Net gain/loss - option conts traded OTC - b & d deriv conts prod 74. Int income - option contacts traded OTC - b & d deriv conts prod 75. Margin int from option conts traded OTC - b & d deriv conts prod 76. Other deriv conts, traded OTC - broker & dealing deriv conts prod 77. Fees/commisn - oth deriv conts traded OTC - b & d deriv conts 78. Net gain/loss - oth deriv conts traded OTC - b & d deriv conts 79. Int income - oth deriv conts traded OTC - b & d deriv conts prod 80. Brokering & dealing foreign currency fees - wholesale 81. Broker/deal inv comp securities, incl mutual funds, etc 82. Broker/deal other fin instr, incl commodity pools, etc 83. Brokerage correspondent products - fees 84. Security lending fees, incl from broker inventory & margin accts 85. Trading debt instruments on own account - net gains (losses) 86. Trading equities on own account - net gain (losses) 87. Trading derivatives contracts on own account - net gain (losses) 88. Trading oth security & commdty conts on own acct - net gain/loss 89. Trust products for business & govt-fiduciary fees from doc paymnt 90. Payment clearing & settlement fees from mgt of fin mkt prods 91. Security & commot contst trade exec, clearing & settlmnt fees 92. Financial planning & investment mgt servs for businesses & govt 93. Financial planning & investment mgt services for individuals 94. Other products supporting financial services - fees

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#### SPREADSHEET CHAPTERS:

PRODUCT CONSUMPTION - in US\$ by Country by Product/Service by Year: 1997-2019, Forecast 2020- 2027, Forecast 2027-2046. Market, Financial, Competitive, Market Segmentation, Industry, Critical Parameters, Marketing Costs, Markets, Decision Makers, Performance, Product Launch.

REGIONAL & NATIONAL REPORT MARKET DATABASE & SPREADSHEETS: 1332 Database tables & Spreadsheets covering business scenarios. 1435 Database tables & Spreadsheets covering Markets, Market Forecast, Financial Forecast, Financial Margins, Historic Financial, Historic Costs, Industry Norms for each country. 3816 Regional Database tables & Spreadsheets covering business scenarios.

FINANCIAL SPREADSHEETS & DATABASES: 188 Balance Sheet, Financial Margins & Ratios for each of 103 Business Scenarios - by Country by Year - Forecast 2020-2027, Forecast 2027-2046.

INDUSTRY SPREADSHEETS & DATABASES: 820 Database tables & Spreadsheets covering Historic Industry Balance Sheet Data, Forecast Industry Financial Data, Industry Profiles & Norms - by Country by Year - Forecast 2020- 2027, Forecast 2027-2046.

NATIONAL DATA - by Country by Year.



The report is produced on a DVD containing the entire report web and databases, and it is also supplied online as a zipped file. Readers can access & reproduce the information for their own documents or reports. Tables & databases as Access & Excel formats on the DVD to enable readers to produce their own spreadsheet calculations and modeling.

95 Products covered for Canada and the USA: 1981 pages, 3997 spreadsheets, 3963 database tables, 3963 diagrams & maps.

This database is updated monthly. 12 months Full After-Sales Services & Updates available from the publishers.

This report is available as a World Report and 9 Regional Reports: Canada and the USA, Central America (31 countries), South America (13 countries), Europe (45 countries), Eurasia (4 countries), Middle East (19 Countries), Africa (54 countries), Asia (48 countries), and Oceania (20 countries). This report is also available for individual countries.



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