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U.S. Veterinary Diagnostics Market _Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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Abstracts

U.S.veterinary diagnostics market is expected to register a healthy CAGR in the forecast period 2018 to 2025. The new market report contains data for historic year 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

Prominent factors driving the growth of this market consist of increasing number of pet insurances, increasing number of house pets, increasing in the number of veterinary practitioners, technological developments and increase in number of vendors, increasing consumption of animal food products, increasing importance of animal fluids in human healthcare are fuel the growth of veterinary diagnostics market.

The key market players for U.S. veterinary diagnostics market are listed below:

IDEXX LABORATORIES, INC

QIAGEN N.V

THERMOFISHER SCIENTIFIC INC

ABAXIS

BIOMÉRIEUX SA

BIO-RAD LABORATORIES, INC

CHEMBIO DIAGNOSTIC SYSTEMS, INC

HESKA CORPORATION

NEOGEN CORPORATION

RANDOX LABORATORIES LTD

SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD

ZOETIS

The U.S. diagnostics market is segmented into:

Type

Products Type

Animal

End Users

Distribution Channel

On the basis of type the U.S. veterinary diagnostic market is segmented into consumables and instruments. In 2018, consumables are expected to dominate the U.S. veterinary diagnostic market with 59.6% market shares in the forecast period 2018 to 2025.

On the basis of product type the U.S. veterinary diagnostic market is segmented into clinical biochemistry and immunodiagnostics. In 2018, clinical biochemistry are expected to dominate the U.S. veterinary diagnostic market with 64.6% market are share in the forecast period 2018 to 2025.

Clinical biochemistry is sub segmented into clinical chemistry analysis, hematology, infectious disease diagnosis, urinalysis, glucose monitoring, molecular diagnostics, diagnostic imaging and blood gas-electrolyte analysis. Immunodiagnostics is sub segmented into ELISA tests, immunoassay analyzers, allergen-specific immunodiagnostic tests, lateral flow assays and others. Lateral flow assays are further sub segmented into lateral flow strip readers and lateral flow rapid tests.

Clinical chemistry analysis is further sub segmented into clinical chemistry analyzer and clinical chemistry reagent clips and cartridges. Hematology is further sub segmented into hematology analyzers and hematology cartridges. Infectious disease diagnosis is further sub segmented into bacterial infections, viral infections and others. Urinalysis is further sub segmented into urine analyzers, urine test strips and urinalysis clips and cartridges/panels. Glucose monitoring is further sub segmented into glucose monitors, blood glucose strips and urine glucose strips. Molecular diagnostics is further sub segmented into polymerase chain reaction tests, microarrays and others. Diagnostic imaging is further sub segmented into X-ray devices, diagnostic ultrasounds, magnetic resonance imaging and others. Blood gas-electrolyte analysis is further sub segmented into blood gas-electrolyte analyzers and blood gas-electrolyte reagent clips and cartridges.

On the basis of animal the U.S. veterinary diagnostic market is segmented into livestock cattle and domestic pets. In 2018, livestock cattle are expected to dominate the U.S. veterinary diagnostic market with 74.5% market shares in the forecast period 2018 to 2025.

Livestock cattle are sub segmented into cows and buffalo, pigs, chicken and others. Domestic pets are sub segmented into dogs, horses, cats, birds and others.

On the basis of end users the U.S. veterinary diagnostic market is segmented into veterinary hospitals and clinics, farms and livestock production companies, point of care (household), nonprofit animal camps and others. In 2018, veterinary hospitals and clinics are expected to dominate the U.S. veterinary diagnostic market with 33.2% market shares in the forecast period 2018 to 2025.

On the basis of distribution channel the U.S. veterinary diagnostic market is segmented into direct tenders and retail. In 2018, direct tenders are expected to dominate the U.S. veterinary diagnostic market with 76.6% market shares and in the forecast period 2018 to 2025.

Covered in this report

The report covers the present scenario and the growth prospects of the North America veterinary diagnostics market for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

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