

# **U.S. Veterinary Diagnostics Market \_Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025**

<https://marketpublishers.com/r/UE9C238717BEN.html>

Date: July 2018

Pages: 100

Price: US\$ 2,500.00 (Single User License)

ID: UE9C238717BEN

## **Abstracts**

U.S.veterinary diagnostics market is expected to register a healthy CAGR in the forecast period 2018 to 2025. The new market report contains data for historic year 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

Prominent factors driving the growth of this market consist of increasing number of pet insurances, increasing number of house pets, increasing in the number of veterinary practitioners, technological developments and increase in number of vendors, increasing consumption of animal food products, increasing importance of animal fluids in human healthcare are fuel the growth of veterinary diagnostics market.

The key market players for U.S. veterinary diagnostics market are listed below:

IDEXX LABORATORIES, INC

QIAGEN N.V

THERMOFISHER SCIENTIFIC INC

ABAXIS

BIOMÉRIEUX SA

BIO-RAD LABORATORIES, INC

CHEMBIO DIAGNOSTIC SYSTEMS, INC

HESKA CORPORATION

NEOGEN CORPORATION

RANDOX LABORATORIES LTD

SHENZHEN MINDRAY BIO-MEDICAL ELECTRONICS CO., LTD

ZOETIS

The U.S. diagnostics market is segmented into:

Type

Products Type

Animal

End Users

Distribution Channel

On the basis of type the U.S. veterinary diagnostic market is segmented into consumables and instruments. In 2018, consumables are expected to dominate the U.S. veterinary diagnostic market with 59.6% market shares in the forecast period 2018 to 2025.

On the basis of product type the U.S. veterinary diagnostic market is segmented into clinical biochemistry and immunodiagnostics. In 2018, clinical biochemistry are expected to dominate the U.S. veterinary diagnostic market with 64.6% market share in the forecast period 2018 to 2025.

Clinical biochemistry is sub segmented into clinical chemistry analysis, hematology, infectious disease diagnosis, urinalysis, glucose monitoring, molecular diagnostics, diagnostic imaging and blood gas-electrolyte analysis. Immunodiagnostics is sub segmented into ELISA tests, immunoassay analyzers, allergen-specific

immunodiagnostic tests, lateral flow assays and others. Lateral flow assays are further sub segmented into lateral flow strip readers and lateral flow rapid tests.

Clinical chemistry analysis is further sub segmented into clinical chemistry analyzer and clinical chemistry reagent clips and cartridges. Hematology is further sub segmented into hematology analyzers and hematology cartridges. Infectious disease diagnosis is further sub segmented into bacterial infections, viral infections and others. Urinalysis is further sub segmented into urine analyzers, urine test strips and urinalysis clips and cartridges/panels. Glucose monitoring is further sub segmented into glucose monitors, blood glucose strips and urine glucose strips. Molecular diagnostics is further sub segmented into polymerase chain reaction tests, microarrays and others. Diagnostic imaging is further sub segmented into X-ray devices, diagnostic ultrasounds, magnetic resonance imaging and others. Blood gas-electrolyte analysis is further sub segmented into blood gas-electrolyte analyzers and blood gas-electrolyte reagent clips and cartridges.

On the basis of animal the U.S. veterinary diagnostic market is segmented into livestock cattle and domestic pets. In 2018, livestock cattle are expected to dominate the U.S. veterinary diagnostic market with 74.5% market shares in the forecast period 2018 to 2025.

Livestock cattle are sub segmented into cows and buffalo, pigs, chicken and others. Domestic pets are sub segmented into dogs, horses, cats, birds and others.

On the basis of end users the U.S. veterinary diagnostic market is segmented into veterinary hospitals and clinics, farms and livestock production companies, point of care (household), nonprofit animal camps and others. In 2018, veterinary hospitals and clinics are expected to dominate the U.S. veterinary diagnostic market with 33.2% market shares in the forecast period 2018 to 2025.

On the basis of distribution channel the U.S. veterinary diagnostic market is segmented into direct tenders and retail. In 2018, direct tenders are expected to dominate the U.S. veterinary diagnostic market with 76.6% market shares and in the forecast period 2018 to 2025.

Covered in this report

The report covers the present scenario and the growth prospects of the North America veterinary diagnostics market for 2018-2025. To calculate the market size, the report

considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

## Contents

### **1 INTRODUCTION**

- 1.1 Objectives Of The Study
- 1.2 Market Definition
- 1.3 Overview Of U.S. Veterinary Diagnostics Market
- 1.4 Currency And Pricing
- 1.5 Limitation
- 1.6 Markets Covered

### **2 MARKET SEGMENTATION**

- 2.1 Markets Covered
- 2.2 Geographic Scope
- 2.3 Years Considered For The Study
- 2.4 Currency And Pricing
- 2.5 Research Methodology
- 2.6 Primary Interviews With Key Opinion Leaders
- 2.7 Dbmr Market Position Grid
- 2.8 The Category Vs Time Grid
- 2.9 Dbmr Market Challenge Matrix
- 2.10 Secondary Sources
- 2.11 Assumptions

### **3 EXECUTIVE SUMMARY**

### **4 PREMIUM INSIGHTS**

### **5 MARKET OVERVIEW**

- 5.1 Drivers
  - 5.1.1 Increasing Number Of Pet Insurances
  - 5.1.2 Increasing Number Of House Pets
  - 5.1.3 Increasing In The Number Of Veterinary Practitioners
  - 5.1.4 Technological Developments And Increase In Number Of Vendors
  - 5.1.5 Increasing Consumption Of Animal Food Products
  - 5.1.6 Increasing Importance Of Animal Fluids In Human Healthcare
- 5.2 Restraints

- 5.2.1 Increasing Pet Care Costs
- 5.2.2 Disease Comorbidities Impact Human Health
- 5.3 Opportunities
  - 5.3.1 Government Programs For Animal Health
  - 5.3.2 Increasing Number Of Pet Shelters
- 5.4 Challenges
  - 5.4.1 Strict Regulatory Authority And Control

## **6 U.S. VETERINARY DIAGNOSTICS MARKET, BY TYPE**

- 6.1 Overview
- 6.1 Consumables
- 6.2 Instruments

## **7 U.S. VETERINARY DIAGNOSTICS MARKET, BY PRODUCTS TYPE**

- 7.1 Overview
- 7.2 Clinical Biochemistry
  - 7.2.1 Clinical Chemistry Analysis
    - 7.2.1.1 Clinical Chemistry Reagent Clips And Cartridges
    - 7.2.1.2 Clinical Chemistry Analyzer
  - 7.2.2 Hematology
    - 7.2.2.1 Hematology Cartridges
    - 7.2.2.2 Hematology Analyzers
  - 7.2.3 Infectious Disease Diagnosis
    - 7.2.3.1 Viral Infections
    - 7.2.3.2 Bacterial Infections
    - 7.2.3.3 Others
  - 7.2.4 Urinalysis
    - 7.2.4.1 Urine Test Strips
    - 7.2.4.2 Urine Analyzers
    - 7.2.4.3 Urinalysis Clips And Cartridges/Panels
  - 7.2.5 Glucose Monitoring
    - 7.2.5.1 Blood Glucose Strips
    - 7.2.5.2 Urine Glucose Strips
    - 7.2.5.3 Glucose Monitors
  - 7.2.6 Molecular Diagnostics
    - 7.2.6.1 Polymerase Chain Reaction Tests
    - 7.2.6.2 Microarrays

- 7.2.6.3 Others
- 7.2.7 Diagnostic Imaging
  - 7.2.7.1 X-Ray Devices
  - 7.2.7.2 Diagnostic Ultrasounds
  - 7.2.7.3 Magnetic Resonance Imaging
  - 7.2.7.4 Others
- 7.2.8 Blood Gas-Electrolyte Analysis
  - 7.2.8.1 Blood Gas-Electrolyte Reagent Clips And Cartridges
  - 7.2.8.2 Blood Gas-Electrolyte Analyzers
- 7.3 Immunodiagnostics
  - 7.3.1 Elisa Tests
  - 7.3.2 Immunoassay Analyzers
  - 7.3.3 Allergen-Specific Immunodiagnostics Tests
  - 7.3.4 Lateral Flow Assays
    - 7.3.4.1 Lateral Flow Rapid Tests
    - 7.3.4.2 Lateral Flow Strip Readers
  - 7.3.5 Others

## **8 U.S. VETERINARY DIAGNOSTICS MARKET, BY ANIMAL**

- 8.1 Overview
- 8.2 Livestock Cattle
  - 8.2.1 Cows And Buffalo
  - 8.2.2 Chicken
  - 8.2.3 Pigs
  - 8.2.4 Others
- 8.3 Domestic Pets
  - 8.3.1 Dogs
  - 8.3.2 Cats
  - 8.3.3 Horses
  - 8.3.4 Birds
  - 8.3.5 Others

## **9 U.S. VETERINARY DIAGNOSTICS MARKET, BY END USERS**

- 9.1 Overview
- 9.2 Veterinary Hospitals And Clinics
- 9.3 Farms And Livestock Production Companies
- 9.4 Point Of Care (Household)

9.5 Non Profit Animal Camps

9.6 Others

## **10 U.S. VETERINARY DIAGNOSTICS MARKET, BY DISTRIBUTION CHANNEL**

10.1 Overview

10.2 Direct Tender

10.3 Retail

## **11 U.S. VETERINARY DIAGNOSTICS MARKET, COMPANY LANDSCAPE**

11.1 Company Share Analysis: U.S.

## **12 COMPANY PROFILE**

12.1 Idexx Laboratories, Inc.

12.1.1 Company Overview

12.1.2 Revenue Analysis

12.1.3 Product Portfolio

12.1.4 Recent Developments

12.2 Qiagen N.V

12.2.1 Company Overview

12.2.2 Revenue Analysis

12.2.3 Product Portfolio

12.2.4 Recent Developments

12.3 Thermofisher Scientific Inc.

12.3.1 Company Overview

12.3.2 Revenue Analysis

12.3.3 Product Portfolio

12.3.4 Recent Developments

12.4 Abaxis

12.4.1 Company Overview

12.4.2 Revenue Analysis

12.4.3 Product Portfolio

12.4.4 Recent Developments

12.5 Biomérieux Sa

12.5.1 Company Overview

12.5.2 Revenue Analysis

12.5.3 Product Portfolio



- 12.5.4 Recent Developments
- 12.6 Bio-Rad Laboratories, Inc
  - 12.6.1 Company Overview
  - 12.6.2 Revenue Analysis
  - 12.6.3 Product Portfolio
  - 12.6.4 Recent Developments
- 12.7 Chembio Diagnostic Systems, Inc.
  - 12.7.1 Company Overview
  - 12.7.2 Revenue Analysis
  - 12.7.3 Product Portfolio
  - 12.7.4 Recent Developments
- 12.8 Heska Corporation
  - 12.8.1 Company Overview
  - 12.8.2 Revenue Analysis
  - 12.8.3 Product Portfolio
  - 12.8.4 Recent Developments
- 12.9 Neogen Corporation
  - 12.9.1 Company Overview
  - 12.9.2 Revenue Analysis
  - 12.9.3 Product Portfolio
  - 12.9.4 Recent Developments
- 12.10 Randox Laboratories Ltd.
  - 12.10.1 Company Overview
  - 12.10.2 Geographic Presence
  - 12.10.3 Product Portfolio
  - 12.10.4 Recent Developments
- 12.11 Shenzhen Mindray Bio-Medical Electronics Co., Ltd.
  - 12.11.1 Company Snapshot
  - 12.11.2 Geographic Presence
  - 12.11.3 Product Portfolio
  - 12.11.4 Recent Developments
- 12.12 Zoetis
  - 12.12.1 Company Overview
  - 12.12.2 Revenue Analysis
  - 12.12.3 Product Portfolio
  - 12.12.4 Recent Developments

## **13 RELATED REPORTS**

## List Of Tables

### LIST OF TABLES

Table 1 Companion Animals Statistics In U.S., 2007

Table 2 Statistics Of U.S. Veterinarians In 2015, 2016, 2017

Table 3 According To The Published Article, Yearly Pet Care Cost

Mention In Below Table:

Table 4 U.S. Veterinary Diagnostics Market, By Type, 2016-2025, (Usd Million)

Table 5 U.S. Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 6 U.S. Clinical Biochemistry In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 7 U.S. Clinical Chemistry Analysis In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 8 U.S. Hematology In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 9 U.S. Infectious Disease Diagnosis In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 10 U.S. Urinalysis In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 11 U.S. Glucose Monitoring In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 12 U.S. Molecular Diagnostics In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 13 U.S. Diagnostics Imaging In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 14 U.S. Blood Gas-Electrolyte Analysis In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 15 U.S. Immunodiagnostics In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 16 U.S. Lateral Flow Assays In Veterinary Diagnostics Market, By Product Type, 2016-2025, (Usd Million)

Table 17 U.S. Veterinary Diagnostics Market, By Animal, 2016-2025, (Usd Million)

Table 18 U.S. Livestock Cattle In Veterinary Diagnostics Market, By Animals, 2016-2025, (Usd Million)

Table 19 U.S. Domestic Pets In Veterinary Diagnostics Market, By Animals, 2016-2025, (Usd Million)

Table 20 U.S. Veterinary Diagnostics Market, By End User, 2016-2025, (Usd Million)

Table 21 U.S. Veterinary Diagnostics Market, By Distribution Channel, 2016-2025, (Usd Million)

Million)  
C

## List Of Figures

### LIST OF FIGURES

- Figure 1 U.S. Veterinary Diagnostics Market: Segmentation
- Figure 2 U.S. Veterinary Diagnostics Market: Data Validation Model
- Figure 3 U.S. Veterinary Diagnostics Market: Droc Analysis
- Figure 4 U.S. Veterinary Diagnostics Market: Global Vs Regional Market Analysis
- Figure 5 U.S. Veterinary Diagnostics Market: Company Research Analysis
- Figure 6 U.S. Veterinary Diagnostics Market: Interview Demographics
- Figure 7 U.S. Veterinary Diagnostics Market: Dbmr Market Position Grid
- Figure 8 U.S. Veterinary Diagnostics Market: The Category Vs Time Grid
- Figure 9 U.S. Veterinary Diagnostics Market: The Market Challenge Matrix
- Figure 10 U.S. Veterinary Diagnostics Market: Segmentation
- Figure 11 Increasing Number Of Pet Insurances And Increasing Number Of House Pets Are Expected To Drive The Market For U.S. Veterinary Diagnostics Market In The Forecast Period 2018 To 2025
- Figure 12 Consumable Segment Is Expected To Account For The Largest Share Of The U.S. Veterinary Diagnostics Market In 2018 & 2025
- Figure 13 Drivers, Restraints, Opportunities And Challenges Of U.S. Veterinary Diagnostics Market
- Figure 14 U.S. Veterinary Diagnostics Market: By Type, 2017
- Figure 15 U.S. Veterinary Diagnostics Market: By Product Type, 2017
- Figure 16 U.S. Veterinary Diagnostics Market: By Animal, 2017
- Figure 17 U.S. Veterinary Diagnostics Market: By End User, 2017
- Figure 18 U.S. Veterinary Diagnostics Market: By Distribution Channel, 2017
- Figure 19 U.S. Veterinary Diagnostics Market: Company Share 2017 (%)

## I would like to order

Product name: U.S. Veterinary Diagnostics Market \_Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

Product link: <https://marketpublishers.com/r/UE9C238717BEN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/UE9C238717BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

