

# South America Enteral Feeding Formulas Market Industry Trends Forecast to 2026

<https://marketpublishers.com/r/S4ED0E88EEAEN.html>

Date: November 2018

Pages: 100

Price: US\$ 2,500.00 (Single User License)

ID: S4ED0E88EEAEN

## Abstracts

South America enteral feeding formulas market is expected to reach a CAGR of 5.7% in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

## MARKET SEGMENTATION

By Product (Standard Formulas, Disease Specific), Application (Critical Care, Gastroenterology, Oncology, Neurology, Diabetes, Others), Type of Tube Feeding (Gastric Tube Feeding, Nasogastric Tube Feeding, Gastrotomy Tube Feeding, Duodenal or Jejunal Tube Feeding), Stage (Adult, Pediatric), End User (Hospitals, Long Term Care Facilities), Country (Brazil, Argentina, Colombia, Chile, Peru, Ecuador, Rest of South America)

Major growing sectors under the market segmentation are as follows:

In 2019, under the segment products, the standard formulas segment is dominating the market as the standard formula is rapidly growing in the industry due to its medical application also the composition of the standard formulas are rich in the vitamins, proteins, peptides, which is mostly preferred amongst population for better health and also in the diet concern population.

In 2019, under the segment application, the critical care segment is dominating the market critical care segment due to rapidly growth in the enteral feeding formula industry due to the rising number of the patients from the chronic disease, which also leading the consumption of nutritional feeding formulas more towards the patients with the ventilators.

In 2019, under the segment type of tube feeding, the gastric tube feeding is dominating the market, the gastric tube feeding segment is rising in the forecast period due to the rising eating disorder in the various reasons leading the bypass route nutritional supplies and with the effortless and painless supply of the nutrients by the gastric route.

In 2019, under the segment stage, the adult segment in the market is growing with the highest share and dominating the market due to the growing lifestyle concern and changing diet plans and rising awareness towards the fitness also due to the rising prevalence of chronic diseases amongst adult generation.

In 2019, under the segment end user, hospitals are the institutes which are highly preferred by the patients for diagnosis and treatment. The technology is advanced and offers high precise results in the affordable prices which can be done in hospitals than diagnostic centers and specialty clinics.

## Key Market Players

The key market players for South America enteral feeding formulas market are listed below:

Abbott

Nestle

Meiji Holdings CO., LTD

B. Braun Melsungen AG

Danone Nutricia

Fresenius SE & CO. KGAA

Global Health Products, Inc

Hormel Foods, Llc

Mead Johnson & Company, Llc

Medline Industries, Inc

Medtrition, Inc

Real Food Blends

Victus

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATION
- 1.6 MARKETS COVERED

### **2 MARKET SEGMENTATION**

- 2.1 MARKETS COVERED
- 2.2 GEOGRAPHIC SCOPE
- 2.3 YEARS CONSIDERED FOR THE STUDY
- 2.4 CURRENCY AND PRICING
- 2.5 RESEARCH METHODOLOGY
- 2.6 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.7 DBMR MARKET CHALLENGE MATRIX
- 2.8 SECONDARY SOURCES
- 2.9 ASSUMPTIONS

### **3 MARKET OVERVIEW**

- 3.1 DRIVERS
  - 3.1.1 RISING NUMBER OF PRETERM BIRTH
  - 3.1.2 GROWING NUMBER OF CHRONIC DISEASES
  - 3.1.3 GROWING BUSINESS EXPANSION FOR NUTRITIONAL SUPPLY
  - 3.1.4 GROWING NEED OF NUTRITIONAL CARE FOR GERIATRIC POPULATION
- 3.2 RESTRAINTS
  - 3.2.1 RISK ASSOCIATED WITH THE ENTERAL TUBE FEEDING
  - 3.2.2 STRICT REGULATION OF USAGE FOR PATIENTS SAFETY
- 3.3 OPPORTUNITY
  - 3.3.1 GROWTH IN HEALTHCARE EXPENDITURE OF DEVELOPING ECONOMIES
- 3.4 CHALLENGES
  - 3.4.1 INSUFFICIENT REIMBURSEMENTS POLICIES
  - 3.4.2 LACK OF TRAINED STAFF

## **4 EXECUTIVE SUMMARY**

## **5 PREMIUM INSIGHTS**

## **6 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT**

### 6.1 OVERVIEW

### 6.2 STANDARD FORMULAS

#### 6.2.1 MONOMERIC

#### 6.2.2 POLYMERIC

### 6.3 DISEASE SPECIFIC

#### 6.3.1 DIABETIC FORMULAS

#### 6.3.2 RENAL FORMULAS

#### 6.3.3 HEPATIC FORMULAS

#### 6.3.4 PULMONARY FORMULAS

#### 6.3.5 OTHERS

## **7 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION**

### 7.1 OVERVIEW

### 7.2 CRITICAL CARE

### 7.3 GASTROENTEROLOGY

### 7.4 ONCOLOGY

### 7.5 NEUROLOGY

### 7.6 DIABETES

### 7.7 OTHERS

## **8 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING**

### 8.1 OVERVIEW

### 8.2 GASTRIC TUBE FEEDING

### 8.3 NASOGASTRIC TUBE FEEDING

### 8.4 GASTROTOMY TUBE FEEDING

### 8.5 DUODENAL OR JEJUNAL TUBE FEEDING

## **9 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY STAGE**

### 9.1 OVERVIEW

9.2 ADULT

9.3 PEDIATRIC

## **10 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY END USER**

10.1 OVERVIEW

10.2 HOSPITALS

10.3 LONG TERM CARE FACILITIES

10.3.1 HOME CARE AGENCIES AND HOSPICES

10.3.2 NURSING HOMES

10.3.3 ASSISTED LIVING FACILITIES

## **11 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY COUNTRY**

11.1 SOUTH AMERICA

11.1.1 BRAZIL

11.1.2 ARGENTINA

11.1.3 COLOMBIA

11.1.4 CHILE

11.1.5 PERU

11.1.6 ECUADOR

11.1.7 REST OF SOUTH AMERICA

## **12 COMPANY LANDSCAPE**

12.1 COMPANY SHARE ANALYSIS: SOUTH AMERICA

## **13 COMPANY PROFILE**

13.1 ABBOTT

13.1.1 COMPANY SNAPSHOT

13.1.2 REVENUE ANALYSIS

13.1.3 PRODUCT PORTFOLIO

13.1.4 RECENT DEVELOPMENTS

13.2 NESTLÉ

13.2.1 COMPANY OVERVIEW

13.2.2 REVENUE ANALYSIS

13.2.3 PRODUCT PORTFOLIO

13.2.4 RECENT DEVELOPMENTS

- 13.3 MEIJI HOLDINGS CO., LTD.
  - 13.3.1 COMPANY OVERVIEW
  - 13.3.2 REVENUE ANALYSIS
  - 13.3.3 PRODUCT PORTFOLIO
  - 13.3.4 RECENT DEVELOPMENTS
- 13.4 B. BRAUN MELSUNGEN AG
  - 13.4.1 COMPANY SNAPSHOT
  - 13.4.2 REVENUE ANALYSIS
  - 13.4.3 PRODUCT PORTFOLIO
  - 13.4.4 RECENT DEVELOPMENTS
- 13.5 DANONE NUTRICIA
  - 13.5.1 COMPANY SNAPSHOT
  - 13.5.2 GEOGRAPHICAL PRESENCE
  - 13.5.3 PRODUCT PORTFOLIO
  - 13.5.4 RECENT DEVELOPMENTS
- 13.6 FRESENIUS SE & CO. KGAA
  - 13.6.1 COMPANY SNAPSHOT
  - 13.6.2 REVENUE ANALYSIS
  - 13.6.3 PRODUCT PORTFOLIO
  - 13.6.4 RECENT DEVELOPMENTS
- 13.7 GLOBAL HEALTH PRODUCTS, INC.
  - 13.7.1 COMPANY SNAPSHOT
  - 13.7.2 PRODUCT PORTFOLIO
  - 13.7.3 RECENT DEVELOPMENT
- 13.8 HORMEL FOODS, LLC
  - 13.8.1 COMPANY SNAPSHOT
  - 13.8.2 GEOGRAPHICAL PRESENCE
  - 13.8.3 PRODUCT PORTFOLIO
  - 13.8.4 RECENT DEVELOPMENTS
- 13.9 MEAD JOHNSON & COMPANY, LLC.
  - 13.9.1 COMPANY SNAPSHOT
  - 13.9.2 GEOGRAPHICAL PRESENCE
  - 13.9.3 PRODUCT PORTFOLIO
  - 13.9.4 RECENT DEVELOPMENTS
- 13.10 MEDLINE INDUSTRIES, INC
  - 13.10.1 COMPANY SNAPSHOT
  - 13.10.2 GEOGRAPHICAL PRESENCE
  - 13.10.3 PRODUCT PORTFOLIO
  - 13.10.4 RECENT DEVELOPMENTS

### 13.11 MEDTRITION, INC.

13.11.1 COMPANY SNAPSHOT

13.11.2 PRODUCT PORTFOLIO

13.11.3 NO RECENT DEVELOPMENTS

### 13.12 REAL FOOD BLENDS

13.12.1 COMPANY SNAPSHOT

13.12.2 PRODUCT PORTFOLIO

13.12.3 RECENT DEVELOPMENTS

### 13.13 VICTUS

13.13.1 COMPANY SNAPSHOT

13.13.2 PRODUCT PORTFOLIO

13.13.3 RECENT DEVELOPMENTS

## 14 RELATED REPORTS



## List Of Tables

### LIST OF TABLES

TABLE 1 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 2 SOUTH AMERICA STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 3 SOUTH AMERICA DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 4 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 5 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 6 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 7 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 8 SOUTH AMERICA LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 9 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET, BY COUNTRY, 2017-2026(USD MILLION)

TABLE 10 BRAZIL ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026(USD MILLION)

TABLE 11 BRAZIL STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 12 BRAZIL DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 13 BRAZIL ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 14 BRAZIL ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 15 BRAZIL ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 16 BRAZIL ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 17 BRAZIL LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 18 ARGENTINA ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT,

2017-2026(USD MILLION)

TABLE 19 ARGENTINA STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 20 ARGENTINA DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 21 ARGENTINA ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 22 ARGENTINA ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 23 ARGENTINA ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 24 ARGENTINA ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 25 ARGENTINA LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 26 COLOMBIA ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026(USD MILLION)

TABLE 27 COLOMBIA STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 28 COLOMBIA DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 29 COLOMBIA ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 30 COLOMBIA ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 31 COLOMBIA ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 32 COLOMBIA ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 33 COLOMBIA LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 34 CHILE ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026(USD MILLION)

TABLE 35 CHILE STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 36 CHILE DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 37 CHILE ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 38 CHILE ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 39 CHILE ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 40 CHILE ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 41 CHILE LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 42 PERU ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026(USD MILLION)

TABLE 43 PERU STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017 2026 (USD MILLION)

TABLE 44 PERU DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 45 PERU ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 46 PERU ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 47 PERU ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 48 PERU ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 49 PERU LONG TERM CARE FACILITIES IN ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 50 ECUADOR ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026(USD MILLION)

TABLE 51 ECUADOR STANDARD FORMULA IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 52 ECUADOR DISEASE SPECIFIC FORMULAS IN ENTERAL FEEDING FORMULAS MARKET, BY PRODUCT, 2017-2026 (USD MILLION)

TABLE 53 ECUADOR ENTERAL FEEDING FORMULAS MARKET, BY APPLICATION, 2017-2026 (USD MILLION)

TABLE 54 ECUADOR ENTERAL FEEDING FORMULAS MARKET, BY TYPE OF TUBE FEEDING, 2017-2026 (USD MILLION)

TABLE 55 ECUADOR ENTERAL FEEDING FORMULAS MARKET, BY STAGE, 2017-2026 (USD MILLION)

TABLE 56 ECUADOR ENTERAL FEEDING FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)

TABLE 57 ECUADOR LONG TERM CARE FACILITIES IN ENTERAL FEEDING

FORMULAS MARKET, BY END USER, 2017-2026 (USD MILLION)  
TABLE 58 REST OF SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET,  
BY PRODUCT, 2017-2026(USD MILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: SEGMENTATION

FIGURE 2 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: DATA TRIANGULATION

FIGURE 3 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: DROC ANALYSIS

FIGURE 4 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BOTTOM UP APPROACH

FIGURE 5 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: TOP DOWN APPROACH

FIGURE 6 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: INTERVIEW DEMOGRAPHICS

FIGURE 7 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: THE MARKET CHALLENGE MATRIX

FIGURE 8 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF SOUTH AMERICA ENTERAL FEEDING FORMULA MARKET

FIGURE 9 TOTAL POPULATION OF AGES 65 AND ABOVE (% OF TOTAL) IN 2015 & 2016

FIGURE 10 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: SEGMENTATION

FIGURE 11 MAJOR FACTORS DRIVING THE GROWTH OF THIS MARKET ARE RISING NUMBER OF PRETERM BIRTH, GROWING NUMBER OF CHRONIC DISEASES, GROWING BUSINESS EXPANSION FOR NUTRITIONAL SUPPLY AND GROWING NEED OF NUTRITIONAL CARE FOR GERIATRIC POPULATION ARE EXPECTED TO DRIVE THE MARKET FOR SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET IN THE FORECAST PERIOD 2019 TO 2026

FIGURE 12 PRODUCT SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET IN 2019 & 2026

FIGURE 13 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY PRODUCT, 2018

FIGURE 14 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY APPLICATION, 2018

FIGURE 15 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY TYPE OF TUBE FEEDING, 2018

FIGURE 16 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY STAGE, 2018

FIGURE 17 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY END USER, 2018

FIGURE 18 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: SNAPSHOT (2018)

FIGURE 19 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY GEOGRAPHY (2018)

FIGURE 20 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY GEOGRAPHY (2019)

FIGURE 21 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY COUNTRY (2018 & 2026)

FIGURE 22 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: BY PRODUCT (2019 - 2026)

FIGURE 23 SOUTH AMERICA ENTERAL FEEDING FORMULAS MARKET: COMPANY SHARE 2018 (%)

## I would like to order

Product name: South America Enteral Feeding Formulas Market Industry Trends Forecast to 2026

Product link: <https://marketpublishers.com/r/S4ED0E88EEAEN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S4ED0E88EEAEN.html>