

# North America Wound Debridement Devices Market\_ Companies Profiles, Size, Share, Growth, Trends and Forecast to 2024

<https://marketpublishers.com/r/NEBA01E26E1EN.html>

Date: June 2018

Pages: 100

Price: US\$ 2,500.00 (Single User License)

ID: NEBA01E26E1EN

## Abstracts

North America wound debridement devices market is expected to hold the leading market share in the forecast period of 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

Prominent factors driving the growth of this market consist of increasing number of diabetes and related wounds, increasing geriatric population, increasing incidence of burn cases, increased awareness towards wound care management. On the other hand, high cost of advanced wound debridement products is restraining the market.

The key market players for North America wound debridement devices market are listed below:

Advanced Medical Solutions Group plc.,

Advancis Medical UK,

Arobella Medical

B. Braun Melsungen AG.

BioMonde

BSN medical

Coloplast Group

DeRoyal Industries, Inc

Hollister Incorporated

Integra LifeSciences

ITALIA MEDICA SRL

LOHMANN & RAUSCHER GMBH

Medtronic

Misonix

Mölnlycke Health Care AB

Organogenesis Inc

Olympus Corporation

Smith & Nephew

Söring GmbH

Zimmer Biomet

The market is further segmented into:

Product

Method

Wound Type

End User

The North America wound debridement devices market is segmented based on product into five segments; hydrosurgical, low-frequency ultrasound, mechanical, larval therapy and others. In 2018, hydrosurgical segment is estimated to rule with the highest market shares and will cross USD 140.14 million by 2025, rising at a specific CAGR. However, low-frequency ultrasound segment is growing at the highest CAGR in the forecast period of 2018 to 2025. Mechanical method is further sub-segmented into monofilament fiber pad, gauze, paraffin tulle and wet-to-dry debridement. In 2018, monofilament fiber pad segment is estimated to rule with certain market shares and rising at the highest CAGR in the forecast period of 2018 to 2025.

The North America wound debridement devices market is segmented based on method into five segments; autolytic, enzymatic, surgical, mechanical and maggot. In 2018, autolytic segment is valued to rule with highest market shares and rising at the highest CAGR of in the forecast period of 2018 to 2025.

Based on wound type, the North America wound debridement devices market is segmented into surgical wound, diabetic ulcers, burns, pressure ulcers, venous ulcers and others. In 2018, surgical wound segment is projected to rule with highest market shares and rising at a specific CAGR. However, diabetic ulcers segment is rising with the highest CAGR in the forecast period of 2018 to 2025.

Based on end user, the North America wound debridement devices market is segmented into hospitals, wound care centers, ambulatory centers, home healthcare, clinics and community healthcare. In 2018, hospitals segment is projected to rule with the highest market shares and rising at appropriate CAGR. However, home healthcare segment is rising with the highest CAGR of in the forecast period of 2018 to 2025

Based on geography, the market is segmented into:

U.S.

Canada

Mexico

Covered in this report

The report covers the present scenario and the growth prospects of the global wound

debridement devices for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

## Contents

### 1 INTRODUCTION

- 1.1 Overview Of North America Advanced Wound Care Market
- 1.2 Currency And Pricing
- 1.3 Limitation
- 1.4 Markets Covered

### 2 MARKET SEGMENTATION

- 2.1 Markets Covered
- 2.2 Geographic Scope
- 2.3 Years Considered For The Study
- 2.4 Currency And Pricing
- 2.5 Research Methodology
- 2.6 Primary Interviews With Key Opinion Leaders
- 2.7 Secondary Sources
- 2.8 Assumptions

### 3 MARKET OVERVIEW

- 3.1 Drivers
  - 3.1.1 Rising Ageing And Geriatric Population
  - 3.1.2 Technological Advancement
  - 3.1.3 Government Support
  - 3.1.4 Rising Incidences Of Chronic Wound
  - 3.1.5 Increasing Trend
- 3.2 Restraints
  - 3.2.1 Low Awareness
  - 3.2.2 Slow Growth Rate And Shrinking Market
  - 3.2.3 Complex Regulatory Approval Process
  - 3.2.4 Competition With Other Moist Dressings
- 3.3 Opportunities
  - 3.3.1 Reimbursement
  - 3.3.2 Mergers And Acquisitions To Expand Business
  - 3.3.3 Unmet Needs
  - 3.3.4 Increasing Demand
- 3.4 Challenges

- 3.4.1 Shortage Of Trained Staff
- 3.4.2 The Development Of Substitute Products
- 3.5 Key Market Trends And Upcomming Technologies
  - 3.5.1 Smart Dressing Will Push Future Growth
  - 3.5.2 Hydrofiber Has Been The Most Significant Recent Innovation
  - 3.5.3 Alginate Dressing Is Expected To Grow Robustly In The Upcoming Years
  - 3.5.4 Foam Dressing Accounting The Largest Market Segment In The Upcoming Years

## **4 EXECUTIVE SUMMARY**

## **5 PREMIUM INSIGHTS**

## **6 NORTH AMERICA ADVANCED WOUND CARE MARKET, BY PRODUCT TYPE**

- 6.1 Overview
- 6.2 Dressing
  - 6.2.1 Dressing On The Basis Of Product Type
    - 6.2.1.1 Film Dressings
    - 6.2.1.2 Foam Dressings
    - 6.2.1.3 Hydrogels
    - 6.2.1.4 Alginates
    - 6.2.1.5 Wound Contact Layer
    - 6.2.1.6 Super Absorbent Dressing
- 6.3 Biologics
  - 6.3.1 Biologics On The Basis Of Product Type
    - 6.3.1.1 Allografts
    - 6.3.1.2 Synthetic Skin Grafts
    - 6.3.1.3 Xenografts
    - 6.3.1.4 Growth Factors
      - 6.3.1.4.1 Platelet Derived Growth Factor (Pdgf)
      - 6.3.1.4.2 Platelet Rich Plasma (Prp)
      - 6.3.1.4.3 Epidermal Growth Factors (Egf)
      - 6.3.1.4.4 Basic Fibroblast Growth Factors (Bfgf)
      - 6.3.1.4.5 Granulocyte Colony Stimulating Factor (G-Csf)
      - 6.3.1.4.6 Talactoferrin Alfa
      - 6.3.1.4.7 Thrombin Peptide
      - 6.3.1.4.8 Keratinocy Growth Factor (Kgf)
- 6.4 Therapy Devices

## 6.4.1 Therapy Devices On The Basis Of Product Type

### 6.4.1.1 Negative Pressure Wound Therapy (Npwt)

#### 6.4.1.1.1 Portable Npwt Devices

#### 6.4.1.1.2 Disposable Npwt Devices

### 6.4.1.2 Pressure Relief Devices

### 6.4.1.3 Hyperbaric Oxygen Chambers

#### 6.4.1.3.1 Monoplace

#### 6.4.1.3.2 Multiplace

#### 6.4.1.3.3 Topical

### 6.4.1.4 Wound Debridement Devices

#### 6.4.1.4.1 Hydrosurgical

#### 6.4.1.4.2 Ultrasound

#### 6.4.1.4.3 Mechanical

#### 6.4.1.4.4 Others

### 6.4.1.5 Physical Therapies

#### 6.4.1.5.1 Laser Therapy

#### 6.4.1.5.2 Electrical Stimulation

#### 6.4.1.5.3 External Shock Wave Therapies

#### 6.4.1.5.4 Saline Mist Therapy

## **7 NORTH AMERICA ADVANCED WOUND CARE MARKET, BY WOUND TYPE**

### 7.1 Introduction

### 7.2 Surgical Wound

#### 7.2.1 Class I

#### 7.2.2 Class II

#### 7.2.3 Class III

#### 7.2.4 Class IV

### 7.3 Diabetic Ulcers

### 7.4 Pressure Ulcers

### 7.5 Venous Ulcers

### 7.6 Burns

## **8 NORTH AMERICA ADVANCED WOUND CARE MARKET, BY END USER**

### 8.1 Overview

### 8.2 Hospitals

### 8.3 Wound Care Centers

### 8.4 Ambulatory Centers

8.5 Home Healthcare

8.6 Clinics

8.7 Community Healthcare

## **9 NORTH AMERICA ADVANCED WOUND CARE MARKET, BY DISTRIBUTION CHANNEL**

9.1 Overview

9.2 Direct Tenders

9.3 Retail

## **10 NORTH AMERICA ADVANCED WOUND CARE MARKET BY GEOGRAPHY**

10.1 North America

10.1.1 U.S.

10.1.2 Canada

10.1.3 Mexico

## **11 NORTH AMERICA ADVANCED WOUND CARE MARKET, COMPANY SHARE**

11.1 Company Share Analysis: North America

## **12 COMPANY PROFILE**

12.1 Acelity L.P. Inc. (Subsidiary Of Allergan)

12.1.1 Company Overview

12.1.2 Company Share Analysis

12.1.3 Product Portfolio

12.1.4 Recent Developments

12.2 Smith And Nephew

12.2.1 Company Overview

12.2.2 Company Share Analysis

12.2.3 Revenue Analysis

12.2.4 Product Portfolio

12.2.5 Recent Developments

12.3 Molnlycke Healthcare

12.3.1 Company Overview

12.3.2 Company Share Analysis

12.3.3 North America Presence



- 12.3.4 Product Portfolio
- 12.3.5 Recent Developments
- 12.4 3M
  - 12.4.1 Company Overview
  - 12.4.2 Company Share Analysis
  - 12.4.3 Revenue Analysis
  - 12.4.4 Product Portfolio
  - 12.4.5 Recent Developments
- 12.5 Baxter
  - 12.5.1 Company Overview
  - 12.5.2 Revenue Analysis
  - 12.5.3 Product Portfolio
  - 12.5.4 Recent Developments
- 12.6 Coloplast
  - 12.6.1 Company Overview
  - 12.6.2 Revenue Analysis
  - 12.6.3 Product Portfolio
  - 12.6.4 Recent Developments
- 12.7 Convatec Inc.
  - 12.7.1 Company Overview
  - 12.7.2 Revenue Analysis
  - 12.7.3 Product Portfolio
  - 12.7.4 Recent Developments
- 12.8 Derma Sciences Inc (Subsidiary Of Integra Life Sciences)
  - 12.8.1 Company Overview
  - 12.8.2 North America Presence
  - 12.8.3 Product Portfolio
  - 12.8.4 Recent Developments
- 12.9 Ethicon Inc (Subsidiary Of Johnson And Johnson Services, Inc )
  - 12.9.1 Company Overview
  - 12.9.2 North America Presence
  - 12.9.3 Product Portfolio
  - 12.9.4 Recent Developments
- 12.10 Integra Life Sciences Corporation
  - 12.10.1 Company Overview
  - 12.10.2 Revenue Analysis
  - 12.10.3 Product Portfolio
  - 12.10.4 Recent Developments
- 12.11 Paul Hartmann Limited

- 12.11.1 Company Overview
- 12.11.2 Revenue Analysis
- 12.11.3 Product Portfolio
- 12.11.4 Recent Development
- 12.12 Organogenesis Inc
  - 12.12.1 Company Overview
  - 12.12.2 North America Presence
  - 12.12.3 Product Portfolio
  - 12.12.4 Recent Developments

## **13 RELATED REPORTS**

## List Of Tables

### LIST OF TABLES

Table 1 North America Advanced Wound Care Market, By Region, 2016 – 2025 (Usd Million)

Table 2 North America Advanced Wound Care Market, By Type, 2016 – 2025 (Usd Million)

Table 3 North America Advanced Wound Care Dressing Market, By Product Type, 2016 – 2025 (Usd Million)

Table 4 North America Advanced Wound Care Biologics Market, By Product Type, 2016 – 2025 (Usd Million)

Table 5 North America Advanced Wound Care Therapy Devices Market, By Product Type, 2016 – 2025 (Usd Million)

Table 6 North America Advanced Wound Care Market, By Wound Type, 2016 – 2025 (Usd Million)

Table 7 North America Advanced Wound Care Market, By End User, 2016 – 2025 (Usd Million)

Table 8 North America Advanced Wound Care Market, By Distribution Channel, 2016 – 2025 (Usd Million)

Table 9 North America Advanced Wound Care Market, By Country, 2016 – 2025 (Usd Million)

Table 10 North America advanced Wound Care Market, By Type, 2016 – 2025 (Usd Million)

Table 11 North America Advanced Wound Care Dressing Market, By Product Type, 2016 – 2025 (Usd Million)

Table 12 North America Advanced Wound Care Biologics Market, By Product Type, 2016 – 2025 (Usd Million)

Table 13 North America Advanced Wound Care Growth Factor Market, By Product Type, 2016 – 2025 (Usd Million)

Table 14 North America Advanced Wound Care Therapy Devices Market, By Product Type, 2016 – 2025 (Usd Million)

Table 15 North America Advanced Wound Care Negative Pressure Wound Therapy (Npwt)Market, By Product Type, 2016 – 2025 (Usd Million)

Table 16 North America Advanced Wound Care pressure Relief Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 17 North America Advanced Wound Care Hyperbaric Oxygen Chambers, By Product Type, 2016 – 2025 (Usd Million)

Table 18 North America Advanced Wound Care Wound Debridement Devices, By

Product Type, 2016 – 2025 (Usd Million)

Table 19 North America Advanced Wound Care Physical Therapies, By Product Type, 2016 – 2025 (Usd Million)

Table 20 North America Advanced Wound Care Market, By Wound Type, 2016 – 2025 (Usd Million)

Table 21 North America Advanced Wound Care Market, By End User, 2016 – 2025 (Usd Million)

Table 22 North America Advanced Wound Care Market, By Distribution Channel, 2016 – 2025 (Usd Million)

Table 23 U.S. Advanced Wound Care Market, By Type, 2016 – 2025 (Usd Million)

Table 24 U.S. Advanced Wound Care Dressing Market, By Product Type, 2016 – 2025 (Usd Million)

Table 25 U.S. Advanced Wound Care Biologics Market, By Product Type, 2016 – 2025 (Usd Million)

Table 26 U.S. Advanced Wound Care Growth Factor Market, By Product Type, 2016 – 2025 (Usd Million)

Table 27 U.S. Advanced Wound Care Therapy Devices Market, By Product Type, 2016 – 2025 (Usd Million)

Table 28 U.S. Advanced Wound Care Negative Pressure Wound Therapy (Npwt) Market, By Product Type, 2016 – 2025 (Usd Million)

Table 29 U.S. Advanced Wound Care Pressure Relief Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 30 U.S. Advanced Wound Care Hyperbaric Oxygen Chambers, By Product Type, 2016 – 2025 (Usd Million)

Table 31 U.S. Advanced Wound Care Wound Debridement Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 32 U.S. Advanced Wound Care Physical Therapies, By Product Type, 2016 – 2025 (Usd Million)

Table 33 U.S. Advanced Wound Care Market, By Wound Type, 2016 – 2025 (Usd Million)

Table 34 U.S. Advanced Wound Care Market, By End User, 2016 – 2025 (Usd Million)

Table 35 U.S. Advanced Wound Care Market, By Distribution Channel, 2016 – 2025 (Usd Million)

Table 36 Canada Advanced Wound Care Market, By Type, 2016 – 2025 (Usd Million)

Table 37 Canada Advanced Wound Care Dressing Market, By Product Type, 2016 – 2025 (Usd Million)

Table 38 Canada Advanced Wound Care Biologics Market, By Product Type, 2016 – 2025 (Usd Million)

Table 39 Canada Advanced Wound Care Growth Factor Market, By Product Type, 2016 – 2025 (Usd Million)

– 2025 (Usd Million)

Table 40 Canada Advanced Wound Care Therapy Devices Market, By Product Type, 2016 – 2025 (Usd Million)

Table 41 Canada Advanced Wound Care Negative Pressure Wound Therapy (Npwt)Market, By Product Type, 2016 – 2025 (Usd Million)

Table 42 Canada Advanced Wound Care Pressure Relief Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 43 Canada Advanced Wound Care Hyperbaric Oxygen Chambers, By Product Type, 2016 – 2025 (Usd Million)

Table 44 Canada Advanced Wound Care Wound Debridement Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 45 Canada Advanced Wound Care Physical Therapies, By Product Type, 2016 – 2025 (Usd Million)

Table 46 Canada Advanced Wound Care Market, By Wound Type, 2016 – 2025 (Usd Million)

Table 47 Canada Advanced Wound Care Market, By End User, 2016 – 2025 (Usd Million)

Table 48 Canada Advanced Wound Care Market, By Distribution Channel, 2016 – 2025 (Usd Million)

Table 49 Mexico Advanced Wound Care Market, By Type, 2016 – 2025 (Usd Million)

Table 50 Mexico Advanced Wound Care Dressing Market, By Product Type, 2016 – 2025 (Usd Million)

Table 51 Mexico Advanced Wound Care Biologics Market, By Product Type, 2016 – 2025 (Usd Million)

Table 52 Mexico Advanced Wound Care Growth Factor Market, By Product Type, 2016 – 2025 (Usd Million)

Table 53 Mexico Advanced Wound Care Therapy Devices Market, By Product Type, 2016 – 2025 (Usd Million)

Table 54 Mexico Advanced Wound Care Negative Pressure Wound Therapy (Npwt)Market, By Product Type, 2016 – 2025 (Usd Million)

Table 55 Mexico Advanced Wound Care Pressure Relief Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 56 Mexico Advanced Wound Care Hyperbaric Oxygen Chambers, By Product Type, 2016 – 2025 (Usd Million)

Table 57 Mexico Advanced Wound Care Wound Debridement Devices, By Product Type, 2016 – 2025 (Usd Million)

Table 58 Mexico Advanced Wound Care Physical Therapies, By Product Type, 2016 – 2025 (Usd Million)

Table 59 Mexico Advanced Wound Care Market, By Wound Type, 2016 – 2025 (Usd

Million)

Table 60 Mexico Advanced Wound Care Market, By End User, 2016 – 2025 (Usd Million)

Table 61 Mexico Advanced Wound Care Market, By Distribution Channel, 2016 – 2025 (Usd Million)

## List Of Figures

### LIST OF FIGURES

Figure 1 North America Advanced Wound Care Market: Segmentation

Figure 2 North America Advanced Wound Care Market: Geographic Scope

Figure 3 North America Advanced Wound Care Market: Data Triangulation

Figure 4 North America Advanced Wound Care Market: Snapshot

Figure 5 North America Advanced Wound Care Market: Bottom Up Approach

Figure 6 North America Advanced Wound Care Market: Top Down Approach

Figure 7 North America Advanced Wound Care Market: Interviews By Region And Designation

Figure 8 Drivers, Restraints, Opportunities And Challenges Of North America Advanced Wound Care Market

Figure 9 Technological Development And Growing Incidences Of Chronic Wounds Is Expected To Drive The Market For North America Advanced Wound Care In The Forecast Period 2017 To 2025

Figure 10 Dressing Market Segment Is Expected To Account For The Largest Share Of The North America Advanced Wound Care Market In 2025

Figure 11 Asia Pacific Is The Highest Growing And Most Profitable Revenue Pockets For Advanced Wound Care In The Forecast Period To 2025

Figure 12 North America Advanced Wound Care Market: By Product Type, Snapshot 2017

Figure 13 North America Advanced Wound Care Market: By Wound Type, Snapshot 2017

Figure 14 North America Advanced Wound Care Market: By End User, Snapshot 2017

Figure 15 North America Advanced Wound Care Market Snapshot (2017)

Figure 16 North America Advanced Wound Care Market: By Geography (2017)

Figure 17 North America Advanced Wound Care Market: By Geography (2018 & 2025)

Figure 18 North America Advanced Wound Care Market: By Country (2017 & 2025)

Figure 19 North America Advanced Wound Care Market: By Type (2018 - 2025)

Figure 20 North America Advanced Wound Care Market: Company Share 2017 (%)

## I would like to order

Product name: North America Wound Debridement Devices Market\_Companies Profiles, Size, Share, Growth, Trends and Forecast to 2024

Product link: <https://marketpublishers.com/r/NEBA01E26E1EN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NEBA01E26E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



