

North America Skin Graft Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

<https://marketpublishers.com/r/N46B2BB0C9EEN.html>

Date: February 2018

Pages: 128

Price: US\$ 2,500.00 (Single User License)

ID: N46B2BB0C9EEN

Abstracts

The North America skin graft market is expected to reach USD 560.77 million by 2025, from USD 326.82 million in 2017 growing at a CAGR of 7.1% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the growth of this market are increasing number of burns injuries, pressure ulcers and skin infections, developments in skin grafting techniques, technological advances in dermatomes are boosting the growth of the global skin graft market. On the other hand, side-effects of skin grafting may hinder the growth of the market.

The key market players for North America skin graft market are listed below:

Integra Lifesciences Corporation

Organogenesis, Inc.

Zimmer Biomet, Inc.

B. Braun Melsungen AG

Nouvag AG

DE Soutter Medical Limited

Surtex Instruments Limited

Exsurco Medical, Inc.

The market is further segmented into:

Type

Graft Thickness

Application

Equipment Type

End-User

The North America skin graft market is segmented based on type into autologous, allogeneic, xenogeneic, prosthetic and isogeneic. In 2018, autologous segment is expected to dominate the North America skin graft market with 40.1% market share and is expected to reach USD 230.01 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on graft thickness into split-thickness, full-thickness, and composite graft. In 2018, split thickness segment is expected to dominate the North America skin graft market with 48.7% market share and is expected to reach USD 278.43 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on application into burns, extensive wound, skin cancer, and extensive skin loss due to infection. In 2018, burns segment is expected to dominate the North America skin graft market with 47.7% market share and is expected to reach USD 272.54 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on equipment type into dermatome, general surgical instruments, consumables, and others. In 2018, dermatome segment is expected to dominate the North America skin graft market with

44.7% market share and is expected to reach USD 259.06 million by 2025, with the highest CAGR of 7.6% in the forecast period 2018 to 2025.

Dermatome is further sub-segmented into electrical dermatomes, air-powdered dermatomes, knife dermatomes, and drum dermatomes. In 2018, electrical dermatomes segment is expected to dominate the North America dermatome market with 48.6% market share and is expected to reach USD 129.52 million by 2025, with the highest CAGR of 8.0% in the forecast period 2018 to 2025.

Knife dermatome is further sub-segmented into Watson Knife, Cobbett Knife, and Blair/Brown Knife. In 2018, Watson knife segment is expected to dominate the North America knife dermatomes market with 54.6% market share and is expected to reach USD 25.63 million by 2025, with the highest CAGR of 7.3% in the forecast period 2018 to 2025.

Drum dermatome is further sub-segmented into Padgett Dermatomes, and Reese Dermatomes.

In 2018, Padgett dermatomes segment is expected to dominate the North America drum dermatomes market with 61.9% market share and is expected to reach USD 17.95 million by 2025, with the CAGR of 6.6% in the forecast period 2018 to 2025. However, Reese dermatomes segment is expected to grow at the highest CAGR of 7.1% in the forecast period, and is expected to reach USD 11.47 million in 2025 from USD 6.65 million in 2017.

The North America skin graft market is segmented on the basis of end users into ambulatory surgical centers, hospitals, and dermatology clinics. In 2018, ambulatory surgical centers segment is expected to dominate the North America skin graft market with 53.9% market share and is expected to reach USD 306.32 million by 2025, with the highest CAGR of 7.3% in the forecast period 2018 to 2025.

Based on geography, the market is segmented into:

U.S.

Canada

Mexico

Covered in this report

The report covers the present scenario and the growth prospects of the North America skin graft for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

Contents

1. INTRODUCTION

- 1.1. Objectives Of The Study
- 1.2. Market Definition
- 1.3. Overview Of North America Skin Graft Market
- 1.4. Currency And Pricing
- 1.5. Limitation
- 1.6. Markets Covered

2. MARKET SEGMENTATION

- 2.1. Markets Covered
- 2.2. Geographic Scope
- 2.3. Years Considered For The Study
- 2.4. Currency And Pricing
- 2.5. Research Methodology
- 2.6. Primary Interviews With Key Opinion Leaders
- 2.7. Secondary Sources
- 2.8. Assumptions

3. MARKET OVERVIEW

- 3.1. Drivers
 - 3.1.1. Increasing Number Of Burns Injuries, Pressure Ulcers And Skin Infections
 - 3.1.2. Technological Advancements And Developments In Skin Grafting Techniques
 - 3.1.3. Favorable Reimbursement Policies For Skin Grafting Procedure
- 3.2. Restraints
 - 3.2.1. Side Effects Related To The Skin Graft Procedure
- 3.3. Opportunities
 - 3.3.1. Increasing Medical Tourisms
- 3.4. Challenges
 - 3.4.1. Competition Among Major Players

4. EXECUTIVE SUMMARY

5. PREMIUM INSIGHTS

6. NORTH AMERICA SKIN GRAFT MARKET, BY TYPE

- 6.1. Overview
- 6.2. Autologous
- 6.3. Isogeneic
- 6.4. Allogeneic
- 6.5. Xenogeneic
- 6.6. Prosthetic

7. NORTH AMERICA SKIN GRAFT MARKET, BY GRAFT THICKNESS

- 7.1. Overview
- 7.2. Split-Thickness
- 7.3. Full-Thickness
- 7.4. Composite Graft

8. NORTH AMERICA SKIN GRAFT MARKET, BY APPLICATION

- 8.1. Overview
- 8.2. Burns
- 8.3. Extensive Wound
- 8.4. Extensive Skin Loss Due To Infection
- 8.5. Skin Cancer

9. NORTH AMERICA SKIN GRAFT MARKET, BY EQUIPMENT TYPE

- 9.1. Overview
- 9.2. Dermatome
 - 9.2.1. Knife Dermatomes
 - 9.2.1.1. Blair/Brown Knife
 - 9.2.1.2. Watson Knife
 - 9.2.1.3. Cobbett Knife
 - 9.2.2. Drum Dermatomes
 - 9.2.2.1. Padgett Dermatomes
 - 9.2.2.2. Reese Dermatomes
 - 9.2.3. Electrical Dermatomes
 - 9.2.4. Air-Powdered Dermatomes
- 9.3. General Surgical Instruments
- 9.4. Consumables

9.5. Others

10. NORTH AMERICA SKIN GRAFT MARKET, BY END USER

10.1. Overview

10.2. Hospitals

10.3. Dermatology Clinics

10.4. Ambulatory Surgical Centers

11. NORTH AMERICA SKIN GRAFT MARKET, BY GEOGRAPHY

11.1. North America

11.1.1. U.S.

11.1.2. Canada

11.1.3. Mexico

12. NORTH AMERICA SKIN GRAFT MARKET, COMPANY LANDSCAPE

12.1. Company Share Analysis: North America

13. COMPANY PROFILES

13.1. Integra Lifesciences Corporation

13.1.1. Company Overview

13.1.2. Integra Lifesciences Corporation: Revenue Analysis

13.1.3. Product Portfolio

13.1.4. Recent Developments

13.2. Organogenesis Inc.

13.2.1. Company Overview

13.2.2. Organogenesis Inc.: Company Snapshot

13.2.3. Product Portfolio

13.2.4. Recent Developments

13.3. Zimmer Biomet

13.3.1. Company Overview

13.3.2. Zimmer Biomet: Revenue Analysis

13.3.3. Product Portfolio

13.3.4. Recent Developments

13.4. B. Braun Melsungen Ag

13.4.1. Company Overview

- 13.4.2. B. Braun Melsungen Ag: Revenue Analysis
- 13.4.3. Product Portfolio
- 13.4.4. Recent Developments
- 13.5. Avita Medical
 - 13.5.1. Company Overview
 - 13.5.2. Avita Medical: Revenue Analysis
 - 13.5.3. Product Portfolio
 - 13.5.4. Recent Developments
- 13.6. De Soutter Medical
 - 13.6.1. Company Overview
 - 13.6.2. De Soutter Medical: Company Snapshot
 - 13.6.3. Product Portfolio
 - 13.6.4. Recent Developments
- 13.7. Exsurco Medical, Inc.
 - 13.7.1. Company Overview
 - 13.7.2. Exsurco Medical, Inc.: Company Snapshot
 - 13.7.3. Product Portfolio
 - 13.7.4. Recent Developments
- 13.8. Mallinckrodt
 - 13.8.1. Company Overview
 - 13.8.2. Mallinckrodt: Revenue Analysis
 - 13.8.3. Product Pipeline
 - 13.8.4. Recent Developments
- 13.9. Novag
 - 13.9.1. Company Overview
 - 13.9.2. Novag: Company Snapshot
 - 13.9.3. Product Portfolio
 - 13.9.4. Recent Developments
- 13.10. Surtex Instruments Limited
 - 13.10.1. Company Overview
 - 13.10.2. Surtex Instruments Limited: Company Snapshot
 - 13.10.3. Product Portfolio
 - 13.10.4. Recent Developments
- 13.11. Tissue Regenix
 - 13.11.1. Company Overview
 - 13.11.2. Tissue Regenix: Revenue Analysis
 - 13.11.3. Product Portfolio
 - 13.11.4. Recent Developments

14. RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 Few Cpt Codes For Skin Graft Procedures

Table 2 Percentage Of Cost Saving In Various Countries Due To Medical Tourism

Table 3 North America Skin Graft Market, By Type, 2016 - 2025 (Usd Million)

Table 4 North America Skin Graft Market, Autologous, By Region, 2016-2025 (Usd Million)

Table 5 North America Skin Graft Market, Isogeneic, By Region, 2016-2025 (Usd Million)

Table 6 North America Skin Graft Market, Allogeneic, By Region, 2016-2025 (Usd Million)

Table 7 North America Skin Graft Market, Xenogeneic, By Region, 2016-2025 (Usd Million)

Table 8 North America Skin Graft Market, Prosthetic, By Region, 2016-2025 (Usd Million)

Table 9 North America Skin Graft Market, By Graft Thickness, 2016 - 2025 (Usd Million)

Table 10 North America Skin Graft Market, Split-Thickness, By Region, 2016-2025 (Usd Million)

Table 11 North America Skin Graft Market, Full-Thickness, By Region, 2016 - 2025 (Usd Million)

Table 12 North America Skin Graft Market, Composite Graft, By Region, 2016-2025 (Usd Million)

Table 13 North America Skin Graft Market, By Application, 2016 - 2025 (Usd Million)

Table 14 North America Skin Graft Market, By Burns, By Region, 2016-2025 (Usd Million)

Table 15 North America Skin Graft Market, By Extensive Wound, By Region, 2016-2025 (Usd Million)

Table 16 North America Skin Graft Market, By Extensive Skin Loss Due To Infection, By Region, 2016-2025 (Usd Million)

Table 17 North America Skin Graft Market, By Skin Cancer, By Region, 2016-2025 (Usd Million)

Table 18 North America Skin Graft Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 19 North America Dermatome Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 20 North America Skin Graft Market, By Dermatome, By Region, 2016-2025 (Usd Million)

Table 21 North America Knife Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 22 North America Drum Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 23 North America Skin Graft Market, By General Surgical Instruments, By Region, 2016-2025 (Usd Million)

Table 24 North America Skin Graft Market, By Consumables, By Region, 2016-2025 (Usd Million)

Table 25 North America Skin Graft Market, Others, By Region, 2016-2025 (Usd Million)

Table 26 North America Skin Graft Market, By End User, 2016 - 2025 (Usd Million)

Table 27 North America Skin Graft Market, By Hospitals, By Region, 2016-2025 (Usd Million)

Table 28 North America Skin Graft Market, By Dermatology Clinics, By Region, 2016-2025 (Usd Million)

Table 29 North America Skin Graft Market, By Ambulatory Surgical Centers, By Region, 2016-2025 (Usd Million)

Table 30 North America Skin Graft Market, By Country, 2016-2025 (Usd Million)

Table 31 North America Skin Graft Market, By Type, 2016 - 2025 (Usd Million)

Table 32 North America Skin Graft Market, By Graft Thickness, 2016 - 2025 (Usd Million)

Table 33 North America Skin Graft Market, By Application, 2016 - 2025 (Usd Million)

Table 34 North America Skin Graft Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 35 North America Dermatome Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 36 North America Knife Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 37 North America Drum Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 38 North America Skin Graft Market, By End-User, 2016 - 2025 (Usd Million)

Table 39 U.S. Skin Graft Market, By Type, 2016 - 2025 (Usd Million)

Table 40 U.S. Skin Graft Market, By Graft Thickness, 2016 - 2025 (Usd Million)

Table 41 U.S. Skin Graft Market, By Application, 2016 - 2025 (Usd Million)

Table 42 U.S. Skin Graft Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 43 U.S. Dermatome Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 44 U.S. Knife Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 45 U.S. Drum Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 46 U.S. Skin Graft Market, By End-User, 2016 - 2025 (Usd Million)

Table 47 Canada Skin Graft Market, By Type, 2016 - 2025 (Usd Million)

Table 48 Canada Skin Graft Market, By Graft Thickness, 2016 - 2025 (Usd Million)

Table 49 Canada Skin Graft Market, By Application, 2016 - 2025 (Usd Million)

Table 50 Canada Skin Graft Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 51 Canada Dermatome Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 52 Canada Knife Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 53 Canada Drum Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 54 Canada Skin Graft Market, By End-User, 2016 - 2025 (Usd Million)

Table 55 Mexico Skin Graft Market, By Type, 2016 - 2025 (Usd Million)

Table 56 Mexico Skin Graft Market, By Graft Thickness, 2016 - 2025 (Usd Million)

Table 57 Mexico Skin Graft Market, By Application, 2016 - 2025 (Usd Million)

Table 58 Mexico Skin Graft Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 59 Mexico Dermatome Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 60 Mexico Knife Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 61 Mexico Drum Dermatomes Market, By Equipment Type, 2016 - 2025 (Usd Million)

Table 62 Mexico Skin Graft Market, By End-User, 2016 - 2025 (Usd Million)

List Of Figures

LIST OF FIGURES

Figure 1 North America Skin Graft Market: Segmentation

Figure 2 North America Skin Graft Market: Data Triangulation

Figure 3 North America Skin Graft Market: Research Snapshot

Figure 4 North America Skin Graft Market: Bottom Up Approach

Figure 5 North America Skin Graft Market: Top Down Approach

Figure 6 North America Skin Graft Market: Interview Demographics

Figure 7 Drivers, Restraints, Opportunities, And Challenges Of North America Skin Graft Market

Figure 8 North America Skin Graft Market: Segmentation

Figure 9 Increasing Number Of Burns Injuries, Pressure Ulcers, Skin Infections, And Developments In Skin Grafting Techniques Are Expected To Drive The Market For North America Skin Graft In The Forecast Period 2018 To 2025

Figure 10 Autologous Segment Is Expected To Account For The Largest Share Of The North America Skin Graft Market In 2018 & 2025

Figure 11 Asia Pacific Is The Highest Growing And Most Profitable Revenue Pockets For Skin Graft Manufacturers In The Forecast Period From 2018 To 2025

Figure 12 North America Skin Graft Market: By Type, 2017

Figure 13 North America Skin Graft Market: By Graft Thickness, 2017

Figure 14 North America Skin Graft Market: By Application, 2017

Figure 15 North America Skin Graft Market: By Equipment Type, 2017

Figure 16 North America Skin Graft Market: By End User, 2017

Figure 17 North America Skin Graft Market: Snapshot (2017)

Figure 18 North America Skin Graft Market: By Country (2017)

Figure 19 North America Skin Graft Market: By Country (2018 & 2025)

Figure 20 North America Skin Graft Market, By Country (2017 & 2025)

Figure 21 North America Skin Graft Market, By Type (2018 - 2025)

Figure 22 North America Skin Graft Market: Company Share 2017 (%)

I would like to order

Product name: North America Skin Graft Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

Product link: <https://marketpublishers.com/r/N46B2BB0C9EEN.html>

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N46B2BB0C9EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

