

# North America Skin Graft Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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## Abstracts

The North America skin graft market is expected to reach USD 560.77 million by 2025, from USD 326.82 million in 2017 growing at a CAGR of 7.1% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the growth of this market are increasing number of burns injuries, pressure ulcers and skin infections, developments in skin grafting techniques, technological advances in dermatomes are boosting the growth of the global skin graft market. On the other hand, side-effects of skin grafting may hinder the growth of the market.

The key market players for North America skin graft market are listed below:

Integra Lifesciences Corporation

Organogenesis, Inc.

Zimmer Biomet, Inc.

B. Braun Melsungen AG

Nouvag AG

DE Soutter Medical Limited

## Surtex Instruments Limited

Exsurco Medical, Inc.

The market is further segmented into:

Type

Graft Thickness

Application

Equipment Type

End-User

The North America skin graft market is segmented based on type into autologous, allogeneic, xenogeneic, prosthetic and isogeneic. In 2018, autologous segment is expected to dominate the North America skin graft market with 40.1% market share and is expected to reach USD 230.01 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on graft thickness into split-thickness, full-thickness, and composite graft. In 2018, split thickness segment is expected to dominate the North America skin graft market with 48.7% market share and is expected to reach USD 278.43 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on application into burns, extensive wound, skin cancer, and extensive skin loss due to infection. In 2018, burns segment is expected to dominate the North America skin graft market with 47.7% market share and is expected to reach USD 272.54 million by 2025, with the highest CAGR of 7.4% in the forecast period 2018 to 2025.

The North America skin graft market is segmented based on equipment type into dermatome, general surgical instruments, consumables, and others. In 2018, dermatome segment is expected to dominate the North America skin graft market with

44.7% market share and is expected to reach USD 259.06 million by 2025, with the highest CAGR of 7.6% in the forecast period 2018 to 2025.

Dermatome is further sub-segmented into electrical dermatomes, air-powdered dermatomes, knife dermatomes, and drum dermatomes. In 2018, electrical dermatomes segment is expected to dominate the North America dermatome market with 48.6% market share and is expected to reach USD 129.52 million by 2025, with the highest CAGR of 8.0% in the forecast period 2018 to 2025.

Knife dermatome is further sub-segmented into Watson Knife, Cobbett Knife, and Blair/Brown Knife. In 2018, Watson knife segment is expected to dominate the North America knife dermatomes market with 54.6% market share and is expected to reach USD 25.63 million by 2025, with the highest CAGR of 7.3% in the forecast period 2018 to 2025.

Drum dermatome is further sub-segmented into Padgett Dermatomes, and Reese Dermatomes.

In 2018, Padgett dermatomes segment is expected to dominate the North America drum dermatomes market with 61.9% market share and is expected to reach USD 17.95 million by 2025, with the CAGR of 6.6% in the forecast period 2018 to 2025. However, Reese dermatomes segment is expected to grow at the highest CAGR of 7.1% in the forecast period, and is expected to reach USD 11.47 million in 2025 from USD 6.65 million in 2017.

The North America skin graft market is segmented on the basis of end users into ambulatory surgical centers, hospitals, and dermatology clinics. In 2018, ambulatory surgical centers segment is expected to dominate the North America skin graft market with 53.9% market share and is expected to reach USD 306.32 million by 2025, with the highest CAGR of 7.3% in the forecast period 2018 to 2025.

Based on geography, the market is segmented into:

U.S.

Canada

Mexico

## Covered in this report

The report covers the present scenario and the growth prospects of the North America skin graft for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

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