

North America Low-E Glass Market Industry Trends Forecast to 2026

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Abstracts

North America low-e glass market is expected to reach at a CAGR of 7.6% in the forecast period of 2019 to 2026. The market report contains data for the historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation

By Type (Hard Coat Low-E Glass, Soft Coat Low-E Glass), Coating Type (Passive Low-E Coating, Solar Control Low-E Coating), Coating Material (Metallic, Semi-Conductive Coating), Glazing (Single Low-E Glazing, Double Low-E Glazing, Triple Low-E Glazing), Technology (Pyrolytic Process (On-Line), Sputtered Process (Off-Line)), End-User (Construction, Transportation), Country (U.S., Canada, Mexico)

Major growing sectors under the market segmentation are as follows:

On the basis of type, soft coat low-e insulated glass dominated the market in 2018 and is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026. This is majorly due to the high performance of soft coat low-e insulated glass when compared to the hard coat low-e insulated glass

On the basis of coating type, solar control low-e coating dominated the market in 2018 and is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026. This is majorly due to the high demand for the soft coat low-e insulated glass, in the region, as soft coat low-e insulated glass is produced by solar control low-e coating.

On the basis of coating material, metallic segment dominated the market in 2018 and is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026. This dominance is majorly attributed to its economical production and superior performance when compared to other coating materials.

On the basis of glazing, double low-e glazing dominated the market in 2018. This is majorly due to the low price and durability of the double low-e glazing glass, as compared to the single and triple low-e glazing glass. However, triple low-e glazing is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026

On the basis of technology, sputtered process also known as off-line process dominated the market in 2018, and is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026. As this process, produces more durable grade of products, with high performance.

On the basis of end-user, construction segment dominated the market in 2018 and is expected to record the fastest growth, witnessing highest CAGR, during the forecast period of 2019-2026. This is majorly due to the rising awareness regarding its beneficial properties such as reduced heating and cooling expense in residential and commercial spaces

Key Market Players

The Key Market Players for North America low-e glass market are listed below:

Saint Gobain S.A.

AGC Inc.

Nippon Sheet Glass Co., Ltd.

CSG Holdings Co. Ltd.

Metro Performance Glass

Qingdao Migo Glass Co., Ltd.

Arcon Flachglas-Veredlung GmbH & Co. KG

Taiwan Glass Ind. Corp.

Central Glass Co., Ltd.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF NORTH AMERICA LOW-E GLASS MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATION
- 1.6 MARKETS COVERED

2 MARKET SEGMENTATION

- 2.1 MARKETS COVERED
- 2.2 GEOGRAPHIC SCOPE
- 2.3 YEARS CONSIDERED FOR THE STUDY
- 2.4 CURRENCY AND PRICING
- 2.5 RESEARCH METHODOLOGY
- 2.6 TECHNOLOGY LIFE LINE CURVE
- 2.7 MULTIVARIATE MODELLING
 - 2.7.1 FACTORS CONSIDERED FOR STUDY
 - 2.7.2 MICRO LEVEL INDICATORS
 - 2.7.3 MACRO LEVEL INDICATORS
- 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.9 DBMR MARKET POSITION GRID
- 2.10 MARKET APPLICATION COVERAGE GRID
- 2.11 DBMR MARKET CHALLENGE MATRIX
- 2.12 IMPORT-EXPORT DATA
- 2.13 SECONDARY SOURCES
- 2.14 ASSUMPTIONS

3 MARKET OVERVIEW

- 3.1 DRIVERS
 - 3.1.1 HIGH ENERGY SAVING CAPACITY OF LOW-E GLASS
 - 3.1.2 USAGE OF ADVANCED GLASSES TO REDUCE HEATING AND COOLING EXPENSE IN COMMERCIAL SPACES
 - 3.1.3 GROWING DEMAND FOR ECO-HOMES OR SUSTAINABLE BUILDING
 - 3.1.4 WIDE APPLICABILITY AND SUITABILITY OF LOW-E GLASS IN DIFFERENT

CLIMATE CONDITIONS

3.2 RESTRAINTS

3.2.1 HIGH COST OF LOW-E GLASS AS COMPARED TO THE REGULAR GLASS

3.2.2 LOW-E GLASS PROVIDE THE HAZY VIEW AS COMPARE TO THE NORMAL GLASS

3.2.3 DOUBLE- GLAZING CAN BE USED AS A REPLACEMENT OF LOW-E GLASS REGARDING THE HEAT REDUCING CAPABILITY

3.3 OPPORTUNITIES

3.3.1 NEW TECHNOLOGIES FOR LOW-E COATINGS TO MAKE GLASS ULTRA-THINNER AND MAXIMIZING THE PERFORMANCE

3.3.2 LOW COST LOW-E GLASS FOR RESIDENTIAL INSTALLATIONS

3.4 CHALLENGES

3.4.1 HIGH MANUFACTURING COST OF LOW-E GLASS

3.4.2 REQUIREMENT OF IMPROVISATION IN SAFETY ASPECTS OF LOW-E GLASS USAGE

4 EXECUTIVE SUMMARY

5 PREMIUM INSIGHTS

6 INDUSTRY INSIGHTS

7 NORTH AMERICA LOW-E GLASS MARKET, BY TYPE

7.1 OVERVIEW

7.2 HARD COAT LOW-E INSULATED GLASS

7.3 SOFT COAT LOW-E INSULATED GLASS

8 NORTH AMERICA LOW-E GLASS MARKET, BY COATING TYPE

8.1 OVERVIEW

8.2 SOLAR CONTROL LOW-E COATING

8.3 PASSIVE LOW-E COATING

9 NORTH AMERICA LOW-E GLASS MARKET, BY COATING MATERIAL

9.1 OVERVIEW

9.2 METALLIC

9.2.1 SILVER

9.2.2 GOLD

9.2.3 OTHERS

9.3 SEMI- CONDUCTIVE COATING

9.3.1 INDIUM TIN OXIDE (ITO)

9.3.2 FLUORINE-DOPED TIN OXIDE

9.3.3 TIN OXIDE

9.3.4 ZINC OXIDE

10 NORTH AMERICA LOW-E GLASS MARKET, BY GLAZING

10.1 OVERVIEW

10.2 SINGLE LOW-E GLAZING

10.3 DOUBLE LOW-E GLAZING

10.4 TRIPLE LOW-E GLAZING

11 NORTH AMERICA LOW-E GLASS MARKET, BY TECHNOLOGY

11.1 OVERVIEW

11.2 PYROLYTIC PROCESS (ON-LINE)

11.3 SPUTTERED PROCESS (OFF-LINE)

12 NORTH AMERICA LOW-E GLASS MARKET, BY END-USER

12.1 OVERVIEW

12.2 CONSTRUCTION

12.2.1 RESIDENTIAL

12.2.2 COMMERCIAL

12.2.3 INDUSTRIAL

12.3 TRANSPORTATION

12.3.1 AUTOMOTIVE

12.3.2 RAILWAYS

12.3.3 BUSES AND TRUCKS

12.3.4 OTHERS

13 NORTH AMERICA LOW-E GLASS MARKET, BY GEOGRAPHY

13.1 NORTH AMERICA

13.1.1 U.S.

13.1.2 CANADA

13.1.3 MEXICO

14 NORTH AMERICA LOW-E GLASS MARKET, COMPANY LANDSCAPE

14.1 COMPANY SHARE ANALYSIS: NORTH AMERICA

15 COMPANY PROFILES

15.1 SAINT-GOBAIN S.A.

15.1.1 COMPANY SNAPSHOT

15.1.2 REVENUE ANALYSIS

15.1.3 COMPANY SHARE ANALYSIS

15.1.4 PRODUCT PORTFOLIO

15.1.5 RECENT DEVELOPMENTS

15.2 AGC INC.

15.2.1 COMPANY SNAPSHOT

15.2.2 REVENUE ANALYSIS

15.2.3 COMPANY SHARE ANALYSIS

15.2.4 PRODUCT PORTFOLIO

15.2.5 RECENT DEVELOPMENTS

15.3 NIPPON SHEET GLASS CO., LTD

15.3.1 COMPANY SNAPSHOT

15.3.2 REVENUE ANALYSIS

15.3.3 COMPANY SHARE ANALYSIS

15.3.4 PRODUCT PORTFOLIO

15.3.5 RECENT DEVELOPMENTS

15.4 CSG HOLDING CO., LTD.

15.4.1 COMPANY SNAPSHOT

15.4.2 REVENUE ANALYSIS

15.4.3 COMPANY SHARE ANALYSIS

15.4.4 PRODUCT PORTFOLIO

15.4.5 RECENT DEVELOPMENTS

15.5 ANHUI WEIHAO SPECIAL GLASS CO., LTD.

15.5.1 COMPANY SNAPSHOT

15.5.2 PRODUCT PORTFOLIO.

15.5.3 RECENT DEVELOPMENT

15.6 ARCON FLACHGLAS-VEREDLUNG GMBH & CO. KG

15.6.1 COMPANY SNAPSHOT

15.6.2 PRODUCT PORTFOLIO

15.7 BEIJING NORTHGLASS TECHNOLOGIES CO.LTD

- 15.7.1 COMPANY SNAPSHOT
- 15.7.2 PRODUCT PORTFOLIO
- 15.8 CENTRAL GLASS CO., LTD.
 - 15.8.1 COMPANY SNAPSHOT
 - 15.8.2 REVENUE ANALYSIS
 - 15.8.3 PRODUCT PORTFOLIO
 - 15.8.4 RECENT DEVELOPMENTS
- 15.9 DONGGUAN JINGHAI GLASS CO, LTD
 - 15.9.1 COMPANY SNAPSHOT
 - 15.9.2 PRODUCT PORTFOLIO
- 15.10 EUROVIEW ARCHITECTURAL GLASS LTD
 - 15.10.1 COMPANY SNAPSHOT
 - 15.10.2 PRODUCT PORTFOLIO
- 15.11 GUANGZHOU TOPO GLASS CO., LTD.
 - 15.11.1 COMPANY SNAPSHOT
 - 15.11.2 PRODUCT PORTFOLIO
- 15.12 GUARDIAN GLASS
 - 15.12.1 COMPANY SNAPSHOT
 - 15.12.2 GEOGRAPHICAL PRESENCE
 - 15.12.3 PRODUCT PORTFOLIO
 - 15.12.4 RECENT DEVELOPMENTS
- 15.13 HUAINAN RONG SHUNXIANG GLASS CO., LTD
 - 15.13.1 COMPANY SNAPSHOT
 - 15.13.2 PRODUCT PORTFOLIO
- 15.14 JSC "SALAVATSTEKLO"
 - 15.14.1 COMPANY SNAPSHOT
 - 15.14.2 REVENUE ANALYSIS
 - 15.14.3 PRODUCT PORTFOLIO
 - 15.14.4 RECENT DEVELOPMENTS
- 15.15 LANDGLASS TECHNOLOGY CO., LTD.
 - 15.15.1 COMPANY SNAPSHOT
 - 15.15.2 GEOGRAPHICAL PRESENCE
 - 15.15.3 PRODUCT PORTFOLIO
 - 15.15.4 RECENT DEVELOPMENTS
- 15.16 METRO PERFORMANCE GLASS
 - 15.16.1 COMPANY SNAPSHOT
 - 15.16.2 REVENUE ANALYSIS
 - 15.16.3 PRODUCT PORTFOLIO
- 15.17 NOVALGLASS.COM

- 15.17.1 COMPANY SNAPSHOT
- 15.17.2 PRODUCT PORTFOLIO
- 15.18 QINGDAO CREATION CLASSIC GLASS CO, LTD
 - 15.18.1 COMPANY SNAPSHOT
 - 15.18.2 PRODUCT PORTFOLIO
- 15.19 QINGDAO MIGO GLASS CO., LTD.
 - 15.19.1 COMPANY SNAPSHOT
 - 15.19.2 PRODUCT PORTFOLIO
- 15.20 QINGDAO TSING GLASS CO. LIMITED
 - 15.20.1 COMPANY SNAPSHOT
 - 15.20.2 PRODUCT PORTFOLIO
- 15.21 ROMAG
 - 15.21.1 COMPANY SNAPSHOT
 - 15.21.2 PRODUCT PORTFOLIO
 - 15.21.3 RECENT DEVELOPMENTS
- 15.22 SCHOTT AG
 - 15.22.1 COMPANY SNAPSHOT
 - 15.22.2 GEOGRAPHICAL PRESENCE
 - 15.22.3 PRODUCT PORTFOLIO
 - 15.22.4 RECENT DEVELOPMENTS
- 15.23 SHANDONG JINGCHENG GLASS TECHNOLOGY CO., LTD.
 - 15.23.1 COMPANY SNAPSHOT
 - 15.23.2 PRODUCT PORTFOLIO
- 15.24 SHANDONG WEIHUA GLASS CO., LTD.
 - 15.24.1 COMPANY SNAPSHOT
 - 15.24.2 PRODUCT PORTFOLIO
- 15.25 TAIWAN GLASS IND. CORP.
 - 15.25.1 COMPANY SNAPSHOT
 - 15.25.2 REVENUE ANALYSIS
 - 15.25.3 PRODUCT PORTFOLIO
- 15.26 XIAMEN TOGEN BUILDING PRODUCTS CO., LTD
 - 15.26.1 COMPANY SNAPSHOT
 - 15.26.2 PRODUCT PORTFOLIO

16 QUESTIONNAIRE

17 RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 IMPORT DATA OF GLASS; FLOAT GLASS AND SURFACE GROUND OR POLISHED GLASS, IN SHEETS, NON-WIRED, HAVING AN ABSORBENT REFLECTING OR NON-REFLECTING LAYER – HS CODE 700510 (USD MILLION)

Table 2 EXPORT DATA OF GLASS; FLOAT GLASS AND SURFACE GROUND OR POLISHED GLASS, IN SHEETS, NON-WIRED, HAVING AN ABSORBENT REFLECTING OR NON-REFLECTING LAYER – HS CODE 700510 (USD MILLION)

Table 3 THE DIFFERENT GLASSES AND THEIR U- VALUE, SHGC, AND VT FOR GREEN BUILDING

Table 4 NORTH AMERICA LOW-E GLASS MARKET, BY TYPE, 2017-2026 (USD MILLION)

Table 5 NORTH AMERICA HARD COAT LOW-E INSULATED GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 6 NORTH AMERICA SOFT COAT LOW-E INSULATED GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 7 NORTH AMERICA LOW-E GLASS MARKET, BY COATING TYPE, 2017-2026 (USD MILLION)

Table 8 NORTH AMERICA SOLAR CONTROL LOW-E COATING IN LOW-E GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 9 NORTH AMERICA PASSIVE LOW-E COATING IN LOW-E GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 10 NORTH AMERICA LOW-E GLASS MARKET, BY COATING MATERIAL, 2017-2026 (USD MILLION)

Table 11 NORTH AMERICA MATELLIC COATING MATERIAL IN LOW-E GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 12 NORTH AMERICA MATELLIC COATING MATERIAL IN LOW-E GLASS MARKET, 2017-2026 (USD MILLION)

Table 13 NORTH AMERICA LOW-E GLASS MARKET, BY SEMI- CONDUCTIVE COATING MATERIAL, BY REGION, 2017-2026 (USD MILLION)

Table 14 NORTH AMERICA LOW-E GLASS MARKET, BY SEMI- CONDUCTIVE COATING MATERIAL, 2017-2026 (USD MILLION)

Table 15 NORTH AMERICA LOW-E GLASS MARKET, BY GLAZING, 2017-2026 (USD MILLION)

Table 16 NORTH AMERICA LOW-E GLASS MARKET, BY SINGLE LOW-E GLAZING, BY REGION, 2017-2026 (USD MILLION)

Table 17 NORTH AMERICA LOW-E GLASS MARKET, BY DOUBLE LOW-E GLAZING,

BY REGION, 2017-2026 (USD MILLION)

Table 18 NORTH AMERICA LOW-E GLASS MARKET, BY TRIPLE LOW-E GLAZING, BY REGION, 2017-2026 (USD MILLION)

Table 19 NORTH AMERICA LOW-E GLASS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

Table 20 NORTH AMERICA PYROLYTIC PROCESS (ON-LINE) IN LOW-E GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 21 NORTH AMERICA SPUTTERED PROCESS (OFF-LINE) IN LOW-E GLASS MARKET, BY REGION, 2017-2026 (USD MILLION)

Table 22 NORTH AMERICA LOW-E GLASS MARKET, BY END-USER, 2017-2026 (USD MILLION)

Table 23 NORTH AMERICA LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, BY REGION, 2017-2026 (USD MILLION)

Table 24 NORTH AMERICA LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, 2017-2026 (USD MILLION)

Table 25 NORTH AMERICA LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, BY REGION, 2017-2026 (USD MILLION)

Table 26 NORTH AMERICA LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, 2017-2026 (USD MILLION)

Table 27 NORTH AMERICA LOW-E GLASS MARKET, BY COUNTRY, 2017 – 2026 (USD MILLION)

Table 28 NORTH AMERICA LOW-E GLASS MARKET, BY TYPE, 2017 – 2026 (USD MILLION)

Table 29 NORTH AMERICA LOW-E GLASS MARKET, BY COATING TYPE, 2017-2026 (USD MILLION)

Table 30 NORTH AMERICA LOW-E GLASS MARKET, BY COATING MATERIAL, 2017-2026 (USD MILLION)

Table 31 NORTH AMERICA LOW-E GLASS MARKET, BY METALLIC COATING MATERIAL, 2017-2026 (USD MILLION)

Table 32 NORTH AMERICA LOW-E GLASS MARKET, BY SEMI-CONDUCTIVE COATING MATERIAL, 2017-2026 (USD MILLION)

Table 33 NORTH AMERICA LOW-E GLASS MARKET, BY GLAZING, 2017-2026 (USD MILLION)

Table 34 NORTH AMERICA LOW-E GLASS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

Table 35 NORTH AMERICA LOW-E GLASS MARKET, BY END-USER, 2017-2026 (USD MILLION)

Table 36 NORTH AMERICA LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, 2017-2026 (USD MILLION)

Table 37 NORTH AMERICA LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, 2017-2026 (USD MILLION)

Table 38 U.S. LOW-E GLASS MARKET, BY TYPE, 2017 – 2026 (USD MILLION)

Table 39 U.S. LOW-E GLASS MARKET, BY COATING TYPE, 2017-2026 (USD MILLION)

Table 40 U.S. LOW-E GLASS MARKET, BY COATING MATERIAL, 2017-2026 (USD MILLION)

Table 41 U.S. LOW-E GLASS MARKET, BY METALLIC COATING MATERIAL, 2017-2026 (USD MILLION)

Table 42 U.S. LOW-E GLASS MARKET, BY SEMI-CONDUCTIVE COATING MATERIAL, 2017-2026 (USD MILLION)

Table 43 U.S. LOW-E GLASS MARKET, BY GLAZING, 2017-2026 (USD MILLION)

Table 44 U.S. LOW-E GLASS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

Table 45 U.S. LOW-E GLASS MARKET, BY END-USER, 2017-2026 (USD MILLION)

Table 46 U.S. LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, 2017-2026 (USD MILLION)

Table 47 U.S. LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, 2017-2026 (USD MILLION)

Table 48 CANADA LOW-E GLASS MARKET, BY TYPE, 2017 – 2026 (USD MILLION)

Table 49 CANADA LOW-E GLASS MARKET, BY COATING TYPE, 2017-2026 (USD MILLION)

Table 50 CANADA LOW-E GLASS MARKET, BY COATING MATERIAL, 2017-2026 (USD MILLION)

Table 51 CANADA LOW-E GLASS MARKET, BY METALLIC COATING MATERIAL, 2017-2026 (USD MILLION)

Table 52 CANADA LOW-E GLASS MARKET, BY SEMI-CONDUCTIVE COATING MATERIAL, 2017-2026 (USD MILLION)

Table 53 CANADA LOW-E GLASS MARKET, BY GLAZING, 2017-2026 (USD MILLION)

Table 54 CANADA LOW-E GLASS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

Table 55 CANADA LOW-E GLASS MARKET, BY END-USER, 2017-2026 (USD MILLION)

Table 56 CANADA LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, 2017-2026 (USD MILLION)

Table 57 CANADA LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, 2017-2026 (USD MILLION)

Table 58 MEXICO LOW-E GLASS MARKET, BY TYPE, 2017 – 2026 (USD MILLION)

Table 59 MEXICO LOW-E GLASS MARKET, BY COATING TYPE, 2017-2026 (USD MILLION)

Table 60 MEXICO LOW-E GLASS MARKET, BY COATING MATERIAL, 2017-2026 (USD MILLION)

Table 61 MEXICO LOW-E GLASS MARKET, BY METALLIC COATING MATERIAL, 2017-2026 (USD MILLION)

Table 62 MEXICO LOW-E GLASS MARKET, BY SEMI-CONDUCTIVE COATING MATERIAL, 2017-2026 (USD MILLION)

Table 63 MEXICO LOW-E GLASS MARKET, BY GLAZING, 2017-2026 (USD MILLION)

Table 64 MEXICO LOW-E GLASS MARKET, BY TECHNOLOGY, 2017-2026 (USD MILLION)

Table 65 MEXICO LOW-E GLASS MARKET, BY END-USER, 2017-2026 (USD MILLION)

Table 66 MEXICO LOW-E GLASS MARKET, BY CONSTRUCTION END-USER, 2017-2026 (USD MILLION)

Table 67 MEXICO LOW-E GLASS MARKET, BY TRANSPORTATION END-USER, 2017-2026 (USD MILLION)

List Of Figures

LIST OF FIGURES

Figure 1 NORTH AMERICA LOW-E GLASS MARKET: SEGMENTATION

Figure 2 NORTH AMERICA LOW-E GLASS MARKET: DATA TRIANGULATION

Figure 3 NORTH AMERICA LOW-E GLASS MARKET: RESEARCH SNAPSHOT

Figure 4 NORTH AMERICA LOW-E GLASS MARKET BOTTOM UP APPROACH

Figure 5 NORTH AMERICA LOW-E GLASS MARKET TOP DOWN APPROACH

Figure 6 NORTH AMERICA LOW-E GLASS MARKET: THE TECHNOLOGY LIFE LINE CURVE

Figure 7 NORTH AMERICA LOW-E GLASS MARKET: INTERVIEW DEMOGRAPHICS

Figure 8 NORTH AMERICA LOW-E GLASS MARKET: DBMR MARKET POSITION GRID

Figure 9 NORTH AMERICA LOW-E GLASS MARKET: MARKET APPLICATION COVERAGE GRID

Figure 10 NORTH AMERICA LOW-E GLASS MARKET: THE MARKET CHALLENGE MATRIX

Figure 11 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES OF NORTH AMERICA LOW-E GLASS MARKET

Figure 12 NORTH AMERICA LOW-E GLASS MARKET: SEGMENTATION

Figure 13 THE HIGH ENERGY SAVING CAPACITY OF LOW-E GLASS IS EXPECTED TO DRIVE THE MARKET FOR LOW-E GLASS MARKET IN THE FORECAST PERIOD 2019 TO 2026

Figure 14 HARD COAT LOW-E GLASS SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE NORTH AMERICA LOW-E GLASS MARKET IN 2019 & 2026

Figure 15 NORTH AMERICA LOW-E GLASS MARKET: BY TYPE, 2018

Figure 16 NORTH AMERICA LOW-E GLASS MARKET: BY COATING TYPE, 2018

Figure 17 NORTH AMERICA LOW-E GLASS MARKET: BY COATING MATERIAL, 2018

Figure 18 NORTH AMERICA LOW-E GLASS MARKET: BY GLAZING, 2018

Figure 19 NORTH AMERICA LOW-E GLASS MARKET: BY TECHNOLOGY, 2018

Figure 20 NORTH AMERICA LOW-E GLASS MARKET: BY END-USER, 2018

Figure 21 NORTH AMERICA LOW-E GLASS MARKET: SNAPSHOT (2018)

Figure 22 NORTH AMERICA LOW-E GLASS MARKET: BY COUNTRY (2018)

Figure 23 NORTH AMERICA LOW-E GLASS MARKET: BY COUNTRY (2019 & 2026)

Figure 24 NORTH AMERICA LOW-E GLASS MARKET, BY COUNTRY (2018 & 2026)

Figure 25 NORTH AMERICA LOW-E GLASS MARKET, BY TYPE (2019 - 2026)

Figure 26 NORTH AMERICA LOW-E GLASS MARKET: COMPANY SHARE 2018(%)

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