

North America Hemodialysis and Peritoneal Dialysis Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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Abstracts

North America hemodialysis and peritoneal dialysis market is expected to reach USD 53,741.5 million by 2025 from USD 32,324.9 million in 2017, at a CAGR of 6.7% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the market are increased number of ESRD patients. The hemodialysis and peritoneal dialysis market in the North America region is leading in U.S.

The key market players for North America hemodialysis and peritoneal dialysis market are listed below:

Fresenius

DaVita Inc.

Baxter,

B. Braun Melsungen AG,

Diaverum,

Nipro, Nxstage Medical, Inc.,

Nikkiso Co., Ltd.,

Mar Cor Purification,

Asahi Kasei Medical Co., Ltd,

Rockwell Medical,

Medtronic,

Dialifegroup,

JMS Co.Ltd.,

Atlantic Biomedical,

3M,

Allmed Medical Care Holdings Limited.,

Isopure Corp.,

C. R. Bard, Inc.

The market is further segmented into:

Type

Products & Services

Modality

Hemodialysis Water Treatment System

End-user

The North America hemodialysis and peritoneal dialysis market is segmented on the basis of type, biopsy technique and end users. The report provides data for 2016 to

2025, 2017 being the current year while 2018 to 2025 is the forecast period for the report.

The North America hemodialysis & peritoneal dialysis market is segmented on the basis of type into hemodialysis and peritoneal dialysis. In 2018, The Hemodialysis Market is expected to dominate the market with 75.2% market share and is expected to reach USD 39,981.6 million by 2025, growing at a CAGR of 6.5% in the forecast period 2018 to 2025.

The North America hemodialysis market is segmented on the basis of product services into machine, consumables, and services. In 2018, the hemodialysis machine market is expected to dominate market with 41.2% market share and is expected to reach USD 16,954.7 million by 2025, growing at a CAGR of 6.9% in the forecast period 2018 to 2025. The machines are further sub segmented into center-use hemodialysis machines and home-use hemodialysis machines. The consumables are further sub segmented into dialyzers, bloodlines, hemodialysis concentrates and others. Dialyzers are further sub-segmented on the basis of material type into synthetic and cellulose based; on the basis of flux type into high-flux and low-flux and on the basis of by hemodialysis access management products into AV fistula, arteriovenous grafts, tunneled hemodialysis catheter and temporary hemodialysis catheter. Hemodialysis concentrates are further sub-segmented into- alkaline and acidic. Services are further sub-segmented into in-center hemodialysis services and home hemodialysis services.

The North America hemodialysis water treatment system Market is segmented on the basis of type into central water disinfection systems and portable water disinfection systems. In 2018, portable water disinfection systems market is expected to dominate market with 60.6% market share and is expected to reach USD 24,784.9 million by 2025, growing at a CAGR of 6.8% in the forecast period 2018 to 2025. Central water disinfection systems are further sub-segmented into chemical disinfection systems, heat disinfection systems, accessories.

The North America hemodialysis market is segmented on the basis of modality into conventional long-term, short daily and nocturnal. In 2018, conventional long-term market is expected to dominate market with 42.1% market share and is expected to reach USD 17,289.5 million by 2025, growing at a CAGR of 6.9% in the forecast period 2018 to 2025.

The North America peritoneal dialysis market is segmented on the basis of products and services into concentrates, machines, catheters, transfer sets, services and others.

In 2018, peritoneal machine market is expected to dominate market with 31.2% market share and is expected to reach USD 4,644.8 million by 2025, growing at a CAGR of 8.3% in the forecast period 2018 to 2025. The catheters are further sub-segmented into short-term catheters and long term catheters.

The North America peritoneal dialysis market is segmented on the basis of modality into continuous ambulatory peritoneal dialysis and automated peritoneal dialysis. In 2018, continuous ambulatory dialysis market is expected to dominate market with 67.8% market share and is expected to reach USD 9,478.7 million by 2025, growing at a CAGR of 7.4% in the forecast period 2018 to 2025.

The North America hemodialysis & peritoneal dialysis market is segmented on the basis of end-user into hospitals, dialysis centers and home care settings. In 2018, dialysis centers market is expected to dominate market with 57.6% market share and is expected to reach USD 31,293.7 million by 2025, growing at a CAGR 6.8% in the forecast period 2018 to 2025. The home care settings are further sub-segmented into peritoneal dialysis and home dialysis.

Based on geography, the North America hemodialysis and peritoneal dialysis market is segmented into geographical regions, such as,

U.S.,

Canada

Mexico

Covered in this report

The report covers the present scenario and the growth prospects of the North America hemodialysis and peritoneal dialysis market for 2018-2025. To calculate the market size, the report considers the revenue generated from the sales of the web conferencing and unified communication and collaboration (UC&C) and video conferencing, secondary resources and doing in-depth company share analysis of major 10 players in the market.

You can request one free hour of our analyst's time when you purchase this market report. Details are provided within the report.

Contents

1. INTRODUCTION

- 1.1. Objectives Of The Study
- 1.2. Market Definition
- 1.3. Overview Of North America Hemodialysis & Peritoneal Dialysis Market
- 1.4. Currency And Pricing
- 1.5. Limitation
- 1.6. Markets Covered

2. MARKET SEGMENTATION

- 2.1. Markets Covered
- 2.2. Geographic Scope
- 2.3. Years Considered For The Study
- 2.4. Currency And Pricing
- 2.5. Research Methodology
- 2.6. Primary Interviews With Key Opinion Leaders
- 2.7. Secondary Sources
- 2.8. Assumptions

3. MARKET OVERVIEW

- 3.1. Drivers
 - 3.1.1. Increased Number Of End Stage Renal Disease (Esrd) Patients
 - 3.1.2. Increased Prevalance Of Diabetes And Hypertension
 - 3.1.3. Preferance Of Patients For Dialysis Treatment Over Kidney Transplant
 - 3.1.4. Rising Geriatric Population
 - 3.1.5. R&D Investemtns In For Innovating Dialysis Products
 - 3.1.6. Technological Advancements In The Products
 - 3.1.7. Favorable Reimbursement Policy
- 3.2. Restraints
 - 3.2.1. Risks Associated With The Treatment
 - 3.2.2. Stringent Regulatory Framework
- 3.3. Opportunities
 - 3.3.1. Increased Demand Of Homecare Settings For Dialysis Treatment
 - 3.3.2. Low Cost And User Friendly Products Innovated
- 3.4. Challenges

3.4.1. Product Recalls

4. EXECUTIVE SUMMARY

5. PREMIUM INSIGHTS

6. NORTH AMERICA HEMODIALYSIS & PERITONEAL DIALYSIS MARKET, BY TYPE

6.1. Overview

6.2. Hemodialysis

6.3. Peritoneal Dialysis

7. NORTH AMERICA HEMODIALYSIS MARKET, BY PRODUCTS AND SERVICES

7.1. Overview

7.2. Machines

7.2.1. Center-Use Hemodialysis Machines

7.2.2. Home-Use Hemodialysis Machines

7.3. Consumables

7.3.1. Dialyzers

7.3.1.1. Dialyzers Market, By Material Type

7.3.1.2. Dialyzers Market, By Flux Type

7.3.1.3. Hemodialysis Access Management Products Market, By Type

7.3.2. Bloodlines

7.3.3. Hemodialysis Concentrates

7.3.3.1. Alkaline

7.3.3.2. Acidic

7.3.4. Others

7.4. Services

7.4.1. In-Center Hemodialysis Services

7.4.2. Home Hemodialysis Services

8. NORTH AMERICA HEMODIALYSIS MARKET, BY MODALITY

8.1. Overview

8.2. Conventional Long-Term

8.3. Nocturnal

8.4. Short Daily

9. NORTH AMERICA PERITONEAL MARKET, BY PRODUCTS AND SERVICES

- 9.1. Overview
- 9.2. Machines
- 9.3. Catheters
 - 9.3.1. Short Term Catheters
 - 9.3.2. Long Term Catheters
- 9.4. Transfer Sets
- 9.5. Concentrates
- 9.6. Services
- 9.7. Others

10. NORTH AMERICA PERITONEAL DIALYSIS MARKET, BY MODALITY

- 10.1. Overview
- 10.2. Continuous Ambulatory Peritoneal Dialysis
- 10.3. Automated Peritoneal Dialysis

11. NORTH AMERICA HEMODIALYSIS WATER TREATMENT SYSTEMS MARKET,

By Type

- 11.1. Overview
- 11.2. Portable Water Disinfection Systems
- 11.3. Central Water Disinfection Systems
 - 11.3.1. Heat Disinfection Systems
 - 11.3.2. Chemical Disinfection Systems
 - 11.3.3. Accessories

12. NORTH AMERICA HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET,

By End User

- 12.1. Overview
- 12.2. Dialysis Centers
- 12.3. Hospitals
- 12.4. Home Care Settings
 - 12.4.1. Peritoneal Dialysis
 - 12.4.2. Home Hemodialysis

13. NORTH AMERICA HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET,

By Geography

13.1. Overview

13.2. North America

13.2.1. U.S.

13.2.2. Canada

13.2.3. Mexico

14. NORTH AMERICA HEMODIALYSIS AND PERITONEAL DIALYSIS MARKET, COMPANY LANDSCAPE

14.2. Company Share Analysis: North America

15. COMPANY PROFILE

15.1. Davita Inc.

15.1.1. Company Overview

15.1.2. Davita, Inc.: Revenue Analysis

15.1.3. Product Portfolio

15.1.4. Recent Developments

15.2. Diaverum

15.2.1. Company Overview

15.2.2. Diaverum: Company Snapshot

15.2.3. Product Portfolio

15.2.4. Recent Developments

15.3. Nipro

15.3.1. Company Overview

15.3.2. Nipro Corporation: Revenue Analysis

15.3.3. Product Portfolio

15.3.4. Recent Developments

15.4. Nxstage Medical, Inc.

15.4.1. Company Overview

15.4.2. Nxstage Medical, Inc.: Company Snapshot

15.4.3. Product Portfolio

15.4.4. Recent Developments

15.5. Nikkiso Co., Ltd.

15.5.1. Company Overview

15.5.2. Nikkiso Co., Ltd.: Revenue Analysis

- 15.5.3. Product Portfolio
- 15.5.4. Recent Developments
- 15.6. Atlantic Biomedical Pvt. Ltd
 - 15.6.1. Company Overview
 - 15.6.2. Atlantic Biomedical Pvt. Ltd: Company Snapshot
 - 15.6.3. Product Portfolio
 - 15.6.4. Recent Developments
- 15.7. 3M
 - 15.7.1. Company Overview
 - 15.7.2. 3M: Company Snapshot
 - 15.7.3. Product Portfolio
 - 15.7.4. Recent Developments
- 15.8. C.R. Bard Inc.
 - 15.8.1. Company Overview
 - 15.8.2. C. R. Bard Inc.: Revenue Analyses
 - 15.8.3. Product Portfolio
 - 15.8.4. Recent Developments
- 15.9. Allmed Medical Co., Limited
 - 15.9.1. Company Overview
 - 15.9.2. Allmed Medical Co., Ltd: Company Snapshot
 - 15.9.3. Product Portfolio
 - 15.9.4. Recent Developments
- 15.10. Isopure Corp.
 - 15.10.1. Company Overview
 - 15.10.2. Isopure Corp: Company Snapshot
 - 15.10.3. Product Portfolio
 - 15.10.4. Recent Developments
- 15.11. Cvp Medical Technology Co., Ltd
 - 15.11.1. Company Overview
 - 15.11.2. Cvp Medical Technology Co., Ltd.: Company Snapshot
 - 15.11.3. Product Portfolio
 - 15.11.4. Recent Developments
- 15.12. Mar Cor Purification Inc.
 - 15.12.1. Company Overview
 - 15.12.2. Mar Cor Purification: Company Snapshot
 - 15.12.3. Product Portfolio
 - 15.12.4. Recent Developments
- 15.13. Baxter
 - 15.13.1. Company Overview

- 15.13.2. Baxter: Company Snapshot
- 15.13.3. Product Portfolio
- 15.13.4. Recent Developments
- 15.14. Medtronic
 - 15.14.1. Company Overview
 - 15.14.2. Medtronic: Revenue Analysis
 - 15.14.3. Product Portfolio
 - 15.14.4. Recent Developments
- 15.15. Fresenius Group
 - 15.15.1. Company Overview
 - 15.15.2. Fresenius Group: Revenue Analysis
 - 15.15.3. Product Portfolio
 - 15.15.4. Recent Developments
- 15.16. B.Braun
 - 15.16.1. Company Overview
 - 15.16.2. B.Braun.: Company Snapshot
 - 15.16.3. Product Portfolio
 - 15.16.4. Recent Developments
- 15.17. Asahi Kasei Corporation
 - 15.17.1. Company Overview
 - 15.17.2. Asahi Kasei Corporation: Revenue Analysis
 - 15.17.3. Product Portfolio
 - 15.17.4. Recent Developments
- 15.18. Rockwell Medical, Inc.
 - 15.18.1. Company Overview
 - 15.18.2. Rockwell Medical, Inc.: Revenue Analysis
 - 15.18.3. Product Portfolio
 - 15.18.4. Recent Developments
- 15.19. Dialife Group
 - 15.19.1. Company Overview
 - 15.19.2. Dialife Group: Company Snapshot
 - 15.19.3. Product Portfolio
 - 15.19.4. Recent Developments
- 15.20. Jms Co., Ltd.
 - 15.20.1. Company Overview
 - 15.20.2. Jms Co., Ltd.: Company Snapshot
 - 15.20.3. Product Portfolio
 - 15.20.4. Recent Developments

16. RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1 Fresenius Medical Care Ag & Co. Kga, R&D Activities

Table 2 Davita Inc.: Growth Of U.S. Dialysis Operations By Number Of Dialysis Centers

Table 3 North America Hemodialysis & Peritoneal Dialysis Market, By Type, 2016 - 2025 (Usd Million)

Table 4 North America Hemodialysis Market, By Region, 2016 – 2025 (Usd Million)

Table 5 North America Peritoneal Dialysis Market, By Region, 2016 – 2025 (Usd Million)

Table 6 North America Hemodialysis Market, By Products & Services, 2016 - 2025 (Usd Million)

Table 7 North America Hemodialysis, Machines Market, By Type 2016 - 2025 (Usd Million)

Table 8 North America Hemodialysis Machines Market, By Region, 2016-2025 (Usd Million)

Table 9 North America Hemodialysis Consumables Market, By Type, 2016 - 2025 (Usd Million)

Table 10 North America Hemodialysis Consumables Market, By Region, 2016-2025 (Usd Million)

Table 11 North America Hemodialysis Dialyzers Market, By Material Type, 2016 - 2025 (Usd Million)

Table 12 North America Hemodialysis Dialyzers Market, By Flux Type, 2016 - 2025 (Usd Million)

Table 13 North America Hemodialysis Concentrates Market, By Type, 2016 - 2025 (Usd Million)

Table 14 North America Hemodialysis Services Market, By Type, 2016 - 2025 (Usd Million)

Table 15 North America Hemodialysis Services Market, By Region, 2016 – 2025 (Usd Million)

Table 16 North America Hemodialysis Market, By Modality, 2016 - 2025 (Usd Million)

Table 17 North America Conventional Long-Term Hemodialysis Market, By Region, 2016 – 2025 (Usd Million)

Table 18 North America Nocturnal Hemodialysis Market, By Region, 2016 – 2025 (Usd Million)

Table 19 North America Short Daily Hemodialysis Market, By Region, 2016 – 2025 (Usd Million)

Table 41 North America Hemodialysis And Peritoneal Dialysis Market, By Country, 2016-2025 (Usd Million)

Table 42 North America Hemodialysis And Peritoneal Dialysis Market, By Type, 2016-2025 (Usd Million)

Table 43 North America Hemodialysis Market, By Product And Services, 2016-2025 (Usd Million)

Table 44 North America Hemodialysis Machine Market, By Type, 2016-2025 (Usd Million)

Table 45 North America Hemodialysis Consumables Market, By Type, 2016-2025 (Usd Million)

Table 46 North America Hemodialysis Dialyzers Market, By Material Type, 2016-2025 (Usd Million)

Table 47 North America Hemodialysis Dialyzers Market, By Flux Type, 2016-2025 (Usd Million)

Table 48 North America Hemodialysis Access Management Products Market by Type, 2016-2025 (Usd Million)

Table 49 North America Hemodialysis Concentrates Market, By Type, 2016-2025 (Usd Million)

Table 50 North America Hemodialysis Services Market, By Type, 2016-2025 (Usd Million)

Table 51 North America Hemodialysis Water Treatment Systems Market, By Type, 2016-2025 (Usd Million)

Table 52 North America Hemodialysis Central Water Disinfection Market, By Type, 2016-2025 (Usd Million)

Table 53 North America Hemodialysis Market, By Modality, 2016-2025 (Usd Million)

Table 54 North America Peritoneal Dialysis Market, By Products And Services, 2016-2025 (Usd Million)

Table 55 North America Peritoneal Dialysis Catheters Market, By Type, 2016-2025 (Usd Million)

Table 56 North America Peritoneal Dialysis Market, By Modality, 2016-2025 (Usd Million)

Table 57 North America Hemodialysis And Peritoneal Dialysis Market, By End User, 2016-2025 (Usd Million)

Table 58 North America Hemodialysis And Peritoneal Dialysis Home Care Settings Market, By Type, 2016-2025 (Usd Million)

Table 59 U.S. Hemodialysis And Peritoneal Dialysis Market, By Type, 2016-2025 (Usd Million)

Table 60 U.S. Hemodialysis Market, By Product And Services, 2016-2025 (Usd Million)

Table 61 U.S. Hemodialysis Machine Market, By Type, 2016-2025 (Usd Million)

Table 62 U.S. Hemodialysis Consumables Market, By Type, 2016-2025 (Usd Million)

Table 63 U.S. Hemodialysis Dialyzers Market, By Material Type, 2016-2025 (Usd Million)

Million)

Table 64 U.S. Hemodialysis Dialyzers Market, By Flux Type, 2016-2025 (Usd Million)

Table 65 U.S. Hemodialysis Access Management Products Market
By Type, 2016-2025 (Usd Million)

Table 66 U.S. Hemodialysis Concentrates Market, By Type, 2016-2025 (Usd Million)

Table 67 U.S. Hemodialysis Services Market, By Type, 2016-2025 (Usd Million)

Table 68 U.S. Hemodialysis Water Treatment Systems Market, By Type, 2016-2025 (Usd
Million)

Table 69 U.S. Hemodialysis Central Water Disinfection Market, By Type, 2016-2025
(Usd Million)

Table 70 U.S. Hemodialysis Market, By Modality, 2016-2025 (Usd Million)

Table 71 U.S. Peritoneal Dialysis Market, By Products And Services, 2016-2025 (Usd
Million)

Table 72 U.S. Peritoneal Dialysis Catheters Market, By Type, 2016-2025 (Usd Million)

Table 73 U.S. Peritoneal Dialysis Market, By Modality, 2016-2025 (Usd Million)

Table 74 U.S. Hemodialysis And Peritoneal Dialysis Market, By End User, 2016-2025
(Usd Million)

Table 75 U.S. Hemodialysis And Peritoneal Dialysis Home Care Settings Market, By
Type, 2016-2025 (Usd Million)

Table 76 Canada Hemodialysis And Peritoneal Dialysis Market, By Type, 2016-2025
(Usd Million)

Table 77 Canada Hemodialysis Market, By Product And Services, 2016-2025 (Usd
Million)

Table 78 Canada Hemodialysis Machine Market, By Type, 2016-2025 (Usd Million)

Table 79 Canada Hemodialysis Consumables Market, By Type, 2016-2025 (Usd Million)

Table 80 Canada Hemodialysis Dialyzers Market, By Material Type, 2016-2025 (Usd
Million)

Table 81 Canada Hemodialysis Dialyzers Market, By Flux Type, 2016-2025 (Usd
Million)

Table 82 Canada Hemodialysis Access Management Products Market
By Type, 2016-2025 (Usd Million)

Table 83 Canada Hemodialysis Concentrates Market, By Type, 2016-2025 (Usd Million)

Table 84 Canada Hemodialysis Services Market, By Type, 2016-2025 (Usd Million)

Table 85 Canada Hemodialysis Water Treatment Systems Market, By Type, 2016-2025
(Usd Million)

Table 86 Canada Hemodialysis Central Water Disinfection Market, By Type, 2016-2025
(Usd Million)

Table 87 Canada Hemodialysis Market, By Modality, 2016-2025 (Usd Million)

Table 88 Canada Peritoneal Dialysis Market, By Products And Services, 2016-2025

(Usd Million)

Table 89 Canada Peritoneal Dialysis Catheters Market, By Type, 2016-2025 (Usd Million)

Table 90 Canada Peritoneal Dialysis Market, By Modality, 2016-2025 (Usd Million)

Table 91 Canada Hemodialysis And Peritoneal Dialysis Market, By End User, 2016-2025 (Usd Million)

Table 92 Canada Hemodialysis And Peritoneal Dialysis Home Care Settings Market, By Type, 2016-2025 (Usd Million)

Table 93 Mexico Hemodialysis And Peritoneal Dialysis Market, By Type, 2016-2025 (Usd Million)

Table 94 Mexico Hemodialysis Market, By Product And Services, 2016-2025 (Usd Million)

Table 95 Mexico Hemodialysis Machine Market, By Type, 2016-2025 (Usd Million)

Table 96 Mexico Hemodialysis Consumables Market, By Type, 2016-2025 (Usd Million)

Table 97 Mexico Hemodialysis Dialyzers Market, By Material Type, 2016-2025 (Usd Million)

Table 98 Mexico Hemodialysis Dialyzers Market, By Flux Type, 2016-2025 (Usd Million)

Table 99 Mexico Hemodialysis Access Management Products Market, By Type, 2016-2025 (Usd Million)

Table 100 Mexico Hemodialysis Concentrates Market, By Type, 2016-2025 (Usd Million)

Table 101 Mexico Hemodialysis Services Market, By Type, 2016-2025 (Usd Million)

Table 102 Mexico Hemodialysis Water Treatment Systems Market, By Type, 2016-2025 (Usd Million)

Table 103 Mexico Hemodialysis Central Water Disinfection Market, By Type, 2016-2025 (Usd Million)

Table 104 Mexico Hemodialysis Market, By Modality, 2016-2025 (Usd Million)

Table 105 Mexico Peritoneal Dialysis Market, By Products And Services, 2016-2025 (Usd Million)

Table 106 Mexico Peritoneal Dialysis Catheters Market, By Type, 2016-2025 (Usd Million)

Table 107 Mexico Peritoneal Dialysis Market, By Modality, 2016-2025 (Usd Million)

Table 108 Mexico Hemodialysis And Peritoneal Dialysis Market, By End User, 2016-2025 (Usd Million)

Table 109 Mexico Hemodialysis And Peritoneal Dialysis Home Care Settings Market, By Type, 2016-2025 (Usd Million)

List Of Figures

LIST OF FIGURES

Figure 1 North America Hemodialysis & Peritoneal Dialysis Market: Segmentation

Figure 2 North America Hemodialysis & Peritoneal Dialysis Market:
Data Triangulation

Figure 3 North America Hemodialysis & Peritoneal Dialysis Market:
Research Snapshot

Figure 4 North America Hemodialysis & Peritoneal Dialysis Market:
Bottom Up Approach

Figure 5 North America Hemodialysis & Peritoneal Dialysis Market:
Top Down Approach

Figure 6 North America Hemodialysis & Peritoneal Dialysis Market:
Interview Demographics

Figure 7 Drivers, Restraints, Opportunities, And Challenges Of
North America Hemodialysis & Peritoneal Dialysis Market

Figure 8 North America Hemodialysis & Peritoneal Dialysis Market: Segmentation

Figure 9 North America Is Expected To Dominate The Market For Hemodialysis &
Peritoneal Dialysis And Asia Pacific Is Expected To Be Growing With The Highest Cagr
In The Forecast Period From 2018 To 2025

Figure 10 Increasing Number Of Esrd Patients Are The Factors And R&D Investments
For Innovating Dialysis Products Are Expected To Drive The Market For Hemodialysis &
Peritoneal Dialysis Market In The Forecast Period 2018 To 2025

Figure 11 Hemodialysis Is Expected To Account For The Largest Share Of The North
America Hemodialysis & Peritoneal Dialysis Market In 2018 & 2025

Figure 12 Asia Pacific Is The Highest Growing And Most Profitable Revenue Pockets
For Hemodialysis And Peritoneal Dialysis Manufacturers In The Forecast Period From
2018 To 2025

Figure 13 Diabetes Prevalence In Different Countries In 2017 (% Of Population Ages
Between 20 To 79)

Figure 14 Prevalent Counts Of Reported Esrd In U.S. (2001-2015)

Figure 15 Various Causes Of Esrd In U.S. (2010 & 2015)

Figure 16 Number Of Diabetic Patients, By Region In 2017 (Million)

Figure 17 North America Hemodialysis & Peritoneal Dialysis Market: By Type, 2017

Figure 18 North America Hemodialysis Market: By Products & Services, 2017

Figure 19 North America Hemodialysis Market: By Modality, 2017

Figure 29 North America Hemodialysis And Peritoneal Dialysis Market: Snapshot (2017)

Figure 30 North America Hemodialysis And Peritoneal Dialysis Market:

By Country (2017)

Figure 31 North America Hemodialysis And Peritoneal Dialysis Market:

By Country (2018)

Figure 32 North America Hemodialysis And Peritoneal Dialysis Market, By Country
(2017 & 2025)

Figure 33 North America Hemodialysis And Peritoneal Dialysis Market, By Product Type
(2018 & 2025)

Figure 55 North America Hemodialysis And Peritoneal Dialysis Market: Company Share
2017 (%)

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