

Middle East and Africa Baking Enzymes Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2026

https://marketpublishers.com/r/M132CD4923EEN.html

Date: October 2018 Pages: 100 Price: US\$ 2,500.00 (Single User License) ID: M132CD4923EEN

Abstracts

Middle East & Africa baking enzymes market is expected to reach at a CAGR of 6.0% in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation

By Type (Carbohydrase, Xylanase, Glucose Oxidase, Protease, Lipoxygenases, Lipase, Others), Applications (Bread, Biscuits & Cookies, Rolls & Buns, Cake & Pastry, Others), Source (Genetically Modified Organism, Non-Genetically Modified Organism), Country (South Africa and Rest of Middle East & Africa)

Major growing sectors under the Market Segmentation are as follows:

In type, the groups of carbohydrase enzyme are the dominating in the market. It includes amylase, cellulose and others which are used in the baking industry from ancient times. However, xylanase is growing in the as many applications in the baking processes offering flexibility & stability of gluten to enhance the texture and moisture of bread.

In application, the bread is dominating as well as growing in the market as different grain based breads are highly consumed by the population. The bread has been becoming the staple food for the folk as it is easily available and provides value added products.

In source, the enzymes derived from genetically modified organisms are



dominating in the industry as these enzymes are highly heat stable and offer better selectivity and functionality.

Key Market Players

The Key Market Players for Middle East & Africa baking enzyme market are listed below:

Novozymes

ADVANCED ENZYME TECHNOLOGIES

DuPont Nutrition & Health, Aum Enzymes

DSM N.V.

Amano Enzyme Inc.

BASF SE

Lesaffre

AB Enzymes

VEMO 99 Ltd.

SternEnzym GmbH & Co.KG

LEVEKING

Sunson Industry Group

Engrain

Nagase America Corporation

LALLEMAND Inc.



Brenntag North America, Inc.

Kerry Inc.

Caldic B.V.



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- **1.2 MARKET DEFINITION**
- 1.3 OVERVIEW OF MIDDLE EAST & AFRICA BAKING ENZYMES MARKET
- **1.4 CURRENCY AND PRICING**
- 1.5 LIMITATION
- **1.6 MARKETS COVERED**

2 MARKET SEGMENTATION

2.1 MARKETS COVERED
2.2 GEOGRAPHIC SCOPE
2.3 YEARS CONSIDERED FOR THE STUDY
2.4 CURRENCY AND PRICING
2.5 RESEARCH METHODOLOGY
2.6 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
2.7 DBMR MARKET POSITION GRID
2.8 DBMR MARKET CHALLENGE MATRIX
2.9 SECONDARY SOURCES
2.10 ASSUMPTIONS

3 MARKET OVERVIEW

3.1 DRIVERS

- 3.1.1 RISING CONSUMPTION OF BAKERY PRODUCTS
- 3.1.2 REDUCTION IN USE OF EMULSIFIERS
- 3.1.3 MULTIPLE CHOICES OF BAKERY PRODUCTS

3.2 RESTRAINTS

- 3.2.1 INCAPABILITY OF ENZYMES IN CHANGE OF TEMPERATURE & PH
- 3.2.2 ADVERSE HEALTH EFFECTS & ALLERGIC REACTIONS OF ENZYMES 3.3 OPPORTUNITIES
- 3.3.1 INCREASING DEMAND OF ENZYMES TO DEVELOP GLUTEN FREE PRODUCTS
- 3.3.2 GROWING APPLICATIONS OF ENZYMES

3.4 CHALLENGES

3.4.1 MAINTAINING THE FRESHNESS OF PRODUCTS



4 EXECUTIVE SUMMARY

5 PREMIUM INSIGHTS

6 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY TYPE

6.1 OVERVIEW
6.2 CARBOHYDRASE
6.2.1 AMYLASE
6.2.1.1 ENDOAMYLASE
6.2.1.2 EXOAMYLASE
6.2.2 CELLULASE
6.3 XYLANASE
6.4 GLUCOSE OXIDASE
6.5 PROTEASE
6.6 LIPOXYGENASES
6.7 LIPASE
6.8 OTHERS

7 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY APPLICATIONS

7.1 OVERVIEW7.2 BREAD7.3 BISCUITS & COOKIES7.4 ROLLS & BUNS7.5 CAKE & PASTRY7.6 OTHERS

8 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY SOURCE

8.1 OVERVIEW8.2 GENETICALLY MODIFIED ORGANISM (GMO)8.3 NON-GENETICALLY MODIFIED ORGANISM

9 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY GEOGRAPHY

9.1 MIDDLE EAST & AFRICA 9.1.1 SOUTH AFRICA

Middle East and Africa Baking Enzymes Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2...



9.1.2 REST OF MIDDLE EAST & AFRICA9.1.3 EGYPT9.1.4 SAUDI ARABIA9.1.5 UNITED ARAB EMIRATES9.1.6 ISRAEL

10 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, COMPANY LANDSCAPE

10.1 COMPANY SHARE ANALYSIS: MIDDLE EAST & AFRICA

11 COMPANY PROFILE

11.1 DUPONT NUTRITION & HEALTH (DOWDUPONT) **11.1.1 COMPANY OVERVIEW 11.1.2 GEOGRAPHIC PRESENCE 11.1.3 COMPANY SHARE ANALYSIS 11.1.4 PRODUCT PORTFOLIO** 11.1.5 RECENT DEVELOPMENTS **11.2 ADVANCED ENZYME TECHNOLOGIES 11.2.1 COMPANY OVERVIEW 11.2.2 REVENUE ANALYSIS 11.2.3 COMPANY SHARE ANALYSIS 11.2.4 PRODUCT PORTFOLIO 11.2.5 RECENT DEVELOPMENTS 11.3 NOVOZYMES 11.3.1 COMPANY OVERVIEW 11.3.2 REVENUE ANALYSIS 11.3.3 COMPANY SHARE ANALYSIS 11.3.4 PRODUCT PORTFOLIO 11.3.5 RECENT DEVELOPMENTS** 11.4 DSM N.V. 11.4.1 COMPANY OVERVIEW **11.4.2 REVENUE ANALYSIS 11.4.3 PRODUCT PORTFOLIO 11.4.4 RECENT DEVELOPMENTS 11.5 AB ENZYMES** 11.5.1 COMPANY OVERVIEW **11.5.2 GEOGRAPHIC PRESENCE**



11.5.3 PRODUCT PORTFOLIO **11.5.4 RECENT DEVELOPMENTS** 11.6 AMANO ENZYME INC. 11.6.1 COMPANY OVERVIEW **11.6.2 GEOGRAPHIC PRESENCE 11.6.3 PRODUCT PORTFOLIO 11.6.4 RECENT DEVELOPMENTS 11.7 AUM ENZYMES 11.7.1 COMPANY OVERVIEW** 11.7.2 GEOGRAPHIC PRESENCE **11.7.3 PRODUCT PORTFOLIO 11.7.4 RECENT DEVELOPMENTS** 11.8 BASF SE 11.8.1 COMPANY OVERVIEW **11.8.2 REVENUE ANALYSIS 11.8.3 PRODUCT PORTFOLIO 11.8.4 RECENT DEVELOPMENTS** 11.9 BRENNTAG NORTH AMERICA, INC. **11.9.1 COMPANY OVERVIEW 11.9.2 GEOGRAPHIC PRESENCE 11.9.3 PRODUCT PORTFOLIO 11.9.4 RECENT DEVELOPMENTS** 11.10 CALDIC B.V. 11.10.1 COMPANY OVERVIEW 11.10.2 GEOGRAPHIC PRESENCE 11.10.3 PRODUCT PORTFOLIO **11.10.4 RECENT DEVELOPMENTS** 11.11 ENGRAIN 11.11.1 COMPANY OVERVIEW 11.11.2 PRODUCT PORTFOLIO 11.11.3 RECENT DEVELOPMENTS 11.12 KERRY INC. 11.12.1 COMPANY OVERVIEW 11.12.2 GEOGRAPHIC PRESENCE 11.12.3 PRODUCT PORTFOLIO **11.12.4 RECENT DEVELOPMENTS** 11.13 LALLEMAND INC. 11.13.1 COMPANY OVERVIEW

11.13.2 GEOGRAPHIC PRESENCE



11.13.3 PRODUCT PORTFOLIO **11.13.4 RECENT DEVELOPMENTS** 11.14 LESAFFRE 11.14.1 COMPANY OVERVIEW 11.14.2 GEOGRAPHIC PRESENCE 11.14.3 PRODUCT PORTFOLIO **11.14.4 RECENT DEVELOPMENTS** 11.15 LEVEKING 11.15.1 COMPANY OVERVIEW 11.15.2 GEOGRAPHIC PRESENCE 11.15.3 PRODUCT PORTFOLIO 11.15.4 RECENT DEVELOPMENTS **11.16 NAGASE AMERICA CORPORATION** 11.16.1 COMPANY OVERVIEW 11.16.2 PRODUCT PORTFOLIO **11.16.3 RECENT DEVELOPMENTS** 11.17 STERNENZYM GMBH & CO.KG 11.17.1 COMPANY OVERVIEW **11.17.2 GEOGRAPHIC PRESENCE** 11.17.3 PRODUCT PORTFOLIO **11.17.4 RECENT DEVELOPMENTS 11.18 SUNSON INDUSTRY GROUP** 11.18.1 COMPANY OVERVIEW **11.18.2 GEOGRAPHIC PRESENCE** 11.18.3 PRODUCT PORTFOLIO **11.18.4 RECENT DEVELOPMENTS** 11.19 VEMO 99 LTD. 11.19.1 COMPANY OVERVIEW 11.19.2 GEOGRAPHIC PRESENCE 11.19.3 PRODUCT PORTFOLIO **11.19.4 RECENT DEVELOPMENTS**

12 RELATED REPORTS

Middle East and Africa Baking Enzymes Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2...



List Of Tables

LIST OF TABLES

Table 1 CANADA'S BAKERY PRODUCTS, MARKET SIZE BY RETAIL VALUE SALES Table 2 PRODUCTION AND CONSUMPTION OF BREAD 2013 Table 3 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION) Table 4 MIDDLE EAST & AFRICA CARBOHYDRASE IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 5 MIDDLE EAST & AFRICA CARBOHYDRASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION) Table 6 MIDDLE EAST & AFRICA AMYLASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION) Table 7 MIDDLE EAST & AFRICA XYLANASE IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 8 MIDDLE EAST & AFRICA GLUCOSE OXIDASE IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 9 MIDDLE EAST & AFRICA PROTEASE IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 10 MIDDLE EAST & AFRICA LIPOXYGENASES IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 11 MIDDLE EAST & AFRICA LIPASE IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 12 MIDDLE EAST & AFRICA OTHERS IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 13 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET. BY APPLICATIONS, 2016-2025 (USD MILLION) Table 14 MIDDLE EAST & AFRICA BREAD IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 15 MIDDLE EAST & AFRICA BISCUITS & COOKIES IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 16 MIDDLE EAST & AFRICA ROLLS & BUNS IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 17 MIDDLE EAST & AFRICA CAKE & PASTRY IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION) Table 18 MIDDLE EAST & AFRICA OTHERS IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION)

Table 19 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY SOURCE,



2016-2025 (USD MILLION)

Table 20 MIDDLE EAST & AFRICA GENETICALLY MODIFIED ORGANISM (GMO) IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION)

Table 21 MIDDLE EAST & AFRICA NON-GENETICALLY MODIFIED ORGANISM IN BAKING ENZYMES MARKET, BY REGION, 2016-2025 (USD MILLION)

Table 22 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY COUNTRY, 2016-2025 (USD MILLION)

Table 23 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 24 MIDDLE EAST & AFRICA CARBOHYDRASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 25 MIDDLE EAST & AFRICA AMYLASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 26 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY

APPLICATIONS, 2016-2025 (USD MILLION)

Table 27 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY SOURCE,2016-2025 (USD MILLION)

Table 28 SOUTH AFRICA BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 29 SOUTH AFRICA CARBOHYDRASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 30 SOUTH AFRICA AMYLASE IN BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)

Table 31 SOUTH AFRICA BAKING ENZYMES MARKET, BY APPLICATIONS, 2016-2025 (USD MILLION)

Table 32 SOUTH AFRICA BAKING ENZYMES MARKET, BY SOURCE, 2016-2025 (USD MILLION)

Table 33 REST OF MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY TYPE, 2016-2025 (USD MILLION)





List Of Figures

LIST OF FIGURES

Figure 1 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: SEGMENTATION Figure 2 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: DATA TRIANGULATION

Figure 3 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: DROC ANALYSIS Figure 4 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BOTTOM UP APPROACH

Figure 5 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: TOP DOWN APPROACH

Figure 6 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: INTERVIEW DEMOGRAPHICS

Figure 7 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: DBMR MARKET POSITION GRID

Figure 8 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: THE MARKET CHALLENGE MATRIX

Figure 9 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF MIDDLE EAST & AFRICA BAKING ENZYMES MARKET

Figure 10 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: SEGMENTATION Figure 11 RISING CONSUMPTION OF BAKERY PRODUCTS, REDUCTION IN USE OF EMULSIFIERS AND MULTIPLE CHOICES OF BAKERY PRODUCTS EXPECTED TO DRIVE THE MARKET FOR MIDDLE EAST & AFRICA BAKING ENZYMES MARKET IN THE FORECAST PERIOD 2018 TO 2025

Figure 12 CARBOHYDRASE SEGMENT IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE MIDDLE EAST & AFRICA BAKING ENZYMES MARKET IN 2018 & 2025

Figure 13 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BY TYPE, 2017 Figure 14 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BY APPLICATION, 2017

Figure 15 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BY SOURCE, 2017 Figure 16 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET SNAPSHOT (2017) Figure 17 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BY COUNTRY (2017)

Figure 18 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: BY COUNTRY (2018 & 2025)

Figure 19 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET:BY COUNTRY (2017 & 2025)



Figure 20 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET, BY TYPE (2018 TO 2025)

Figure 21 MIDDLE EAST & AFRICA BAKING ENZYMES MARKET: COMPANY SHARE 2018 (%)



I would like to order

Product name: Middle East and Africa Baking Enzymes Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2026

Product link: https://marketpublishers.com/r/M132CD4923EEN.html

Price: US\$ 2,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/M132CD4923EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Middle East and Africa Baking Enzymes Market Companies Profiles, Size, Share, Growth, Trends and Forecast to 2....