

Global Protein Hydrolysates Market

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Abstracts

Global protein hydrolysates market is projected to register a healthy CAGR of 8.5% in the forecast period 2019 to 2026. The new market report contains data for historic years 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation

By Type (Animal Protein Hydrolysates, Plant Protein Hydrolysates, Other), Form (Powder, Liquid), Application (Infant Nutrition, Dietary Supplements, Sports Nutrition, Nutraceuticals, Clinical Nutrition, Animal Feed, others), Source (Animal, Plant, Others), Method (Acid & Alkaline Hydrolysis, Enzymatic Hydrolysis), Geography (North America, Europe, Asia-Pacific, South America and Middle East and Africa)

Major growing sectors under the market segmentation are as follows:

In type, the animal protein hydrolysates holds largest share in the market as animal bi products have good source of bioactive peptides. Animal protein hydrolysates have many positive effects on the consumers.

In form, the protein hydrolysates are manufactured through various methods such as enzymatic, acid or alkali and with different degree of hydrolysis and are majorly produced in the powder form. The powder form is dominating the market as it has long shelf life than liquid.

In application, infant nutrition is dominating the market as protein hydrolysates are heavily hydrolyzed proteins can be easily digested by the infants. These products have considerably reduced immunological reactivity and therefore they are highly preferred for the infants. The whey and casein hydrolysates are gaining popularity in sports nutrition as it induces rapid increase of amino acids during workout and maximize the muscle protein anabolism and facilitate

recovery.

In source, the animal sources such as poultry, bovine are highly preferred for the production of protein hydrolysates as it has many antimicrobial, antioxidant, antihypertensive and immunomodulatory activities. The animal segment act as a good source of amino acids and therefore it has many potential applications in food technology such as ?avorings, functional ingredients for human as well as animal feed.

In method, the enzymatic hydrolysis is highly preferred for the production of hydrolysates as the enzyme break the specific or particular bond that provides better flavor.

Key Market Players

The Key Market Players for global protein hydrolysates market are listed below:

Kerry Inc.

INGREDIA SA

Danone Nutricia

Milk Specialties

Abbott, Agropur US

The Tatura Cooperative Dairy Company Ltd

AMCO Proteins

Carbery Group

Glanbia plc

Fonterra Co-operative Group

Arla Foods Ingredients Group P/S

PEVESA

Bébé MANDORLE

FrieslandCampina

Mead Johnson & Company, LLC.

BRISK BIOSCIENCE

New Alliance Dye Chem Pvt. Ltd.

Akola Chemicals (India) Ltd.

Agrilife

Kemin Industries, Inc.

NAN Vietnam

Diana Group

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 OVERVIEW OF GLOBAL PROTEIN HYDROLYSATES MARKET
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATIONS
- 1.6 MARKETS COVERED

2 MARKET SEGMENTATION

- 2.1 MARKETS COVERED
- 2.2 GEOGRAPHIC SCOPE
- 2.3 YEARS CONSIDERED FOR THE STUDY
- 2.4 CURRENCY AND PRICING
- 2.5 RESEARCH METHODOLOGY
- 2.6 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS
- 2.7 DBMR MARKET POSITION GRID
- 2.8 MARKET APPLICATION COVERAGE GRID
- 2.9 DBMR MARKET CHALLENGE MATRIX
- 2.10 MULTIVARIATE MODELING
- 2.11 PRODUCTS LIFELINE CURVE
- 2.12 SECONDARY SOURCES
- 2.13 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

5 KEY INSIGHTS

6 MARKET OVERVIEW

- 6.1 DRIVERS
 - 6.1.1 INCREASE IN DEMAND FOR NUTRITION-BASED PRODUCTS
 - 6.1.2 INCREASING HEALTH AWARENESS
 - 6.1.3 INCREASING APPLICATIONS OF PROTEIN HYDROLYSATES

- 6.1.4 MERGER & ACQUISITIONS
- 6.2 RESTRAINTS
 - 6.2.1 HIGH R&D COST
 - 6.2.2 STRINGENT GOVERNMENT REGULATIONS
- 6.3 OPPORTUNITIES
 - 6.3.1 MINIMIZATION IN COST DURING PRODUCTION
 - 6.3.2 INCREASING DEMAND FOR ORGANIC FOOD INGREDIENTS
- 6.4 CHALLENGE
 - 6.4.1 LESS AWARENESS IN DEVELOPING COUNTRIES

7 GLOBAL PROTEIN HYDROLYSATES MARKET, BY TYPE

- 7.1 OVERVIEW
- 7.2 ANIMAL PROTEIN HYDROLYSATES
 - 7.2.1 MILK PROTEIN HYDROLYSATES
 - 7.2.1.1 WHEY PROTEIN HYDROLYSATES
 - 7.2.1.2 CASEIN PROTEIN HYDROLYSATES
 - 7.2.2 MEAT PROTEIN HYDROLYSATES
 - 7.2.2.1 BOVINE
 - 7.2.2.2 POULTRY
 - 7.2.2.3 SWINE
 - 7.2.3 FISH PROTEIN HYDROLYSATES
 - 7.2.4 EGG PROTEIN HYDROLYSATES
- 7.3 PLANT PROTEIN HYDROLYSATES
 - 7.3.1 SOY
 - 7.3.2 WHEAT
 - 7.3.3 OTHERS
- 7.4 OTHER PROTEIN HYDROLYSATES
 - 7.4.1 ALGAE PROTEIN HYDROLYSATES
 - 7.4.2 YEAST PROTEIN HYDROLYSATES

8 GLOBAL PROTEIN HYDROLYSATES MARKET, BY FORM

- 8.1 OVERVIEW
- 8.2 POWDER
- 8.3 LIQUID

9 GLOBAL PROTEIN HYDROLYSATES MARKET, BY APPLICATIONS

- 9.1 OVERVIEW
- 9.2 INFANT NUTRITION
- 9.3 SPORTS NUTRITION
- 9.4 CLINICAL NUTRITION
- 9.5 ANIMAL FEED
- 9.6 NUTRACEUTICALS
- 9.7 DIETARY SUPPLEMENTS
- 9.8 OTHERS

10 GLOBAL PROTEIN HYDROLYSATES MARKET, BY SOURCE

- 10.1 OVERVIEW
- 10.2 ANIMALS
- 10.3 PLANTS
- 10.4 OTHERS

11 GLOBAL PROTEIN HYDROLYSATES MARKET, BY METHOD

- 11.1 OVERVIEW
- 11.2 ENZYMATIC HYDROLYSIS
- 11.3 ACID & ALKALINE HYDROLYSIS

12 GLOBAL PROTEIN HYDROLYSATES MARKET, BY GEOGRAPHY

- 12.1 OVERVIEW
- 12.2 NORTH AMERICA
 - 12.2.1 U.S.
 - 12.2.2 CANADA
 - 12.2.3 MEXICO
- 12.3 EUROPE
 - 12.3.1 GERMANY
 - 12.3.2 U.K.
 - 12.3.3 FRANCE
 - 12.3.4 ITALY
 - 12.3.5 SPAIN
 - 12.3.6 NETHERLANDS
 - 12.3.7 SWITZERLAND
 - 12.3.8 BELGIUM
 - 12.3.9 RUSSIA

- 12.3.10 TURKEY
- 12.3.11 AUSTRIA
- 12.3.12 IRELAND
- 12.3.13 REST OF EUROPE
- 12.4 ASIA-PACIFIC
 - 12.4.1 CHINA
 - 12.4.2 JAPAN
 - 12.4.3 INDIA
 - 12.4.4 SOUTH KOREA
 - 12.4.5 AUSTRALIA
 - 12.4.6 SINGAPORE
 - 12.4.7 THAILAND
 - 12.4.8 INDONESIA
 - 12.4.9 MALAYSIA
 - 12.4.10 PHILIPPINES
 - 12.4.11 REST OF ASIA-PACIFIC
- 12.5 SOUTH AMERICA
 - 12.5.1 BRAZIL
 - 12.5.2 REST OF SOUTH AMERICA
- 12.6 MIDDLE EAST & AFRICA
 - 12.6.1 SOUTH AFRICA
 - 12.6.2 REST OF MIDDLE EAST & AFRICA

13 GLOBAL PROTEIN HYDROLYSATES MARKET, COMPANY LANDSCAPE

- 13.1 COMPANY SHARE ANALYSIS: GLOBAL
- 13.2 COMPANY SHARE ANALYSIS: NORTH AMERICA
- 13.3 COMPANY SHARE ANALYSIS: EUROPE
- 13.4 COMPANY SHARE ANALYSIS: ASIA-PACIFIC

14 COMPANY PROFILES

- 14.1 KERRY INC.
 - 14.1.1 COMPANY SNAPSHOT
 - 14.1.2 SWOT ANALYSIS
 - 14.1.3 REVENUE ANALYSIS
 - 14.1.4 COMPANY SHARE ANALYSIS
 - 14.1.5 GEOGRAPHICAL PRESENCE
 - 14.1.6 PRODUCT PORTFOLIO

- 14.1.7 RECENT DEVELOPMENTS
- 14.1.8 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 14.2 ABBOTT
 - 14.2.1 COMPANY SNAPSHOT
 - 14.2.2 SWOT ANALYSIS
 - 14.2.3 REVENUE ANALYSIS
 - 14.2.4 COMPANY SHARE ANALYSIS
 - 14.2.5 GEOGRAPHICAL PRESENCE
 - 14.2.6 PRODUCT PORTFOLIO
 - 14.2.7 RECENT DEVELOPMENT
 - 14.2.8 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 14.3 FRIESLANDCAMPINA
 - 14.3.1 COMPANY SNAPSHOT
 - 14.3.2 SWOT ANALYSIS
 - 14.3.3 REVENUE ANALYSIS
 - 14.3.4 COMPANY SHARE ANALYSIS
 - 14.3.5 GEOGRAPHICAL PRESENCE
 - 14.3.6 PRODUCT PORTFOLIO
 - 14.3.7 RECENT DEVELOPMENT
 - 14.3.8 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 14.4 ARLA FOODS INGREDIENTS GROUP P/S
 - 14.4.1 COMPANY SNAPSHOT
 - 14.4.2 SWOT ANALYSIS
 - 14.4.3 COMPANY SHARE ANALYSIS
 - 14.4.4 GEOGRAPHICAL PRESENCE
 - 14.4.5 PRODUCT PORTFOLIO
 - 14.4.6 RECENT DEVELOPMENTS
 - 14.4.7 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 14.5 MILK SPECIALTIES
 - 14.5.1 COMPANY SNAPSHOT
 - 14.5.2 SWOT ANALYSIS
 - 14.5.3 COMPANY SHARE ANALYSIS
 - 14.5.4 PRODUCT PORTFOLIO
 - 14.5.5 RECENT DEVELOPMENTS
 - 14.5.6 DATA BRIDGE MARKET RESEARCH ANALYSIS
- 14.6 AGRILIFE
 - 14.6.1 COMPANY SNAPSHOT
 - 14.6.2 GEOGRAPHICAL PRESENCE
 - 14.6.3 PRODUCT PORTFOLIO

- 14.6.4 RECENT DEVELOPMENT
- 14.7 AGROPUR US
 - 14.7.1 COMPANY SNAPSHOT
 - 14.7.2 PRODUCT PORTFOLIO
 - 14.7.3 RECENT DEVELOPMENT
- 14.8 AKOLA CHEMICALS (INDIA) LTD.
 - 14.8.1 COMPANY SNAPSHOT
 - 14.8.2 PRODUCT PORTFOLIO
 - 14.8.3 RECENT DEVELOPMENT
- 14.9 AMCO PROTEINS
 - 14.9.1 COMPANY SNAPSHOT
 - 14.9.2 PRODUCT PORTFOLIO
 - 14.9.3 RECENT DEVELOPMENT
- 14.10 BÉBÉ MANDORLE
 - 14.10.1 COMPANY SNAPSHOT
 - 14.10.2 PRODUCT PORTFOLIO
 - 14.10.3 RECENT DEVELOPMENT
- 14.11 BRISK BIOSCIENCE
 - 14.11.1 COMPANY SNAPSHOT
 - 14.11.2 PRODUCT PORTFOLIO
 - 14.11.3 RECENT DEVELOPMENT
- 14.12 CARBERY GROUP
 - 14.12.1 COMPANY SNAPSHOT
 - 14.12.2 REVENUE ANALYSIS
 - 14.12.3 GEOGRAPHICAL PRESENCE
 - 14.12.4 PRODUCT PORTFOLIO
 - 14.12.5 RECENT DEVELOPMENT
- 14.13 DANONE NUTRICIA
 - 14.13.1 COMPANY SNAPSHOT
 - 14.13.2 GEOGRAPHICAL PRESENCE
 - 14.13.3 PRODUCT PORTFOLIO
 - 14.13.4 RECENT DEVELOPMENT
- 14.14 DIANA GROUP
 - 14.14.1 COMPANY SNAPSHOT
 - 14.14.2 GEOGRAPHICAL PRESENCE
 - 14.14.3 PRODUCT PORTFOLIO
 - 14.14.4 RECENT DEVELOPMENTS
- 14.15 FONTERRA CO-OPERATIVE GROUP
 - 14.15.1 COMPANY SNAPSHOT

- 14.15.2 REVENUE ANALYSIS
- 14.15.3 GEOGRAPHICAL PRESENCE
- 14.15.4 PRODUCT PORTFOLIO
- 14.15.5 RECENT DEVELOPMENTS
- 14.16 GLANBIA PLC
 - 14.16.1 COMPANY SNAPSHOT
 - 14.16.2 REVENUE ANALYSIS
 - 14.16.3 GEOGRAPHICAL PRESENCE
 - 14.16.4 PRODUCT PORTFOLIO
- 14.17 HILMAR INGREDIENTS
 - 14.17.1 COMPANY SNAPSHOT
 - 14.17.2 GEOGRAPHICAL PRESENCE
 - 14.17.3 PRODUCT PORTFOLIO
 - 14.17.4 RECENT DEVELOPMENT
- 14.18 INGREDIA SA
 - 14.18.1 COMPANY SNAPSHOT
 - 14.18.2 GEOGRAPHICAL PRESENCE
 - 14.18.3 PRODUCT PORTFOLIO
 - 14.18.4 RECENT DEVELOPMENTS
- 14.19 KEMIN INDUSTRIES, INC.
 - 14.19.1 COMPANY SNAPSHOT
 - 14.19.2 GEOGRAPHICAL PRESENCE
 - 14.19.3 PRODUCT PORTFOLIO
 - 14.19.4 RECENT DEVELOPMENTS
- 14.20 MEAD JOHNSON & COMPANY, LLC.
 - 14.20.1 COMPANY SNAPSHOT
 - 14.20.2 GEOGRAPHICAL PRESENCE
 - 14.20.3 PRODUCT PORTFOLIO
 - 14.20.4 RECENT DEVELOPMENT
- 14.21 NAN VIETNAM
 - 14.21.1 COMPANY SNAPSHOT
 - 14.21.2 GEOGRAPHICAL PRESENCE
 - 14.21.3 PRODUCT PORTFOLIO
 - 14.21.4 RECENT DEVELOPMENT
- 14.22 NEW ALLIANCE DYE CHEM PVT. LTD.
 - 14.22.1 COMPANY SNAPSHOT
 - 14.22.2 PRODUCT PORTFOLIO
 - 14.22.3 RECENT DEVELOPMENT
- 14.23 PEVESA

- 14.23.1 COMPANY SNAPSHOT
- 14.23.2 PRODUCT PORTFOLIO
- 14.23.3 RECENT DEVELOPMENTS
- 14.24 TATE & LYLE
 - 14.24.1 1.4.1 COMPANY SNAPSHOT
 - 14.24.2 REVENUE ANALYSIS
 - 14.24.3 GEOGRAPHICAL PRESENCE
 - 14.24.4 PRODUCT PORTFOLIO
 - 14.24.5 RECENT DEVELOPMENTS
- 14.25 THE TATUA COOPERATIVE DAIRY COMPANY LTD
 - 14.25.1 COMPANY SNAPSHOT
 - 14.25.2 REVENUE ANALYSIS
 - 14.25.3 GEOGRAPHICAL PRESENCE
 - 14.25.4 PRODUCT PORTFOLIO
 - 14.25.5 RECENT DEVELOPMENT
 - 14.25.6 RECENT DEVELOPMENTS

15 QUESTIONNAIRE

16 RELATED REPORTS

List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL PROTEIN HYDROLYSATES MARKET: SEGMENTATION

Figure 2 GLOBAL PROTEIN HYDROLYSATES MARKET: DATA TRIANGULATION

Figure 3 GLOBAL PROTEIN HYDROLYSATES MARKET: DROC ANALYSIS

Figure 4 GLOBAL PROTEIN HYDROLYSATES MARKET: BOTTOM UP APPROACH

Figure 5 GLOBAL PROTEIN HYDROLYSATES MARKET: TOP DOWN APPROACH

Figure 6 GLOBAL PROTEIN HYDROLYSATES MARKET: INTERVIEW

DEMOGRAPHICS

Figure 7 GLOBAL PROTEIN HYDROLYSATES MARKET: DBMR MARKET POSITION GRID

Figure 8 GLOBAL PROTEIN HYDROLYSATES MARKET: MARKET APPLICATION COVERAGE GRID

Figure 9 GLOBAL PROTEIN HYDROLYSATES MARKET: THE MARKET CHALLENGE MATRIX

Figure 10 GLOBAL PROTEIN HYDROLYSATES MARKET: SEGMENTATION

Figure 11 NORTH AMERICA IS ANTICIPATED TO DOMINATE THE PROTEIN HYDROLYSATES MARKET AND ASIA PACIFIC IS ESTIMATED TO BE INCREASING WITH THE STRONG CAGR IN THE FORECAST PERIOD FROM 2019-2026

Figure 12 INCREASE IN DEMAND FOR NUTRITION-BASED PRODUCTS, INCREASING HEALTH AWARENESS, INCREASING APPLICATIONS OF PROTEIN HYDROLYSATES, MERGER & ACQUISITIONS TO DRIVE THE MARKET FOR PROTEIN HYDROLYSATES MARKET IN THE FORECAST PERIOD OF 2019-2026

Figure 13 ANIMAL PROTEIN HYDROLYSATES IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE PROTEIN HYDROLYSATES MARKET IN 2019-2026

Figure 14 ASIA PACIFIC IS THE MAXIMUM GROWING AND MOST PROFITABLE REVENUE POCKETS FOR PROTEIN HYDROLYSATES MARKET IN THE FORECAST PERIOD FROM 2019 TO 2026

Figure 15 DRIVERS, RESTRAINTS, OPPORTUNITIES AND CHALLENGES OF GLOBAL PROTEIN HYDROLYSATES MARKET

Figure 16 ORGANIC PRODUCTS EXPORT WORLDWIDE IN BETWEEN YEAR 2017 TO 2018

Figure 17 ORGANIC FOOD MARKET IN COUNTRIES

Figure 18 GLOBAL PROTEIN HYDROLYSATES MARKET: BY TYPE, 2018

Figure 19 GLOBAL PROTEIN HYDROLYSATES MARKET: BY FORM, 2018

Figure 20 GLOBAL PROTEIN HYDROLYSATES MARKET: BY APPLICATIONS, 2018

Figure 21 GLOBAL PROTEIN HYDROLYSATES MARKET: BY SOURCE, 2018

Figure 22 GLOBAL PROTEIN HYDROLYSATES MARKET: BY METHOD, 2018

Figure 23 GLOBAL PROTEIN HYDROLYSATES MARKET SNAPSHOT (2018)

Figure 24 GLOBAL PROTEIN HYDROLYSATES MARKET: BY GEOGRAPHY (2018)

Figure 25 GLOBAL PROTEIN HYDROLYSATES MARKET: BY GEOGRAPHY (2019 & 2026)

Figure 26 GLOBAL PROTEIN HYDROLYSATES MARKET: BY GEOGRAPHY (2018 & 2026)

Figure 27 GLOBAL PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 28 NORTH AMERICA PROTEIN HYDROLYSATES MARKET SNAPSHOT (2018)

Figure 29 NORTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 30 NORTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 31 NORTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018 & 2026)

Figure 32 NORTH AMERICA PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 33 EUROPE PROTEIN HYDROLYSATES MARKET SNAPSHOT (2018)

Figure 34 EUROPE PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 35 EUROPE PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2019-2026)

Figure 36 EUROPE PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018 & 2026)

Figure 37 EUROPE PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 38 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET SNAPSHOT (2018)

Figure 39 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 40 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 41 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018 & 2026)

Figure 42 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 43 SOUTH AMERICA PROTEIN HYDROLYSATES MARKET: SNAPSHOT (2018)

Figure 44 SOUTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 45 SOUTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY(2019-2026)

Figure 46 SOUTH AMERICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY

(2018 & 2026)

Figure 47 SOUTH AMERICA PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 48 MIDDLE EAST & AFRICA PROTEIN HYDROLYSATES MARKET: SNAPSHOT (2018)

Figure 49 MIDDLE EAST & AFRICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018)

Figure 50 MIDDLE EAST & AFRICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2019-2026)

Figure 51 MIDDLE EAST & AFRICA PROTEIN HYDROLYSATES MARKET: BY COUNTRY (2018 & 2026)

Figure 52 MIDDLE EAST & AFRICA PROTEIN HYDROLYSATES MARKET: BY TYPE (2019 - 2026)

Figure 53 GLOBAL PROTEIN HYDROLYSATES MARKET: COMPANY SHARE 2018 (%)

Figure 54 NORTH AMERICA PROTEIN HYDROLYSATES MARKET: COMPANY SHARE 2018 (%)

Figure 55 EUROPE PROTEIN HYDROLYSATES MARKET: COMPANY SHARE 2018 (%)

Figure 56 ASIA-PACIFIC PROTEIN HYDROLYSATES MARKET: COMPANY SHARE 2018 (%)

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