

Global Medical Nonwovens Market - Trends and Forecast to 2024

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Abstracts

Synopsis:

Global Medical Nonwovens Market is expected to reach USD 9,523.9 billion by 2024, at a CAGR of 6.0% during the forecast period of 2017 to 2024. The report contains 258 pages of exclusive premium insights with 235 tables and 25 figures.

Medical nonwovens are used majorly in medical fields such as surgical gowns, surgical gloves, surgical masks, diapers, etc. They are designed in order to provide safety from infections and diseases. Nonwovens have bacterial barrier properties for the products such as surgical masks, gowns and drapes. The demand for healthcare is beginning to increase and it is expected to help sustain the growth of nonwovens use. Medical nonwovens are unique and are used widely in a range of consumer and industrial products with absorbent hygiene products, apparel, healthcare and surgical fabrics and, wipes. According to survey conducted by the nonwovens industry, Asia Pacific is the highest growing region in the use of medical nonwovens. Hygiene products manufacturers have the largest consumer segment of disposable nonwovens mainly due to the large baby diaper, toddler training pants and feminine hygiene markets. The value for disposable nonwovens is growing faster than the value for durable products as the growing upper and middle class population in the central Asian markets are in demand for higher performance, higher value consumer goods like diapers, feminine hygiene products and medical materials have move away from lower cost, lower quality entry level products.

The global medical nonwovens market have been segmented On the basis of type into spunbond, meltblown, drylaid, wetlaid and spun-melt-spun (SMS).

Based on product type the market is segmented into hygiene and apparel products.

On the basis of end-user the market is segmented into hospitals, clinics, home healthcare, laboratories and ambulatory surgical centers.

Based on distribution channel the market is segmented into direct tenders and retail.

The global medical nonwovens market is segmented into 5 geographical regions, North America, Europe, Asia-Pacific, South America and Middle East and Africa. The geographical regions are further segmented into 29 major countries such as United States of America, Canada, Mexico, Germany, France, United Kingdom, Italy, Spain, Switzerland, Netherlands, Turkey, Belgium, Russia, Rest of Europe, Japan, China, India, South Korea, Australia, Thailand, Malaysia, Singapore, Philippines, Indonesia, Rest of APAC, Brazil, Rest of South America, South Africa and Rest of MEA.

Major Players Operating in this market:

3M, KCWW, Avintiv, Halyard Health, Inc., Freudenberg Performance Materials, Advanced Fabrics (SAAF), Biovation LLC, Intco Medical, Ahlstrom Corporation, Ansell Healthcare, Asahi Kasei Corporation, B. Braun Melsungen AG, Medtronic, Cypress Medical Products, Dynarex Corporation, Georgia-Pacific, Hogen Medical, Molnlycke Health Care AB, Paul Hartmann AG, Precision Fabrics Group, Inc., Domtar Corporation, Cardinal Health, UniCharm Corporation, Kraton Performance Polymers Inc., and Medline Industries, Inc. among others.

Regions Covered In The Scope Of The Report:

Global (North America (U.S., Canada, Mexico), Europe (Germany, France, U.K., Italy, Spain, Russia, Belgium, Netherlands, Switzerland, Turkey, Rest of Europe), Asia-Pacific (Japan, China, South Korea, India, Australia, Singapore, Thailand, Malaysia, Indonesia, Philippines, Rest of APAC), South America (Brazil, Rest of South America), Middle East and Africa (South Africa, Rest of MEA))

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